

Global Plasma Feeder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Plasma Feeder market size is expected to reach \$ 52.80 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

In 2025, global Plasma Feeder production reached approximately 824 Units. The average price is approximately \$42,000. Plasma Feeder is an automated coil-handling and material-feeding system designed to deliver sheet-metal coil stock continuously and under controlled conditions to a plasma cutting table or a plasma/laser-compatible cutting table.

Plasma Feeder market is best understood as a specialized segment of HVAC duct and light-gauge sheet-metal machinery rather than a generic plasma-equipment category. The system sits upstream of a plasma cutting table and converts coil stock into a continuously available cutting input through a combination of decoiling, coil selection, straightening, beading, guiding, pinch-roll feeding, and electronic coordination with the cutting controller. Its economic value is derived from eliminating or reducing the purchase, storage, shearing, stacking, and manual handling of flat sheets. A multi-coil arrangement can also allow an operator to switch rapidly among different materials and gauges without physically replacing sheet stacks. Because most end users install only one or a small number of systems per fabrication facility, the market is characterized by relatively low annual unit volumes, high equipment customization, medium-to-high selling prices, and long replacement cycles. The narrow market definition adopted in this study therefore includes only coil-handling and feeding systems specifically engineered for plasma or plasma/laser cutting tables. Plasma power sources, cutting torches, standalone cutting tables, generic press feeders, conventional decoilers without documented cutter integration, and complete duct-line revenue that cannot be separately identified are treated outside the revenue model.

From a supply perspective, the market has a layered structure consisting of a small group of multinational or multi-brand machinery platforms, several established regional specialists, and a broader pool of adjacent duct-machinery manufacturers. Lindab has assembled a notable platform through Spiro, Firmac, and the acquired Vicon operations, providing it with manufacturing and commercial positions in Europe and North America. Mestek, through Iowa Precision, and Production Products have strong exposure to the North American HVAC fabrication base, while JOUANEL, Sente Makina, and Engel Europa represent specialized European and Turkish supply. China has a smaller number of companies with clearly documented standalone plasma feeder products, with EXT Machinery being the most directly evidenced manufacturer identified in the current research. Other Chinese companies, including Meiformer, Preda, Blackma, and Coorig, possess relevant duct-line, coil-processing, or plasma-cutting manufacturing capabilities, but public evidence for a separately marketed plasma coil feed system is uneven. Consequently, the broad longlist is larger than the core formal list: the former retains operating brands, integrated-system suppliers, and potential entrants, while the latter is restricted to companies for which both product relevance and manufacturing responsibility can be reasonably substantiated.

Demand growth is expected to be driven principally by automation investment in existing duct shops, rising labor and material-handling costs, improved yield from processing coil rather than pre-cut sheets, and the replacement of manually loaded cutting tables. Multi-station systems are especially attractive to fabricators that frequently alternate among galvanized steel, stainless steel, and aluminum, or among several gauges within the same production shift. Growth is nevertheless constrained by the long useful life of the equipment, the relatively small number of addressable installations, cautious capital expenditure among small fabrication businesses, and the availability of refurbished machinery. Industry consolidation and product-platform expansion are likely to remain important. Lindab's acquisition of Vicon demonstrates the strategic value of combining established machinery brands, production locations, installed bases, and service networks. Product competition is also becoming less dependent on the mechanical feeder alone and more dependent on controller integration, remote diagnostics, safety features, automatic material selection, and compatibility with both plasma and laser cutting platforms.

The technology pathway is expected to move from basic powered decoiling toward more integrated systems incorporating closed-loop feed control, automatic coil selection, servo positioning, straightening, beading, digital job communication, and production-data capture. Plasma-only configurations will remain relevant in the installed

base and in cost-sensitive HVAC applications, but new systems are increasingly positioned as plasma/laser-compatible equipment. This dual compatibility allows a fabricator to upgrade the cutting table without replacing the upstream coil-handling system and can therefore improve the lifetime economics of the investment. Substitution risk will arise from two directions. Larger duct producers may adopt fully automated duct lines that combine coil storage, feeding, punching, cutting, folding, and forming within one integrated platform, while higher-end general sheet-metal processors may move toward high-speed fiber-laser coil cutting lines. Independent coil feed systems should nevertheless retain a defensible position where users need to retrofit an existing cutting table, process multiple materials flexibly, or avoid the capital cost and layout requirements of a full production line.

