

Global Plastic Eyeglass Lenses Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Plastic Eyeglass Lenses market size was valued at USD 14940 million in 2023 and is forecast to a readjusted size of USD 20070 million by 2030 with a CAGR of 4.3% during review period.

Eyeglasses date back to the 13th century when glass blown lenses were placed into leather or wooden frames and held in front of the eyes or perched on the nose. Lenses are transparent materials with one or more curved surfaces made of optical materials such as glass or resin. After polishing, they are often assembled with spectacle frames to form glasses, which are used to correct the user's vision and obtain a clear vision.

Global 5 largest manufacturers of Plastic Eyeglass Lenses are EssilorLuxottica, HOYA Corporation, Carl Zeiss, Rodenstock and Fielmann, which make up over 75%. Among them, EssilorLuxottica is the leader with about 43% market share.

Europe is the largest market, with a share about 36%, followed by North America and Asia Pacific, with the share about 30% and 25%. In terms of product type, Ultra High Refractive Index: 1.74 and above occupy the largest share of the total market, about 26%. And in terms of product Application, the largest application is Prescription Glasses, followed by Sunglasses.

The Global Info Research report includes an overview of the development of the Plastic Eyeglass Lenses industry chain, the market status of Prescription Glasses (Normal Refractive Index: 1.48-1.54, Mid Refractive Index: 1.54-1.64), Safety Glasses (Normal Refractive Index: 1.48-1.54, Mid Refractive Index: 1.54-1.64), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent,

hot applications and market trends of Plastic Eyeglass Lenses.

Regionally, the report analyzes the Plastic Eyeglass Lenses markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Plastic Eyeglass Lenses market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Plastic Eyeglass Lenses market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Plastic Eyeglass Lenses industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M Units), revenue generated, and market share of different by Refractive Index (e.g., Normal Refractive Index: 1.48-1.54, Mid Refractive Index: 1.54-1.64).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Plastic Eyeglass Lenses market.

Regional Analysis: The report involves examining the Plastic Eyeglass Lenses market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Plastic Eyeglass Lenses market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Plastic Eyeglass Lenses:

Company Analysis: Report covers individual Plastic Eyeglass Lenses manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Plastic Eyeglass Lenses. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Prescription Glasses, Safety Glasses).

Technology Analysis: Report covers specific technologies relevant to Plastic Eyeglass Lenses. It assesses the current state, advancements, and potential future developments in Plastic Eyeglass Lenses areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Plastic Eyeglass Lenses market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Plastic Eyeglass Lenses market is split by Refractive Index and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Refractive Index, and by Application in terms of volume and value.

Market segment by Refractive Index

Normal Refractive Index: 1.48-1.54

Mid Refractive Index: 1.54-1.64

High Refractive Index: 1.64-1.74

Ultra High Refractive Index: 1.74 and above

Market segment by Application

Prescription Glasses

Safety Glasses

Sunglasses

Major players covered

EssilorLuxottica

HOYA Corporation

Carl Zeiss

Rodenstock

Fielmann

Chemiglas Corp

Nikon

Huiding Optical

Tokai Optical

GKB Ophthalmics

Shanghai Conant Optical

Shanghai Mingyue

Jiangsu Wanxin Optics

Jiangsu Hongchen Optical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Plastic Eyeglass Lenses product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Plastic Eyeglass Lenses, with price, sales, revenue and global market share of Plastic Eyeglass Lenses from 2019 to 2024.

Chapter 3, the Plastic Eyeglass Lenses competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Plastic Eyeglass Lenses breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Refractive Index and application, with sales market share and growth rate by refractive index, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Plastic Eyeglass Lenses market forecast, by regions, refractive index and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Plastic Eyeglass Lenses.

Chapter 14 and 15, to describe Plastic Eyeglass Lenses sales channel, distributors, customers, research findings and conclusion.

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