

Global Plastic-Free Dry Baby Wipes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GCB5C90219D9EN.html>

Date: June 2026

Pages: 103

Price: US\$ 3,480.00 (Single User License)

ID: GCB5C90219D9EN

Abstracts

According to our (Global Info Research) latest study, the global Plastic-Free Dry Baby Wipes market size was valued at US\$ 209 million in 2025 and is forecast to a readjusted size of US\$ 451 million by 2032 with a CAGR of 5.7% during review period.

Plastic-Free Dry Baby Wipes are disposable dry baby-care wipes, also known as cotton-soft baby wipes or dry baby cleansing towels, designed for infant and toddler skin cleaning, diaper changing, hand and mouth wiping, face cleaning, bathing assistance and daily hygiene care. The defining feature is that the wipe substrate does not contain conventional plastic fibers such as polyester, polypropylene or polyethylene. Instead, the product is mainly made from wood pulp, regenerated cellulose fibers, cotton fibers, bamboo-derived cellulose or other non-plastic plant-based fibers. Unlike wet baby wipes, plastic-free dry baby wipes are supplied without pre-added lotion or cleansing liquid and can be used directly as a dry wipe or moistened with water before use.

In 2025, global Plastic-Free Dry Baby Wipes production reached approximately 12169 million Pcs, with an average global market price of around US\$ 17per K Pcs.

The upstream raw materials of plastic-free dry baby wipes mainly include wood pulp, dissolving pulp, viscose fiber, rayon, lyocell fiber, bamboo-derived cellulose fiber, cotton fiber, cotton linter, spunlace nonwoven roll goods, wetlaid nonwoven substrates, airlaid substrates, embossing materials, converting materials, paper packaging, flexible packaging films and sealing labels. The representative suppliers include Lenzing, Sateri, Birla Cellulose, Kelheim Fibres, Tangshan Sanyou, etc.

Plastic-Free Dry Baby Wipes are mainly used in Household Use, Travel and Outdoor

Use, and Other applications. Household Use is the core daily consumption scenario, covering diaper changing, baby skin cleaning and routine family baby care. Major downstream customers include infant families, hospitals, maternity care institutions and childcare service providers.

The gross margin of plastic-free dry baby wipes depends on substrate type, fiber cost, thickness, softness, packaging format, brand positioning, manufacturing model and sales channel. The typical gross margin is generally around 20%–55%.

Plastic-Free Dry Baby Wipes are disposable dry baby-care wipes designed for infant and toddler skin cleaning, diaper-changing assistance, hand and mouth wiping, face cleaning and daily hygiene care. The defining feature is that the wipe substrate does not contain conventional plastic fibers such as polyester, polypropylene or polyethylene; instead, it is made from wood pulp, regenerated cellulose fibers, natural cotton fibers or other non-plastic fiber materials. Unlike pre-moistened baby wipes, plastic-free dry baby wipes are normally supplied without added lotion or cleansing liquid and can be used directly as a dry wipe or moistened with water before use. This gives the product a combined value proposition of safety, portability, storage stability, low-additive formulation and multi-scenario usability. The category targets families that prioritize baby skin safety, low-irritation care, material transparency and sustainability, while also serving maternal-and-baby retail channels, hospitals, maternity centers and daycare institutions that require higher standards of cleanliness and material safety.

By product type, Plastic-Free Dry Baby Wipes can be segmented into Wood Pulp-Based, Regenerated Cellulose Fiber-Based, Cotton-Based Dry Baby Wipes and Other. Wood Pulp-Based products mainly use pulp or pulp-blended substrates, offering good absorbency, cost efficiency and scalable supply, which makes them suitable for mass-market household packs, retailer private-label programs and high-frequency daily-use consumption. Regenerated Cellulose Fiber-Based products are typically made from viscose, lyocell, bamboo-derived cellulose or similar materials, providing a balanced combination of softness, absorbency, wet strength and environmental positioning, and are suitable for mid-to-premium baby-care brands, sensitive-skin products and sustainability-focused channels. Cotton-Based Dry Baby Wipes use natural cotton or cotton spunlace nonwovens as their core selling point, offering stronger skin-friendly perception and premium positioning, and are commonly used for newborns, babies with sensitive skin, premium maternal-and-baby care and professional care scenarios. Other products include mixed plant-fiber substrates, bio-based fiber blends, special embossed structures, differentiated thickness specifications and channel-specific customized products designed to meet different requirements for price, texture, absorbency, tensile

strength, pack size and brand positioning.