This report studies the global Plasma Feeder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plasma Feeder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plasma Feeder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plasma Feeder total production and demand, 2021-2032, (Units)

Global Plasma Feeder total production value, 2021-2032, (USD Million)

Global Plasma Feeder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Plasma Feeder consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Plasma Feeder domestic production, consumption, key domestic manufacturers and share

Global Plasma Feeder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Plasma Feeder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Plasma Feeder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Plasma Feeder market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lindab International AB, Mestek, Inc., Production Products, Inc., JOUANEL Industrie, Sente Makina ?n?. San. ve Tic. Ltd. ?ti., ENGEL EUROPA INTERNATIONAL LIMITED, EXT Machinery Co., Ltd., Meiformer CNC Machinery Co., LTD, Advance Cutting Systems, BRAVO DFM, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Plasma Feeder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plasma Feeder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Plasma Feeder Market, Segmentation by Type:

- Powered Coil Cradle
- Expandable Mandrel Decoiler
- A-Frame or I-Beam Rack
- Others

Global Plasma Feeder Market, Segmentation by Number of Coil Stations:

- 1-2 Coil Stations
- 3-4 Coil Stations
- 5-6 Coil Stations
- 7 or More

Global Plasma Feeder Market, Segmentation by Working Width:

- Up to 1,250 mm
- 1,251-1,600 mm
- Above 1,600 mm

Global Plasma Feeder Market, Segmentation by Application:

- HVAC Duct Fittings
- Industrial Ventilation Fabrication
- General Light-gauge Sheet Metal

Others

Companies Profiled:

Lindab International AB

Mestek, Inc.

Production Products, Inc.

JOUANEL Industrie

Sente Makina ?n?. San. ve Tic. Ltd. ?ti.

ENGEL EUROPA INTERNATIONAL LIMITED

EXT Machinery Co., Ltd.

Meiformer CNC Machinery Co., LTD

Advance Cutting Systems

BRAVO DFM

Anhui Preda Machinery Manufacturing Co., Ltd.

Tianjin Coorig Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Plasma Feeder market?
2. What is the demand of the global Plasma Feeder market?
3. What is the year over year growth of the global Plasma Feeder market?
4. What is the production and production value of the global Plasma Feeder market?
5. Who are the key producers in the global Plasma Feeder market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Plasma Feeder Introduction
- 1.2 World Plasma Feeder Supply & Forecast
 - 1.2.1 World Plasma Feeder Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Plasma Feeder Production (2021-2032)
 - 1.2.3 World Plasma Feeder Pricing Trends (2021-2032)
- 1.3 World Plasma Feeder Production by Region (Based on Production Site)
 - 1.3.1 World Plasma Feeder Production Value by Region (2021-2032)
 - 1.3.2 World Plasma Feeder Production by Region (2021-2032)
 - 1.3.3 World Plasma Feeder Average Price by Region (2021-2032)
 - 1.3.4 North America Plasma Feeder Production (2021-2032)
 - 1.3.5 Europe Plasma Feeder Production (2021-2032)
 - 1.3.6 China Plasma Feeder Production (2021-2032)
 - 1.3.7 Japan Plasma Feeder Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Plasma Feeder Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Plasma Feeder Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Plasma Feeder Demand (2021-2032)
- 2.2 World Plasma Feeder Consumption by Region
 - 2.2.1 World Plasma Feeder Consumption by Region (2021-2026)
 - 2.2.2 World Plasma Feeder Consumption Forecast by Region (2027-2032)
- 2.3 United States Plasma Feeder Consumption (2021-2032)
- 2.4 China Plasma Feeder Consumption (2021-2032)
- 2.5 Europe Plasma Feeder Consumption (2021-2032)
- 2.6 Japan Plasma Feeder Consumption (2021-2032)
- 2.7 South Korea Plasma Feeder Consumption (2021-2032)
- 2.8 ASEAN Plasma Feeder Consumption (2021-2032)
- 2.9 India Plasma Feeder Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Plasma Feeder Production Value by Manufacturer (2021-2026)

