

Global Plastic Recycling and Regeneration Machinery Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Plastic Recycling and Regeneration Machinery market size is expected to reach \$ 10456 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

Plastic Recycling and Regeneration Machinery refers to industrial equipment used to process waste plastics—including post-consumer and post-industrial materials—into reusable raw materials through mechanical recycling processes such as sorting, shredding, washing, drying, melting, extrusion, and pelletizing, enabling recovered plastics like PET, HDPE, PP, and PVC to be converted into recycled pellets or flakes for reuse in manufacturing industries.

The plastic recycling and regeneration machinery industry chain begins upstream with suppliers of steel structures, electric motors, gearboxes, hydraulic systems, sensors, PLC controllers, and wear-resistant cutting blades, followed by midstream manufacturers that design and assemble shredders, crushers, washing lines, extrusion systems, and pelletizing equipment into complete recycling plants through mechanical engineering, automation integration, and process control technologies, while downstream customers include plastic recycling companies, municipal waste management organizations, packaging manufacturers, and industrial recyclers that utilize these systems to convert waste plastics into recycled pellets used in packaging, construction materials, automotive components, and consumer goods manufacturing.

Numerous plastic recycling equipment manufacturing and installation projects are under construction or planned globally, including new large-capacity plastic recycling plants in Europe and North America focused on packaging waste recovery, integrated PET bottle recycling facilities in Southeast Asia and India, municipal waste plastic processing

projects in China and the Middle East, expansion of mechanical recycling lines for polyolefin films and rigid plastics in Latin America, and technology upgrade projects introducing automated sorting, advanced washing, and high-capacity pelletizing systems designed to increase recycling efficiency, support circular economy initiatives, and meet growing regulatory requirements for recycled plastic content in packaging and industrial products.

2025 Global Market Average Gross Profit Margin: 28%.

This report studies the global Plastic Recycling and Regeneration Machinery demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plastic Recycling and Regeneration Machinery, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plastic Recycling and Regeneration Machinery that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plastic Recycling and Regeneration Machinery total market, 2021-2032, (USD Million)

Global Plastic Recycling and Regeneration Machinery total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Plastic Recycling and Regeneration Machinery total market, key domestic companies, and share, (USD Million)

Global Plastic Recycling and Regeneration Machinery revenue by player, revenue and market share 2021-2026, (USD Million)

Global Plastic Recycling and Regeneration Machinery total market by Type, CAGR, 2021-2032, (USD Million)

Global Plastic Recycling and Regeneration Machinery total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Plastic Recycling and Regeneration

Machinery market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Coperion GmbH, TECNOVA, Gamma Meccanica SpA, EREMA Group, Starlinger, Next Generation Recyclingmaschinen (NGR), Vecoplan, Herbold Meckesheim GmbH, B+B Anlagenbau GmbH, Sorema, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Plastic Recycling and Regeneration Machinery market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plastic Recycling and Regeneration Machinery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Plastic Recycling and Regeneration Machinery Market, Segmentation by Type:

Shredders and Crushers

Washing and Separation Systems

Drying Systems

Extruders and Pelletizers

Others

Global Plastic Recycling and Regeneration Machinery Market, Segmentation by Plastic Material Processed:

PET Recycling Machinery

Polyolefin Recycling Machinery

Engineering Plastic Recycling Machinery

Mixed Plastic Recycling Systems

Others

Global Plastic Recycling and Regeneration Machinery Market, Segmentation by System Integration Level:

Standalone Recycling Machines

Semi-Integrated Recycling Lines

Fully Integrated Recycling Plants

Global Plastic Recycling and Regeneration Machinery Market, Segmentation by Application:

Post-Consumer Plastic Recycling

Industrial Plastic Scrap Recycling

Plastic Film and Packaging Recycling

PET Bottle Recycling

Others

Companies Profiled:

Coperion GmbH

TECNOVA

Gamma Meccanica SpA

EREMA Group

Starlinger

Next Generation Recyclingmaschinen (NGR)

Vecoplan

Herbold Meckesheim GmbH

B+B Anlagenbau GmbH

Sorema

Doll Plast

Plasmac S.r.l.

INTCO

POLYSTAR

ACERETECH

Key Questions Answered

1. How big is the global Plastic Recycling and Regeneration Machinery market?
2. What is the demand of the global Plastic Recycling and Regeneration Machinery market?
3. What is the year over year growth of the global Plastic Recycling and Regeneration Machinery market?
4. What is the total value of the global Plastic Recycling and Regeneration Machinery market?
5. Who are the Major Players in the global Plastic Recycling and Regeneration Machinery market?
6. What are the growth factors driving the market demand?

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