By application, Plastic-Free Dry Baby Wipes can be segmented into Household Use, Travel and Outdoor Use and Other, with Household Use being the dominant application market. Household Use covers high-frequency scenarios such as diaper changing, newborn cleaning, face wiping, hand wiping, drool cleaning, post-feeding cleanup, bathing assistance and daily baby care. These use cases generate frequent consumption and stable repeat purchase, forming the core demand base of the market. Travel and Outdoor Use covers diaper bags, car travel, daycare, restaurants, flights, hotels, camping and emergency cleaning, where dry wipes are valued because they are lightweight, easy to carry, less prone to drying out after opening and can be moistened on demand. Other applications include maternity hospitals, postpartum care centers, nurseries, pediatric care, mother-and-baby gift packs, e-commerce trial packs, institutional hygiene kits and retailer private-label programs. Although these scenarios are generally smaller than household consumption, they require higher standards in cleanliness, material safety, skin compatibility and brand credibility, supporting the professionalization and premiumization of the category.

Market growth is driven by the upgrading of infant-care safety standards, the substitution of plastic-based materials and the expansion of multi-scenario consumption. Infant skin has a weaker protective barrier, and household consumers are paying increasing attention to soft, skin-friendly, low-irritation, low-additive and fragrance-free care products, creating a strong basis for plastic-free dry baby wipes to replace ordinary tissues, small towels and some conventional wet wipes. Sustainability trends, plastic-reduction awareness and broader adoption of renewable materials are increasing market acceptance of wood pulp-based, regenerated cellulose fiber-based and cotton-based products. Young parents, newborn families and mid-to-high-income maternal-and-baby consumers are more willing to pay a premium for material transparency, plastic-free claims, natural fibers, trusted safety positioning and environmental responsibility. E-commerce platforms, mother-and-baby retail chains, content marketing and social media recommendations are improving consumer education and helping household packs, portable packs, multipacks and gift sets cover more usage occasions. Hospitals, maternity centers, daycare institutions and professional baby-care channels also generate demand for clean, safe and mild hygiene consumables, pushing plastic-free dry baby wipes from general daily consumer goods toward professional care products. In addition, because dry wipes are not pre-saturated with liquid, they are relatively more flexible in transportation, storage, cross-border distribution and shelf-life management, supporting OEM exports and retailer private-label business.

Market restraints remain significant. Plastic-free substrates usually rely on wood pulp, viscose, lyocell, cotton fibers or similar raw materials, which generally cost more than ordinary tissue or conventional fossil-based nonwovens, creating pressure on retail pricing, channel margins and consumer affordability. Although dry wipes can be moistened with water, they may be less convenient than pre-moistened baby wipes for outdoor cleaning, immediate use and heavy-soil removal, so some consumers may still prefer traditional wet wipes. Plastic-free dry wipes require high standards in substrate softness, absorbency, wet strength, linting control and clean production, and manufacturers with weaker process control may deliver inconsistent product experience. Competition among brand owners, OEM/ODM manufacturers, online brands and retailer private labels is intense, which can lead to product homogenization, price competition and excessive sustainability claims. Raw-material price volatility, pulp and cotton supply fluctuations, exchange rates, freight costs, packaging costs and regulatory differences across regions regarding baby products, plastic-free claims and chemical residues also increase cost-control and compliance pressure for manufacturers.

This report is a detailed and comprehensive analysis for global Plastic-Free Dry Baby Wipes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Plastic-Free Dry Baby Wipes market size and forecasts, in consumption value (\$ Million), sales quantity (million Pcs), and average selling prices (USD/K Pcs), 2021-2032

Global Plastic-Free Dry Baby Wipes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (million Pcs), and average selling prices (USD/K Pcs), 2021-2032

Global Plastic-Free Dry Baby Wipes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (million Pcs), and average selling prices (USD/K Pcs), 2021-2032

Global Plastic-Free Dry Baby Wipes market shares of main players, shipments in revenue (\$ Million), sales quantity (million Pcs), and ASP (USD/K Pcs), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Plastic-Free Dry Baby Wipes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Plastic-Free Dry Baby Wipes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Winner Medical (PurCotton), Bc Babycare, Essity AB, Cotton Labo Co.,Ltd, AHC, Hangzhou Huasheng Daily Products Co., Ltd., Graminton Enterprise Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Plastic-Free Dry Baby Wipes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wood Pulp-Based

Regenerated Cellulose Fiber-Based

Cotton-Based

Other

Market segment by Usage

Diaper Change

Hand and Face Cleaning

Other

Market segment by Sales Channel

Online Sales

Offline Sales

Market segment by Application

Household Use

Travel and Outdoor Use

Other

Major players covered

Winner Medical (PurCotton)

Bc Babycare

Essity AB

Cotton Labo Co.,Ltd

AHC

Hangzhou Huasheng Daily Products Co., Ltd.

Graminton Enterprise Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Plastic-Free Dry Baby Wipes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Plastic-Free Dry Baby Wipes, with price, sales quantity, revenue, and global market share of Plastic-Free Dry Baby Wipes from 2021 to 2026.

