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Global Plasma Cutting Torches Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Plasma Cutting Torches market size is expected to reach $ 310 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

In 2025, global sales of plasma cutting torches reached approximately 800,000 units, with an average price of around $260 per unit.

The plasma cutting torch serves as the front-end execution component of a plasma cutting system; it utilizes electrodes, nozzles, gas flow channels, and cooling structures to generate a high-temperature, high-velocity plasma arc that locally melts metal materials and blows away the molten metal with a high-speed gas stream, thereby enabling processes such as cutting, piercing, beveling, marking, or gouging. It is typically used in conjunction with a plasma power source, gas control system, cooling system, and a CNC cutting table or robotic system. Its core performance depends on factors such as current-carrying capacity, nozzle design, cooling method, gas flow stability, consumable lifespan, and cutting precision. Upstream components primarily include copper materials, tungsten/hafnium electrode materials, ceramic insulators, engineering plastics, rubber hoses, precision machined parts, gas valve fittings, and cooling assemblies; downstream applications mainly span metal processing, steel structures, automotive manufacturing, shipbuilding, construction machinery, sheet metal fabrication, maintenance and repair, as well as CNC and robotic automated cutting operations.

Market drivers mainly include the following:

Stable demand in metal processing supports the basic market. Plasma cutting torches, as the core actuator of plasma cutting systems, are widely used in steel structures,

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construction machinery, shipbuilding, automotive repair, metal doors and windows, pressure vessels, pipe processing, and general sheet metal cutting. Their growth primarily stems from the metal processing industry's continued demand for high efficiency, lower overall costs, and strong material adaptability. Compared to traditional flame cutting, plasma cutting offers faster speeds, smaller heat-affected zones, and more consistent kerf quality in the processing of thin and medium-thick plates and some thick plates. It is adaptable to a variety of materials, including carbon steel, stainless steel, and aluminum alloys. As manufacturing orders trend towards more diverse varieties, smaller batches, and faster delivery, companies are increasingly opting for cutting equipment that is more flexible and easier to maintain, driving demand for cutting torches and consumables.

Automation and CNC cutting upgrades are driving product structure improvements. The demand for plasma cutting torches is not limited to handheld cutting devices; it is also increasingly coming from CNC cutting machines, robotic cutting units, and automated production lines. Downstream customers are demanding higher standards for cutting accuracy, kerf consistency, piercing capability, arc voltage control, cooling efficiency, and consumable lifespan, pushing torches from general-purpose models to those with high-frequency arc ignition, long-life nozzles, quick electrode changes, water-cooling structures, robot compatibility, and high-precision CNC cutting. Particularly in steel structures, construction machinery, heavy equipment, and mass sheet metal processing, torch performance directly impacts cutting quality, downtime, and consumable costs. Therefore, customer purchasing logic is gradually shifting from low-price replacement to stability, compatibility, and total lifespan cost.

Equipment upgrades, maintenance, replacements, and consumables drive continuous demand. Plasma cutting torches exhibit significant characteristics of existing equipment replacement and consumables integration. Components such as electrodes, nozzles, protective caps, and eddy rings undergo continuous wear and tear during use, creating strong aftermarket demand. With the upgrading of older cutting equipment, improved factory safety standards, and the establishment of better maintenance service networks, users are paying more attention to the torch's safety, durability, ease of maintenance, and brand compatibility. Simultaneously, environmental protection and energy-saving requirements are driving some companies to replace high-pollution, low-efficiency processes with plasma cutting. Future market competition will focus on torch lifespan, cutting stability, consumable compatibility, automation compatibility, and channel service capabilities. Manufacturers capable of providing complete torch components, consumable systems, and technical support will have a greater advantage.

