

Global Plastic Bottle Recycling and Cleaning Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Plastic Bottle Recycling and Cleaning Equipment market size was valued at US\$ 630 million in 2025 and is forecast to a readjusted size of US\$ 995 million by 2032 with a CAGR of 6.7% during review period.

Plastic bottle recycling and cleaning equipment refers to a complete set of processing machinery designed for the sorting, label removal, shredding, washing, rinsing, dewatering, drying, and impurity removal of waste plastic bottles such as PET, HDPE, and PP. Its primary objective is to process these discarded bottles into clean plastic flakes or recycled plastic raw materials. Typically, this equipment comprises various units including conveyors, bale breakers, label removers, shredders, friction washers, hot wash tanks, rinsing tanks, sink-float separation tanks, dewatering machines, drying systems, air classification systems, and metal detectors; it is capable of removing bottle labels, caps, adhesives, grit, oil stains, food residues, and metallic impurities. Plastic bottle recycling and washing equipment is widely utilized in sectors such as recycled plastics, recycled PET flakes, chemical fiber spinning, food-grade rPET production, packaging materials, plastic sheeting, and general plastic product recycling. It serves as a critical component within the waste plastic resource recovery and circular economy value chains.

The upstream segment of the plastic bottle recycling and cleaning equipment value chain primarily encompasses raw materials and components such as steel, stainless steel plates, speed reducers, electric motors, bearings, cutting blades, screens, conveyor belts, sensors, PLC control systems, water pumps, heating systems, dewatering and drying units, sorting equipment, and wastewater treatment devices. The

midstream segment consists of the manufacturers of plastic bottle recycling and washing equipment, who are responsible for the design, manufacturing, and integrated line assembly of the various unit operations?including bale breaking, conveying, label removal, shredding, hot washing, friction washing, rinsing, sink-float separation, dewatering, drying, air classification, and automated control systems. The downstream segment primarily targets recycled plastic plants, PET flake processing facilities, chemical fiber enterprises, producers of food-grade recycled materials, packaging material manufacturers, and circular economy industrial parks. The gross profit margin for this sector typically hovers around 30%.

In 2025, the average price of plastic bottle recycling and cleaning equipment is projected to be \$15 k per unit, with a sales volume of 40.8 k units and a total production capacity of 58 k units.

The market for plastic bottle recycling and cleaning equipment is projected to maintain steady growth in the future. This growth will be driven primarily by global initiatives in plastic circularity, rising demand for rPET, increased beverage packaging recycling rates, the expansion of production capacities for recycled chemical fibers and food-grade recycled materials, as well as national policies mandating plastic pollution control and specific quotas for the use of recycled materials. In contrast to traditional, low-end washing lines, future demand for equipment will increasingly shift toward solutions featuring high cleanliness standards, low water and energy consumption, automated sorting, hot washing for adhesive removal, wastewater recycling systems, and compliance with upgraded standards for food-grade rPET. The industry's competitive focus will also evolve from mere price competition for individual machines to a focus on comprehensive 'whole-line solutions'?encompassing sorting, label removal, shredding, hot washing, rinsing, dewatering and drying, water treatment, and intelligent control systems. Equipment manufacturers possessing experience in overseas project delivery, stable washing processes, energy-efficient designs, and expertise in food-grade recycling projects will hold a distinct competitive advantage.

This report is a detailed and comprehensive analysis for global Plastic Bottle Recycling and Cleaning Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Plastic Bottle Recycling and Cleaning Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Plastic Bottle Recycling and Cleaning Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Plastic Bottle Recycling and Cleaning Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Plastic Bottle Recycling and Cleaning Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Plastic Bottle Recycling and Cleaning Equipment

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Plastic Bottle Recycling and Cleaning Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Starlinger, EREMA, Next Generation Recyclingmaschinen, Gneuss, Krones, Sorema, Herbold Meckesheim, Vecoplan, B+B Anlagenbau, ANDRITZ, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Plastic Bottle Recycling and Cleaning Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Small-Scale Washing Line (300?500 kg/h)

Medium-Scale Washing Line (500?1500 kg/h)

Large-Scale Washing Line (1500?3000 kg/h)

Extra-Large Washing Line (>3000 kg/h)

Market segment by Cleaning Process

Recycling Equipment

Cleaning Equipment

Market segment by Degree of Automation

Semi-Automatic Type

Fully Automatic Type

Market segment by Application

Food and Beverage Packaging Industry

Textile and Chemical Fiber Industry

Plastic Products and Packaging Products Industry

Environmental Protection and Municipal Solid Waste Treatment Industry

Major players covered

Starlinger

EREMA

Next Generation Recyclingmaschinen

Gneuss

Krones

Sorema

Herbold Meckesheim

Vecoplan

B+B Anlagenbau

ANDRITZ

BoReTech

ACERETECH

Jwell Machinery Manufacturing

Genox

Haorui Machinery

Hubei Ruili Environmental Machinery

Fangsheng Machinery

Green Machine

CP Group

Witte Company

Sanko Shoji

Fujitex

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Plastic Bottle Recycling and Cleaning Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Plastic Bottle Recycling and Cleaning Equipment, with price, sales quantity, revenue, and global market share of Plastic Bottle Recycling and Cleaning Equipment from 2021 to 2026.

Chapter 3, the Plastic Bottle Recycling and Cleaning Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers

are analyzed emphatically by landscape contrast.

Chapter 4, the Plastic Bottle Recycling and Cleaning Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Plastic Bottle Recycling and Cleaning Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Plastic Bottle Recycling and Cleaning Equipment.

Chapter 14 and 15, to describe Plastic Bottle Recycling and Cleaning Equipment sales channel, distributors, customers, research findings and conclusion.

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