

Global Plastic Shell Volumetric Water Meter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Plastic Shell Volumetric Water Meter market size is expected to reach \$ 1264 million by 2032, rising at a market growth of 2.8% CAGR during the forecast period (2026-2032).

A Plastic Shell Volumetric Water Meter is a positive displacement water metering device that uses a rotary piston or nutating disc measuring chamber enclosed in a high-strength engineering plastic housing (such as POM, PPS, or reinforced nylon), designed to measure precise low-flow water consumption by capturing fixed volumetric cycles, typically paired with a magnetic coupling system and dry or semi-dry register, offering lightweight, corrosion-resistant, cost-efficient metering for residential and light commercial applications.

The Plastic Shell Volumetric Water Meter industry chain begins upstream with petrochemical producers supplying engineering plastics such as polypropylene, polyoxymethylene, and reinforced nylon along with magnets, electronic chips, and sealing components, followed by midstream manufacturers that design and assemble rotary piston or nutating disc measuring chambers, mold plastic housings through injection molding, integrate magnetic coupling systems, and calibrate mechanical or smart registers under strict accuracy standards, while downstream applications include municipal utilities, rural water supply projects, real estate developers, and commercial property managers deploying meters for consumption measurement, billing accuracy, and water conservation, supported by distributors, system integrators, and maintenance service providers globally.

Current and planned projects in the plastic shell volumetric water meter market include large-scale rural water supply metering programs, municipal smart water grid upgrades,

and residential apartment sub-metering deployments in emerging economies, alongside government-driven initiatives to reduce non-revenue water through low-cost metering expansion, increasing adoption of smart city infrastructure integrating AMR and AMI-enabled plastic meters, and replacement of aging metal-shell meters with lightweight corrosion-resistant alternatives, while manufacturers are investing in automated injection molding facilities, IoT-enabled smart meter assembly lines, and regional production hubs in Asia, Africa, and Latin America to reduce costs, improve supply chain efficiency, and expand penetration in price-sensitive water utility markets.

2025 Global Market sales Volume: 55 Million Units, Average Global Market Price: USD 18 Per Unit, Market Average Gross Profit Margin: 22%.

The plastic shell volumetric water meter market is a rapidly expanding segment within the global water metering industry, driven primarily by the demand for low-cost, corrosion-resistant, and lightweight metering solutions suitable for residential and rural applications. Plastic housing has become increasingly popular due to its ability to withstand chemical corrosion, reduce production costs, and enable mass manufacturing through injection molding processes. These meters are particularly well-suited for developing regions where affordability and scalability are key purchasing criteria. Despite lower mechanical strength compared to copper or brass shell meters, plastic shell volumetric meters continue to gain traction due to improvements in engineering plastics and reinforcement technologies.

Regionally, Asia-Pacific dominates the market due to large-scale residential construction, rural water supply expansion, and government-led water infrastructure programs, particularly in China, India, and Southeast Asia. Africa and Latin America are emerging growth regions where plastic shell meters are preferred for cost-sensitive utility deployments. Europe maintains moderate adoption, mainly in secondary applications or retrofit projects, while North America shows limited but stable usage in niche residential sub-metering applications. Regional demand patterns are strongly influenced by water infrastructure maturity, income levels, and regulatory standards for metering accuracy and durability.

Market opportunities are strongly linked to global urbanization, rural water access expansion, and increasing emphasis on non-revenue water reduction. Governments and utilities are adopting volumetric metering systems to improve billing accuracy and water resource management. The integration of smart metering technologies such as AMR, AMI, LoRa, and NB-IoT into plastic shell meters is creating new high-value product segments. However, the market faces risks including competition from metal

shell meters in high-end applications, potential durability concerns under extreme environmental conditions, and pricing pressure from low-cost manufacturers, particularly in China.

Key market trends include increasing substitution of metal shells with reinforced composite plastics, rapid adoption of IoT-enabled smart water meters, and modular designs that allow easy upgrading from mechanical to digital systems. Manufacturers are focusing on reducing weight, improving UV resistance, and enhancing long-term calibration stability. Competitive dynamics are highly fragmented, with Chinese manufacturers dominating high-volume production while global players focus on smart integration and reliability standards. Overall, the market is expected to maintain strong growth, especially in developing regions, driven by affordability, infrastructure expansion, and increasing water management digitalization.

