

Global Plastic-Free Eco-Friendly Dry Baby Wipes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Plastic-Free Eco-Friendly Dry Baby Wipes market size was valued at US\$ 209 million in 2025 and is forecast to a readjusted size of US\$ 451 million by 2032 with a CAGR of 5.7% during review period.

Plastic-Free Eco-Friendly Dry Baby Wipes are disposable dry baby-care wipes, also known as cotton-soft baby wipes or dry baby cleansing towels, designed for infant and toddler skin cleaning, diaper changing, hand and mouth wiping, face cleaning, bathing assistance and daily hygiene care. The defining feature is that the wipe substrate does not contain conventional plastic fibers such as polyester, polypropylene or polyethylene. Instead, the product is mainly made from wood pulp, regenerated cellulose fibers, cotton fibers, bamboo-derived cellulose or other non-plastic plant-based fibers. Unlike wet baby wipes, Plastic-Free Eco-Friendly Dry Baby Wipes are supplied without pre-added lotion or cleansing liquid and can be used directly as a dry wipe or moistened with water before use.

In 2025, global Plastic-Free Eco-Friendly Dry Baby Wipes production reached approximately 12169 million Pcs, with an average global market price of around US\$ 17per K Pcs.

The upstream raw materials of Plastic-Free Eco-Friendly Dry Baby Wipes mainly include wood pulp, dissolving pulp, viscose fiber, rayon, lyocell fiber, bamboo-derived cellulose fiber, cotton fiber, cotton linter, spunlace nonwoven roll goods, wetlaid nonwoven substrates, airlaid substrates, embossing materials, converting materials, paper packaging, flexible packaging films and sealing labels. The representative

suppliers include Lenzing, Sateri, Birla Cellulose, Kelheim Fibres, Tangshan Sanyou, etc.

Plastic-Free Eco-Friendly Dry Baby Wipes are mainly used in Household Use, Travel and Outdoor Use, and Other applications. Household Use is the core daily consumption scenario, covering diaper changing, baby skin cleaning and routine family baby care. Major downstream customers include infant families, hospitals, maternity care institutions and childcare service providers.

The gross margin of Plastic-Free Eco-Friendly Dry Baby Wipes depends on substrate type, fiber cost, thickness, softness, packaging format, brand positioning, manufacturing model and sales channel. The typical gross margin is generally around 20%–55%.

Plastic-Free Eco-Friendly Dry Baby Wipes are disposable dry baby-care wipes designed for infant and toddler skin cleaning, diaper-changing assistance, hand and mouth wiping, face cleaning and daily hygiene care. The defining feature is that the wipe substrate does not contain conventional plastic fibers such as polyester, polypropylene or polyethylene; instead, it is made from wood pulp, regenerated cellulose fibers, natural cotton fibers or other non-plastic fiber materials. Unlike pre-moistened baby wipes, Plastic-Free Eco-Friendly Dry Baby Wipes are normally supplied without added lotion or cleansing liquid and can be used directly as a dry wipe or moistened with water before use. This gives the product a combined value proposition of safety, portability, storage stability, low-additive formulation and multi-scenario usability. The category targets families that prioritize baby skin safety, low-irritation care, material transparency and sustainability, while also serving maternal-and-baby retail channels, hospitals, maternity centers and daycare institutions that require higher standards of cleanliness and material safety.

By product type, Plastic-Free Eco-Friendly Dry Baby Wipes can be segmented into Wood Pulp-Based, Regenerated Cellulose Fiber-Based, Cotton-Based Dry Baby Wipes and Other. Wood Pulp-Based products mainly use pulp or pulp-blended substrates, offering good absorbency, cost efficiency and scalable supply, which makes them suitable for mass-market household packs, retailer private-label programs and high-frequency daily-use consumption. Regenerated Cellulose Fiber-Based products are typically made from viscose, lyocell, bamboo-derived cellulose or similar materials, providing a balanced combination of softness, absorbency, wet strength and environmental positioning, and are suitable for mid-to-premium baby-care brands, sensitive-skin products and sustainability-focused channels. Cotton-Based Dry Baby Wipes use natural cotton or cotton spunlace nonwovens as their core selling point,

offering stronger skin-friendly perception and premium positioning, and are commonly used for newborns, babies with sensitive skin, premium maternal-and-baby care and professional care scenarios. Other products include mixed plant-fiber substrates, bio-based fiber blends, special embossed structures, differentiated thickness specifications and channel-specific customized products designed to meet different requirements for price, texture, absorbency, tensile strength, pack size and brand positioning.

By application, Plastic-Free Eco-Friendly Dry Baby Wipes can be segmented into Household Use, Travel and Outdoor Use and Other, with Household Use being the dominant application market. Household Use covers high-frequency scenarios such as diaper changing, newborn cleaning, face wiping, hand wiping, drool cleaning, post-feeding cleanup, bathing assistance and daily baby care. These use cases generate frequent consumption and stable repeat purchase, forming the core demand base of the market. Travel and Outdoor Use covers diaper bags, car travel, daycare, restaurants, flights, hotels, camping and emergency cleaning, where dry wipes are valued because they are lightweight, easy to carry, less prone to drying out after opening and can be moistened on demand. Other applications include maternity hospitals, postpartum care centers, nurseries, pediatric care, mother-and-baby gift packs, e-commerce trial packs, institutional hygiene kits and retailer private-label programs. Although these scenarios are generally smaller than household consumption, they require higher standards in cleanliness, material safety, skin compatibility and brand credibility, supporting the professionalization and premiumization of the category.