- 3.2 World Plasma Feeder Production by Manufacturer (2021-2026)
- 3.3 World Plasma Feeder Average Price by Manufacturer (2021-2026)
- 3.4 Plasma Feeder Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Plasma Feeder Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Plasma Feeder in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Plasma Feeder in 2025
- 3.6 Plasma Feeder Market: Overall Company Footprint Analysis
 - 3.6.1 Plasma Feeder Market: Region Footprint
 - 3.6.2 Plasma Feeder Market: Company Product Type Footprint
 - 3.6.3 Plasma Feeder Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Plasma Feeder Production Value Comparison
 - 4.1.1 United States VS China: Plasma Feeder Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Plasma Feeder Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Plasma Feeder Production Comparison
 - 4.2.1 United States VS China: Plasma Feeder Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Plasma Feeder Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Plasma Feeder Consumption Comparison
 - 4.3.1 United States VS China: Plasma Feeder Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Plasma Feeder Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Plasma Feeder Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Plasma Feeder Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Plasma Feeder Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Plasma Feeder Production (2021-2026)

4.5 China Based Plasma Feeder Manufacturers and Market Share

4.5.1 China Based Plasma Feeder Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Plasma Feeder Production Value (2021-2026)

4.5.3 China Based Manufacturers Plasma Feeder Production (2021-2026)

4.6 Rest of World Based Plasma Feeder Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Plasma Feeder Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Plasma Feeder Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Plasma Feeder Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Plasma Feeder Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Powered Coil Cradle

5.2.2 Expandable Mandrel Decoiler

5.2.3 A-Frame or I-Beam Rack

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Plasma Feeder Production by Type (2021-2032)

5.3.2 World Plasma Feeder Production Value by Type (2021-2032)

5.3.3 World Plasma Feeder Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY NUMBER OF COIL STATIONS

6.1 World Plasma Feeder Market Size Overview by Number of Coil Stations: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Number of Coil Stations

6.2.1 1-2 Coil Stations

6.2.2 3-4 Coil Stations

6.2.3 5-6 Coil Stations

6.2.4 7 or More

6.3 Market Segment by Number of Coil Stations

6.3.1 World Plasma Feeder Production by Number of Coil Stations (2021-2032)

6.3.2 World Plasma Feeder Production Value by Number of Coil Stations (2021-2032)

6.3.3 World Plasma Feeder Average Price by Number of Coil Stations (2021-2032)

7 MARKET ANALYSIS BY WORKING WIDTH

7.1 World Plasma Feeder Market Size Overview by Working Width: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Working Width

7.2.1 Up to 1,250 mm

7.2.2 1,251-1,600 mm

7.2.3 Above 1,600 mm

7.3 Market Segment by Working Width

7.3.1 World Plasma Feeder Production by Working Width (2021-2032)

7.3.2 World Plasma Feeder Production Value by Working Width (2021-2032)

7.3.3 World Plasma Feeder Average Price by Working Width (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Plasma Feeder Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 HVAC Duct Fittings

8.2.2 Industrial Ventilation Fabrication

8.2.3 General Light-gauge Sheet Metal

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Plasma Feeder Production by Application (2021-2032)

8.3.2 World Plasma Feeder Production Value by Application (2021-2032)

8.3.3 World Plasma Feeder Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Lindab International AB

9.1.1 Lindab International AB Details

9.1.2 Lindab International AB Major Business

9.1.3 Lindab International AB Plasma Feeder Product and Services

9.1.4 Lindab International AB Plasma Feeder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Lindab International AB Recent Developments/Updates