Chapter 3, the Plastic-Free Dry Baby Wipes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Plastic-Free Dry Baby Wipes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Plastic-Free Dry Baby Wipes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Plastic-Free Dry Baby Wipes.

Chapter 14 and 15, to describe Plastic-Free Dry Baby Wipes sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Plastic-Free Dry Baby Wipes Consumption Value by Type:
2021 Versus 2025 Versus 2032

1.3.2 Wood Pulp-Based

1.3.3 Regenerated Cellulose Fiber-Based

1.3.4 Cotton-Based

1.3.5 Other

1.4 Market Analysis by Usage

1.4.1 Overview: Global Plastic-Free Dry Baby Wipes Consumption Value by Usage:
2021 Versus 2025 Versus 2032

1.4.2 Diaper Change

1.4.3 Hand and Face Cleaning

1.4.4 Other

1.5 Market Analysis by Sales Channel

1.5.1 Overview: Global Plastic-Free Dry Baby Wipes Consumption Value by Sales
Channel: 2021 Versus 2025 Versus 2032

1.5.2 Online Sales

1.5.3 Offline Sales

1.6 Market Analysis by Application

1.6.1 Overview: Global Plastic-Free Dry Baby Wipes Consumption Value by
Application: 2021 Versus 2025 Versus 2032

1.6.2 Household Use

1.6.3 Travel and Outdoor Use

1.6.4 Other

1.7 Global Plastic-Free Dry Baby Wipes Market Size & Forecast

1.7.1 Global Plastic-Free Dry Baby Wipes Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Plastic-Free Dry Baby Wipes Sales Quantity (2021-2032)

1.7.3 Global Plastic-Free Dry Baby Wipes Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Winner Medical (PurCotton)

2.1.1 Winner Medical (PurCotton) Details

- 2.1.2 Winner Medical (PurCotton) Major Business
- 2.1.3 Winner Medical (PurCotton) Plastic-Free Dry Baby Wipes Product and Services
- 2.1.4 Winner Medical (PurCotton) Plastic-Free Dry Baby Wipes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Winner Medical (PurCotton) Recent Developments/Updates
- 2.2 Bc Babycare
 - 2.2.1 Bc Babycare Details
 - 2.2.2 Bc Babycare Major Business
 - 2.2.3 Bc Babycare Plastic-Free Dry Baby Wipes Product and Services
 - 2.2.4 Bc Babycare Plastic-Free Dry Baby Wipes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Bc Babycare Recent Developments/Updates
- 2.3 Essity AB
 - 2.3.1 Essity AB Details
 - 2.3.2 Essity AB Major Business
 - 2.3.3 Essity AB Plastic-Free Dry Baby Wipes Product and Services
 - 2.3.4 Essity AB Plastic-Free Dry Baby Wipes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Essity AB Recent Developments/Updates
- 2.4 Cotton Labo Co.,Ltd
 - 2.4.1 Cotton Labo Co.,Ltd Details
 - 2.4.2 Cotton Labo Co.,Ltd Major Business
 - 2.4.3 Cotton Labo Co.,Ltd Plastic-Free Dry Baby Wipes Product and Services
 - 2.4.4 Cotton Labo Co.,Ltd Plastic-Free Dry Baby Wipes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Cotton Labo Co.,Ltd Recent Developments/Updates
- 2.5 AHC
 - 2.5.1 AHC Details
 - 2.5.2 AHC Major Business
 - 2.5.3 AHC Plastic-Free Dry Baby Wipes Product and Services
 - 2.5.4 AHC Plastic-Free Dry Baby Wipes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 AHC Recent Developments/Updates
- 2.6 Hangzhou Huasheng Daily Products Co., Ltd.
 - 2.6.1 Hangzhou Huasheng Daily Products Co., Ltd. Details
 - 2.6.2 Hangzhou Huasheng Daily Products Co., Ltd. Major Business
 - 2.6.3 Hangzhou Huasheng Daily Products Co., Ltd. Plastic-Free Dry Baby Wipes Product and Services
 - 2.6.4 Hangzhou Huasheng Daily Products Co., Ltd. Plastic-Free Dry Baby Wipes

Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Hangzhou Huasheng Daily Products Co., Ltd. Recent Developments/Updates

2.7 Graminton Enterprise Ltd.

2.7.1 Graminton Enterprise Ltd. Details

2.7.2 Graminton Enterprise Ltd. Major Business

2.7.3 Graminton Enterprise Ltd. Plastic-Free Dry Baby Wipes Product and Services

2.7.4 Graminton Enterprise Ltd. Plastic-Free Dry Baby Wipes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Graminton Enterprise Ltd. Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: PLASTIC-FREE DRY BABY WIPES BY MANUFACTURER