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Report Scope

This report studies the global Plasma Cutting Torches production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plasma Cutting Torches and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plasma Cutting Torches that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plasma Cutting Torches total production and demand, 2021-2032, (K Units)

Global Plasma Cutting Torches total production value, 2021-2032, (USD Million)

Global Plasma Cutting Torches production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Plasma Cutting Torches consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Plasma Cutting Torches domestic production, consumption, key domestic manufacturers and share

Global Plasma Cutting Torches production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Plasma Cutting Torches production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Plasma Cutting Torches production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Plasma Cutting Torches market based on

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the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Colfax Corporation, Abicor Binzel, Lincoln Electric, Hypertherm, Inc., ITW(Miller), Voestalpine B?hler Welding, Trafimet Group, EWM, Sumig, Migatronic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Plasma Cutting Torches market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plasma Cutting Torches Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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Global Plasma Cutting Torches Market, Segmentation by Type:

High Frequency Cutting Torches

Low Frequency Cutting Torches

Global Plasma Cutting Torches Market, Segmentation by Current Rating:

20A–40A

40A–100A

100A–200A

Other

Global Plasma Cutting Torches Market, Segmentation by Cooling Method:

Air-cooled Cutting Torch

Water-cooled Cutting Torch

Global Plasma Cutting Torches Market, Segmentation by Application:

Aerospace

Automotive

Metal Fabrication

Shipbuilding

Others

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Companies Profiled:

Colfax Corporation

Abicor Binzel

Lincoln Electric

Hypertherm, Inc.

ITW(Miller)

Voestalpine B?hler Welding

Trafimet Group

EWM

Sumig

Migatronic

Parker Torchology

Tecmo

Shanghai Innotec

OTC DAIHEN

Changzhou Huarui

Jinan North Welding

Autogen-Ritter

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Translas

Changzhou Long Welding

Termmei Torch & Tip

Specialised Welding Products (SWP)

Black Wolf (Changzhou Golden Globe)

Jiangyin Xinlian Welding Equipment

Key Questions Answered:

1. How big is the global Plasma Cutting Torches market?
2. What is the demand of the global Plasma Cutting Torches market?
3. What is the year over year growth of the global Plasma Cutting Torches market?
4. What is the production and production value of the global Plasma Cutting Torches market?
5. Who are the key producers in the global Plasma Cutting Torches market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Plasma Cutting Torches Introduction
1.2 World Plasma Cutting Torches Supply & Forecast
  1.2.1 World Plasma Cutting Torches Production Value (2021 & 2025 & 2032)
  1.2.2 World Plasma Cutting Torches Production (2021-2032)
  1.2.3 World Plasma Cutting Torches Pricing Trends (2021-2032)
1.3 World Plasma Cutting Torches Production by Region (Based on Production Site)
  1.3.1 World Plasma Cutting Torches Production Value by Region (2021-2032)
  1.3.2 World Plasma Cutting Torches Production by Region (2021-2032)
  1.3.3 World Plasma Cutting Torches Average Price by Region (2021-2032)
  1.3.4 North America Plasma Cutting Torches Production (2021-2032)
  1.3.5 Europe Plasma Cutting Torches Production (2021-2032)
  1.3.6 China Plasma Cutting Torches Production (2021-2032)
  1.3.7 Japan Plasma Cutting Torches Production (2021-2032)
  1.3.8 South America Plasma Cutting Torches Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Plasma Cutting Torches Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Plasma Cutting Torches Major Market Trends

2 DEMAND SUMMARY

2.1 World Plasma Cutting Torches Demand (2021-2032)
2.2 World Plasma Cutting Torches Consumption by Region
  2.2.1 World Plasma Cutting Torches Consumption by Region (2021-2026)
  2.2.2 World Plasma Cutting Torches Consumption Forecast by Region (2027-2032)
2.3 United States Plasma Cutting Torches Consumption (2021-2032)
2.4 China Plasma Cutting Torches Consumption (2021-2032)
2.5 Europe Plasma Cutting Torches Consumption (2021-2032)
2.6 Japan Plasma Cutting Torches Consumption (2021-2032)
2.7 South Korea Plasma Cutting Torches Consumption (2021-2032)
2.8 ASEAN Plasma Cutting Torches Consumption (2021-2032)
2.9 India Plasma Cutting Torches Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