9.1.6 Lindab International AB Competitive Strengths & Weaknesses

9.2 Mestek, Inc.

- 9.2.1 Mestek, Inc. Details
- 9.2.2 Mestek, Inc. Major Business
- 9.2.3 Mestek, Inc. Plasma Feeder Product and Services
- 9.2.4 Mestek, Inc. Plasma Feeder Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Mestek, Inc. Recent Developments/Updates
- 9.2.6 Mestek, Inc. Competitive Strengths & Weaknesses
- 9.3 Production Products, Inc.
 - 9.3.1 Production Products, Inc. Details
 - 9.3.2 Production Products, Inc. Major Business
 - 9.3.3 Production Products, Inc. Plasma Feeder Product and Services
 - 9.3.4 Production Products, Inc. Plasma Feeder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Production Products, Inc. Recent Developments/Updates
 - 9.3.6 Production Products, Inc. Competitive Strengths & Weaknesses
- 9.4 JOUANEL Industrie
 - 9.4.1 JOUANEL Industrie Details
 - 9.4.2 JOUANEL Industrie Major Business
 - 9.4.3 JOUANEL Industrie Plasma Feeder Product and Services
 - 9.4.4 JOUANEL Industrie Plasma Feeder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 JOUANEL Industrie Recent Developments/Updates
 - 9.4.6 JOUANEL Industrie Competitive Strengths & Weaknesses
- 9.5 Sente Makina ?n?. San. ve Tic. Ltd. ?ti.
 - 9.5.1 Sente Makina ?n?. San. ve Tic. Ltd. ?ti. Details
 - 9.5.2 Sente Makina ?n?. San. ve Tic. Ltd. ?ti. Major Business
 - 9.5.3 Sente Makina ?n?. San. ve Tic. Ltd. ?ti. Plasma Feeder Product and Services
 - 9.5.4 Sente Makina ?n?. San. ve Tic. Ltd. ?ti. Plasma Feeder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Sente Makina ?n?. San. ve Tic. Ltd. ?ti. Recent Developments/Updates
 - 9.5.6 Sente Makina ?n?. San. ve Tic. Ltd. ?ti. Competitive Strengths & Weaknesses
- 9.6 ENGEL EUROPA INTERNATIONAL LIMITED
 - 9.6.1 ENGEL EUROPA INTERNATIONAL LIMITED Details
 - 9.6.2 ENGEL EUROPA INTERNATIONAL LIMITED Major Business
 - 9.6.3 ENGEL EUROPA INTERNATIONAL LIMITED Plasma Feeder Product and Services
 - 9.6.4 ENGEL EUROPA INTERNATIONAL LIMITED Plasma Feeder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 ENGEL EUROPA INTERNATIONAL LIMITED Recent Developments/Updates

9.6.6 ENGEL EUROPA INTERNATIONAL LIMITED Competitive Strengths & Weaknesses

9.7 EXT Machinery Co., Ltd.

9.7.1 EXT Machinery Co., Ltd. Details

9.7.2 EXT Machinery Co., Ltd. Major Business

9.7.3 EXT Machinery Co., Ltd. Plasma Feeder Product and Services

9.7.4 EXT Machinery Co., Ltd. Plasma Feeder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 EXT Machinery Co., Ltd. Recent Developments/Updates

9.7.6 EXT Machinery Co., Ltd. Competitive Strengths & Weaknesses

9.8 Meiformer CNC Machinery Co., LTD

9.8.1 Meiformer CNC Machinery Co., LTD Details

9.8.2 Meiformer CNC Machinery Co., LTD Major Business

9.8.3 Meiformer CNC Machinery Co., LTD Plasma Feeder Product and Services

9.8.4 Meiformer CNC Machinery Co., LTD Plasma Feeder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Meiformer CNC Machinery Co., LTD Recent Developments/Updates

9.8.6 Meiformer CNC Machinery Co., LTD Competitive Strengths & Weaknesses

9.9 Advance Cutting Systems

9.9.1 Advance Cutting Systems Details

9.9.2 Advance Cutting Systems Major Business

9.9.3 Advance Cutting Systems Plasma Feeder Product and Services

9.9.4 Advance Cutting Systems Plasma Feeder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Advance Cutting Systems Recent Developments/Updates

9.9.6 Advance Cutting Systems Competitive Strengths & Weaknesses

9.10 BRAVO DFM

9.10.1 BRAVO DFM Details

9.10.2 BRAVO DFM Major Business

9.10.3 BRAVO DFM Plasma Feeder Product and Services

9.10.4 BRAVO DFM Plasma Feeder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 BRAVO DFM Recent Developments/Updates