3.1 Global Plastic-Free Dry Baby Wipes Sales Quantity by Manufacturer (2021-2026)

3.2 Global Plastic-Free Dry Baby Wipes Revenue by Manufacturer (2021-2026)

3.3 Global Plastic-Free Dry Baby Wipes Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Plastic-Free Dry Baby Wipes by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Plastic-Free Dry Baby Wipes Manufacturer Market Share in 2025

3.4.3 Top 6 Plastic-Free Dry Baby Wipes Manufacturer Market Share in 2025

3.5 Plastic-Free Dry Baby Wipes Market: Overall Company Footprint Analysis

3.5.1 Plastic-Free Dry Baby Wipes Market: Region Footprint

3.5.2 Plastic-Free Dry Baby Wipes Market: Company Product Type Footprint

3.5.3 Plastic-Free Dry Baby Wipes Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Plastic-Free Dry Baby Wipes Market Size by Region

4.1.1 Global Plastic-Free Dry Baby Wipes Sales Quantity by Region (2021-2032)

4.1.2 Global Plastic-Free Dry Baby Wipes Consumption Value by Region (2021-2032)

4.1.3 Global Plastic-Free Dry Baby Wipes Average Price by Region (2021-2032)

4.2 North America Plastic-Free Dry Baby Wipes Consumption Value (2021-2032)

4.3 Europe Plastic-Free Dry Baby Wipes Consumption Value (2021-2032)

4.4 Asia-Pacific Plastic-Free Dry Baby Wipes Consumption Value (2021-2032)

4.5 South America Plastic-Free Dry Baby Wipes Consumption Value (2021-2032)

4.6 Middle East & Africa Plastic-Free Dry Baby Wipes Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Plastic-Free Dry Baby Wipes Sales Quantity by Type (2021-2032)
- 5.2 Global Plastic-Free Dry Baby Wipes Consumption Value by Type (2021-2032)
- 5.3 Global Plastic-Free Dry Baby Wipes Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Plastic-Free Dry Baby Wipes Sales Quantity by Application (2021-2032)
- 6.2 Global Plastic-Free Dry Baby Wipes Consumption Value by Application (2021-2032)
- 6.3 Global Plastic-Free Dry Baby Wipes Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Plastic-Free Dry Baby Wipes Sales Quantity by Type (2021-2032)
- 7.2 North America Plastic-Free Dry Baby Wipes Sales Quantity by Application (2021-2032)
- 7.3 North America Plastic-Free Dry Baby Wipes Market Size by Country
 - 7.3.1 North America Plastic-Free Dry Baby Wipes Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Plastic-Free Dry Baby Wipes Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Plastic-Free Dry Baby Wipes Sales Quantity by Type (2021-2032)
- 8.2 Europe Plastic-Free Dry Baby Wipes Sales Quantity by Application (2021-2032)
- 8.3 Europe Plastic-Free Dry Baby Wipes Market Size by Country
 - 8.3.1 Europe Plastic-Free Dry Baby Wipes Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Plastic-Free Dry Baby Wipes Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Plastic-Free Dry Baby Wipes Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Plastic-Free Dry Baby Wipes Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Plastic-Free Dry Baby Wipes Market Size by Region

9.3.1 Asia-Pacific Plastic-Free Dry Baby Wipes Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Plastic-Free Dry Baby Wipes Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Plastic-Free Dry Baby Wipes Sales Quantity by Type (2021-2032)

10.2 South America Plastic-Free Dry Baby Wipes Sales Quantity by Application (2021-2032)

10.3 South America Plastic-Free Dry Baby Wipes Market Size by Country

10.3.1 South America Plastic-Free Dry Baby Wipes Sales Quantity by Country (2021-2032)

10.3.2 South America Plastic-Free Dry Baby Wipes Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Plastic-Free Dry Baby Wipes Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Plastic-Free Dry Baby Wipes Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Plastic-Free Dry Baby Wipes Market Size by Country

11.3.1 Middle East & Africa Plastic-Free Dry Baby Wipes Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Plastic-Free Dry Baby Wipes Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Plastic-Free Dry Baby Wipes Market Drivers

12.2 Plastic-Free Dry Baby Wipes Market Restraints

12.3 Plastic-Free Dry Baby Wipes Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Plastic-Free Dry Baby Wipes and Key Manufacturers

13.2 Manufacturing Costs Percentage of Plastic-Free Dry Baby Wipes

13.3 Plastic-Free Dry Baby Wipes Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Plastic-Free Dry Baby Wipes Typical Distributors