This report studies the global Plastic Shell Volumetric Water Meter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plastic Shell Volumetric Water Meter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plastic Shell Volumetric Water Meter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plastic Shell Volumetric Water Meter total production and demand, 2021-2032, (Units)

Global Plastic Shell Volumetric Water Meter total production value, 2021-2032, (USD Million)

Global Plastic Shell Volumetric Water Meter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Plastic Shell Volumetric Water Meter consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Plastic Shell Volumetric Water Meter domestic production, consumption, key domestic manufacturers and share

Global Plastic Shell Volumetric Water Meter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Plastic Shell Volumetric Water Meter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Plastic Shell Volumetric Water Meter production by Application, production,

value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Plastic Shell Volumetric Water Meter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZENNER, Honeywell, Itron, Diehl Group, Apator S.A., Xiamen Huiju Instrument Co., Ltd, WENLING YOUNIO WATER METER CO, Shenzhen JiaRongHua Technology Co., Ltd, Ningbo Donghai Group, Ningbo Jiangbei Water Meter Factory, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Plastic Shell Volumetric Water Meter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plastic Shell Volumetric Water Meter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Plastic Shell Volumetric Water Meter Market, Segmentation by Type:

Rotary Piston Type

Nutating Disc Type

Global Plastic Shell Volumetric Water Meter Market, Segmentation by Register Structure:

Dry Dial Type

Semi Dry Type

Wet Type

Global Plastic Shell Volumetric Water Meter Market, Segmentation by Temperature Rating:

Cold Water Type

Hot Water Type

Global Plastic Shell Volumetric Water Meter Market, Segmentation by Application:

Residential

Commercial

Industrial

Companies Profiled:

ZENNER

Honeywell

Itron

Diehl Group

Apator S.A.

Xiamen Huiju Instrument Co., Ltd

WENLING YOUNIO WATER METER CO

Shenzhen JiaRongHua Technology Co., Ltd

Ningbo Donghai Group

Ningbo Jiangbei Water Meter Factory

Ningbo Ammete Meter Technology Company Limited

Anhui Prosper Flow Technology Co., Ltd

Ningbo Jiajie Water Meter Co., Ltd

Jianghua Group

Key Questions Answered:

1. How big is the global Plastic Shell Volumetric Water Meter market?
2. What is the demand of the global Plastic Shell Volumetric Water Meter market?
3. What is the year over year growth of the global Plastic Shell Volumetric Water Meter market?
4. What is the production and production value of the global Plastic Shell Volumetric Water Meter market?
5. Who are the key producers in the global Plastic Shell Volumetric Water Meter market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Plastic Shell Volumetric Water Meter Introduction
- 1.2 World Plastic Shell Volumetric Water Meter Supply & Forecast
 - 1.2.1 World Plastic Shell Volumetric Water Meter Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Plastic Shell Volumetric Water Meter Production (2021-2032)
 - 1.2.3 World Plastic Shell Volumetric Water Meter Pricing Trends (2021-2032)
- 1.3 World Plastic Shell Volumetric Water Meter Production by Region (Based on Production Site)
 - 1.3.1 World Plastic Shell Volumetric Water Meter Production Value by Region (2021-2032)
 - 1.3.2 World Plastic Shell Volumetric Water Meter Production by Region (2021-2032)
 - 1.3.3 World Plastic Shell Volumetric Water Meter Average Price by Region (2021-2032)
 - 1.3.4 North America Plastic Shell Volumetric Water Meter Production (2021-2032)
 - 1.3.5 Europe Plastic Shell Volumetric Water Meter Production (2021-2032)
 - 1.3.6 China Plastic Shell Volumetric Water Meter Production (2021-2032)
 - 1.3.7 Japan Plastic Shell Volumetric Water Meter Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Plastic Shell Volumetric Water Meter Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Plastic Shell Volumetric Water Meter Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Plastic Shell Volumetric Water Meter Demand (2021-2032)
- 2.2 World Plastic Shell Volumetric Water Meter Consumption by Region
 - 2.2.1 World Plastic Shell Volumetric Water Meter Consumption by Region (2021-2026)
 - 2.2.2 World Plastic Shell Volumetric Water Meter Consumption Forecast by Region (2027-2032)
- 2.3 United States Plastic Shell Volumetric Water Meter Consumption (2021-2032)
- 2.4 China Plastic Shell Volumetric Water Meter Consumption (2021-2032)
- 2.5 Europe Plastic Shell Volumetric Water Meter Consumption (2021-2032)
- 2.6 Japan Plastic Shell Volumetric Water Meter Consumption (2021-2032)
- 2.7 South Korea Plastic Shell Volumetric Water Meter Consumption (2021-2032)
- 2.8 ASEAN Plastic Shell Volumetric Water Meter Consumption (2021-2032)

2.9 India Plastic Shell Volumetric Water Meter Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Plastic Shell Volumetric Water Meter Production Value by Manufacturer (2021-2026)

3.2 World Plastic Shell Volumetric Water Meter Production by Manufacturer (2021-2026)

3.3 World Plastic Shell Volumetric Water Meter Average Price by Manufacturer (2021-2026)

3.4 Plastic Shell Volumetric Water Meter Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Plastic Shell Volumetric Water Meter Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Plastic Shell Volumetric Water Meter in 2025

3.5.3 Global Concentration Ratios (CR8) for Plastic Shell Volumetric Water Meter in 2025

3.6 Plastic Shell Volumetric Water Meter Market: Overall Company Footprint Analysis

3.6.1 Plastic Shell Volumetric Water Meter Market: Region Footprint

3.6.2 Plastic Shell Volumetric Water Meter Market: Company Product Type Footprint

3.6.3 Plastic Shell Volumetric Water Meter Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Plastic Shell Volumetric Water Meter Production Value Comparison

