

Global Plastic Pipe Cement Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G0FA815E1713EN.html>

Date: June 2026

Pages: 158

Price: US\$ 3,480.00 (Single User License)

ID: G0FA815E1713EN

Abstracts

According to our (Global Info Research) latest study, the global Plastic Pipe Cement market size was valued at US\$ 1250 million in 2025 and is forecast to a readjusted size of US\$ 1541 million by 2032 with a CAGR of 3.0% during review period.

Plastic Pipe Cement is a solvent-based adhesive system used to join rigid plastic pipes and fittings by softening and fusing compatible polymer surfaces, making it a critical consumable in PVC, CPVC, ABS and selected transition piping systems. Its function is different from ordinary construction adhesive: the joint is formed through solvent welding rather than simple surface bonding, so product selection must match pipe material, pipe diameter, pressure class, code approval, cure time and application environment.

PVC cement is the largest material segment because PVC pipe is widely used in drainage, conduits, irrigation and many water-handling systems. CPVC cement carries a higher unit value because it is used in hot and cold water, chemical-resistant and fire sprinkler applications. ABS cement remains more regionally concentrated, especially in DWV systems.

The upstream supply chain is built around PVC, CPVC or ABS resin compatibility, solvent packages, thickeners, stabilizers, pigments, metal cans, applicator caps, labels, cartons and safety-compliance documentation. Formulation control matters because viscosity, open time, cure time, pipe diameter range, VOC level, potable-water certification and shelf life determine whether a cement can be used in regulated plumbing or industrial applications. Suppliers normally procure solvents and resins under recurring contracts, while packaging and labels are more regional. Downstream users include plumbing contractors, plastic pipe and fitting manufacturers, pipe system

brands, municipal maintenance teams, irrigation installers, pool and spa installers, industrial plant contractors, electrical conduit installers, wholesalers and retail hardware channels. Procurement is usually arranged through annual distributor agreements, OEM private-label programs, plumbing-channel stocking contracts, project-based purchasing, public utility procurement and repeat small-pack retail sales. The typical gross margin for established manufacturers is estimated at 26.0%, supported by certification costs, formulation know-how, brand reliability, batch consistency, regional code acceptance, flammable-liquid handling capability and channel access.

In the current market, global production is around 215,000 t, with an average selling price of about 5,650 USD per t EXW basis. Top 5 suppliers control approximately 29.4% of global revenue CR5, which indicates a moderately fragmented structure rather than a highly consolidated chemical market. North America is the largest demand center because solvent-welded PVC, CPVC and ABS piping is deeply embedded in residential, commercial, irrigation, pool and utility channels. Asia-Pacific is the second major demand block, led by India, China, Southeast Asia and Australia, where pipe system expansion, water infrastructure, building construction and local pipe brands support cement consumption. Europe is more standard-driven, with greater emphasis on EN piping-system approvals, THF-free or specialty formulations and industrial pipe joining. Through 2026–2032, market growth will be shaped by plastic pipe installation volume, replacement cycles, low-VOC regulation, potable-water certification, fire-sprinkler CPVC adoption, infrastructure spending, and stricter workplace handling rules for solvent-containing materials. AI is likely to enter formulation screening, demand forecasting, compliance documentation and distributor inventory planning, but the product will remain constrained by solvent regulation, raw-material volatility, flammable-goods logistics, certification lead times and the need to match cement chemistry precisely to pipe resin and application code.

This report is a detailed and comprehensive analysis for global Plastic Pipe Cement market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Pipe Material and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Plastic Pipe Cement market size and forecasts, in consumption value (\$ Million),

sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Plastic Pipe Cement market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Plastic Pipe Cement market size and forecasts, by Pipe Material and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Plastic Pipe Cement market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Plastic Pipe Cement

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Plastic Pipe Cement market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oatey, IPS Corporation, RectorSeal, Spears Manufacturing, J.C. Whitlam Manufacturing, Arrow Adhesives, E-Z Weld Group, The Mill-Rose Company, Sluyter Company, Henkel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Plastic Pipe Cement market is split by Pipe Material and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Pipe Material, and by Application in terms of volume and

value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Pipe Material

PVC

CPVC

ABS

Others

Market segment by VOC Profile

Standard Solvent Cement

Low-VOC Cement

Market segment by Body Grade

Regular Body

Medium Body

Heavy Body

Market segment Adhesive Chemistry

Vinyl Resin Adhesive

Chlorinated Vinyl Resin Adhesive

Styrenic Thermoplastic Resin Adhesive

Mixed Thermoplastic Resin Adhesive

Other Modified Resin Adhesive

Market segment by Application

Potable Water Plumbing

DWV Drainage

Industrial Process Piping

Irrigation Pool Systems

Fire Sprinkler Systems

Electrical Conduit

Others

Major players covered

Oatey

IPS Corporation

RectorSeal

Spears Manufacturing

J.C. Whitlam Manufacturing

Arrow Adhesives

E-Z Weld Group

The Mill-Rose Company

Sluyter Company

Henkel

Bolton Adhesives

Bostik

Soudal

Astral

Finolex Industries

Aliaxis

Fiton Chemical

Disha Super Glues

Taizhou G-Good Adhesives

ERA

Nan Ya Plastics

Impack Pratama Industri

Moldex Products

Al Muqarram Industries

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Plastic Pipe Cement product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Plastic Pipe Cement, with price, sales quantity, revenue, and global market share of Plastic Pipe Cement from 2021 to 2026.

Chapter 3, the Plastic Pipe Cement competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Plastic Pipe Cement breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Pipe Material and by Application, with sales market share and growth rate by Pipe Material, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Plastic Pipe Cement market forecast, by regions, by Pipe Material, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Plastic Pipe Cement.

Chapter 14 and 15, to describe Plastic Pipe Cement sales channel, distributors, customers, research findings and conclusion.

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