+357 96 030922
info@marketpublishers.com

3.1 World Plasma Cutting Torches Production Value by Manufacturer (2021-2026)
3.2 World Plasma Cutting Torches Production by Manufacturer (2021-2026)
3.3 World Plasma Cutting Torches Average Price by Manufacturer (2021-2026)
3.4 Plasma Cutting Torches Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Plasma Cutting Torches Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Plasma Cutting Torches in 2025
  3.5.3 Global Concentration Ratios (CR8) for Plasma Cutting Torches in 2025
3.6 Plasma Cutting Torches Market: Overall Company Footprint Analysis
  3.6.1 Plasma Cutting Torches Market: Region Footprint
  3.6.2 Plasma Cutting Torches Market: Company Product Type Footprint
  3.6.3 Plasma Cutting Torches Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Plasma Cutting Torches Production Value Comparison
  4.1.1 United States VS China: Plasma Cutting Torches Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Plasma Cutting Torches Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Plasma Cutting Torches Production Comparison
  4.2.1 United States VS China: Plasma Cutting Torches Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: Plasma Cutting Torches Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Plasma Cutting Torches Consumption Comparison
  4.3.1 United States VS China: Plasma Cutting Torches Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: Plasma Cutting Torches Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Plasma Cutting Torches Manufacturers and Market Share, 2021-2026
  4.4.1 United States Based Plasma Cutting Torches Manufacturers, Headquarters and

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Production Site (States, Country)
4.4.2 United States Based Manufacturers Plasma Cutting Torches Production Value (2021-2026)
4.4.3 United States Based Manufacturers Plasma Cutting Torches Production (2021-2026)
4.5 China Based Plasma Cutting Torches Manufacturers and Market Share
4.5.1 China Based Plasma Cutting Torches Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Plasma Cutting Torches Production Value (2021-2026)
4.5.3 China Based Manufacturers Plasma Cutting Torches Production (2021-2026)
4.6 Rest of World Based Plasma Cutting Torches Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Plasma Cutting Torches Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Plasma Cutting Torches Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Plasma Cutting Torches Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Plasma Cutting Torches Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 High Frequency Cutting Torches
5.2.2 Low Frequency Cutting Torches
5.3 Market Segment by Type
5.3.1 World Plasma Cutting Torches Production by Type (2021-2032)
5.3.2 World Plasma Cutting Torches Production Value by Type (2021-2032)
5.3.3 World Plasma Cutting Torches Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CURRENT RATING

6.1 World Plasma Cutting Torches Market Size Overview by Current Rating: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Current Rating
6.2.1 20A–40A
6.2.2 40A–100A

+357 96 030922
info@marketpublishers.com

6.2.3 100A–200A
6.2.4 Other
6.3 Market Segment by Current Rating
6.3.1 World Plasma Cutting Torches Production by Current Rating (2021-2032)
6.3.2 World Plasma Cutting Torches Production Value by Current Rating (2021-2032)
6.3.3 World Plasma Cutting Torches Average Price by Current Rating (2021-2032)

7 MARKET ANALYSIS BY COOLING METHOD

7.1 World Plasma Cutting Torches Market Size Overview by Cooling Method: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Cooling Method
7.2.1 Air-cooled Cutting Torch
7.2.2 Water-cooled Cutting Torch
7.3 Market Segment by Cooling Method
7.3.1 World Plasma Cutting Torches Production by Cooling Method (2021-2032)
7.3.2 World Plasma Cutting Torches Production Value by Cooling Method (2021-2032)
7.3.3 World Plasma Cutting Torches Average Price by Cooling Method (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Plasma Cutting Torches Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Aerospace
8.2.2 Automotive
8.2.3 Metal Fabrication
8.2.4 Shipbuilding
8.2.5 Others
8.3 Market Segment by Application
8.3.1 World Plasma Cutting Torches Production by Application (2021-2032)
8.3.2 World Plasma Cutting Torches Production Value by Application (2021-2032)
8.3.3 World Plasma Cutting Torches Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Colfax Corporation
9.1.1 Colfax Corporation Details
9.1.2 Colfax Corporation Major Business

