

Global Plastic Chip Cards Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Plastic Chip Cards market size was valued at US\$ 20781 million in 2025 and is forecast to a readjusted size of US\$ 26315 million by 2032 with a CAGR of 3.4% during review period.

Plastic chip cards, also commonly referred to as IC cards or smart cards, are durable card-shaped media primarily made of PVC or other plastic materials, embedded with a micro integrated circuit chip. Unlike traditional magnetic stripe cards, they can securely store encrypted data, perform simple logical operations, and support identity verification and transaction processing. They are widely used in financial payments, public transportation, access control, identification, and other scenarios, offering higher security, larger storage capacity, and stronger anti-counterfeiting performance, and have become a mainstream physical carrier for electronic transactions and identity authentication.

In 2025, global Plastic Chip Cards production reached approximately 252,450 million pieces, with an average global market price of around US\$ 0.08 per piece.

The upstream of plastic chip cards consists of suppliers providing core components and raw materials, including semiconductor manufacturers for microchips (contact/contactless), PVC/PETG/PET resin producers for card bodies, chemical suppliers for coatings and inks, and equipment vendors for production machinery. These feed into midstream manufacturers that integrate these materials through processes like chip embedding, card lamination, printing, and personalization. The downstream links connect manufacturers to card issuers in financial services, government agencies, telecommunications, transportation, and retail sectors, which

distribute cards to end-users for payment, identification, access control, and other applications.

The cost structure of plastic chip cards is dominated by material expenses, with microchips accounting for 30-50% of total costs (varying by chip type, from basic memory chips to advanced CPU chips), followed by plastic substrates (PVC/PETG) at 10-15%, and security features like holograms or UV inks at 5-10%. Production costs include lamination, printing, chip embedding, and personalization (encoding data) at 15-20%, while overheads cover quality control, compliance testing, logistics, and administrative expenses at 10-15%. Premium cards with enhanced security or custom designs have higher costs, while high-volume production reduces per-unit expenses through economies of scale.

This report is a detailed and comprehensive analysis for global Plastic Chip Cards market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Plastic Chip Cards market size and forecasts, in consumption value (\$ Million), sales quantity (Million Pieces), and average selling prices (US\$/Piece), 2021-2032

Global Plastic Chip Cards market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Pieces), and average selling prices (US\$/Piece), 2021-2032

Global Plastic Chip Cards market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Pieces), and average selling prices (US\$/Piece), 2021-2032

Global Plastic Chip Cards market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Pieces), and ASP (US\$/Piece), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Plastic Chip Cards

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Plastic Chip Cards market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Giesecke & Devrient, IDEMIA, Thales Group, Inteligencia Group, American Banknote Corporation, Valid, Toppan Printing, CPI Card Group, Goldpac Group, Eastcompeace, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Plastic Chip Cards market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Contact Cards

Contactless Cards

Market segment by Chip Functionality

Memory Cards

CPU Cards

Hybrid Cards

Market segment by Storage Capacity

Low Capacity (<4KB)

Medium Capacity (4KB-32KB)

High Capacity (>32KB)

Market segment by Application

Banking

Healthcare

Finance

Entertainment

Media

Others

Major players covered

Giesecke & Devrient

IDEMIA

Thales Group

Inteligensa Group

American Banknote Corporation

Valid

Toppan Printing

CPI Card Group

Goldpac Group

Eastcompeace

TAG Systems SA

Marketing Card Technology

Arroweye Solutions

QARTIS

CardLogix Corporation

Teraco

Watchdata

Hengbao

HID Global

Chutian Dragon

Kona I

Wuhan Tianyu

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Plastic Chip Cards product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Plastic Chip Cards, with price, sales quantity, revenue, and global market share of Plastic Chip Cards from 2021 to 2026.

Chapter 3, the Plastic Chip Cards competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Plastic Chip Cards breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Plastic Chip Cards market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Plastic Chip Cards.

Chapter 14 and 15, to describe Plastic Chip Cards sales channel, distributors, customers, research findings and conclusion.

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