

Global Plastic Intake Manifold Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Plastic Intake Manifold market size is expected to reach \$ 1337 million by 2032, rising at a market growth of 1.8% CAGR during the forecast period (2026-2032).

Pastic intake manifold is an engine intake manifold made primarily from engineering plastics or modified resin materials. It is typically installed downstream of the throttle body, carburetor, turbocharger or charge-air cooler and connected to the intake ports of the cylinder head, distributing air or air-fuel mixture evenly to each cylinder. Common materials include PA6, PA66, PP and glass-fiber reinforced compounds. Key manufacturing processes include injection molding, vibration welding, hot-plate welding and assembly. Compared with metal manifolds, plastic intake manifolds offer advantages in lightweight design, complex runner molding, thermal insulation and cost efficiency, and are widely used in automotive engines, motorcycles, small marine engines, generator sets and off-road internal combustion engine equipment.

In 2025, global plastic intake manifold production reached approximately 75 million units, with an average global market price is \$15 per unit.

Plastic intake manifold is an engine air-distribution component made from engineering plastics or glass-fiber-reinforced composites, designed to route and distribute air from the throttle body, turbocharger or intake tract to each cylinder intake port, mainly serving gasoline engines, hybrid engines, range-extender engines and selected light commercial vehicle powertrains. From a global industry perspective, plastic intake manifolds have become one of the mainstream technical routes in passenger-car engine intake systems. Compared with traditional aluminum or cast-iron manifolds, plastic manifolds offer lower weight, greater molding freedom, better thermal insulation, improved NVH behavior and more controllable mass-production cost, making them well

suited to modern requirements for lightweighting, compact packaging and modular integration. Their value is not simply material substitution; injection molding enables integrated design of complex plenums, runners, resonators, sensor interfaces, brackets and auxiliary-line connections, improving engine-bay packaging, airflow distribution and assembly consistency. In gasoline direct-injection, turbocharged and hybrid platforms, plastic intake manifolds increasingly support airflow organization, acoustic optimization, thermal isolation and system-level integration.

In terms of industry trends, plastic intake manifolds are moving toward lighter weight, higher strength, better heat-aging resistance, higher integration, lower pressure loss, lower noise and stable mass production. On the material side, glass-fiber-reinforced nylon, heat-resistant polyamide, polypropylene-based composites and selected high-performance engineering plastics are used to meet requirements for temperature resistance, oil-vapor resistance, dimensional stability, weld strength and long-term reliability. Structurally, more products integrate resonators, acoustic-control features, throttle interfaces, pressure and temperature sensor ports, EGR/PCV connections, vacuum lines and mounting brackets to reduce part count and increase modularity. From a manufacturing perspective, injection molding, vibration welding, hot-plate welding, leak testing and flow-consistency validation are key process steps, turning plastic intake manifolds from ordinary molded parts into validated functional modules.

The main growth drivers come from three areas. First, vehicle lightweighting and engine downsizing are accelerating the replacement of metal intake manifolds with plastic designs to reduce vehicle weight and improve engine-bay packaging flexibility. Second, turbocharging, gasoline direct injection and high-efficiency combustion engines create higher requirements for airflow balance, low pressure loss, acoustic control and thermal stability, driving continuous upgrades in structural design and material performance. Third, hybrid and range-extender vehicles still require efficient combustion engines, while tighter packaging, more frequent start-stop operation, lower noise and greater system integration support continued use of plastic intake manifolds.

This report studies the global Plastic Intake Manifold production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plastic Intake Manifold and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plastic Intake Manifold that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plastic Intake Manifold total production and demand, 2021-2032, (K Units)

Global Plastic Intake Manifold total production value, 2021-2032, (USD Million)

Global Plastic Intake Manifold production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Plastic Intake Manifold consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Plastic Intake Manifold domestic production, consumption, key domestic manufacturers and share

Global Plastic Intake Manifold production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Plastic Intake Manifold production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Plastic Intake Manifold production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Plastic Intake Manifold market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MoldTecs, Mahle, Toyota Boshoku, Sogefi, AISIN CORPORATION, Marelli, Montaplast, Novares, Roechling, Mikuni, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Plastic Intake Manifold market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plastic Intake Manifold Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Plastic Intake Manifold Market, Segmentation by Type:

Polyamide

Polypropylene

Others

Global Plastic Intake Manifold Market, Segmentation by Effective Length:

Fixed-length Intake Manifold

Variable-length Intake Manifold

Global Plastic Intake Manifold Market, Segmentation by Sales Channel:

OEM

Aftermarket

Global Plastic Intake Manifold Market, Segmentation by Application:

Internal Combustion Engines

PHEV

Others

Companies Profiled:

MoldTecs

Mahle

Toyota Boshoku

Sogefi

AISIN CORPORATION

Marelli

Montaplast

Novares

Roechling

Mikuni

Inzi Controls

Motherson Group

Aisan Industry

Boyi Technology

Hengxin Powertrain Technology

Shentong Technology

Aerospace Intelligent Manufacturing Technology

Key Questions Answered:

1. How big is the global Plastic Intake Manifold market?
2. What is the demand of the global Plastic Intake Manifold market?
3. What is the year over year growth of the global Plastic Intake Manifold market?
4. What is the production and production value of the global Plastic Intake Manifold market?
5. Who are the key producers in the global Plastic Intake Manifold market?
6. What are the growth factors driving the market demand?

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