+357 96 030922
info@marketpublishers.com

9.1.3 Colfax Corporation Plasma Cutting Torches Product and Services
9.1.4 Colfax Corporation Plasma Cutting Torches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Colfax Corporation Recent Developments/Updates
9.1.6 Colfax Corporation Competitive Strengths & Weaknesses
9.2 Abicor Binzel
9.2.1 Abicor Binzel Details
9.2.2 Abicor Binzel Major Business
9.2.3 Abicor Binzel Plasma Cutting Torches Product and Services
9.2.4 Abicor Binzel Plasma Cutting Torches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Abicor Binzel Recent Developments/Updates
9.2.6 Abicor Binzel Competitive Strengths & Weaknesses
9.3 Lincoln Electric
9.3.1 Lincoln Electric Details
9.3.2 Lincoln Electric Major Business
9.3.3 Lincoln Electric Plasma Cutting Torches Product and Services
9.3.4 Lincoln Electric Plasma Cutting Torches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Lincoln Electric Recent Developments/Updates
9.3.6 Lincoln Electric Competitive Strengths & Weaknesses
9.4 Hypertherm, Inc.
9.4.1 Hypertherm, Inc. Details
9.4.2 Hypertherm, Inc. Major Business
9.4.3 Hypertherm, Inc. Plasma Cutting Torches Product and Services
9.4.4 Hypertherm, Inc. Plasma Cutting Torches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Hypertherm, Inc. Recent Developments/Updates
9.4.6 Hypertherm, Inc. Competitive Strengths & Weaknesses
9.5 ITW(Miller)
9.5.1 ITW(Miller) Details
9.5.2 ITW(Miller) Major Business
9.5.3 ITW(Miller) Plasma Cutting Torches Product and Services
9.5.4 ITW(Miller) Plasma Cutting Torches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 ITW(Miller) Recent Developments/Updates
9.5.6 ITW(Miller) Competitive Strengths & Weaknesses
9.6 Voestalpine B?hler Welding
9.6.1 Voestalpine B?hler Welding Details

+357 96 030922
info@marketpublishers.com

9.6.2 Voestalpine B?hler Welding Major Business
9.6.3 Voestalpine B?hler Welding Plasma Cutting Torches Product and Services
9.6.4 Voestalpine B?hler Welding Plasma Cutting Torches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Voestalpine B?hler Welding Recent Developments/Updates
9.6.6 Voestalpine B?hler Welding Competitive Strengths & Weaknesses
9.7 Trafimet Group
9.7.1 Trafimet Group Details
9.7.2 Trafimet Group Major Business
9.7.3 Trafimet Group Plasma Cutting Torches Product and Services
9.7.4 Trafimet Group Plasma Cutting Torches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Trafimet Group Recent Developments/Updates
9.7.6 Trafimet Group Competitive Strengths & Weaknesses
9.8 EWM
9.8.1 EWM Details
9.8.2 EWM Major Business
9.8.3 EWM Plasma Cutting Torches Product and Services
9.8.4 EWM Plasma Cutting Torches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 EWM Recent Developments/Updates
9.8.6 EWM Competitive Strengths & Weaknesses
9.9 Sumig
9.9.1 Sumig Details
9.9.2 Sumig Major Business
9.9.3 Sumig Plasma Cutting Torches Product and Services
9.9.4 Sumig Plasma Cutting Torches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 Sumig Recent Developments/Updates
9.9.6 Sumig Competitive Strengths & Weaknesses
9.10 Migatronic
9.10.1 Migatronic Details
9.10.2 Migatronic Major Business
9.10.3 Migatronic Plasma Cutting Torches Product and Services
9.10.4 Migatronic Plasma Cutting Torches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 Migatronic Recent Developments/Updates
9.10.6 Migatronic Competitive Strengths & Weaknesses
9.11 Parker Torchology

+357 96 030922
info@marketpublishers.com

9.11.1 Parker Torchology Details
9.11.2 Parker Torchology Major Business
9.11.3 Parker Torchology Plasma Cutting Torches Product and Services
9.11.4 Parker Torchology Plasma Cutting Torches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Parker Torchology Recent Developments/Updates
9.11.6 Parker Torchology Competitive Strengths & Weaknesses
9.12 Tecmo
9.12.1 Tecmo Details
9.12.2 Tecmo Major Business
9.12.3 Tecmo Plasma Cutting Torches Product and Services
9.12.4 Tecmo Plasma Cutting Torches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Tecmo Recent Developments/Updates
9.12.6 Tecmo Competitive Strengths & Weaknesses
9.13 Shanghai Innotec
9.13.1 Shanghai Innotec Details
9.13.2 Shanghai Innotec Major Business
9.13.3 Shanghai Innotec Plasma Cutting Torches Product and Services
9.13.4 Shanghai Innotec Plasma Cutting Torches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 Shanghai Innotec Recent Developments/Updates
9.13.6 Shanghai Innotec Competitive Strengths & Weaknesses
9.14 OTC DAIHEN
9.14.1 OTC DAIHEN Details
9.14.2 OTC DAIHEN Major Business
9.14.3 OTC DAIHEN Plasma Cutting Torches Product and Services
9.14.4 OTC DAIHEN Plasma Cutting Torches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 OTC DAIHEN Recent Developments/Updates
9.14.6 OTC DAIHEN Competitive Strengths & Weaknesses
9.15 Changzhou Huarui
9.15.1 Changzhou Huarui Details
9.15.2 Changzhou Huarui Major Business
9.15.3 Changzhou Huarui Plasma Cutting Torches Product and Services
9.15.4 Changzhou Huarui Plasma Cutting Torches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.15.5 Changzhou Huarui Recent Developments/Updates
9.15.6 Changzhou Huarui Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