9.10.6 BRAVO DFM Competitive Strengths & Weaknesses

9.11 Anhui Preda Machinery Manufacturing Co., Ltd.

9.11.1 Anhui Preda Machinery Manufacturing Co., Ltd. Details

9.11.2 Anhui Preda Machinery Manufacturing Co., Ltd. Major Business

9.11.3 Anhui Preda Machinery Manufacturing Co., Ltd. Plasma Feeder Product and Services

9.11.4 Anhui Preda Machinery Manufacturing Co., Ltd. Plasma Feeder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Anhui Preda Machinery Manufacturing Co., Ltd. Recent Developments/Updates

9.11.6 Anhui Preda Machinery Manufacturing Co., Ltd. Competitive Strengths & Weaknesses

9.12 Tianjin Coorig Technology Co., Ltd.

9.12.1 Tianjin Coorig Technology Co., Ltd. Details

9.12.2 Tianjin Coorig Technology Co., Ltd. Major Business

9.12.3 Tianjin Coorig Technology Co., Ltd. Plasma Feeder Product and Services

9.12.4 Tianjin Coorig Technology Co., Ltd. Plasma Feeder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Tianjin Coorig Technology Co., Ltd. Recent Developments/Updates

9.12.6 Tianjin Coorig Technology Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Plasma Feeder Industry Chain

10.2 Plasma Feeder Upstream Analysis

10.2.1 Plasma Feeder Core Raw Materials

10.2.2 Main Manufacturers of Plasma Feeder Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Plasma Feeder Production Mode

10.6 Plasma Feeder Procurement Model

10.7 Plasma Feeder Industry Sales Model and Sales Channels

10.7.1 Plasma Feeder Sales Model

10.7.2 Plasma Feeder Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Plasma Feeder Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Plasma Feeder Production Value by Region (2021-2026) & (USD Million)

Table 3. World Plasma Feeder Production Value by Region (2027-2032) & (USD Million)

Table 4. World Plasma Feeder Production Value Market Share by Region (2021-2026)

Table 5. World Plasma Feeder Production Value Market Share by Region (2027-2032)

Table 6. World Plasma Feeder Production by Region (2021-2026) & (Units)

Table 7. World Plasma Feeder Production by Region (2027-2032) & (Units)

Table 8. World Plasma Feeder Production Market Share by Region (2021-2026)

Table 9. World Plasma Feeder Production Market Share by Region (2027-2032)

Table 10. World Plasma Feeder Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Plasma Feeder Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Plasma Feeder Major Market Trends

Table 13. World Plasma Feeder Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Plasma Feeder Consumption by Region (2021-2026) & (Units)

Table 15. World Plasma Feeder Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Plasma Feeder Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Plasma Feeder Producers in 2025

Table 18. World Plasma Feeder Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Plasma Feeder Producers in 2025

Table 20. World Plasma Feeder Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Plasma Feeder Company Evaluation Quadrant

Table 22. World Plasma Feeder Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Plasma Feeder Production Site of Key Manufacturer