Market growth is driven by the upgrading of infant-care safety standards, the substitution of plastic-based materials and the expansion of multi-scenario consumption. Infant skin has a weaker protective barrier, and household consumers are paying increasing attention to soft, skin-friendly, low-irritation, low-additive and fragrance-free care products, creating a strong basis for Plastic-Free Eco-Friendly Dry Baby Wipes to replace ordinary tissues, small towels and some conventional wet wipes. Sustainability trends, plastic-reduction awareness and broader adoption of renewable materials are increasing market acceptance of wood pulp-based, regenerated cellulose fiber-based and cotton-based products. Young parents, newborn families and mid-to-high-income maternal-and-baby consumers are more willing to pay a premium for material transparency, plastic-free claims, natural fibers, trusted safety positioning and environmental responsibility. E-commerce platforms, mother-and-baby retail chains, content marketing and social media recommendations are improving consumer education and helping household packs, portable packs, multipacks and gift sets cover more usage occasions. Hospitals, maternity centers, daycare institutions and professional baby-care channels also generate demand for clean, safe and mild

hygiene consumables, pushing Plastic-Free Eco-Friendly Dry Baby Wipes from general daily consumer goods toward professional care products. In addition, because dry wipes are not pre-saturated with liquid, they are relatively more flexible in transportation, storage, cross-border distribution and shelf-life management, supporting OEM exports and retailer private-label business.

Market restraints remain significant. Plastic-free substrates usually rely on wood pulp, viscose, lyocell, cotton fibers or similar raw materials, which generally cost more than ordinary tissue or conventional fossil-based nonwovens, creating pressure on retail pricing, channel margins and consumer affordability. Although dry wipes can be moistened with water, they may be less convenient than pre-moistened baby wipes for outdoor cleaning, immediate use and heavy-soil removal, so some consumers may still prefer traditional wet wipes. Plastic-free dry wipes require high standards in substrate softness, absorbency, wet strength, linting control and clean production, and manufacturers with weaker process control may deliver inconsistent product experience. Competition among brand owners, OEM/ODM manufacturers, online brands and retailer private labels is intense, which can lead to product homogenization, price competition and excessive sustainability claims. Raw-material price volatility, pulp and cotton supply fluctuations, exchange rates, freight costs, packaging costs and regulatory differences across regions regarding baby products, plastic-free claims and chemical residues also increase cost-control and compliance pressure for manufacturers.

This report is a detailed and comprehensive analysis for global Plastic-Free Eco-Friendly Dry Baby Wipes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Plastic-Free Eco-Friendly Dry Baby Wipes market size and forecasts, in consumption value (\$ Million), sales quantity (million Pcs), and average selling prices (USD/K Pcs), 2021-2032

Global Plastic-Free Eco-Friendly Dry Baby Wipes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (million Pcs), and average

selling prices (USD/K Pcs), 2021-2032

Global Plastic-Free Eco-Friendly Dry Baby Wipes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (million Pcs), and average selling prices (USD/K Pcs), 2021-2032

Global Plastic-Free Eco-Friendly Dry Baby Wipes market shares of main players, shipments in revenue (\$ Million), sales quantity (million Pcs), and ASP (USD/K Pcs), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Plastic-Free Eco-Friendly Dry Baby Wipes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Plastic-Free Eco-Friendly Dry Baby Wipes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Winner Medical (PurCotton), Bc Babycare, Essity AB, Cotton Labo Co.,Ltd, AHC, Hangzhou Huasheng Daily Products Co., Ltd., Graminton Enterprise Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Plastic-Free Eco-Friendly Dry Baby Wipes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wood Pulp-Based

Regenerated Cellulose Fiber-Based

Cotton-Based

Other

Market segment by Usage

Diaper Change

Hand and Face Cleaning

Other

Market segment by Sales Channel

Online Sales

Offline Sales

Market segment by Application

Household Use

Travel and Outdoor Use

Other

Major players covered

Winner Medical (PurCotton)

Bc Babycare

Essity AB

Cotton Labo Co.,Ltd

AHC

Hangzhou Huasheng Daily Products Co., Ltd.

Graminton Enterprise Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Plastic-Free Eco-Friendly Dry Baby Wipes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Plastic-Free Eco-Friendly Dry Baby Wipes, with price, sales quantity, revenue, and global market share of Plastic-Free Eco-Friendly Dry Baby Wipes from 2021 to 2026.

Chapter 3, the Plastic-Free Eco-Friendly Dry Baby Wipes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the Plastic-Free Eco-Friendly Dry Baby Wipes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Plastic-Free Eco-Friendly Dry Baby Wipes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Plastic-Free Eco-Friendly Dry Baby Wipes.

Chapter 14 and 15, to describe Plastic-Free Eco-Friendly Dry Baby Wipes sales channel, distributors, customers, research findings and conclusion.

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