9.16 Jinan North Welding
9.16.1 Jinan North Welding Details
9.16.2 Jinan North Welding Major Business
9.16.3 Jinan North Welding Plasma Cutting Torches Product and Services
9.16.4 Jinan North Welding Plasma Cutting Torches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.16.5 Jinan North Welding Recent Developments/Updates
9.16.6 Jinan North Welding Competitive Strengths & Weaknesses
9.17 Autogen-Ritter
9.17.1 Autogen-Ritter Details
9.17.2 Autogen-Ritter Major Business
9.17.3 Autogen-Ritter Plasma Cutting Torches Product and Services
9.17.4 Autogen-Ritter Plasma Cutting Torches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.17.5 Autogen-Ritter Recent Developments/Updates
9.17.6 Autogen-Ritter Competitive Strengths & Weaknesses
9.18 Translas
9.18.1 Translas Details
9.18.2 Translas Major Business
9.18.3 Translas Plasma Cutting Torches Product and Services
9.18.4 Translas Plasma Cutting Torches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.18.5 Translas Recent Developments/Updates
9.18.6 Translas Competitive Strengths & Weaknesses
9.19 Changzhou Long Welding
9.19.1 Changzhou Long Welding Details
9.19.2 Changzhou Long Welding Major Business
9.19.3 Changzhou Long Welding Plasma Cutting Torches Product and Services
9.19.4 Changzhou Long Welding Plasma Cutting Torches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.19.5 Changzhou Long Welding Recent Developments/Updates
9.19.6 Changzhou Long Welding Competitive Strengths & Weaknesses
9.20 Termmei Torch & Tip
9.20.1 Termmei Torch & Tip Details
9.20.2 Termmei Torch & Tip Major Business
9.20.3 Termmei Torch & Tip Plasma Cutting Torches Product and Services
9.20.4 Termmei Torch & Tip Plasma Cutting Torches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.20.5 Termmei Torch & Tip Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

9.20.6 Termmei Torch & Tip Competitive Strengths & Weaknesses
9.21 Specialised Welding Products (SWP)
9.21.1 Specialised Welding Products (SWP) Details
9.21.2 Specialised Welding Products (SWP) Major Business
9.21.3 Specialised Welding Products (SWP) Plasma Cutting Torches Product and Services
9.21.4 Specialised Welding Products (SWP) Plasma Cutting Torches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.21.5 Specialised Welding Products (SWP) Recent Developments/Updates
9.21.6 Specialised Welding Products (SWP) Competitive Strengths & Weaknesses
9.22 Black Wolf (Changzhou Golden Globe)
9.22.1 Black Wolf (Changzhou Golden Globe) Details
9.22.2 Black Wolf (Changzhou Golden Globe) Major Business
9.22.3 Black Wolf (Changzhou Golden Globe) Plasma Cutting Torches Product and Services
9.22.4 Black Wolf (Changzhou Golden Globe) Plasma Cutting Torches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.22.5 Black Wolf (Changzhou Golden Globe) Recent Developments/Updates
9.22.6 Black Wolf (Changzhou Golden Globe) Competitive Strengths & Weaknesses
9.23 Jiangyin Xinlian Welding Equipment
9.23.1 Jiangyin Xinlian Welding Equipment Details
9.23.2 Jiangyin Xinlian Welding Equipment Major Business
9.23.3 Jiangyin Xinlian Welding Equipment Plasma Cutting Torches Product and Services
9.23.4 Jiangyin Xinlian Welding Equipment Plasma Cutting Torches Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.23.5 Jiangyin Xinlian Welding Equipment Recent Developments/Updates
9.23.6 Jiangyin Xinlian Welding Equipment Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Plasma Cutting Torches Industry Chain
10.2 Plasma Cutting Torches Upstream Analysis
10.2.1 Plasma Cutting Torches Core Raw Materials
10.2.2 Main Manufacturers of Plasma Cutting Torches Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Plasma Cutting Torches Production Mode
10.6 Plasma Cutting Torches Procurement Model