4.1.1 United States VS China: Plastic Shell Volumetric Water Meter Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Plastic Shell Volumetric Water Meter Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Plastic Shell Volumetric Water Meter Production

Comparison

4.2.1 United States VS China: Plastic Shell Volumetric Water Meter Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Plastic Shell Volumetric Water Meter Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Plastic Shell Volumetric Water Meter Consumption Comparison

4.3.1 United States VS China: Plastic Shell Volumetric Water Meter Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Plastic Shell Volumetric Water Meter Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Plastic Shell Volumetric Water Meter Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Plastic Shell Volumetric Water Meter Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Plastic Shell Volumetric Water Meter Production Value (2021-2026)

4.4.3 United States Based Manufacturers Plastic Shell Volumetric Water Meter Production (2021-2026)

4.5 China Based Plastic Shell Volumetric Water Meter Manufacturers and Market Share

4.5.1 China Based Plastic Shell Volumetric Water Meter Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Plastic Shell Volumetric Water Meter Production Value (2021-2026)

4.5.3 China Based Manufacturers Plastic Shell Volumetric Water Meter Production (2021-2026)

4.6 Rest of World Based Plastic Shell Volumetric Water Meter Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Plastic Shell Volumetric Water Meter Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Plastic Shell Volumetric Water Meter Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Plastic Shell Volumetric Water Meter Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Plastic Shell Volumetric Water Meter Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Rotary Piston Type

5.2.2 Nutating Disc Type

5.3 Market Segment by Type

5.3.1 World Plastic Shell Volumetric Water Meter Production by Type (2021-2032)

5.3.2 World Plastic Shell Volumetric Water Meter Production Value by Type (2021-2032)

5.3.3 World Plastic Shell Volumetric Water Meter Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY REGISTER STRUCTURE

6.1 World Plastic Shell Volumetric Water Meter Market Size Overview by Register Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Register Structure

6.2.1 Dry Dial Type

6.2.2 Semi Dry Type

6.2.3 Wet Type

6.3 Market Segment by Register Structure

6.3.1 World Plastic Shell Volumetric Water Meter Production by Register Structure (2021-2032)

6.3.2 World Plastic Shell Volumetric Water Meter Production Value by Register Structure (2021-2032)

6.3.3 World Plastic Shell Volumetric Water Meter Average Price by Register Structure (2021-2032)

7 MARKET ANALYSIS BY TEMPERATURE RATING

7.1 World Plastic Shell Volumetric Water Meter Market Size Overview by Temperature Rating: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Temperature Rating

7.2.1 Cold Water Type

7.2.2 Hot Water Type

7.3 Market Segment by Temperature Rating

7.3.1 World Plastic Shell Volumetric Water Meter Production by Temperature Rating (2021-2032)

7.3.2 World Plastic Shell Volumetric Water Meter Production Value by Temperature Rating (2021-2032)

7.3.3 World Plastic Shell Volumetric Water Meter Average Price by Temperature Rating (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Plastic Shell Volumetric Water Meter Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Residential

8.2.2 Commercial

8.2.3 Industrial

8.3 Market Segment by Application

8.3.1 World Plastic Shell Volumetric Water Meter Production by Application (2021-2032)

8.3.2 World Plastic Shell Volumetric Water Meter Production Value by Application (2021-2032)

8.3.3 World Plastic Shell Volumetric Water Meter Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 ZENNER

9.1.1 ZENNER Details

9.1.2 ZENNER Major Business

9.1.3 ZENNER Plastic Shell Volumetric Water Meter Product and Services

9.1.4 ZENNER Plastic Shell Volumetric Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 ZENNER Recent Developments/Updates

9.1.6 ZENNER Competitive Strengths & Weaknesses

9.2 Honeywell

9.2.1 Honeywell Details

9.2.2 Honeywell Major Business

9.2.3 Honeywell Plastic Shell Volumetric Water Meter Product and Services

9.2.4 Honeywell Plastic Shell Volumetric Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Honeywell Recent Developments/Updates

9.2.6 Honeywell Competitive Strengths & Weaknesses

9.3 Itron

9.3.1 Itron Details

9.3.2 Itron Major Business

9.3.3 Itron Plastic Shell Volumetric Water Meter Product and Services

9.3.4 Itron Plastic Shell Volumetric Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Itron Recent Developments/Updates

9.3.6 Itron Competitive Strengths & Weaknesses

9.4 Diehl Group

9.4.1 Diehl Group Details

9.4.2 Diehl Group Major Business

9.4.3 Diehl Group Plastic Shell Volumetric Water Meter Product and Services

9.4.4 Diehl Group Plastic Shell Volumetric Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Diehl Group Recent Developments/Updates