Table 24. Plasma Feeder Market: Company Product Type Footprint

Table 25. Plasma Feeder Market: Company Product Application Footprint

Table 26. Plasma Feeder Competitive Factors

Table 27. Plasma Feeder New Entrant and Capacity Expansion Plans

Table 28. Plasma Feeder Mergers & Acquisitions Activity
Table 29. United States VS China Plasma Feeder Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Plasma Feeder Production Comparison, (2021 & 2025 & 2032) & (Units)
Table 31. United States VS China Plasma Feeder Consumption Comparison, (2021 & 2025 & 2032) & (Units)
Table 32. United States Based Plasma Feeder Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Plasma Feeder Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Plasma Feeder Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Plasma Feeder Production (2021-2026) & (Units)
Table 36. United States Based Manufacturers Plasma Feeder Production Market Share (2021-2026)
Table 37. China Based Plasma Feeder Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Plasma Feeder Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Plasma Feeder Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Plasma Feeder Production, (2021-2026) & (Units)
Table 41. China Based Manufacturers Plasma Feeder Production Market Share (2021-2026)
Table 42. Rest of World Based Plasma Feeder Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Plasma Feeder Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Plasma Feeder Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Plasma Feeder Production, (2021-2026) & (Units)
Table 46. Rest of World Based Manufacturers Plasma Feeder Production Market Share (2021-2026)
Table 47. World Plasma Feeder Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Plasma Feeder Production by Type (2021-2026) & (Units)
Table 49. World Plasma Feeder Production by Type (2027-2032) & (Units)
Table 50. World Plasma Feeder Production Value by Type (2021-2026) & (USD Million)
Table 51. World Plasma Feeder Production Value by Type (2027-2032) & (USD Million)
Table 52. World Plasma Feeder Average Price by Type (2021-2026) & (US\$/Unit)
Table 53. World Plasma Feeder Average Price by Type (2027-2032) & (US\$/Unit)
Table 54. World Plasma Feeder Production Value by Number of Coil Stations, (USD Million), 2021 & 2025 & 2032
Table 55. World Plasma Feeder Production by Number of Coil Stations (2021-2026) & (Units)
Table 56. World Plasma Feeder Production by Number of Coil Stations (2027-2032) & (Units)
Table 57. World Plasma Feeder Production Value by Number of Coil Stations (2021-2026) & (USD Million)
Table 58. World Plasma Feeder Production Value by Number of Coil Stations (2027-2032) & (USD Million)
Table 59. World Plasma Feeder Average Price by Number of Coil Stations (2021-2026) & (US\$/Unit)
Table 60. World Plasma Feeder Average Price by Number of Coil Stations (2027-2032) & (US\$/Unit)
Table 61. World Plasma Feeder Production Value by Working Width, (USD Million), 2021 & 2025 & 2032
Table 62. World Plasma Feeder Production by Working Width (2021-2026) & (Units)
Table 63. World Plasma Feeder Production by Working Width (2027-2032) & (Units)
Table 64. World Plasma Feeder Production Value by Working Width (2021-2026) & (USD Million)
Table 65. World Plasma Feeder Production Value by Working Width (2027-2032) & (USD Million)
Table 66. World Plasma Feeder Average Price by Working Width (2021-2026) & (US\$/Unit)
Table 67. World Plasma Feeder Average Price by Working Width (2027-2032) & (US\$/Unit)
Table 68. World Plasma Feeder Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Plasma Feeder Production by Application (2021-2026) & (Units)
Table 70. World Plasma Feeder Production by Application (2027-2032) & (Units)
Table 71. World Plasma Feeder Production Value by Application (2021-2026) & (USD Million)
Table 72. World Plasma Feeder Production Value by Application (2027-2032) & (USD

Million)

Table 73. World Plasma Feeder Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Plasma Feeder Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Lindab International AB Basic Information, Manufacturing Base and Competitors

Table 76. Lindab International AB Major Business

Table 77. Lindab International AB Plasma Feeder Product and Services

Table 78. Lindab International AB Plasma Feeder Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Lindab International AB Recent Developments/Updates

Table 80. Lindab International AB Competitive Strengths & Weaknesses

Table 81. Mestek, Inc. Basic Information, Manufacturing Base and Competitors

Table 82. Mestek, Inc. Major Business

Table 83. Mestek, Inc. Plasma Feeder Product and Services

Table 84. Mestek, Inc. Plasma Feeder Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Mestek, Inc. Recent Developments/Updates

Table 86. Mestek, Inc. Competitive Strengths & Weaknesses

Table 87. Production Products, Inc. Basic Information, Manufacturing Base and Competitors

Table 88. Production Products, Inc. Major Business

Table 89. Production Products, Inc. Plasma Feeder Product and Services

Table 90. Production Products, Inc. Plasma Feeder Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Production Products, Inc. Recent Developments/Updates

Table 92. Production Products, Inc. Competitive Strengths & Weaknesses

Table 93. JOUANEL Industrie Basic Information, Manufacturing Base and Competitors

Table 94. JOUANEL Industrie Major Business

Table 95. JOUANEL Industrie Plasma Feeder Product and Services

Table 96. JOUANEL Industrie Plasma Feeder Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. JOUANEL Industrie Recent Developments/Updates

Table 98. JOUANEL Industrie Competitive Strengths & Weaknesses

Table 99. Sente Makina ?n?. San. ve Tic. Ltd. ?ti. Basic Information, Manufacturing Base and Competitors