+357 96 030922
info@marketpublishers.com

10.7 Plasma Cutting Torches Industry Sales Model and Sales Channels
10.7.1 Plasma Cutting Torches Sales Model
10.7.2 Plasma Cutting Torches Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Plasma Cutting Torches Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Plasma Cutting Torches Production Value by Region (2021-2026) & (USD Million)
Table 3. World Plasma Cutting Torches Production Value by Region (2027-2032) & (USD Million)
Table 4. World Plasma Cutting Torches Production Value Market Share by Region (2021-2026)
Table 5. World Plasma Cutting Torches Production Value Market Share by Region (2027-2032)
Table 6. World Plasma Cutting Torches Production by Region (2021-2026) & (K Units)
Table 7. World Plasma Cutting Torches Production by Region (2027-2032) & (K Units)
Table 8. World Plasma Cutting Torches Production Market Share by Region (2021-2026)
Table 9. World Plasma Cutting Torches Production Market Share by Region (2027-2032)
Table 10. World Plasma Cutting Torches Average Price by Region (2021-2026) & (USD/Unit)
Table 11. World Plasma Cutting Torches Average Price by Region (2027-2032) & (USD/Unit)
Table 12. Plasma Cutting Torches Major Market Trends
Table 13. World Plasma Cutting Torches Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
Table 14. World Plasma Cutting Torches Consumption by Region (2021-2026) & (K Units)
Table 15. World Plasma Cutting Torches Consumption Forecast by Region (2027-2032) & (K Units)
Table 16. World Plasma Cutting Torches Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Plasma Cutting Torches Producers in 2025
Table 18. World Plasma Cutting Torches Production by Manufacturer (2021-2026) & (K Units)
Table 19. Production Market Share of Key Plasma Cutting Torches Producers in 2025
Table 20. World Plasma Cutting Torches Average Price by Manufacturer (2021-2026) &

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(USD/Unit)
Table 21. Global Plasma Cutting Torches Company Evaluation Quadrant
Table 22. World Plasma Cutting Torches Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Plasma Cutting Torches Production Site of Key Manufacturer
Table 24. Plasma Cutting Torches Market: Company Product Type Footprint
Table 25. Plasma Cutting Torches Market: Company Product Application Footprint
Table 26. Plasma Cutting Torches Competitive Factors
Table 27. Plasma Cutting Torches New Entrant and Capacity Expansion Plans
Table 28. Plasma Cutting Torches Mergers & Acquisitions Activity
Table 29. United States VS China Plasma Cutting Torches Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Plasma Cutting Torches Production Comparison, (2021 & 2025 & 2032) & (K Units)
Table 31. United States VS China Plasma Cutting Torches Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
Table 32. United States Based Plasma Cutting Torches Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Plasma Cutting Torches Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Plasma Cutting Torches Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Plasma Cutting Torches Production (2021-2026) & (K Units)
Table 36. United States Based Manufacturers Plasma Cutting Torches Production Market Share (2021-2026)
Table 37. China Based Plasma Cutting Torches Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Plasma Cutting Torches Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Plasma Cutting Torches Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Plasma Cutting Torches Production, (2021-2026) & (K Units)
Table 41. China Based Manufacturers Plasma Cutting Torches Production Market Share (2021-2026)
Table 42. Rest of World Based Plasma Cutting Torches Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Plasma Cutting Torches Production