9.4.6 Diehl Group Competitive Strengths & Weaknesses

9.5 Apator S.A.

9.5.1 Apator S.A. Details

9.5.2 Apator S.A. Major Business

9.5.3 Apator S.A. Plastic Shell Volumetric Water Meter Product and Services

9.5.4 Apator S.A. Plastic Shell Volumetric Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Apator S.A. Recent Developments/Updates

9.5.6 Apator S.A. Competitive Strengths & Weaknesses

9.6 Xiamen Huiju Instrument Co., Ltd

9.6.1 Xiamen Huiju Instrument Co., Ltd Details

9.6.2 Xiamen Huiju Instrument Co., Ltd Major Business

9.6.3 Xiamen Huiju Instrument Co., Ltd Plastic Shell Volumetric Water Meter Product and Services

9.6.4 Xiamen Huiju Instrument Co., Ltd Plastic Shell Volumetric Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Xiamen Huiju Instrument Co., Ltd Recent Developments/Updates

9.6.6 Xiamen Huiju Instrument Co., Ltd Competitive Strengths & Weaknesses

9.7 WENLING YOUNIO WATER METER CO

9.7.1 WENLING YOUNIO WATER METER CO Details

9.7.2 WENLING YOUNIO WATER METER CO Major Business

9.7.3 WENLING YOUNIO WATER METER CO Plastic Shell Volumetric Water Meter Product and Services

9.7.4 WENLING YOUNIO WATER METER CO Plastic Shell Volumetric Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 WENLING YOUNIO WATER METER CO Recent Developments/Updates

9.7.6 WENLING YOUNIO WATER METER CO Competitive Strengths & Weaknesses

9.8 Shenzhen JiaRongHua Technology Co., Ltd

- 9.8.1 Shenzhen JiaRongHua Technology Co., Ltd Details
- 9.8.2 Shenzhen JiaRongHua Technology Co., Ltd Major Business
- 9.8.3 Shenzhen JiaRongHua Technology Co., Ltd Plastic Shell Volumetric Water Meter Product and Services
- 9.8.4 Shenzhen JiaRongHua Technology Co., Ltd Plastic Shell Volumetric Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.8.5 Shenzhen JiaRongHua Technology Co., Ltd Recent Developments/Updates
- 9.8.6 Shenzhen JiaRongHua Technology Co., Ltd Competitive Strengths & Weaknesses
- 9.9 Ningbo Donghai Group
 - 9.9.1 Ningbo Donghai Group Details
 - 9.9.2 Ningbo Donghai Group Major Business
 - 9.9.3 Ningbo Donghai Group Plastic Shell Volumetric Water Meter Product and Services
 - 9.9.4 Ningbo Donghai Group Plastic Shell Volumetric Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Ningbo Donghai Group Recent Developments/Updates
 - 9.9.6 Ningbo Donghai Group Competitive Strengths & Weaknesses
- 9.10 Ningbo Jiangbei Water Meter Factory
 - 9.10.1 Ningbo Jiangbei Water Meter Factory Details
 - 9.10.2 Ningbo Jiangbei Water Meter Factory Major Business
 - 9.10.3 Ningbo Jiangbei Water Meter Factory Plastic Shell Volumetric Water Meter Product and Services
 - 9.10.4 Ningbo Jiangbei Water Meter Factory Plastic Shell Volumetric Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Ningbo Jiangbei Water Meter Factory Recent Developments/Updates
 - 9.10.6 Ningbo Jiangbei Water Meter Factory Competitive Strengths & Weaknesses
- 9.11 Ningbo Ammete Meter Technology Company Limited
 - 9.11.1 Ningbo Ammete Meter Technology Company Limited Details
 - 9.11.2 Ningbo Ammete Meter Technology Company Limited Major Business
 - 9.11.3 Ningbo Ammete Meter Technology Company Limited Plastic Shell Volumetric Water Meter Product and Services
 - 9.11.4 Ningbo Ammete Meter Technology Company Limited Plastic Shell Volumetric Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Ningbo Ammete Meter Technology Company Limited Recent Developments/Updates
 - 9.11.6 Ningbo Ammete Meter Technology Company Limited Competitive Strengths & Weaknesses
- 9.12 Anhui Prosper Flow Technology Co., Ltd