14.3 Plastic-Free Dry Baby Wipes Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Plastic-Free Dry Baby Wipes Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Plastic-Free Dry Baby Wipes Consumption Value by Usage, (USD Million), 2021 & 2025 & 2032
- Table 3. Global Plastic-Free Dry Baby Wipes Consumption Value by Sales Channel, (USD Million), 2021 & 2025 & 2032
- Table 4. Global Plastic-Free Dry Baby Wipes Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 5. Winner Medical (PurCotton) Basic Information, Manufacturing Base and Competitors
- Table 6. Winner Medical (PurCotton) Major Business
- Table 7. Winner Medical (PurCotton) Plastic-Free Dry Baby Wipes Product and Services
- Table 8. Winner Medical (PurCotton) Plastic-Free Dry Baby Wipes Sales Quantity (million Pcs), Average Price (USD/K Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 9. Winner Medical (PurCotton) Recent Developments/Updates
- Table 10. Bc Babycare Basic Information, Manufacturing Base and Competitors
- Table 11. Bc Babycare Major Business
- Table 12. Bc Babycare Plastic-Free Dry Baby Wipes Product and Services
- Table 13. Bc Babycare Plastic-Free Dry Baby Wipes Sales Quantity (million Pcs), Average Price (USD/K Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 14. Bc Babycare Recent Developments/Updates
- Table 15. Essity AB Basic Information, Manufacturing Base and Competitors
- Table 16. Essity AB Major Business
- Table 17. Essity AB Plastic-Free Dry Baby Wipes Product and Services
- Table 18. Essity AB Plastic-Free Dry Baby Wipes Sales Quantity (million Pcs), Average Price (USD/K Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 19. Essity AB Recent Developments/Updates
- Table 20. Cotton Labo Co.,Ltd Basic Information, Manufacturing Base and Competitors
- Table 21. Cotton Labo Co.,Ltd Major Business
- Table 22. Cotton Labo Co.,Ltd Plastic-Free Dry Baby Wipes Product and Services
- Table 23. Cotton Labo Co.,Ltd Plastic-Free Dry Baby Wipes Sales Quantity (million

Pcs), Average Price (USD/K Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Cotton Labo Co.,Ltd Recent Developments/Updates

Table 25. AHC Basic Information, Manufacturing Base and Competitors

Table 26. AHC Major Business

Table 27. AHC Plastic-Free Dry Baby Wipes Product and Services

Table 28. AHC Plastic-Free Dry Baby Wipes Sales Quantity (million Pcs), Average Price (USD/K Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. AHC Recent Developments/Updates

Table 30. Hangzhou Huasheng Daily Products Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 31. Hangzhou Huasheng Daily Products Co., Ltd. Major Business

Table 32. Hangzhou Huasheng Daily Products Co., Ltd. Plastic-Free Dry Baby Wipes Product and Services

Table 33. Hangzhou Huasheng Daily Products Co., Ltd. Plastic-Free Dry Baby Wipes Sales Quantity (million Pcs), Average Price (USD/K Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Hangzhou Huasheng Daily Products Co., Ltd. Recent Developments/Updates

Table 35. Graminton Enterprise Ltd. Basic Information, Manufacturing Base and Competitors

Table 36. Graminton Enterprise Ltd. Major Business

Table 37. Graminton Enterprise Ltd. Plastic-Free Dry Baby Wipes Product and Services

Table 38. Graminton Enterprise Ltd. Plastic-Free Dry Baby Wipes Sales Quantity (million Pcs), Average Price (USD/K Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Graminton Enterprise Ltd. Recent Developments/Updates

Table 40. Global Plastic-Free Dry Baby Wipes Sales Quantity by Manufacturer (2021-2026) & (million Pcs)

Table 41. Global Plastic-Free Dry Baby Wipes Revenue by Manufacturer (2021-2026) & (USD Million)

Table 42. Global Plastic-Free Dry Baby Wipes Average Price by Manufacturer (2021-2026) & (USD/K Pcs)

Table 43. Market Position of Manufacturers in Plastic-Free Dry Baby Wipes, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 44. Head Office and Plastic-Free Dry Baby Wipes Production Site of Key Manufacturer

Table 45. Plastic-Free Dry Baby Wipes Market: Company Product Type Footprint

Table 46. Plastic-Free Dry Baby Wipes Market: Company Product Application Footprint

Table 47. Plastic-Free Dry Baby Wipes New Market Entrants and Barriers to Market

Entry

Table 48. Plastic-Free Dry Baby Wipes Mergers, Acquisition, Agreements, and Collaborations

Table 49. Global Plastic-Free Dry Baby Wipes Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 50. Global Plastic-Free Dry Baby Wipes Sales Quantity by Region (2021-2026) & (million Pcs)

Table 51. Global Plastic-Free Dry Baby Wipes Sales Quantity by Region (2027-2032) & (million Pcs)

Table 52. Global Plastic-Free Dry Baby Wipes Consumption Value by Region (2021-2026) & (USD Million)

