

Global Plastic Bottle Recycling and Cleaning Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Plastic Bottle Recycling and Cleaning Equipment market size is expected to reach \$ 995 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

Plastic bottle recycling and cleaning equipment refers to a complete set of processing machinery designed for the sorting, label removal, shredding, washing, rinsing, dewatering, drying, and impurity removal of waste plastic bottles?such as PET, HDPE, and PP. Its primary objective is to process these discarded bottles into clean plastic flakes or recycled plastic raw materials. Typically, this equipment comprises various units including conveyors, bale breakers, label removers, shredders, friction washers, hot wash tanks, rinsing tanks, sink-float separation tanks, dewatering machines, drying systems, air classification systems, and metal detectors; it is capable of removing bottle labels, caps, adhesives, grit, oil stains, food residues, and metallic impurities. Plastic bottle recycling and washing equipment is widely utilized in sectors such as recycled plastics, recycled PET flakes, chemical fiber spinning, food-grade rPET production, packaging materials, plastic sheeting, and general plastic product recycling. It serves as a critical component within the waste plastic resource recovery and circular economy value chains.

The upstream segment of the plastic bottle recycling and cleaning equipment value chain primarily encompasses raw materials and components such as steel, stainless steel plates, speed reducers, electric motors, bearings, cutting blades, screens, conveyor belts, sensors, PLC control systems, water pumps, heating systems, dewatering and drying units, sorting equipment, and wastewater treatment devices. The midstream segment consists of the manufacturers of plastic bottle recycling and

washing equipment, who are responsible for the design, manufacturing, and integrated line assembly of the various unit operations?including bale breaking, conveying, label removal, shredding, hot washing, friction washing, rinsing, sink-float separation, dewatering, drying, air classification, and automated control systems. The downstream segment primarily targets recycled plastic plants, PET flake processing facilities, chemical fiber enterprises, producers of food-grade recycled materials, packaging material manufacturers, and circular economy industrial parks. The gross profit margin for this sector typically hovers around 30%.

In 2025, the average price of plastic bottle recycling and cleaning equipment is projected to be \$15 k per unit, with a sales volume of 40.8 k units and a total production capacity of 58 k units.

The market for plastic bottle recycling and cleaning equipment is projected to maintain steady growth in the future. This growth will be driven primarily by global initiatives in plastic circularity, rising demand for rPET, increased beverage packaging recycling rates, the expansion of production capacities for recycled chemical fibers and food-grade recycled materials, as well as national policies mandating plastic pollution control and specific quotas for the use of recycled materials. In contrast to traditional, low-end washing lines, future demand for equipment will increasingly shift toward solutions featuring high cleanliness standards, low water and energy consumption, automated sorting, hot washing for adhesive removal, wastewater recycling systems, and compliance with upgraded standards for food-grade rPET. The industry's competitive focus will also evolve from mere price competition for individual machines to a focus on comprehensive 'whole-line solutions'?encompassing sorting, label removal, shredding, hot washing, rinsing, dewatering and drying, water treatment, and intelligent control systems. Equipment manufacturers possessing experience in overseas project delivery, stable washing processes, energy-efficient designs, and expertise in food-grade recycling projects will hold a distinct competitive advantage.

This report studies the global Plastic Bottle Recycling and Cleaning Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plastic Bottle Recycling and Cleaning Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plastic Bottle Recycling and Cleaning Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plastic Bottle Recycling and Cleaning Equipment total production and demand, 2021-2032, (Units)

Global Plastic Bottle Recycling and Cleaning Equipment total production value, 2021-2032, (USD Million)

Global Plastic Bottle Recycling and Cleaning Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Plastic Bottle Recycling and Cleaning Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Plastic Bottle Recycling and Cleaning Equipment domestic production, consumption, key domestic manufacturers and share

Global Plastic Bottle Recycling and Cleaning Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Plastic Bottle Recycling and Cleaning Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Plastic Bottle Recycling and Cleaning Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Plastic Bottle Recycling and Cleaning Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Starlinger, EREMA, Next Generation Recyclingmaschinen, Gneuss, Krones, Sorema, Herbold Meckesheim, Vecoplan, B+B Anlagenbau, ANDRITZ, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Plastic Bottle Recycling and Cleaning Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Plastic Bottle Recycling and Cleaning Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Plastic Bottle Recycling and Cleaning Equipment Market, Segmentation by Type:

Small-Scale Washing Line (300?500 kg/h)

Medium-Scale Washing Line (500?1500 kg/h)

Large-Scale Washing Line (1500?3000 kg/h)

Extra-Large Washing Line (>3000 kg/h)

Global Plastic Bottle Recycling and Cleaning Equipment Market, Segmentation by Cleaning Process:

Recycling Equipment

Cleaning Equipment

Global Plastic Bottle Recycling and Cleaning Equipment Market, Segmentation by Degree of Automation:

Semi-Automatic Type

Fully Automatic Type

Global Plastic Bottle Recycling and Cleaning Equipment Market, Segmentation by Application:

Food and Beverage Packaging Industry

Textile and Chemical Fiber Industry

Plastic Products and Packaging Products Industry

Environmental Protection and Municipal Solid Waste Treatment Industry

Companies Profiled:

Starlinger

EREMA

Next Generation Recyclingmaschinen

Gneuss

Krones

Sorema

Herbold Meckesheim

Vecoplan

B+B Anlagenbau

ANDRITZ

BoReTech

ACERETECH

Jwell Machinery Manufacturing

Genox

Haorui Machinery

Hubei Ruili Environmental Machinery

Fangsheng Machinery

Green Machine

CP Group

Witte Company

Sanko Shoji

Fujitex

Key Questions Answered:

1. How big is the global Plastic Bottle Recycling and Cleaning Equipment market?
2. What is the demand of the global Plastic Bottle Recycling and Cleaning Equipment market?
3. What is the year over year growth of the global Plastic Bottle Recycling and Cleaning Equipment market?
4. What is the production and production value of the global Plastic Bottle Recycling and Cleaning Equipment market?
5. Who are the key producers in the global Plastic Bottle Recycling and Cleaning Equipment market?
6. What are the growth factors driving the market demand?

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