

# Global Plasma RF Power Supply Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Plasma RF Power Supply market size is expected to reach \$ 10974 million by 2032, rising at a market growth of 10.4% CAGR during the forecast period (2026-2032).

In 2025, global Plasma RF Power Supply production reached approximately 134k units, with an average global market price of around US\$40k per unit.

A plasma RF power supply converts facility AC power into stable, tightly controlled radio-frequency output. Together with a matching network, it efficiently couples RF power into a chamber electrode or coil to ignite and sustain plasma for etch, deposition, cleaning, and surface treatment. Its key value is repeatable, controllable, and monitorable power delivery (e.g., forward/reflected power modes, bias/delivered power control) to keep process results stable.

Upstream covers power semiconductors (Si/SiC MOSFET/IGBT, drivers/controllers), RF passives (HF capacitors/inductors/magnetics), RF connectors/cables, thermal & cooling parts, plus chassis/EMI materials. Typical suppliers include Infineon, Wolfspeed, Mitsubishi Electric, TDK, Murata, Amphenol, etc. Downstream is plasma tool OEMs and system integrators (etch, PECVD/PVD, ash/strip, vacuum coating, industrial surface treatment/cleaning), represented by Applied Materials, Lam Research, Tokyo Electron, ASM International, and end users such as TSMC, Samsung, Intel.

The annual production capacity of a single-line Plasma RF Power Supply is approximately 3k units, with a gross profit margin of approximately 30%-55%.

This report studies the global Plasma RF Power Supply production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plasma RF Power Supply and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plasma RF Power Supply that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Plasma RF Power Supply total production and demand, 2021-2032, (K Units)

Global Plasma RF Power Supply total production value, 2021-2032, (USD Million)

Global Plasma RF Power Supply production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Plasma RF Power Supply consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Plasma RF Power Supply domestic production, consumption, key domestic manufacturers and share

Global Plasma RF Power Supply production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Plasma RF Power Supply production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Plasma RF Power Supply production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Plasma RF Power Supply market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Advanced Energy, TRUMPF Huettinger, Comet Group, Prodrive, MKS Inc., DAIHEN Corporation, CSL Vacuum, Injet, Aurasky, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Plasma RF Power Supply market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Plasma RF Power Supply Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Plasma RF Power Supply Market, Segmentation by Type:

13.56 MHz

27.12 MHz

40.68 MHz

#### Global Plasma RF Power Supply Market, Segmentation by Output Power Level:

50–500 W

500 W–5 kW

?5 kW

### Global Plasma RF Power Supply Market, Segmentation by Application:

Semiconductors

Photovoltaics

Display Panels

Others

### Companies Profiled:

Advanced Energy

TRUMPF Huettinger

Comet Group

Prodrive

MKS Inc.

DAIHEN Corporation

CSL Vacuum

Injet

Aurasky

### Key Questions Answered:

1. How big is the global Plasma RF Power Supply market?
2. What is the demand of the global Plasma RF Power Supply market?
3. What is the year over year growth of the global Plasma RF Power Supply market?

4. What is the production and production value of the global Plasma RF Power Supply market?
5. Who are the key producers in the global Plasma RF Power Supply market?
6. What are the growth factors driving the market demand?

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