

Global Plastic Baby Bottle Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Plastic Baby Bottle market size is expected to reach \$ 1711 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, global Plastic Baby Bottle production reached approximately 369 million units, with an average global market price of around US\$3.38 per unit.

Plastic Baby Bottle refers to a feeding container made primarily from food-grade plastic materials such as polypropylene (PP), polyphenylsulfone (PPSU), polyethersulfone (PES), or other BPA-free polymers, designed for infant and toddler feeding. It typically consists of the bottle body, nipple, cap, sealing ring, and venting components. Plastic baby bottles are widely used due to their lightweight, shatter-resistant, and cost-effective characteristics compared with glass alternatives. Upstream raw materials mainly include petrochemical-derived plastic resins, silicone or latex for nipples, pigments, and packaging materials, while midstream involves bottle molding, nipple production, assembly, sterilization, and branding. Downstream applications include newborn and infant feeding in households, maternity care centers, hospitals, childcare institutions, and retail channels such as supermarkets, mother-and-baby specialty stores, pharmacies, and e-commerce platforms.

The global plastic baby bottle market represents one of the largest segments within the infant feeding products industry, supported by the widespread use of lightweight and durable feeding solutions among parents worldwide. Compared with glass bottles, plastic baby bottles offer superior portability, impact resistance, and lower manufacturing costs, making them the mainstream choice in both developed and emerging markets. Among product materials, polypropylene bottles dominate the mass market due to affordability and mature manufacturing processes, while premium

materials such as PPSU and PES continue gaining traction as consumers increasingly prioritize safety, durability, and high-temperature resistance.

Market growth is driven by rising birth rates in selected emerging economies, increasing urbanization, growing disposable incomes, and heightened parental awareness regarding infant nutrition and feeding hygiene. The expansion of e-commerce and cross-border maternal-and-infant product platforms has further improved consumer access to diversified and premium baby bottle products. In addition, product innovation such as anti-colic venting systems, temperature-sensing designs, ergonomic bottle structures, and anti-reflux functionality continues to support premiumization trends.

Regionally, Asia-Pacific remains the largest production and consumption market, benefiting from concentrated manufacturing bases in China and Southeast Asia as well as strong domestic demand. North America and Europe maintain stable demand for premium and BPA-free products, with stricter regulatory standards encouraging higher-end material adoption. However, the market also faces challenges including declining birth rates in mature economies, increasing competition from silicone and glass alternatives, and tightening safety regulations related to food-contact materials. Overall, the plastic baby bottle market is expected to maintain steady long-term growth, driven by product upgrades, premiumization, and expansion in developing markets.

This report studies the global Plastic Baby Bottle production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plastic Baby Bottle and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plastic Baby Bottle that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plastic Baby Bottle total production and demand, 2021-2032, (K Units)

Global Plastic Baby Bottle total production value, 2021-2032, (USD Million)

Global Plastic Baby Bottle production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Plastic Baby Bottle consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Plastic Baby Bottle domestic production, consumption, key domestic manufacturers and share

Global Plastic Baby Bottle production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Plastic Baby Bottle production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Plastic Baby Bottle production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Plastic Baby Bottle market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pigeon Corporation, Philips Avent, Tommee Tippee, Dr.Brown's, Goodbaby, NUK, Nuby, Thyseed, Playtex, N?rnberg Gummi Babyartikel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Plastic Baby Bottle market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plastic Baby Bottle Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Plastic Baby Bottle Market, Segmentation by Type:

PP Baby Bottle

PPSU Baby Bottle

PES Baby Bottle

Others

Global Plastic Baby Bottle Market, Segmentation by Capacity:

Small Capacity (240ml)

Global Plastic Baby Bottle Market, Segmentation by Sales Channel:

Online Retail

Specialty Stores

Hypermarket

Hospitals / Pharmacies

Others

Global Plastic Baby Bottle Market, Segmentation by Application:

0-6 Months Babies

6-12 Months Babies

12-36 Month Babies

Others

Companies Profiled:

Pigeon Corporation

Philips Avent

Tommy Tippee

Dr. Brown's

Goodbaby

NUK

Nuby

Thyseed

Playtex

Norberg Gummi Babyartikel

Evorie

Zhejiang Rikang

Hegen

Canpol

MAM Baby

Key Questions Answered:

1. How big is the global Plastic Baby Bottle market?
2. What is the demand of the global Plastic Baby Bottle market?
3. What is the year over year growth of the global Plastic Baby Bottle market?
4. What is the production and production value of the global Plastic Baby Bottle market?
5. Who are the key producers in the global Plastic Baby Bottle market?
6. What are the growth factors driving the market demand?

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