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Global Plastic Bottle Making Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Plastic Bottle Making Machine market size was valued at US$ 2373 million in 2025 and is forecast to a readjusted size of US$ 3589 million by 2032 with a CAGR of 6.0% during review period.

A plastic bottle making machine is industrial equipment used to manufacture plastic bottles and containers from materials such as PET, HDPE, PP, and PE. The main technologies include stretch blow molding, extrusion blow molding, injection blow molding, and injection stretch blow molding. In PET bottle production, preforms are heated, stretched, and blown into bottle molds; for HDPE and PP containers, molten plastic is usually extruded or injected and then shaped by air pressure. These machines are widely used for water, carbonated drinks, edible oil, cosmetics, pharmaceuticals, detergents, and household chemical packaging.

Global production capacity is approximately 20 thousand units.

In 2025, global sales reached approximately 12.4 thousand units, with an average price of around KUS$ 186 per unit, gross margin around 32%.

The plastic bottle making machine market has a stable medium-term outlook because plastic bottles remain widely used in beverages, food, cosmetics, pharmaceuticals, and household chemicals. Growth will not rely only on new capacity, but also on equipment replacement, automation upgrades, energy-saving retrofits, rPET processing capability, and lightweight bottle design. PET bottle blow molding machines will remain the core segment, while extrusion blow molding machines will continue serving HDPE and PP containers. Competition will focus on output speed, energy efficiency, mold flexibility,

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production stability, after-sales service, and total cost of ownership. Overall demand is expected to grow steadily rather than rapidly.

Market Trend

The plastic bottle making machine market is moving toward high-speed, energy-saving, automated, and flexible production systems. Demand is strongest in beverage, food, personal care, household chemical, and pharmaceutical packaging. PET stretch blow molding remains important for lightweight beverage bottles, while extrusion blow molding is used for HDPE detergent, chemical, and handle bottles. Manufacturers are focusing on rPET compatibility, reduced material consumption, servo-driven systems, intelligent control, lower compressed-air use, and integrated production lines covering preform handling, blowing, filling, labeling, and inspection. Market reports show steady growth for blow molding machinery through 2030?2034.

Market Drive

Market growth is mainly driven by rising consumption of bottled water, ready-to-drink beverages, dairy drinks, edible oils, personal care products, household cleaners, and pharmaceutical packaging. Brand owners require bottles with stable quality, lighter weight, better appearance, and lower production cost, which supports investment in modern blow molding equipment. Emerging markets in Asia-Pacific, Latin America, the Middle East, and Africa are expanding packaged beverage and consumer goods production, creating demand for both automatic and semi-automatic machines. Sustainability also drives replacement demand, as producers need equipment capable of processing lightweight designs and recycled PET.

Upstream and Downstream

Upstream suppliers mainly include PET, HDPE, PP, and PE resin producers; mold manufacturers; preform injection equipment suppliers; screw, barrel, hydraulic, pneumatic, servo motor, PLC, sensor, heater, chiller, compressor, and automation component suppliers. Key machine makers integrate these components into bottle blowing or complete bottle production lines. Downstream customers include beverage companies, bottled water producers, edible oil processors, dairy and juice brands, cosmetics companies, pharmaceutical packaging firms, detergent manufacturers, household chemical producers, and packaging converters. Demand from downstream customers depends on packaging volume, bottle design changes, production efficiency, material savings, and replacement of older equipment.

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This report is a detailed and comprehensive analysis for global Plastic Bottle Making Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Plastic Bottle Making Machine market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Plastic Bottle Making Machine market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Plastic Bottle Making Machine market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Plastic Bottle Making Machine market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (K US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Plastic Bottle Making Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Plastic Bottle Making Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

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companies covered as a part of this study include Krones AG, Tetra Laval Group, Salzgitter AG, Nissei ASB Machine Co., Ltd., Aoki Technical Laboratory, Inc., Zoppas Industries Group, Omnia Technologies Group, SMI S.p.A., MAGIC MP S.p.A., Bekum Maschinenfabriken GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Plastic Bottle Making Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Stretch Blow Molding

Extrusion Blow Molding

Injection Blow Molding

Others

Market segment by Automation

Fully Automatic

Semi-automatic

Market segment by Classification

Rotary Type

Linear Type

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Shuttle Type

Others

Market segment by Application

Food and Beverage

Pharmaceutical

Cosmetics and Personal Care

Chemical

Others

Major players covered

Krones AG

Tetra Laval Group

Salzgitter AG

Nissei ASB Machine Co., Ltd.

Aoki Technical Laboratory, Inc.

Zoppas Industries Group

Omnia Technologies Group

SMI S.p.A.

MAGIC MP S.p.A.

Bekum Maschinenfabriken GmbH

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JWELL Machinery Co., Ltd.

Graham Engineering Company, LLC

Wilmington Machinery, Inc.

Uniloy, Inc.

Jomar Corporation

R&B Plastics Machinery, LLC

Husky Technologies

Chumpower Machinery Corp.

Guangzhou Tech-Long Packaging Machinery Co., Ltd.

Jiangsu Newamstar Packaging Machinery Co., Ltd.

Guangdong Leshan Intelligent Equipment Corp., Ltd.

Suzhou Tongda Machinery Co., Ltd.

Taizhou Guangdu Plastic Machinery Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

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Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Plastic Bottle Making Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Plastic Bottle Making Machine, with price, sales quantity, revenue, and global market share of Plastic Bottle Making Machine from 2021 to 2026.

Chapter 3, the Plastic Bottle Making Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Plastic Bottle Making Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Plastic Bottle Making Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Plastic Bottle Making Machine.

Chapter 14 and 15, to describe Plastic Bottle Making Machine sales channel, distributors, customers, research findings and conclusion.

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