- 9.12.1 Anhui Prosper Flow Technology Co., Ltd Details
- 9.12.2 Anhui Prosper Flow Technology Co., Ltd Major Business
- 9.12.3 Anhui Prosper Flow Technology Co., Ltd Plastic Shell Volumetric Water Meter Product and Services
- 9.12.4 Anhui Prosper Flow Technology Co., Ltd Plastic Shell Volumetric Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Anhui Prosper Flow Technology Co., Ltd Recent Developments/Updates
- 9.12.6 Anhui Prosper Flow Technology Co., Ltd Competitive Strengths & Weaknesses
- 9.13 Ningbo Jiajie Water Meter Co., Ltd
 - 9.13.1 Ningbo Jiajie Water Meter Co., Ltd Details
 - 9.13.2 Ningbo Jiajie Water Meter Co., Ltd Major Business
 - 9.13.3 Ningbo Jiajie Water Meter Co., Ltd Plastic Shell Volumetric Water Meter Product and Services
 - 9.13.4 Ningbo Jiajie Water Meter Co., Ltd Plastic Shell Volumetric Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Ningbo Jiajie Water Meter Co., Ltd Recent Developments/Updates
 - 9.13.6 Ningbo Jiajie Water Meter Co., Ltd Competitive Strengths & Weaknesses
- 9.14 Jianghua Group
 - 9.14.1 Jianghua Group Details
 - 9.14.2 Jianghua Group Major Business
 - 9.14.3 Jianghua Group Plastic Shell Volumetric Water Meter Product and Services
 - 9.14.4 Jianghua Group Plastic Shell Volumetric Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Jianghua Group Recent Developments/Updates
 - 9.14.6 Jianghua Group Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Plastic Shell Volumetric Water Meter Industry Chain
- 10.2 Plastic Shell Volumetric Water Meter Upstream Analysis
 - 10.2.1 Plastic Shell Volumetric Water Meter Core Raw Materials
 - 10.2.2 Main Manufacturers of Plastic Shell Volumetric Water Meter Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Plastic Shell Volumetric Water Meter Production Mode
- 10.6 Plastic Shell Volumetric Water Meter Procurement Model
- 10.7 Plastic Shell Volumetric Water Meter Industry Sales Model and Sales Channels
 - 10.7.1 Plastic Shell Volumetric Water Meter Sales Model

10.7.2 Plastic Shell Volumetric Water Meter Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Plastic Shell Volumetric Water Meter Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Plastic Shell Volumetric Water Meter Production Value by Region (2021-2026) & (USD Million)

Table 3. World Plastic Shell Volumetric Water Meter Production Value by Region (2027-2032) & (USD Million)

Table 4. World Plastic Shell Volumetric Water Meter Production Value Market Share by Region (2021-2026)

Table 5. World Plastic Shell Volumetric Water Meter Production Value Market Share by Region (2027-2032)

Table 6. World Plastic Shell Volumetric Water Meter Production by Region (2021-2026) & (Units)

Table 7. World Plastic Shell Volumetric Water Meter Production by Region (2027-2032) & (Units)

Table 8. World Plastic Shell Volumetric Water Meter Production Market Share by Region (2021-2026)

Table 9. World Plastic Shell Volumetric Water Meter Production Market Share by Region (2027-2032)

Table 10. World Plastic Shell Volumetric Water Meter Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Plastic Shell Volumetric Water Meter Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Plastic Shell Volumetric Water Meter Major Market Trends

Table 13. World Plastic Shell Volumetric Water Meter Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Plastic Shell Volumetric Water Meter Consumption by Region (2021-2026) & (Units)

Table 15. World Plastic Shell Volumetric Water Meter Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Plastic Shell Volumetric Water Meter Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Plastic Shell Volumetric Water Meter Producers in 2025

Table 18. World Plastic Shell Volumetric Water Meter Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Plastic Shell Volumetric Water Meter Producers in 2025

Table 20. World Plastic Shell Volumetric Water Meter Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Plastic Shell Volumetric Water Meter Company Evaluation Quadrant

Table 22. World Plastic Shell Volumetric Water Meter Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Plastic Shell Volumetric Water Meter Production Site of Key Manufacturer

Table 24. Plastic Shell Volumetric Water Meter Market: Company Product Type Footprint

Table 25. Plastic Shell Volumetric Water Meter Market: Company Product Application Footprint

Table 26. Plastic Shell Volumetric Water Meter Competitive Factors

Table 27. Plastic Shell Volumetric Water Meter New Entrant and Capacity Expansion Plans

Table 28. Plastic Shell Volumetric Water Meter Mergers & Acquisitions Activity

Table 29. United States VS China Plastic Shell Volumetric Water Meter Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Plastic Shell Volumetric Water Meter Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Plastic Shell Volumetric Water Meter Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Plastic Shell Volumetric Water Meter Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Plastic Shell Volumetric Water Meter Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Plastic Shell Volumetric Water Meter Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Plastic Shell Volumetric Water Meter Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Plastic Shell Volumetric Water Meter Production Market Share (2021-2026)

Table 37. China Based Plastic Shell Volumetric Water Meter Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Plastic Shell Volumetric Water Meter Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Plastic Shell Volumetric Water Meter Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Plastic Shell Volumetric Water Meter Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Plastic Shell Volumetric Water Meter Production Market Share (2021-2026)

Table 42. Rest of World Based Plastic Shell Volumetric Water Meter Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Plastic Shell Volumetric Water Meter Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Plastic Shell Volumetric Water Meter Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Plastic Shell Volumetric Water Meter Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Plastic Shell Volumetric Water Meter Production Market Share (2021-2026)

Table 47. World Plastic Shell Volumetric Water Meter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Plastic Shell Volumetric Water Meter Production by Type (2021-2026) & (Units)

