

Global Plastic Carrier Tape for Semiconductor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Plastic Carrier Tape for Semiconductor market size is expected to reach \$ 1305 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Carrier tape is a type of strip product applied in the field of electronic packaging. It has a specific thickness and is evenly distributed with holes (also known as pockets) for placing electronic components and indexing holes for positioning along its length. Carrier tape can be categorized by material into paper carrier tape and plastic carrier tape. Paper tape has the advantages of low cost and easy handling, making it suitable for packaging chip components with a thickness not exceeding 1mm, and it is mainly used for passive components such as RCL. Plastic carrier tape is used for thicker components, suitable for active components like integrated circuits, semiconductor products, and thicker passive components. Plastic carrier tape products can be further divided into black plastic carrier tape and transparent plastic carrier tape. Black carrier tape is mainly used in high-end electronic components such as the semiconductor market due to its good electrical conductivity, while transparent plastic carrier tape is mainly used in the mid to low-end market. In 2025, global output of plastic carrier tape for semiconductors reached 35.354 billion meters, with an average price of US\$23.61 per kilometer.

Carrier tapes mainly include paper carrier tapes and plastic carrier tapes, which are mainly used in the downstream electronic component mounting industry, but there are obvious differences in specific uses. Paper carrier tapes can only be used for chip components with a thickness of less than 1mm, and chip components with a thickness of more than 1mm can only use plastic carrier tapes. In other words, paper carrier tapes are mainly used for passive components, while plastic carrier tapes are mainly used for active components. The semiconductor scope of this article mainly covers four aspects: integrated circuits (chips/processors, etc.), power discrete devices, optoelectronic

devices, and sensors.

The production areas of plastic carrier tapes in various regions of the world are mainly distributed in the United States, China (including Taiwan), Japan, Southeast Asia and other countries. In terms of corporate share, the leading companies in the United States and Japan occupy most of the market share. There is still a large gap between Chinese plastic carrier tape companies and international leading companies (such as 3M and Advantek) in terms of production capacity, product performance, brand effect, etc., but as Chinese companies have made continuous breakthroughs in product development technology in recent years, some companies have also gained a certain market share from the leading plastic carrier tape companies, such as Zhejiang Jiemei Electronic Technology, whose semiconductor customers include Infineon, Huatian Technology, Nexperia, etc.

Currently, the two most commonly used types are PS and PC carrier tape. In 2024, the market share of these two types will exceed 80%. The core difference is the material. PC has good flame retardant properties, while PS has poor fire retardant properties and is flammable. It is expected that the share of PC carrier tape will remain at around 46% in the next few years.

This report studies the global Plastic Carrier Tape for Semiconductor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plastic Carrier Tape for Semiconductor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plastic Carrier Tape for Semiconductor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plastic Carrier Tape for Semiconductor total production and demand, 2021-2032, (M Meters)

Global Plastic Carrier Tape for Semiconductor total production value, 2021-2032, (USD Million)

Global Plastic Carrier Tape for Semiconductor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Meters), (based on production site)

Global Plastic Carrier Tape for Semiconductor consumption by region & country, CAGR, 2021-2032 & (M Meters)

U.S. VS China: Plastic Carrier Tape for Semiconductor domestic production, consumption, key domestic manufacturers and share

Global Plastic Carrier Tape for Semiconductor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Meters)

Global Plastic Carrier Tape for Semiconductor production by Type, production, value,

CAGR, 2021-2032, (USD Million) & (M Meters)

Global Plastic Carrier Tape for Semiconductor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Meters)

This report profiles key players in the global Plastic Carrier Tape for Semiconductor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Advantek, Shin-Etsu Polymer, Nissho Corporation, Zhejiang Jiemei Electronic Technology, NIPPO CO.,LTD, YAC GARTER, U-PAK, C-Pak, ePAK International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Plastic Carrier Tape for Semiconductor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Meters) and average price (US\$/kilometer) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plastic Carrier Tape for Semiconductor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Plastic Carrier Tape for Semiconductor Market, Segmentation by Type:

Polycarbonate

Polystyrene

Polyethylene Terephthalate

Polypropylene

Others

Global Plastic Carrier Tape for Semiconductor Market, Segmentation by Optical Transparency:

Transparent Plastic Carrier Tape

Black Plastic Carrier Tape

Global Plastic Carrier Tape for Semiconductor Market, Segmentation by Sales Channel:

Direct Sales

Distribution

Global Plastic Carrier Tape for Semiconductor Market, Segmentation by Application:

Power Discrete Devices

Integrated Circuit

Optoelectronics

Others

Companies Profiled:

3M

Advantek

Shin-Etsu Polymer

Nissho Corporation

Zhejiang Jiemei Electronic Technology

NIPPO CO.,LTD

YAC GARTER

U-PAK

C-Pak

ePAK International

ROTHER

Sumitomo Bakelite

Tek Pak

Jiangyin Winpack

SEKISUI SEIKEI

Asahi Kasei

Kanazu Giken

Taiwan Carrier Tape Enterprise Co., Ltd

LaserTek

JSK Co.,Ltd

Miyata System

Hwa Shu Enterpris

Xiamen Hatro Electronics

Key Questions Answered:

1. How big is the global Plastic Carrier Tape for Semiconductor market?
2. What is the demand of the global Plastic Carrier Tape for Semiconductor market?
3. What is the year over year growth of the global Plastic Carrier Tape for Semiconductor market?
4. What is the production and production value of the global Plastic Carrier Tape for Semiconductor market?
5. Who are the key producers in the global Plastic Carrier Tape for Semiconductor market?
6. What are the growth factors driving the market demand?

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