Table 100. Sente Makina ?n?. San. ve Tic. Ltd. ?ti. Major Business

Table 101. Sente Makina ?n?. San. ve Tic. Ltd. ?ti. Plasma Feeder Product and Services

Table 102. Sente Makina ?n?. San. ve Tic. Ltd. ?ti. Plasma Feeder Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Sente Makina ?n?. San. ve Tic. Ltd. ?ti. Recent Developments/Updates

Table 104. Sente Makina ?n?. San. ve Tic. Ltd. ?ti. Competitive Strengths & Weaknesses

Table 105. ENGEL EUROPA INTERNATIONAL LIMITED Basic Information, Manufacturing Base and Competitors

Table 106. ENGEL EUROPA INTERNATIONAL LIMITED Major Business

Table 107. ENGEL EUROPA INTERNATIONAL LIMITED Plasma Feeder Product and Services

Table 108. ENGEL EUROPA INTERNATIONAL LIMITED Plasma Feeder Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. ENGEL EUROPA INTERNATIONAL LIMITED Recent Developments/Updates

Table 110. ENGEL EUROPA INTERNATIONAL LIMITED Competitive Strengths & Weaknesses

Table 111. EXT Machinery Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 112. EXT Machinery Co., Ltd. Major Business

Table 113. EXT Machinery Co., Ltd. Plasma Feeder Product and Services

Table 114. EXT Machinery Co., Ltd. Plasma Feeder Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. EXT Machinery Co., Ltd. Recent Developments/Updates

Table 116. EXT Machinery Co., Ltd. Competitive Strengths & Weaknesses

Table 117. Meiformer CNC Machinery Co., LTD Basic Information, Manufacturing Base and Competitors

Table 118. Meiformer CNC Machinery Co., LTD Major Business

Table 119. Meiformer CNC Machinery Co., LTD Plasma Feeder Product and Services

Table 120. Meiformer CNC Machinery Co., LTD Plasma Feeder Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Meiformer CNC Machinery Co., LTD Recent Developments/Updates

Table 122. Meiformer CNC Machinery Co., LTD Competitive Strengths & Weaknesses

Table 123. Advance Cutting Systems Basic Information, Manufacturing Base and Competitors

Table 124. Advance Cutting Systems Major Business

Table 125. Advance Cutting Systems Plasma Feeder Product and Services
Table 126. Advance Cutting Systems Plasma Feeder Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Advance Cutting Systems Recent Developments/Updates
Table 128. Advance Cutting Systems Competitive Strengths & Weaknesses
Table 129. BRAVO DFM Basic Information, Manufacturing Base and Competitors
Table 130. BRAVO DFM Major Business
Table 131. BRAVO DFM Plasma Feeder Product and Services
Table 132. BRAVO DFM Plasma Feeder Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. BRAVO DFM Recent Developments/Updates
Table 134. BRAVO DFM Competitive Strengths & Weaknesses
Table 135. Anhui Preda Machinery Manufacturing Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 136. Anhui Preda Machinery Manufacturing Co., Ltd. Major Business
Table 137. Anhui Preda Machinery Manufacturing Co., Ltd. Plasma Feeder Product and Services
Table 138. Anhui Preda Machinery Manufacturing Co., Ltd. Plasma Feeder Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Anhui Preda Machinery Manufacturing Co., Ltd. Recent Developments/Updates
Table 140. Anhui Preda Machinery Manufacturing Co., Ltd. Competitive Strengths & Weaknesses
Table 141. Tianjin Coorig Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 142. Tianjin Coorig Technology Co., Ltd. Major Business
Table 143. Tianjin Coorig Technology Co., Ltd. Plasma Feeder Product and Services
Table 144. Tianjin Coorig Technology Co., Ltd. Plasma Feeder Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Tianjin Coorig Technology Co., Ltd. Recent Developments/Updates
Table 146. Tianjin Coorig Technology Co., Ltd. Competitive Strengths & Weaknesses
Table 147. Global Key Players of Plasma Feeder Upstream (Raw Materials)
Table 148. Global Plasma Feeder Typical Customers
Table 149. Plasma Feeder Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Plasma Feeder Picture