Table 49. World Plastic Shell Volumetric Water Meter Production by Type (2027-2032) & (Units)

Table 50. World Plastic Shell Volumetric Water Meter Production Value by Type (2021-2026) & (USD Million)

Table 51. World Plastic Shell Volumetric Water Meter Production Value by Type (2027-2032) & (USD Million)

Table 52. World Plastic Shell Volumetric Water Meter Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Plastic Shell Volumetric Water Meter Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Plastic Shell Volumetric Water Meter Production Value by Register Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World Plastic Shell Volumetric Water Meter Production by Register Structure (2021-2026) & (Units)

Table 56. World Plastic Shell Volumetric Water Meter Production by Register Structure (2027-2032) & (Units)

Table 57. World Plastic Shell Volumetric Water Meter Production Value by Register Structure (2021-2026) & (USD Million)

Table 58. World Plastic Shell Volumetric Water Meter Production Value by Register Structure (2027-2032) & (USD Million)

Table 59. World Plastic Shell Volumetric Water Meter Average Price by Register

Structure (2021-2026) & (US\$/Unit)

Table 60. World Plastic Shell Volumetric Water Meter Average Price by Register

Structure (2027-2032) & (US\$/Unit)

Table 61. World Plastic Shell Volumetric Water Meter Production Value by Temperature Rating, (USD Million), 2021 & 2025 & 2032

Table 62. World Plastic Shell Volumetric Water Meter Production by Temperature Rating (2021-2026) & (Units)

Table 63. World Plastic Shell Volumetric Water Meter Production by Temperature Rating (2027-2032) & (Units)

Table 64. World Plastic Shell Volumetric Water Meter Production Value by Temperature Rating (2021-2026) & (USD Million)

Table 65. World Plastic Shell Volumetric Water Meter Production Value by Temperature Rating (2027-2032) & (USD Million)

Table 66. World Plastic Shell Volumetric Water Meter Average Price by Temperature Rating (2021-2026) & (US\$/Unit)

Table 67. World Plastic Shell Volumetric Water Meter Average Price by Temperature Rating (2027-2032) & (US\$/Unit)

Table 68. World Plastic Shell Volumetric Water Meter Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Plastic Shell Volumetric Water Meter Production by Application (2021-2026) & (Units)

Table 70. World Plastic Shell Volumetric Water Meter Production by Application (2027-2032) & (Units)

Table 71. World Plastic Shell Volumetric Water Meter Production Value by Application (2021-2026) & (USD Million)

Table 72. World Plastic Shell Volumetric Water Meter Production Value by Application (2027-2032) & (USD Million)

Table 73. World Plastic Shell Volumetric Water Meter Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Plastic Shell Volumetric Water Meter Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. ZENNER Basic Information, Manufacturing Base and Competitors

Table 76. ZENNER Major Business

Table 77. ZENNER Plastic Shell Volumetric Water Meter Product and Services

Table 78. ZENNER Plastic Shell Volumetric Water Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. ZENNER Recent Developments/Updates

Table 80. ZENNER Competitive Strengths & Weaknesses

- Table 81. Honeywell Basic Information, Manufacturing Base and Competitors
- Table 82. Honeywell Major Business
- Table 83. Honeywell Plastic Shell Volumetric Water Meter Product and Services
- Table 84. Honeywell Plastic Shell Volumetric Water Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Honeywell Recent Developments/Updates
- Table 86. Honeywell Competitive Strengths & Weaknesses
- Table 87. Itron Basic Information, Manufacturing Base and Competitors
- Table 88. Itron Major Business
- Table 89. Itron Plastic Shell Volumetric Water Meter Product and Services
- Table 90. Itron Plastic Shell Volumetric Water Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Itron Recent Developments/Updates
- Table 92. Itron Competitive Strengths & Weaknesses
- Table 93. Diehl Group Basic Information, Manufacturing Base and Competitors
- Table 94. Diehl Group Major Business
- Table 95. Diehl Group Plastic Shell Volumetric Water Meter Product and Services
- Table 96. Diehl Group Plastic Shell Volumetric Water Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Diehl Group Recent Developments/Updates
- Table 98. Diehl Group Competitive Strengths & Weaknesses
- Table 99. Apator S.A. Basic Information, Manufacturing Base and Competitors
- Table 100. Apator S.A. Major Business
- Table 101. Apator S.A. Plastic Shell Volumetric Water Meter Product and Services
- Table 102. Apator S.A. Plastic Shell Volumetric Water Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Apator S.A. Recent Developments/Updates
- Table 104. Apator S.A. Competitive Strengths & Weaknesses
- Table 105. Xiamen Huiju Instrument Co., Ltd Basic Information, Manufacturing Base and Competitors
- Table 106. Xiamen Huiju Instrument Co., Ltd Major Business
- Table 107. Xiamen Huiju Instrument Co., Ltd Plastic Shell Volumetric Water Meter Product and Services
- Table 108. Xiamen Huiju Instrument Co., Ltd Plastic Shell Volumetric Water Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and

