

Global Plastic Hot & Cold Pipe Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Plastic Hot & Cold Pipe market size was valued at US\$ 8117 million in 2025 and is forecast to a readjusted size of US\$ 12980 million by 2032 with a CAGR of 7.0% during review period.

Plastic Hot & Cold Pipes refer to piping systems manufactured from thermoplastic materials specifically designed to convey hot and cold water in residential, commercial, and industrial plumbing applications. These pipes are produced from materials such as cross-linked polyethylene (PEX), polyethylene of raised temperature resistance (PERT), chlorinated polyvinyl chloride (CPVC), polypropylene (PP), and multilayer composite pipes. Unlike traditional metal pipes (copper, galvanized steel), plastic hot and cold pipes offer superior corrosion resistance, lower thermal conductivity (reducing heat loss), easier installation (flexible coiling, fewer joints), and cost-effectiveness.

The upstream segment includes raw material suppliers of thermoplastic resins (PEX, PERT, CPVC, PP, PE), plasticizers, stabilizers, pigments, and production equipment (extrusion lines, injection molding machines). The midstream segment encompasses pipe extrusion, fitting injection molding, quality testing (pressure rating, temperature resistance), and packaging performed by specialized pipe manufacturers and integrated plastic processing companies. The downstream segment comprises distribution channels including direct sales to contractors, wholesale distributors, building material retailers, and e-commerce platforms, serving end-users in residential construction, commercial buildings, industrial facilities, agricultural irrigation, and municipal infrastructure projects.

The global average selling price for plastic hot and cold pipes is approximately

US\$1,850 per ton, with annual sales volume reaching 4,264k tons in 2025. The industry maintains gross margins between 20% and 35%, reflecting the commodity nature of plastic pipe products and competition among manufacturers.

The global plastic hot and cold pipe market is experiencing steady growth, driven by accelerating urbanization, increasing construction activities worldwide, and the ongoing shift away from traditional metal pipes toward plastic alternatives. Compared to metal pipes, plastic hot and cold pipes offer superior corrosion resistance, lower installation costs, and better thermal insulation properties, making them the preferred choice for modern plumbing systems. According to the China Plastics Processing Industry Association, total plastic pipe production reached approximately 16.19 million tons in 2023, highlighting the significant industrial scale supporting this market.

A notable trend reshaping the market is the increasing adoption of multi-layer composite pipes. These pipes combine different material layers (typically PEX/AL/PEX or PE/AL/PE) to deliver enhanced pressure resistance, reduced thermal expansion, and better oxygen barrier properties. Multi-layer pipes are gaining particular traction in radiant heating and cooling systems, where dimensional stability and consistent thermal performance are critical.

Another significant development is the growing demand for CPVC pipes in commercial and industrial hot water applications. CPVC pipes can withstand continuous operating temperatures up to 200°F (93°C), significantly higher than standard PEX or PE pipes. This temperature advantage, combined with CPVC's superior chemical resistance and lower material cost compared to metal alternatives, is driving adoption in hotel, hospital, and institutional plumbing systems where consistent hot water delivery is essential.

This report is a detailed and comprehensive analysis for global Plastic Hot & Cold Pipe market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Plastic Hot & Cold Pipe market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Plastic Hot & Cold Pipe market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Plastic Hot & Cold Pipe market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Plastic Hot & Cold Pipe market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Plastic Hot & Cold Pipe

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Plastic Hot & Cold Pipe market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include JM Eagle, IPEX Inc., Wavin (Orbia), Pipelife International, Aquatherm GmbH, Georg Fischer Ltd., Sekisui Chemical Co., Ltd., Astral Poly Technik Ltd., Advanced Drainage Systems, Inc., Performance Pipe (Chevron Phillips), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Plastic Hot & Cold Pipe market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cross-linked Polyethylene (PEX)

Polyethylene of Raised Temperature Resistance (PERT)

Chlorinated Polyvinyl Chloride (CPVC)

Polypropylene (PP)

Multi-layer Composite Pipe

Polyethylene (PE)

Market segment by Pipe Diameter

? 1 inch

1-2 inches

2-4 inches

4-6 inches

> 6 inches

Market segment by Pressure Rating

Low Pressure (100-200 psi)

Medium Pressure (200-500 psi)

High Pressure (>500 psi)

Market segment by Application

Residential Construction

Commercial Buildings

Industrial Facilities

Municipal Infrastructure

Major players covered

JM Eagle

IPEX Inc.

Wavin (Orbia)

Pipelife International

Aquatherm GmbH

Georg Fischer Ltd.

Sekisui Chemical Co., Ltd.

Astral Poly Technik Ltd.

Advanced Drainage Systems, Inc.

Performance Pipe (Chevron Phillips)

WL Plastics Corporation

Charter Plastics

GPS PE Pipe Systems

Kubota ChemiX Co., Ltd.

Pestan

Polygon

System Group

Hsiung Yeu Enterprise Co., Ltd.

China Lesso Group Holdings Ltd.

Weixing New Material Co., Ltd.

Rifeng Enterprise Group Co., Ltd.

Nanxin Pipeline Co., Ltd.

Dutron Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Plastic Hot & Cold Pipe product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Plastic Hot & Cold Pipe, with price, sales quantity, revenue, and global market share of Plastic Hot & Cold Pipe from 2021 to 2026.

Chapter 3, the Plastic Hot & Cold Pipe competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Plastic Hot & Cold Pipe breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Plastic Hot & Cold Pipe market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Plastic Hot & Cold Pipe.

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