

Global Plasma Photoresist Stripper Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Plasma Photoresist Stripper market size was valued at US\$ 1008 million in 2025 and is forecast to a readjusted size of US\$ 1699 million by 2032 with a CAGR of 7.7% during review period.

In 2025, global production capacity for plasma photoresist strippers was approximately 820 systems, with actual shipments around 675 units. The average selling price was about USD 1.45 million per tool. Gross margins typically ranged from 34% to 52%, supported by mature plasma platforms and stable consumables and service revenue. A Plasma Photoresist Stripper is a plasma-based processing system used to remove photoresist, polymer residues, and post-etch byproducts from wafer surfaces after lithography and etching steps. By using oxygen-based or mixed-gas plasma chemistries, it enables efficient, uniform, and low-damage resist removal while minimizing chemical waste. Plasma strippers are widely applied in semiconductor front-end and back-end processes, MEMS fabrication, and advanced packaging.

Upstream components include RF power supplies, plasma sources, vacuum chambers, wafer handling systems, exhaust and abatement units, and process control software. Midstream manufacturers focus on plasma uniformity design, low-temperature and low-damage stripping processes, and integration with etch platforms. Downstream customers include IDM fabs, foundries, MEMS manufacturers, and advanced packaging houses, where resist stripping is a mandatory process step.

The plasma photoresist stripper market grows steadily alongside wafer starts and process complexity. As advanced nodes introduce multi-patterning and thicker resist stacks, demand for efficient, residue-free stripping increases. Compared with wet

stripping, plasma-based solutions offer better uniformity, lower chemical consumption, and improved environmental compliance. Although technologically less complex than critical etchers, plasma strippers remain process-critical and highly sticky once qualified. Leading suppliers benefit from installed-base expansion and recurring service revenue, while regional vendors gain share through cost optimization and localized support. Overall, plasma photoresist strippers represent a stable, high-utility segment within the semiconductor process equipment market.

This report is a detailed and comprehensive analysis for global Plasma Photoresist Stripper market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Plasma Photoresist Stripper market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Plasma Photoresist Stripper market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Plasma Photoresist Stripper market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Plasma Photoresist Stripper market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Plasma Photoresist Stripper
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Plasma Photoresist Stripper market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lam Research, Applied Materials, Tokyo Electron, Hitachi High-Tech, Axcelis Technologies, Plasma-Therm, NAURA, AMEC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Plasma Photoresist Stripper market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

200 mm

300 mm

Others

Market segment by Automation Level

Manual

Automatic

Market segment by Application

Logic Device

Memory Device

Power Device

Others

Major players covered

Lam Research

Applied Materials

Tokyo Electron

Hitachi High-Tech

Axcelis Technologies

Plasma-Therm

NAURA

AMEC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Plasma Photoresist Stripper product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Plasma Photoresist Stripper, with price,

sales quantity, revenue, and global market share of Plasma Photoresist Stripper from 2021 to 2026.

Chapter 3, the Plasma Photoresist Stripper competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Plasma Photoresist Stripper breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Plasma Photoresist Stripper market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Plasma Photoresist Stripper.

Chapter 14 and 15, to describe Plasma Photoresist Stripper sales channel, distributors, customers, research findings and conclusion.

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