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Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Plasma Cutting Torches Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Plasma Cutting Torches Production, (2021-2026) & (K Units)
Table 46. Rest of World Based Manufacturers Plasma Cutting Torches Production Market Share (2021-2026)
Table 47. World Plasma Cutting Torches Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Plasma Cutting Torches Production by Type (2021-2026) & (K Units)
Table 49. World Plasma Cutting Torches Production by Type (2027-2032) & (K Units)
Table 50. World Plasma Cutting Torches Production Value by Type (2021-2026) & (USD Million)
Table 51. World Plasma Cutting Torches Production Value by Type (2027-2032) & (USD Million)
Table 52. World Plasma Cutting Torches Average Price by Type (2021-2026) & (USD/Unit)
Table 53. World Plasma Cutting Torches Average Price by Type (2027-2032) & (USD/Unit)
Table 54. World Plasma Cutting Torches Production Value by Current Rating, (USD Million), 2021 & 2025 & 2032
Table 55. World Plasma Cutting Torches Production by Current Rating (2021-2026) & (K Units)
Table 56. World Plasma Cutting Torches Production by Current Rating (2027-2032) & (K Units)
Table 57. World Plasma Cutting Torches Production Value by Current Rating (2021-2026) & (USD Million)
Table 58. World Plasma Cutting Torches Production Value by Current Rating (2027-2032) & (USD Million)
Table 59. World Plasma Cutting Torches Average Price by Current Rating (2021-2026) & (USD/Unit)
Table 60. World Plasma Cutting Torches Average Price by Current Rating (2027-2032) & (USD/Unit)
Table 61. World Plasma Cutting Torches Production Value by Cooling Method, (USD Million), 2021 & 2025 & 2032
Table 62. World Plasma Cutting Torches Production by Cooling Method (2021-2026) & (K Units)
Table 63. World Plasma Cutting Torches Production by Cooling Method (2027-2032) & (K Units)

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Table 64. World Plasma Cutting Torches Production Value by Cooling Method (2021-2026) & (USD Million)
Table 65. World Plasma Cutting Torches Production Value by Cooling Method (2027-2032) & (USD Million)
Table 66. World Plasma Cutting Torches Average Price by Cooling Method (2021-2026) & (USD/Unit)
Table 67. World Plasma Cutting Torches Average Price by Cooling Method (2027-2032) & (USD/Unit)
Table 68. World Plasma Cutting Torches Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Plasma Cutting Torches Production by Application (2021-2026) & (K Units)
Table 70. World Plasma Cutting Torches Production by Application (2027-2032) & (K Units)
Table 71. World Plasma Cutting Torches Production Value by Application (2021-2026) & (USD Million)
Table 72. World Plasma Cutting Torches Production Value by Application (2027-2032) & (USD Million)
Table 73. World Plasma Cutting Torches Average Price by Application (2021-2026) & (USD/Unit)
Table 74. World Plasma Cutting Torches Average Price by Application (2027-2032) & (USD/Unit)
Table 75. Colfax Corporation Basic Information, Manufacturing Base and Competitors
Table 76. Colfax Corporation Major Business
Table 77. Colfax Corporation Plasma Cutting Torches Product and Services
Table 78. Colfax Corporation Plasma Cutting Torches Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Colfax Corporation Recent Developments/Updates
Table 80. Colfax Corporation Competitive Strengths & Weaknesses
Table 81. Abicor Binzel Basic Information, Manufacturing Base and Competitors
Table 82. Abicor Binzel Major Business
Table 83. Abicor Binzel Plasma Cutting Torches Product and Services
Table 84. Abicor Binzel Plasma Cutting Torches Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Abicor Binzel Recent Developments/Updates
Table 86. Abicor Binzel Competitive Strengths & Weaknesses
Table 87. Lincoln Electric Basic Information, Manufacturing Base and Competitors
Table 88. Lincoln Electric Major Business

