

Global Plastic Laminated Tubes Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Plastic Laminated Tubes market size is expected to reach \$ 1544 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

In 2025, global Plastic Laminated Tubes production reached approximately 14 billion units, with an average global market price of around US\$75 per thousand units. A Plastic Laminated Tube (PL Tube) is a flexible, multi-layer tube packaging made entirely from plastic materials without any aluminum foil. These tubes are designed to provide barrier protection, squeezability, and printability for semi-solid or viscous products such as cosmetics, personal care items, oral care products, pharmaceuticals, and specialty pastes.

Plastic Laminated Tubes (PL Tubes) are flexible, multi-layer plastic packaging solutions widely used in cosmetics, personal care, oral care, pharmaceuticals, and specialty pastes where moderate barrier protection, lightweight design, and customizable decoration are required. Unlike aluminum barrier laminate tubes, PL tubes rely entirely on plastic materials such as polyethylene (PE), polypropylene (PP), polyethylene terephthalate (PET), and barrier copolymers like EVOH to achieve desired flexibility, squeezability, and oxygen or moisture resistance. The upstream supply chain includes resin producers, barrier polymer suppliers, inks, adhesives, color masterbatches, caps, shoulders, nozzles, and machinery suppliers for extrusion, lamination, printing, tube forming, sealing, and filling equipment. Manufacturers source high-quality plastic films and coatings to optimize tube performance while ensuring compliance with food-grade, cosmetic-grade, or pharmaceutical-grade standards. Midstream, PL tube converters compete on parameters including barrier efficiency, tube strength, sealing quality, print and decoration quality, customization capabilities, production speed, and regulatory compliance. The downstream market encompasses cosmetic brands, personal care

companies, oral care manufacturers, pharmaceutical producers, contract manufacturers, filling plants, private-label brands, and retailers. Customers select PL tubes not only for content protection but also for lightweight, hygienic, and visually appealing packaging, with particular attention to portability, cost efficiency, and brand presentation. Market growth is driven by increasing demand for cosmetics and personal care products, the popularity of travel-size and sample packaging, the expansion of e-commerce channels, and the shift toward sustainable, recyclable, and lightweight packaging solutions. Challenges include managing the relatively lower barrier properties compared to aluminum tubes, rising plastic resin prices, and increasing regulatory and consumer pressure for eco-friendly materials. In response, the industry is innovating with thinner layers, high-barrier polymers, recyclable mono-material designs, digital printing, tactile finishes, and optimized extrusion-lamination processes to enhance functionality, aesthetics, and sustainability. Over the next several years, Plastic Laminated Tubes are expected to gain wider adoption in mass-market, premium, and niche applications, as brands seek packaging that balances product protection, consumer convenience, cost-effectiveness, and environmental responsibility, positioning PL tubes as a versatile and increasingly sustainable alternative to traditional aluminum barrier laminate tubes in cosmetics, personal care, and pharmaceutical markets.

This report studies the global Plastic Laminated Tubes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plastic Laminated Tubes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plastic Laminated Tubes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plastic Laminated Tubes total production and demand, 2021-2032, (K Units)

Global Plastic Laminated Tubes total production value, 2021-2032, (USD Million)

Global Plastic Laminated Tubes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Plastic Laminated Tubes consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Plastic Laminated Tubes domestic production, consumption, key domestic manufacturers and share

Global Plastic Laminated Tubes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Plastic Laminated Tubes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Plastic Laminated Tubes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Plastic Laminated Tubes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Albea, Hoffmann Neopac AG, ALLTUB Group, Amcor plc, CCL Industries, Montebello Packaging, Pirlo Tubes GmbH, Perfekt?p Ambalaj, Scandolara, TUBAPACK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Plastic Laminated Tubes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plastic Laminated Tubes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Plastic Laminated Tubes Market, Segmentation by Type:

High Barrier PBL Tube

Medium Barrier PBL Tube

Global Plastic Laminated Tubes Market, Segmentation by Capacity:

Below 10ml

10-50ml

Above 50ml

Global Plastic Laminated Tubes Market, Segmentation by Dosage Forms:

Creams

Gels

Other

Global Plastic Laminated Tubes Market, Segmentation by Application:

Oral Care

Cosmetics and Personal Care

Pharma and Health

Other

Companies Profiled:

Albea

Hoffmann Neopac AG

ALLTUB Group

Amcor plc

CCL Industries

Montebello Packaging

Pirlo Tubes GmbH

Perfekt?p Ambalaj

Scandolara

TUBAPACK

San Ying Packaging (Jiangsu) Co., Ltd.

Hangzhou Ming Ri Flexible Packaging Co., Ltd.

BRK Industries

DNP Group

Gualapack Group

Amber Tube

IntraPac

SRMTL

Nampak

Zalesi

Colgate-Palmolive

Somater

Key Questions Answered:

1. How big is the global Plastic Laminated Tubes market?
2. What is the demand of the global Plastic Laminated Tubes market?
3. What is the year over year growth of the global Plastic Laminated Tubes market?
4. What is the production and production value of the global Plastic Laminated Tubes market?
5. Who are the key producers in the global Plastic Laminated Tubes market?
6. What are the growth factors driving the market demand?

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