

Global Plasma Fractionation Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Plasma Fractionation market size is expected to reach \$ 63300 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

Human blood plasma is nature's raw material for dozens of life-saving treatments and medications. By extracting the active ingredients and disinfection, people get related preparations from blood plasma, which is called Blood Plasma Fractionation. In this report, we mainly study the Blood Plasma Fractionation products, such as: Immune Globulin, Coagulation Factor, Albumin, etc.

Market Drivers:

Increasing Demand for Plasma-Derived Therapies: The rising prevalence of chronic diseases, such as immune deficiencies, hemophilia, and autoimmune disorders, has led to increased demand for plasma-derived products like immunoglobulins, clotting factors, and albumin, driving the blood plasma fractionation market.

Aging Population: The global aging population is more prone to chronic diseases and conditions requiring plasma-derived therapies, contributing to the growth of the plasma fractionation market.

Growing Use of Immunoglobulins: Immunoglobulins are increasingly used in the treatment of a wide range of diseases, including primary and secondary immune deficiencies, boosting the need for blood plasma fractionation to produce these therapies.

Rising Healthcare Expenditure and Improved Healthcare Access: Expanding healthcare

infrastructure in developing countries, combined with rising healthcare expenditure, is driving demand for advanced medical treatments and plasma-derived products.

Market Challenges:

High Costs of Plasma-Derived Products: The complex and time-consuming process of plasma fractionation leads to high costs for plasma-derived products, making these treatments less accessible, particularly in low-income regions.

Limited Plasma Supply: The availability of plasma for fractionation is often limited by low donation rates, regulatory restrictions, and the lengthy process of screening and collecting plasma, leading to supply shortages.

Stringent Regulatory Framework: Plasma fractionation is subject to rigorous regulatory requirements to ensure safety and efficacy. Meeting these regulations can increase development costs and slow the introduction of new products to the market.

Complex Manufacturing Process: The plasma fractionation process is technically challenging and requires significant investment in infrastructure, equipment, and skilled labor, posing barriers for new entrants and smaller manufacturers.

The outbreak of COVID-19 pandemic has led to decrease in number of blood donations and plasma collections, which hampers the market growth as it leads to shortage in raw material supply.

The classification of Blood Plasma Fractionation includes Immune Globulin, Coagulation Factor, Albumin and Other. In 2023, Immune Globulin accounted for a share of 51% in the global Blood Plasma Fractionation market.

North America is the largest consumption place, with a revenue market share nearly 40 % in 2023. Following North America, Europe is the second largest consumption place with the revenue market share of 24 %; China is also an important sales region for the Blood Plasma Fractionation.

This report studies the global Plasma Fractionation demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plasma

Fractionation, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plasma Fractionation that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plasma Fractionation total market, 2021-2032, (USD Million)

Global Plasma Fractionation total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Plasma Fractionation total market, key domestic companies, and share, (USD Million)

Global Plasma Fractionation revenue by player, revenue and market share 2021-2026, (USD Million)

Global Plasma Fractionation total market by Type, CAGR, 2021-2032, (USD Million)

Global Plasma Fractionation total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Plasma Fractionation market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Takeda, CSL, Grifols, Octapharma, Kedrion, LFB Group, Biotest, BPL, RAAS, CBPO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Plasma Fractionation market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plasma Fractionation Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Plasma Fractionation Market, Segmentation by Type:

Albumin

Immune Globulin

Coagulation Factor

Others

Global Plasma Fractionation Market, Segmentation by Application:

Hospital

Retail Pharmacy

Other

Companies Profiled:

Takeda

CSL

Grifols

Octapharma

Kedrion

LFB Group

Biotest

BPL

RAAS

CBPO

Hualan Bio

Tiantan Bio

Shuanglin Bio

Boya Bio

Yuanda Shuyang

Weiguang Bio

Nanyue Bio

KM Biologics

Key Questions Answered

1. How big is the global Plasma Fractionation market?
2. What is the demand of the global Plasma Fractionation market?
3. What is the year over year growth of the global Plasma Fractionation market?

4. What is the total value of the global Plasma Fractionation market?
5. Who are the Major Players in the global Plasma Fractionation market?
6. What are the growth factors driving the market demand?

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