

# Global Plastic Laminated Tubes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Plastic Laminated Tubes market size was valued at US\$ 1086 million in 2025 and is forecast to a readjusted size of US\$ 1544 million by 2032 with a CAGR of 5.5% during review period.

In 2025, global Plastic Laminated Tubes production reached approximately 14 billion units, with an average global market price of around US\$75 per thousand units. A Plastic Laminated Tube (PL Tube) is a flexible, multi-layer tube packaging made entirely from plastic materials without any aluminum foil. These tubes are designed to provide barrier protection, squeezability, and printability for semi-solid or viscous products such as cosmetics, personal care items, oral care products, pharmaceuticals, and specialty pastes.

Plastic Laminated Tubes (PL Tubes) are flexible, multi-layer plastic packaging solutions widely used in cosmetics, personal care, oral care, pharmaceuticals, and specialty pastes where moderate barrier protection, lightweight design, and customizable decoration are required. Unlike aluminum barrier laminate tubes, PL tubes rely entirely on plastic materials such as polyethylene (PE), polypropylene (PP), polyethylene terephthalate (PET), and barrier copolymers like EVOH to achieve desired flexibility, squeezability, and oxygen or moisture resistance. The upstream supply chain includes resin producers, barrier polymer suppliers, inks, adhesives, color masterbatches, caps, shoulders, nozzles, and machinery suppliers for extrusion, lamination, printing, tube forming, sealing, and filling equipment. Manufacturers source high-quality plastic films and coatings to optimize tube performance while ensuring compliance with food-grade, cosmetic-grade, or pharmaceutical-grade standards. Midstream, PL tube converters compete on parameters including barrier efficiency, tube strength, sealing quality, print

and decoration quality, customization capabilities, production speed, and regulatory compliance. The downstream market encompasses cosmetic brands, personal care companies, oral care manufacturers, pharmaceutical producers, contract manufacturers, filling plants, private-label brands, and retailers. Customers select PL tubes not only for content protection but also for lightweight, hygienic, and visually appealing packaging, with particular attention to portability, cost efficiency, and brand presentation. Market growth is driven by increasing demand for cosmetics and personal care products, the popularity of travel-size and sample packaging, the expansion of e-commerce channels, and the shift toward sustainable, recyclable, and lightweight packaging solutions. Challenges include managing the relatively lower barrier properties compared to aluminum tubes, rising plastic resin prices, and increasing regulatory and consumer pressure for eco-friendly materials. In response, the industry is innovating with thinner layers, high-barrier polymers, recyclable mono-material designs, digital printing, tactile finishes, and optimized extrusion-lamination processes to enhance functionality, aesthetics, and sustainability. Over the next several years, Plastic Laminated Tubes are expected to gain wider adoption in mass-market, premium, and niche applications, as brands seek packaging that balances product protection, consumer convenience, cost-effectiveness, and environmental responsibility, positioning PL tubes as a versatile and increasingly sustainable alternative to traditional aluminum barrier laminate tubes in cosmetics, personal care, and pharmaceutical markets.

This report is a detailed and comprehensive analysis for global Plastic Laminated Tubes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Plastic Laminated Tubes market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Plastic Laminated Tubes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Plastic Laminated Tubes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Plastic Laminated Tubes market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Plastic Laminated Tubes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Plastic Laminated Tubes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Albea, Hoffmann Neopac AG, ALLTUB Group, Amcor plc, CCL Industries, Montebello Packaging, Pirlo Tubes GmbH, Perfekt?p Ambalaj, Scandolara, TUBAPACK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Plastic Laminated Tubes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

High Barrier PBL Tube

Medium Barrier PBL Tube

Market segment by Capacity

Below 10ml

10-50ml

Above 50ml

Market segment by Dosage Forms

Creams

Gels

Other

Market segment by Application

Oral Care

Cosmetics and Personal Care

Pharma and Health

Other

Major players covered

Albea

Hoffmann Neopac AG

ALLTUB Group

Amcor plc

CCL Industries

Montebello Packaging

Pirlo Tubes GmbH

Perfekt?p Ambalaj

Scandolara

TUBAPACK

San Ying Packaging (Jiangsu) Co., Ltd.

Hangzhou Ming Ri Flexible Packaging Co., Ltd.

BRK Industries

DNP Group

Gualapack Group

Amber Tube

IntraPac

SRMTL

Nampak

Zalesi

Colgate-Palmolive

Somater

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Plastic Laminated Tubes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Plastic Laminated Tubes, with price, sales quantity, revenue, and global market share of Plastic Laminated Tubes from 2021 to 2026.

Chapter 3, the Plastic Laminated Tubes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Plastic Laminated Tubes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Plastic Laminated Tubes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Plastic Laminated Tubes.

Chapter 14 and 15, to describe Plastic Laminated Tubes sales channel, distributors, customers, research findings and conclusion.

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