

# Global Plastic Pipe Cement Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Plastic Pipe Cement market size is expected to reach \$ 1541 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032).

Plastic Pipe Cement is a solvent-based adhesive system used to join rigid plastic pipes and fittings by softening and fusing compatible polymer surfaces, making it a critical consumable in PVC, CPVC, ABS and selected transition piping systems. Its function is different from ordinary construction adhesive: the joint is formed through solvent welding rather than simple surface bonding, so product selection must match pipe material, pipe diameter, pressure class, code approval, cure time and application environment.

PVC cement is the largest material segment because PVC pipe is widely used in drainage, conduits, irrigation and many water-handling systems. CPVC cement carries a higher unit value because it is used in hot and cold water, chemical-resistant and fire sprinkler applications. ABS cement remains more regionally concentrated, especially in DWV systems.

The upstream supply chain is built around PVC, CPVC or ABS resin compatibility, solvent packages, thickeners, stabilizers, pigments, metal cans, applicator caps, labels, cartons and safety-compliance documentation. Formulation control matters because viscosity, open time, cure time, pipe diameter range, VOC level, potable-water certification and shelf life determine whether a cement can be used in regulated plumbing or industrial applications. Suppliers normally procure solvents and resins under recurring contracts, while packaging and labels are more regional. Downstream users include plumbing contractors, plastic pipe and fitting manufacturers, pipe system brands, municipal maintenance teams, irrigation installers, pool and spa installers, industrial plant contractors, electrical conduit installers, wholesalers and retail hardware

channels. Procurement is usually arranged through annual distributor agreements, OEM private-label programs, plumbing-channel stocking contracts, project-based purchasing, public utility procurement and repeat small-pack retail sales. The typical gross margin for established manufacturers is estimated at 26.0%, supported by certification costs, formulation know-how, brand reliability, batch consistency, regional code acceptance, flammable-liquid handling capability and channel access.

In the current market, global production is around 215,000 t, with an average selling price of about 5,650 USD per t EXW basis. Top 5 suppliers control approximately 29.4% of global revenue CR5, which indicates a moderately fragmented structure rather than a highly consolidated chemical market. North America is the largest demand center because solvent-welded PVC, CPVC and ABS piping is deeply embedded in residential, commercial, irrigation, pool and utility channels. Asia-Pacific is the second major demand block, led by India, China, Southeast Asia and Australia, where pipe system expansion, water infrastructure, building construction and local pipe brands support cement consumption. Europe is more standard-driven, with greater emphasis on EN piping-system approvals, THF-free or specialty formulations and industrial pipe joining. Through 2026–2032, market growth will be shaped by plastic pipe installation volume, replacement cycles, low-VOC regulation, potable-water certification, fire-sprinkler CPVC adoption, infrastructure spending, and stricter workplace handling rules for solvent-containing materials. AI is likely to enter formulation screening, demand forecasting, compliance documentation and distributor inventory planning, but the product will remain constrained by solvent regulation, raw-material volatility, flammable-goods logistics, certification lead times and the need to match cement chemistry precisely to pipe resin and application code.

This report studies the global Plastic Pipe Cement production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plastic Pipe Cement and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plastic Pipe Cement that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plastic Pipe Cement total production and demand, 2021-2032, (Kilotons)

Global Plastic Pipe Cement total production value, 2021-2032, (USD Million)

Global Plastic Pipe Cement production by region & country, production, value, CAGR,

2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Plastic Pipe Cement consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Plastic Pipe Cement domestic production, consumption, key domestic manufacturers and share

Global Plastic Pipe Cement production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Plastic Pipe Cement production by Pipe Material, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Plastic Pipe Cement production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Plastic Pipe Cement market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oatey, IPS Corporation, RectorSeal, Spears Manufacturing, J.C. Whitlam Manufacturing, Arrow Adhesives, E-Z Weld Group, The Mill-Rose Company, Sluyter Company, Henkel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Plastic Pipe Cement market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Pipe Material, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plastic Pipe Cement Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Plastic Pipe Cement Market, Segmentation by Pipe Material:

PVC

CPVC

ABS

Others

#### Global Plastic Pipe Cement Market, Segmentation by VOC Profile:

Standard Solvent Cement

Low-VOC Cement

#### Global Plastic Pipe Cement Market, Segmentation by Body Grade:

Regular Body

Medium Body

Heavy Body

## Global Plastic Pipe Cement Market, Segmentation Adhesive Chemistry:

Vinyl Resin Adhesive

Chlorinated Vinyl Resin Adhesive

Styrenic Thermoplastic Resin Adhesive

Mixed Thermoplastic Resin Adhesive

Other Modified Resin Adhesive

## Global Plastic Pipe Cement Market, Segmentation by Application:

Potable Water Plumbing

DWV Drainage

Industrial Process Piping

Irrigation Pool Systems

Fire Sprinkler Systems

Electrical Conduit

Others

## Companies Profiled:

Oatey

IPS Corporation

RectorSeal

Spears Manufacturing

J.C. Whitlam Manufacturing

Arrow Adhesives

E-Z Weld Group

The Mill-Rose Company

Sluyter Company

Henkel

Bolton Adhesives

Bostik

Soudal

Astral

Finolex Industries

Aliaxis

Fiton Chemical

Disha Super Glues

Taizhou G-Good Adhesives

ERA

Nan Ya Plastics

Impack Pratama Industri

Moldex Products

## Al Muqarram Industries

### Key Questions Answered:

1. How big is the global Plastic Pipe Cement market?
2. What is the demand of the global Plastic Pipe Cement market?
3. What is the year over year growth of the global Plastic Pipe Cement market?
4. What is the production and production value of the global Plastic Pipe Cement market?
5. Who are the key producers in the global Plastic Pipe Cement market?
6. What are the growth factors driving the market demand?

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