

Global Plastic Hot & Cold Pipe Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Plastic Hot & Cold Pipe market size is expected to reach \$ 12980 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

Plastic Hot & Cold Pipes refer to piping systems manufactured from thermoplastic materials specifically designed to convey hot and cold water in residential, commercial, and industrial plumbing applications. These pipes are produced from materials such as cross-linked polyethylene (PEX), polyethylene of raised temperature resistance (PERT), chlorinated polyvinyl chloride (CPVC), polypropylene (PP), and multilayer composite pipes. Unlike traditional metal pipes (copper, galvanized steel), plastic hot and cold pipes offer superior corrosion resistance, lower thermal conductivity (reducing heat loss), easier installation (flexible coiling, fewer joints), and cost-effectiveness.

The upstream segment includes raw material suppliers of thermoplastic resins (PEX, PERT, CPVC, PP, PE), plasticizers, stabilizers, pigments, and production equipment (extrusion lines, injection molding machines). The midstream segment encompasses pipe extrusion, fitting injection molding, quality testing (pressure rating, temperature resistance), and packaging performed by specialized pipe manufacturers and integrated plastic processing companies. The downstream segment comprises distribution channels including direct sales to contractors, wholesale distributors, building material retailers, and e-commerce platforms, serving end-users in residential construction, commercial buildings, industrial facilities, agricultural irrigation, and municipal infrastructure projects.

The global average selling price for plastic hot and cold pipes is approximately US\$1,850 per ton, with annual sales volume reaching 4,264k tons in 2025. The industry maintains gross margins between 20% and 35%, reflecting the commodity nature of

plastic pipe products and competition among manufacturers.

The global plastic hot and cold pipe market is experiencing steady growth, driven by accelerating urbanization, increasing construction activities worldwide, and the ongoing shift away from traditional metal pipes toward plastic alternatives . Compared to metal pipes, plastic hot and cold pipes offer superior corrosion resistance, lower installation costs, and better thermal insulation properties, making them the preferred choice for modern plumbing systems . According to the China Plastics Processing Industry Association, total plastic pipe production reached approximately 16.19 million tons in 2023, highlighting the significant industrial scale supporting this market .

A notable trend reshaping the market is the increasing adoption of multi-layer composite pipes. These pipes combine different material layers (typically PEX/AL/PEX or PE/AL/PE) to deliver enhanced pressure resistance, reduced thermal expansion, and better oxygen barrier properties . Multi-layer pipes are gaining particular traction in radiant heating and cooling systems, where dimensional stability and consistent thermal performance are critical.

Another significant development is the growing demand for CPVC pipes in commercial and industrial hot water applications. CPVC pipes can withstand continuous operating temperatures up to 200°F (93°C), significantly higher than standard PEX or PE pipes . This temperature advantage, combined with CPVC's superior chemical resistance and lower material cost compared to metal alternatives, is driving adoption in hotel, hospital, and institutional plumbing systems where consistent hot water delivery is essential.

This report studies the global Plastic Hot & Cold Pipe production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plastic Hot & Cold Pipe and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plastic Hot & Cold Pipe that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plastic Hot & Cold Pipe total production and demand, 2021-2032, (Kilotons)

Global Plastic Hot & Cold Pipe total production value, 2021-2032, (USD Million)

Global Plastic Hot & Cold Pipe production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Plastic Hot & Cold Pipe consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Plastic Hot & Cold Pipe domestic production, consumption, key domestic manufacturers and share

Global Plastic Hot & Cold Pipe production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Plastic Hot & Cold Pipe production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Plastic Hot & Cold Pipe production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Plastic Hot & Cold Pipe market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include JM Eagle, IPEX Inc., Wavin (Orbia), Pipelife International, Aquatherm GmbH, Georg Fischer Ltd., Sekisui Chemical Co., Ltd., Astral Poly Technik Ltd., Advanced Drainage Systems, Inc., Performance Pipe (Chevron Phillips), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Plastic Hot & Cold Pipe market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plastic Hot & Cold Pipe Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Plastic Hot & Cold Pipe Market, Segmentation by Type:

Cross-linked Polyethylene (PEX)

Polyethylene of Raised Temperature Resistance (PERT)

Chlorinated Polyvinyl Chloride (CPVC)

Polypropylene (PP)

Multi-layer Composite Pipe

Polyethylene (PE)

Global Plastic Hot & Cold Pipe Market, Segmentation by Pipe Diameter:

? 1 inch

1-2 inches

2-4 inches

4-6 inches

> 6 inches

Global Plastic Hot & Cold Pipe Market, Segmentation by Pressure Rating:

Low Pressure (100-200 psi)

Medium Pressure (200-500 psi)

High Pressure (>500 psi)

Global Plastic Hot & Cold Pipe Market, Segmentation by Application:

Residential Construction

Commercial Buildings

Industrial Facilities

Municipal Infrastructure

Companies Profiled:

JM Eagle

IPEX Inc.

Wavin (Orbia)

Pipelife International

Aquatherm GmbH

Georg Fischer Ltd.

Sekisui Chemical Co., Ltd.

Astral Poly Technik Ltd.

Advanced Drainage Systems, Inc.

Performance Pipe (Chevron Phillips)

WL Plastics Corporation

Charter Plastics

GPS PE Pipe Systems

Kubota ChemiX Co., Ltd.

Pestan

Polygon

System Group

Hsiung Yeu Enterprise Co., Ltd.

China Lesso Group Holdings Ltd.

Weixing New Material Co., Ltd.

Rifeng Enterprise Group Co., Ltd.

Nanxin Pipeline Co., Ltd.

Dutron Group

Key Questions Answered:

1. How big is the global Plastic Hot & Cold Pipe market?
2. What is the demand of the global Plastic Hot & Cold Pipe market?
3. What is the year over year growth of the global Plastic Hot & Cold Pipe market?
4. What is the production and production value of the global Plastic Hot & Cold Pipe market?
5. Who are the key producers in the global Plastic Hot & Cold Pipe market?

6. What are the growth factors driving the market demand?

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