Table 53. Global Plastic-Free Dry Baby Wipes Consumption Value by Region (2027-2032) & (USD Million)

Table 54. Global Plastic-Free Dry Baby Wipes Average Price by Region (2021-2026) & (USD/K Pcs)

Table 55. Global Plastic-Free Dry Baby Wipes Average Price by Region (2027-2032) & (USD/K Pcs)

Table 56. Global Plastic-Free Dry Baby Wipes Sales Quantity by Type (2021-2026) & (million Pcs)

Table 57. Global Plastic-Free Dry Baby Wipes Sales Quantity by Type (2027-2032) & (million Pcs)

Table 58. Global Plastic-Free Dry Baby Wipes Consumption Value by Type (2021-2026) & (USD Million)

Table 59. Global Plastic-Free Dry Baby Wipes Consumption Value by Type (2027-2032) & (USD Million)

Table 60. Global Plastic-Free Dry Baby Wipes Average Price by Type (2021-2026) & (USD/K Pcs)

Table 61. Global Plastic-Free Dry Baby Wipes Average Price by Type (2027-2032) & (USD/K Pcs)

Table 62. Global Plastic-Free Dry Baby Wipes Sales Quantity by Application (2021-2026) & (million Pcs)

Table 63. Global Plastic-Free Dry Baby Wipes Sales Quantity by Application (2027-2032) & (million Pcs)

Table 64. Global Plastic-Free Dry Baby Wipes Consumption Value by Application (2021-2026) & (USD Million)

Table 65. Global Plastic-Free Dry Baby Wipes Consumption Value by Application (2027-2032) & (USD Million)

Table 66. Global Plastic-Free Dry Baby Wipes Average Price by Application (2021-2026) & (USD/K Pcs)

- Table 67. Global Plastic-Free Dry Baby Wipes Average Price by Application (2027-2032) & (USD/K Pcs)
- Table 68. North America Plastic-Free Dry Baby Wipes Sales Quantity by Type (2021-2026) & (million Pcs)
- Table 69. North America Plastic-Free Dry Baby Wipes Sales Quantity by Type (2027-2032) & (million Pcs)
- Table 70. North America Plastic-Free Dry Baby Wipes Sales Quantity by Application (2021-2026) & (million Pcs)
- Table 71. North America Plastic-Free Dry Baby Wipes Sales Quantity by Application (2027-2032) & (million Pcs)
- Table 72. North America Plastic-Free Dry Baby Wipes Sales Quantity by Country (2021-2026) & (million Pcs)
- Table 73. North America Plastic-Free Dry Baby Wipes Sales Quantity by Country (2027-2032) & (million Pcs)
- Table 74. North America Plastic-Free Dry Baby Wipes Consumption Value by Country (2021-2026) & (USD Million)
- Table 75. North America Plastic-Free Dry Baby Wipes Consumption Value by Country (2027-2032) & (USD Million)
- Table 76. Europe Plastic-Free Dry Baby Wipes Sales Quantity by Type (2021-2026) & (million Pcs)
- Table 77. Europe Plastic-Free Dry Baby Wipes Sales Quantity by Type (2027-2032) & (million Pcs)
- Table 78. Europe Plastic-Free Dry Baby Wipes Sales Quantity by Application (2021-2026) & (million Pcs)
- Table 79. Europe Plastic-Free Dry Baby Wipes Sales Quantity by Application (2027-2032) & (million Pcs)
- Table 80. Europe Plastic-Free Dry Baby Wipes Sales Quantity by Country (2021-2026) & (million Pcs)
- Table 81. Europe Plastic-Free Dry Baby Wipes Sales Quantity by Country (2027-2032) & (million Pcs)
- Table 82. Europe Plastic-Free Dry Baby Wipes Consumption Value by Country (2021-2026) & (USD Million)
- Table 83. Europe Plastic-Free Dry Baby Wipes Consumption Value by Country (2027-2032) & (USD Million)
- Table 84. Asia-Pacific Plastic-Free Dry Baby Wipes Sales Quantity by Type (2021-2026) & (million Pcs)
- Table 85. Asia-Pacific Plastic-Free Dry Baby Wipes Sales Quantity by Type (2027-2032) & (million Pcs)
- Table 86. Asia-Pacific Plastic-Free Dry Baby Wipes Sales Quantity by Application

(2021-2026) & (million Pcs)

Table 87. Asia-Pacific Plastic-Free Dry Baby Wipes Sales Quantity by Application

(2027-2032) & (million Pcs)

Table 88. Asia-Pacific Plastic-Free Dry Baby Wipes Sales Quantity by Region

(2021-2026) & (million Pcs)

Table 89. Asia-Pacific Plastic-Free Dry Baby Wipes Sales Quantity by Region

(2027-2032) & (million Pcs)

