

Global Plasma and Hemoglobin Powder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Plasma and Hemoglobin Powder market size is expected to reach \$ 1469 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

In 2025, global Plasma and Hemoglobin Powder production reached approximately 410 k tons, with an average global market price of around US\$2,707 per ton. Plasma and hemoglobin powder are feed-grade animal protein ingredients produced from inspected animal blood through anticoagulation, centrifugal separation, concentration and spray drying. The category mainly includes plasma protein powder and red cell or hemoglobin powder. These products are characterized by high protein content, good digestibility and functional nutritional value, and are commonly used in piglet feed, aquafeed, poultry feed and pet food formulations.

From a global market perspective, the supply capability of plasma and hemoglobin powder depends heavily on regulated slaughtering systems, rapid blood collection, cold-chain handling, separation and concentration, spray drying, and batch traceability. The key barriers are not only processing scale, but also sourcing radius, hygiene control, product consistency, and regulatory compliance. Plasma powder is positioned more as a high-value functional protein ingredient, with customers focusing on digestibility, immune support, palatability, and performance in young animal diets. Hemoglobin powder places greater emphasis on amino acid supply, protein efficiency, and cost competitiveness, making it useful in optimizing feed protein structures. Demand is supported by higher farming efficiency, reduced antibiotic use, animal health management, and upgraded pet food formulations, while market penetration remains affected by animal disease risks, import inspection, species-origin restrictions, and regional feed regulations. Future competition will shift from capacity expansion to

traceable sourcing, heat-treatment safety, nutritional validation, formulation services, and reliable delivery. Overall, this is not merely a substitute market for conventional animal protein, but a specialized segment linked to animal by-product valorization, precision nutrition, and feed safety systems.

This report studies the global Plasma and Hemoglobin Powder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plasma and Hemoglobin Powder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plasma and Hemoglobin Powder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plasma and Hemoglobin Powder total production and demand, 2021-2032, (Kilotons)

Global Plasma and Hemoglobin Powder total production value, 2021-2032, (USD Million)

Global Plasma and Hemoglobin Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Plasma and Hemoglobin Powder consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Plasma and Hemoglobin Powder domestic production, consumption, key domestic manufacturers and share

Global Plasma and Hemoglobin Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Plasma and Hemoglobin Powder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Plasma and Hemoglobin Powder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Plasma and Hemoglobin Powder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include APC, Sonac (Darling Ingredients), Veos NV, Terramar Chile, Haripro Spa, YERUVA SA, Tianjin Baodi Agriculture&Tech, Zhejiang Mecore, Anhui Runtai, Linyi JiYu Protein, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Plasma and Hemoglobin Powder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plasma and Hemoglobin Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Plasma and Hemoglobin Powder Market, Segmentation by Type:

Plasma Powder

Hemoglobin Powder

Global Plasma and Hemoglobin Powder Market, Segmentation by Source:

Porcine-derived

Bovine-derived

Poultry-derived

Others

Global Plasma and Hemoglobin Powder Market, Segmentation by Drying Process:

Spray-dried

Flash-dried

Others

Global Plasma and Hemoglobin Powder Market, Segmentation by Application:

Livestock & Poultry Feed

Aquaculture Feed

Pet Food

Others

Companies Profiled:

APC

Sonac (Darling Ingredients)

Veos NV

Terramar Chile

Haripro Spa

YERUVA SA

Tianjin Baodi Agriculture&Tech

Zhejiang Mecore

Anhui Runtai

Linyi Jiyu Protein

Key Questions Answered:

1. How big is the global Plasma and Hemoglobin Powder market?
2. What is the demand of the global Plasma and Hemoglobin Powder market?
3. What is the year over year growth of the global Plasma and Hemoglobin Powder market?
4. What is the production and production value of the global Plasma and Hemoglobin Powder market?
5. Who are the key producers in the global Plasma and Hemoglobin Powder market?
6. What are the growth factors driving the market demand?

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