

Global Plastic Infant Bottle Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Plastic Infant Bottle market size is expected to reach \$ 1711 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, global Plastic Infant Bottle production reached approximately 369 million units, with an average global market price of around US\$3.38 per unit.

Plastic Infant Bottle refers to a feeding bottle specifically designed for infants, manufactured primarily from food-grade plastic materials such as polypropylene (PP), polyphenylsulfone (PPSU), polyethersulfone (PES), Tritan, and other BPA-free polymers. It is used for feeding infants with formula, breast milk, water, or supplementary liquids and generally consists of a bottle body, nipple, cap, sealing ring, and anti-colic or venting components. Compared with glass alternatives, plastic infant bottles offer advantages such as lighter weight, impact resistance, portability, and lower manufacturing cost. Upstream of the industry mainly includes suppliers of plastic resins, silicone/latex nipple materials, additives, color masterbatch, molds, and packaging materials. Midstream covers bottle design, injection molding, assembly, sterilization, OEM/ODM manufacturing, and branding. Downstream applications include infant feeding in households, maternity care centers, neonatal care institutions, hospitals, daycare facilities, and distribution through supermarkets, mother-and-baby stores, pharmacies, specialty retailers, and e-commerce platforms.

The global plastic infant bottle market constitutes the largest segment within the infant feeding products industry and remains the mainstream choice for baby feeding worldwide due to its combination of affordability, convenience, durability, and safety. Compared with glass infant bottles, plastic infant bottles are significantly lighter and more impact-resistant, making them more suitable for daily household use, travel, and

self-feeding training as infants grow. The broad product portfolio?from economical polypropylene bottles to premium PPSU and Tritan products?allows manufacturers to serve diverse consumer groups across both mass-market and premium segments.

Market growth is supported by stable global demand for infant feeding products, rising parental awareness regarding infant nutrition and feeding hygiene, and increasing consumer preference for safe, BPA-free, and multifunctional baby care products. Manufacturers continue to introduce upgraded products featuring anti-colic venting systems, anti-reflux structures, wide-neck openings, temperature-sensitive indicators, and ergonomic bottle shapes to enhance user experience and differentiate products in a competitive market. Premiumization is becoming a notable trend, particularly in developed economies and urban areas of emerging markets, where parents are increasingly willing to pay for higher-quality materials and branded infant products.

Asia-Pacific dominates global production and consumption, benefiting from concentrated manufacturing bases in China and Southeast Asia, large birth populations, and rising household incomes. North America and Europe remain key premium markets, characterized by strict regulatory standards, high consumer purchasing power, and strong demand for certified safe and environmentally friendly infant feeding products. Despite facing headwinds such as declining birth rates in mature markets, substitution by glass and silicone bottles, and tightening regulations on plastic food-contact materials, the plastic infant bottle market is expected to maintain stable long-term growth, driven by ongoing product innovation, material upgrades, and deeper penetration in emerging economies.

This report studies the global Plastic Infant Bottle production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plastic Infant Bottle and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plastic Infant Bottle that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plastic Infant Bottle total production and demand, 2021-2032, (K Units)

Global Plastic Infant Bottle total production value, 2021-2032, (USD Million)

Global Plastic Infant Bottle production by region & country, production, value, CAGR,

2021-2032, (USD Million) & (K Units), (based on production site)

Global Plastic Infant Bottle consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Plastic Infant Bottle domestic production, consumption, key domestic manufacturers and share

Global Plastic Infant Bottle production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Plastic Infant Bottle production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Plastic Infant Bottle production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Plastic Infant Bottle market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pigeon Corporation, Philips Avent, Tommee Tippee, Dr.Brown's, Goodbaby, NUK, Nuby, Thyseed, Playtex, N?rnberg Gummi Babyartikel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Plastic Infant Bottle market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plastic Infant Bottle Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Plastic Infant Bottle Market, Segmentation by Type:

PP Bottle

PPSU Bottle

PES Bottle

Others

Global Plastic Infant Bottle Market, Segmentation by Capacity:

Small Capacity (240ml)

Global Plastic Infant Bottle Market, Segmentation by Sales Channels:

Online Retail

Specialty Stores

Hypermarket

Hospitals / Pharmacies

Others

Global Plastic Infant Bottle Market, Segmentation by Application:

0-6 Months Babies

6-12 Months Babies

12-36 Month Babies

Others

Companies Profiled:

Pigeon Corporation

Philips Avent

Tomme Tippee

Dr. Brown's

Goodbaby

NUK

Nuby

Thyseed

Playtex

Norberg Gummi Babyartikel

Evorie

Zhejiang Rikang

Hegen

Canpol

MAM Baby

Key Questions Answered:

1. How big is the global Plastic Infant Bottle market?
2. What is the demand of the global Plastic Infant Bottle market?
3. What is the year over year growth of the global Plastic Infant Bottle market?
4. What is the production and production value of the global Plastic Infant Bottle market?
5. Who are the key producers in the global Plastic Infant Bottle market?
6. What are the growth factors driving the market demand?

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