Table 90. Asia-Pacific Plastic-Free Dry Baby Wipes Consumption Value by Region

(2021-2026) & (USD Million)

Table 91. Asia-Pacific Plastic-Free Dry Baby Wipes Consumption Value by Region

(2027-2032) & (USD Million)

Table 92. South America Plastic-Free Dry Baby Wipes Sales Quantity by Type

(2021-2026) & (million Pcs)

Table 93. South America Plastic-Free Dry Baby Wipes Sales Quantity by Type

(2027-2032) & (million Pcs)

Table 94. South America Plastic-Free Dry Baby Wipes Sales Quantity by Application

(2021-2026) & (million Pcs)

Table 95. South America Plastic-Free Dry Baby Wipes Sales Quantity by Application

(2027-2032) & (million Pcs)

Table 96. South America Plastic-Free Dry Baby Wipes Sales Quantity by Country

(2021-2026) & (million Pcs)

Table 97. South America Plastic-Free Dry Baby Wipes Sales Quantity by Country

(2027-2032) & (million Pcs)

Table 98. South America Plastic-Free Dry Baby Wipes Consumption Value by Country

(2021-2026) & (USD Million)

Table 99. South America Plastic-Free Dry Baby Wipes Consumption Value by Country

(2027-2032) & (USD Million)

Table 100. Middle East & Africa Plastic-Free Dry Baby Wipes Sales Quantity by Type

(2021-2026) & (million Pcs)

Table 101. Middle East & Africa Plastic-Free Dry Baby Wipes Sales Quantity by Type

(2027-2032) & (million Pcs)

Table 102. Middle East & Africa Plastic-Free Dry Baby Wipes Sales Quantity by

Application (2021-2026) & (million Pcs)

Table 103. Middle East & Africa Plastic-Free Dry Baby Wipes Sales Quantity by

Application (2027-2032) & (million Pcs)

Table 104. Middle East & Africa Plastic-Free Dry Baby Wipes Sales Quantity by Country

(2021-2026) & (million Pcs)

Table 105. Middle East & Africa Plastic-Free Dry Baby Wipes Sales Quantity by Country

(2027-2032) & (million Pcs)

Table 106. Middle East & Africa Plastic-Free Dry Baby Wipes Consumption Value by Country (2021-2026) & (USD Million)

Table 107. Middle East & Africa Plastic-Free Dry Baby Wipes Consumption Value by Country (2027-2032) & (USD Million)

Table 108. Plastic-Free Dry Baby Wipes Raw Material

Table 109. Key Manufacturers of Plastic-Free Dry Baby Wipes Raw Materials

Table 110. Plastic-Free Dry Baby Wipes Typical Distributors

Table 111. Plastic-Free Dry Baby Wipes Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Plastic-Free Dry Baby Wipes Picture
- Figure 2. Global Plastic-Free Dry Baby Wipes Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Plastic-Free Dry Baby Wipes Revenue Market Share by Type in 2025
- Figure 4. Wood Pulp-Based Examples
- Figure 5. Regenerated Cellulose Fiber-Based Examples
- Figure 6. Cotton-Based Examples
- Figure 7. Other Examples
- Figure 8. Global Plastic-Free Dry Baby Wipes Revenue by Usage, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Plastic-Free Dry Baby Wipes Revenue Market Share by Usage in 2025
- Figure 10. Diaper Change Examples
- Figure 11. Hand and Face Cleaning Examples
- Figure 12. Other Examples
- Figure 13. Global Plastic-Free Dry Baby Wipes Revenue by Sales Channel, (USD Million), 2021 & 2025 & 2032
- Figure 14. Global Plastic-Free Dry Baby Wipes Revenue Market Share by Sales Channel in 2025
- Figure 15. Online Sales Examples
- Figure 16. Offline Sales Examples
- Figure 17. Global Plastic-Free Dry Baby Wipes Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 18. Global Plastic-Free Dry Baby Wipes Revenue Market Share by Application in 2025
- Figure 19. Household Use Examples
- Figure 20. Travel and Outdoor Use Examples
- Figure 21. Other Examples
- Figure 22. Global Plastic-Free Dry Baby Wipes Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 23. Global Plastic-Free Dry Baby Wipes Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 24. Global Plastic-Free Dry Baby Wipes Sales Quantity (2021-2032) & (million Pcs)
- Figure 25. Global Plastic-Free Dry Baby Wipes Price (2021-2032) & (USD/K Pcs)
- Figure 26. Global Plastic-Free Dry Baby Wipes Sales Quantity Market Share by

Manufacturer in 2025

Figure 27. Global Plastic-Free Dry Baby Wipes Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments of Plastic-Free Dry Baby Wipes by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3 Plastic-Free Dry Baby Wipes Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 Plastic-Free Dry Baby Wipes Manufacturer (Revenue) Market Share in 2025