Figure 2. World Plasma Feeder Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Plasma Feeder Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Plasma Feeder Production (2021-2032) & (Units)

Figure 5. World Plasma Feeder Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Plasma Feeder Production Value Market Share by Region (2021-2032)

Figure 7. World Plasma Feeder Production Market Share by Region (2021-2032)

Figure 8. North America Plasma Feeder Production (2021-2032) & (Units)

Figure 9. Europe Plasma Feeder Production (2021-2032) & (Units)

Figure 10. China Plasma Feeder Production (2021-2032) & (Units)

Figure 11. Japan Plasma Feeder Production (2021-2032) & (Units)

Figure 12. Plasma Feeder Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Plasma Feeder Consumption (2021-2032) & (Units)

Figure 15. World Plasma Feeder Consumption Market Share by Region (2021-2032)

Figure 16. United States Plasma Feeder Consumption (2021-2032) & (Units)

Figure 17. China Plasma Feeder Consumption (2021-2032) & (Units)

Figure 18. Europe Plasma Feeder Consumption (2021-2032) & (Units)

Figure 19. Japan Plasma Feeder Consumption (2021-2032) & (Units)

Figure 20. South Korea Plasma Feeder Consumption (2021-2032) & (Units)

Figure 21. ASEAN Plasma Feeder Consumption (2021-2032) & (Units)

Figure 22. India Plasma Feeder Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Plasma Feeder by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Plasma Feeder Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Plasma Feeder Markets in 2025

Figure 26. United States VS China: Plasma Feeder Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Plasma Feeder Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Plasma Feeder Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Plasma Feeder Production Market Share 2025

Figure 30. China Based Manufacturers Plasma Feeder Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Plasma Feeder Production Market Share 2025

Figure 32. World Plasma Feeder Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Plasma Feeder Production Value Market Share by Type in 2025

Figure 34. Powered Coil Cradle

Figure 35. Expandable Mandrel Decoiler

Figure 36. A-Frame or I-Beam Rack

Figure 37. Others

Figure 38. World Plasma Feeder Production Market Share by Type (2021-2032)

Figure 39. World Plasma Feeder Production Value Market Share by Type (2021-2032)

Figure 40. World Plasma Feeder Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Plasma Feeder Production Value by Number of Coil Stations, (USD Million), 2021 & 2025 & 2032

Figure 42. World Plasma Feeder Production Value Market Share by Number of Coil Stations in 2025

Figure 43. 1-2 Coil Stations

Figure 44. 3-4 Coil Stations

Figure 45. 5-6 Coil Stations

Figure 46. 7 or More

Figure 47. World Plasma Feeder Production Market Share by Number of Coil Stations (2021-2032)

Figure 48. World Plasma Feeder Production Value Market Share by Number of Coil Stations (2021-2032)

Figure 49. World Plasma Feeder Average Price by Number of Coil Stations (2021-2032) & (US\$/Unit)

Figure 50. World Plasma Feeder Production Value by Working Width, (USD Million), 2021 & 2025 & 2032

Figure 51. World Plasma Feeder Production Value Market Share by Working Width in 2025

Figure 52. Up to 1,250 mm

Figure 53. 1,251-1,600 mm

Figure 54. Above 1,600 mm

Figure 55. World Plasma Feeder Production Market Share by Working Width (2021-2032)

Figure 56. World Plasma Feeder Production Value Market Share by Working Width

(2021-2032)

Figure 57. World Plasma Feeder Average Price by Working Width (2021-2032) & (US\$/Unit)

Figure 58. World Plasma Feeder Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Plasma Feeder Production Value Market Share by Application in 2025

Figure 60. HVAC Duct Fittings

Figure 61. Industrial Ventilation Fabrication

Figure 62. General Light-gauge Sheet Metal

Figure 63. Others

Figure 64. World Plasma Feeder Production Market Share by Application (2021-2032)

Figure 65. World Plasma Feeder Production Value Market Share by Application (2021-2032)

Figure 66. World Plasma Feeder Average Price by Application (2021-2032) & (US\$/Unit)

Figure 67. Plasma Feeder Industry Chain

Figure 68. Plasma Feeder Procurement Model

Figure 69. Plasma Feeder Sales Model

Figure 70. Plasma Feeder Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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