Market Share (2021-2026)

Table 109. Xiamen Huiju Instrument Co., Ltd Recent Developments/Updates

Table 110. Xiamen Huiju Instrument Co., Ltd Competitive Strengths & Weaknesses

Table 111. WENLING YOUNIO WATER METER CO Basic Information, Manufacturing Base and Competitors

Table 112. WENLING YOUNIO WATER METER CO Major Business

Table 113. WENLING YOUNIO WATER METER CO Plastic Shell Volumetric Water Meter Product and Services

Table 114. WENLING YOUNIO WATER METER CO Plastic Shell Volumetric Water Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. WENLING YOUNIO WATER METER CO Recent Developments/Updates

Table 116. WENLING YOUNIO WATER METER CO Competitive Strengths & Weaknesses

Table 117. Shenzhen JiaRongHua Technology Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 118. Shenzhen JiaRongHua Technology Co., Ltd Major Business

Table 119. Shenzhen JiaRongHua Technology Co., Ltd Plastic Shell Volumetric Water Meter Product and Services

Table 120. Shenzhen JiaRongHua Technology Co., Ltd Plastic Shell Volumetric Water Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Shenzhen JiaRongHua Technology Co., Ltd Recent Developments/Updates

Table 122. Shenzhen JiaRongHua Technology Co., Ltd Competitive Strengths & Weaknesses

Table 123. Ningbo Donghai Group Basic Information, Manufacturing Base and Competitors

Table 124. Ningbo Donghai Group Major Business

Table 125. Ningbo Donghai Group Plastic Shell Volumetric Water Meter Product and Services

Table 126. Ningbo Donghai Group Plastic Shell Volumetric Water Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Ningbo Donghai Group Recent Developments/Updates

Table 128. Ningbo Donghai Group Competitive Strengths & Weaknesses

Table 129. Ningbo Jiangbei Water Meter Factory Basic Information, Manufacturing Base and Competitors

Table 130. Ningbo Jiangbei Water Meter Factory Major Business

Table 131. Ningbo Jiangbei Water Meter Factory Plastic Shell Volumetric Water Meter

Product and Services

Table 132. Ningbo Jiangbei Water Meter Factory Plastic Shell Volumetric Water Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Ningbo Jiangbei Water Meter Factory Recent Developments/Updates

Table 134. Ningbo Jiangbei Water Meter Factory Competitive Strengths & Weaknesses

Table 135. Ningbo Ammete Meter Technology Company Limited Basic Information, Manufacturing Base and Competitors

Table 136. Ningbo Ammete Meter Technology Company Limited Major Business

Table 137. Ningbo Ammete Meter Technology Company Limited Plastic Shell Volumetric Water Meter Product and Services

Table 138. Ningbo Ammete Meter Technology Company Limited Plastic Shell Volumetric Water Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Ningbo Ammete Meter Technology Company Limited Recent Developments/Updates

Table 140. Ningbo Ammete Meter Technology Company Limited Competitive Strengths & Weaknesses

Table 141. Anhui Prosper Flow Technology Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 142. Anhui Prosper Flow Technology Co., Ltd Major Business

Table 143. Anhui Prosper Flow Technology Co., Ltd Plastic Shell Volumetric Water Meter Product and Services

Table 144. Anhui Prosper Flow Technology Co., Ltd Plastic Shell Volumetric Water Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Anhui Prosper Flow Technology Co., Ltd Recent Developments/Updates

Table 146. Anhui Prosper Flow Technology Co., Ltd Competitive Strengths & Weaknesses

Table 147. Ningbo Jiajie Water Meter Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 148. Ningbo Jiajie Water Meter Co., Ltd Major Business

Table 149. Ningbo Jiajie Water Meter Co., Ltd Plastic Shell Volumetric Water Meter Product and Services

Table 150. Ningbo Jiajie Water Meter Co., Ltd Plastic Shell Volumetric Water Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Ningbo Jiajie Water Meter Co., Ltd Recent Developments/Updates

Table 152. Ningbo Jiajie Water Meter Co., Ltd Competitive Strengths & Weaknesses

Table 153. Jianghua Group Basic Information, Manufacturing Base and Competitors

Table 154. Jianghua Group Major Business

Table 155. Jianghua Group Plastic Shell Volumetric Water Meter Product and Services

Table 156. Jianghua Group Plastic Shell Volumetric Water Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Jianghua Group Recent Developments/Updates

Table 158. Jianghua Group Competitive Strengths & Weaknesses

Table 159. Global Key Players of Plastic Shell Volumetric Water Meter Upstream (Raw Materials)