Figure 31. Global Plastic-Free Dry Baby Wipes Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global Plastic-Free Dry Baby Wipes Consumption Value Market Share by Region (2021-2032)

Figure 33. North America Plastic-Free Dry Baby Wipes Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe Plastic-Free Dry Baby Wipes Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific Plastic-Free Dry Baby Wipes Consumption Value (2021-2032) & (USD Million)

Figure 36. South America Plastic-Free Dry Baby Wipes Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa Plastic-Free Dry Baby Wipes Consumption Value (2021-2032) & (USD Million)

Figure 38. Global Plastic-Free Dry Baby Wipes Sales Quantity Market Share by Type (2021-2032)

Figure 39. Global Plastic-Free Dry Baby Wipes Consumption Value Market Share by Type (2021-2032)

Figure 40. Global Plastic-Free Dry Baby Wipes Average Price by Type (2021-2032) & (USD/K Pcs)

Figure 41. Global Plastic-Free Dry Baby Wipes Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global Plastic-Free Dry Baby Wipes Revenue Market Share by Application (2021-2032)

Figure 43. Global Plastic-Free Dry Baby Wipes Average Price by Application (2021-2032) & (USD/K Pcs)

Figure 44. North America Plastic-Free Dry Baby Wipes Sales Quantity Market Share by Type (2021-2032)

Figure 45. North America Plastic-Free Dry Baby Wipes Sales Quantity Market Share by Application (2021-2032)

Figure 46. North America Plastic-Free Dry Baby Wipes Sales Quantity Market Share by Country (2021-2032)

Figure 47. North America Plastic-Free Dry Baby Wipes Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Plastic-Free Dry Baby Wipes Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada Plastic-Free Dry Baby Wipes Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico Plastic-Free Dry Baby Wipes Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Plastic-Free Dry Baby Wipes Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe Plastic-Free Dry Baby Wipes Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe Plastic-Free Dry Baby Wipes Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe Plastic-Free Dry Baby Wipes Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Plastic-Free Dry Baby Wipes Consumption Value (2021-2032) & (USD Million)

Figure 56. France Plastic-Free Dry Baby Wipes Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Plastic-Free Dry Baby Wipes Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Plastic-Free Dry Baby Wipes Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Plastic-Free Dry Baby Wipes Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Plastic-Free Dry Baby Wipes Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Plastic-Free Dry Baby Wipes Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Plastic-Free Dry Baby Wipes Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific Plastic-Free Dry Baby Wipes Consumption Value Market Share by Region (2021-2032)

Figure 64. China Plastic-Free Dry Baby Wipes Consumption Value (2021-2032) & (USD Million)

Figure 65. Japan Plastic-Free Dry Baby Wipes Consumption Value (2021-2032) & (USD Million)

Million)

Figure 66. South Korea Plastic-Free Dry Baby Wipes Consumption Value (2021-2032) & (USD Million)

Figure 67. India Plastic-Free Dry Baby Wipes Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia Plastic-Free Dry Baby Wipes Consumption Value (2021-2032) & (USD Million)

Figure 69. Australia Plastic-Free Dry Baby Wipes Consumption Value (2021-2032) & (USD Million)

Figure 70. South America Plastic-Free Dry Baby Wipes Sales Quantity Market Share by Type (2021-2032)

Figure 71. South America Plastic-Free Dry Baby Wipes Sales Quantity Market Share by Application (2021-2032)

Figure 72. South America Plastic-Free Dry Baby Wipes Sales Quantity Market Share by Country (2021-2032)

Figure 73. South America Plastic-Free Dry Baby Wipes Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil Plastic-Free Dry Baby Wipes Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina Plastic-Free Dry Baby Wipes Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa Plastic-Free Dry Baby Wipes Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & Africa Plastic-Free Dry Baby Wipes Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa Plastic-Free Dry Baby Wipes Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & Africa Plastic-Free Dry Baby Wipes Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey Plastic-Free Dry Baby Wipes Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt Plastic-Free Dry Baby Wipes Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia Plastic-Free Dry Baby Wipes Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa Plastic-Free Dry Baby Wipes Consumption Value (2021-2032) & (USD Million)

Figure 84. Plastic-Free Dry Baby Wipes Market Drivers

Figure 85. Plastic-Free Dry Baby Wipes Market Restraints

Figure 86. Plastic-Free Dry Baby Wipes Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis of Plastic-Free Dry Baby Wipes in 2025

Figure 89. Manufacturing Process Analysis of Plastic-Free Dry Baby Wipes

Figure 90. Plastic-Free Dry Baby Wipes Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

I would like to order

Product name: Global Plastic-Free Dry Baby Wipes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/GCB5C90219D9EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GCB5C90219D9EN.html>