Table 160. Global Plastic Shell Volumetric Water Meter Typical Customers

Table 161. Plastic Shell Volumetric Water Meter Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Plastic Shell Volumetric Water Meter Picture
- Figure 2. World Plastic Shell Volumetric Water Meter Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Plastic Shell Volumetric Water Meter Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Plastic Shell Volumetric Water Meter Production (2021-2032) & (Units)
- Figure 5. World Plastic Shell Volumetric Water Meter Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Plastic Shell Volumetric Water Meter Production Value Market Share by Region (2021-2032)
- Figure 7. World Plastic Shell Volumetric Water Meter Production Market Share by Region (2021-2032)
- Figure 8. North America Plastic Shell Volumetric Water Meter Production (2021-2032) & (Units)
- Figure 9. Europe Plastic Shell Volumetric Water Meter Production (2021-2032) & (Units)
- Figure 10. China Plastic Shell Volumetric Water Meter Production (2021-2032) & (Units)
- Figure 11. Japan Plastic Shell Volumetric Water Meter Production (2021-2032) & (Units)
- Figure 12. Plastic Shell Volumetric Water Meter Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Plastic Shell Volumetric Water Meter Consumption (2021-2032) & (Units)
- Figure 15. World Plastic Shell Volumetric Water Meter Consumption Market Share by Region (2021-2032)
- Figure 16. United States Plastic Shell Volumetric Water Meter Consumption (2021-2032) & (Units)
- Figure 17. China Plastic Shell Volumetric Water Meter Consumption (2021-2032) & (Units)
- Figure 18. Europe Plastic Shell Volumetric Water Meter Consumption (2021-2032) & (Units)
- Figure 19. Japan Plastic Shell Volumetric Water Meter Consumption (2021-2032) & (Units)
- Figure 20. South Korea Plastic Shell Volumetric Water Meter Consumption (2021-2032) & (Units)
- Figure 21. ASEAN Plastic Shell Volumetric Water Meter Consumption (2021-2032) & (Units)

Figure 22. India Plastic Shell Volumetric Water Meter Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Plastic Shell Volumetric Water Meter by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Plastic Shell Volumetric Water Meter Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Plastic Shell Volumetric Water Meter Markets in 2025

Figure 26. United States VS China: Plastic Shell Volumetric Water Meter Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Plastic Shell Volumetric Water Meter Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Plastic Shell Volumetric Water Meter Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Plastic Shell Volumetric Water Meter Production Market Share 2025

Figure 30. China Based Manufacturers Plastic Shell Volumetric Water Meter Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Plastic Shell Volumetric Water Meter Production Market Share 2025

Figure 32. World Plastic Shell Volumetric Water Meter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Plastic Shell Volumetric Water Meter Production Value Market Share by Type in 2025

Figure 34. Rotary Piston Type

Figure 35. Nutating Disc Type

Figure 36. World Plastic Shell Volumetric Water Meter Production Market Share by Type (2021-2032)

Figure 37. World Plastic Shell Volumetric Water Meter Production Value Market Share by Type (2021-2032)

Figure 38. World Plastic Shell Volumetric Water Meter Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Plastic Shell Volumetric Water Meter Production Value by Register Structure, (USD Million), 2021 & 2025 & 2032

Figure 40. World Plastic Shell Volumetric Water Meter Production Value Market Share by Register Structure in 2025

Figure 41. Dry Dial Type

Figure 42. Semi Dry Type

Figure 43. Wet Type

Figure 44. World Plastic Shell Volumetric Water Meter Production Market Share by Register Structure (2021-2032)

Figure 45. World Plastic Shell Volumetric Water Meter Production Value Market Share by Register Structure (2021-2032)

Figure 46. World Plastic Shell Volumetric Water Meter Average Price by Register Structure (2021-2032) & (US\$/Unit)

Figure 47. World Plastic Shell Volumetric Water Meter Production Value by Temperature Rating, (USD Million), 2021 & 2025 & 2032

Figure 48. World Plastic Shell Volumetric Water Meter Production Value Market Share by Temperature Rating in 2025

Figure 49. Cold Water Type

Figure 50. Hot Water Type

Figure 51. World Plastic Shell Volumetric Water Meter Production Market Share by Temperature Rating (2021-2032)

Figure 52. World Plastic Shell Volumetric Water Meter Production Value Market Share by Temperature Rating (2021-2032)

Figure 53. World Plastic Shell Volumetric Water Meter Average Price by Temperature Rating (2021-2032) & (US\$/Unit)

Figure 54. World Plastic Shell Volumetric Water Meter Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Plastic Shell Volumetric Water Meter Production Value Market Share by Application in 2025

Figure 56. Residential

Figure 57. Commercial

Figure 58. Industrial

Figure 59. World Plastic Shell Volumetric Water Meter Production Market Share by Application (2021-2032)

Figure 60. World Plastic Shell Volumetric Water Meter Production Value Market Share by Application (2021-2032)

Figure 61. World Plastic Shell Volumetric Water Meter Average Price by Application (2021-2032) & (US\$/Unit)

Figure 62. Plastic Shell Volumetric Water Meter Industry Chain

Figure 63. Plastic Shell Volumetric Water Meter Procurement Model

Figure 64. Plastic Shell Volumetric Water Meter Sales Model

Figure 65. Plastic Shell Volumetric Water Meter Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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