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Table 89. Lincoln Electric Plasma Cutting Torches Product and Services
Table 90. Lincoln Electric Plasma Cutting Torches Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Lincoln Electric Recent Developments/Updates
Table 92. Lincoln Electric Competitive Strengths & Weaknesses
Table 93. Hypertherm, Inc. Basic Information, Manufacturing Base and Competitors
Table 94. Hypertherm, Inc. Major Business
Table 95. Hypertherm, Inc. Plasma Cutting Torches Product and Services
Table 96. Hypertherm, Inc. Plasma Cutting Torches Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Hypertherm, Inc. Recent Developments/Updates
Table 98. Hypertherm, Inc. Competitive Strengths & Weaknesses
Table 99. ITW(Miller) Basic Information, Manufacturing Base and Competitors
Table 100. ITW(Miller) Major Business
Table 101. ITW(Miller) Plasma Cutting Torches Product and Services
Table 102. ITW(Miller) Plasma Cutting Torches Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. ITW(Miller) Recent Developments/Updates
Table 104. ITW(Miller) Competitive Strengths & Weaknesses
Table 105. Voestalpine B?hler Welding Basic Information, Manufacturing Base and Competitors
Table 106. Voestalpine B?hler Welding Major Business
Table 107. Voestalpine B?hler Welding Plasma Cutting Torches Product and Services
Table 108. Voestalpine B?hler Welding Plasma Cutting Torches Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Voestalpine B?hler Welding Recent Developments/Updates
Table 110. Voestalpine B?hler Welding Competitive Strengths & Weaknesses
Table 111. Trafimet Group Basic Information, Manufacturing Base and Competitors
Table 112. Trafimet Group Major Business
Table 113. Trafimet Group Plasma Cutting Torches Product and Services
Table 114. Trafimet Group Plasma Cutting Torches Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Trafimet Group Recent Developments/Updates
Table 116. Trafimet Group Competitive Strengths & Weaknesses
Table 117. EWM Basic Information, Manufacturing Base and Competitors

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Table 118. EWM Major Business
Table 119. EWM Plasma Cutting Torches Product and Services
Table 120. EWM Plasma Cutting Torches Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. EWM Recent Developments/Updates
Table 122. EWM Competitive Strengths & Weaknesses
Table 123. Sumig Basic Information, Manufacturing Base and Competitors
Table 124. Sumig Major Business
Table 125. Sumig Plasma Cutting Torches Product and Services
Table 126. Sumig Plasma Cutting Torches Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Sumig Recent Developments/Updates
Table 128. Sumig Competitive Strengths & Weaknesses
Table 129. Migatronic Basic Information, Manufacturing Base and Competitors
Table 130. Migatronic Major Business
Table 131. Migatronic Plasma Cutting Torches Product and Services
Table 132. Migatronic Plasma Cutting Torches Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Migatronic Recent Developments/Updates
Table 134. Migatronic Competitive Strengths & Weaknesses
Table 135. Parker Torchology Basic Information, Manufacturing Base and Competitors
Table 136. Parker Torchology Major Business
Table 137. Parker Torchology Plasma Cutting Torches Product and Services
Table 138. Parker Torchology Plasma Cutting Torches Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Parker Torchology Recent Developments/Updates
Table 140. Parker Torchology Competitive Strengths & Weaknesses
Table 141. Tecmo Basic Information, Manufacturing Base and Competitors
Table 142. Tecmo Major Business
Table 143. Tecmo Plasma Cutting Torches Product and Services
Table 144. Tecmo Plasma Cutting Torches Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Tecmo Recent Developments/Updates
Table 146. Tecmo Competitive Strengths & Weaknesses
Table 147. Shanghai Innotec Basic Information, Manufacturing Base and Competitors
Table 148. Shanghai Innotec Major Business
Table 149. Shanghai Innotec Plasma Cutting Torches Product and Services
Table 150. Shanghai Innotec Plasma Cutting Torches Production (K Units), Price

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(USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Shanghai Innotec Recent Developments/Updates
Table 152. Shanghai Innotec Competitive Strengths & Weaknesses
Table 153. OTC DAIHEN Basic Information, Manufacturing Base and Competitors
Table 154. OTC DAIHEN Major Business
Table 155. OTC DAIHEN Plasma Cutting Torches Product and Services
Table 156. OTC DAIHEN Plasma Cutting Torches Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. OTC DAIHEN Recent Developments/Updates
Table 158. OTC DAIHEN Competitive Strengths & Weaknesses
Table 159. Changzhou Huarui Basic Information, Manufacturing Base and Competitors
Table 160. Changzhou Huarui Major Business
Table 161. Changzhou Huarui Plasma Cutting Torches Product and Services
Table 162. Changzhou Huarui Plasma Cutting Torches Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Changzhou Huarui Recent Developments/Updates
Table 164. Changzhou Huarui Competitive Strengths & Weaknesses
Table 165. Jinan North Welding Basic Information, Manufacturing Base and Competitors
Table 166. Jinan North Welding Major Business
Table 167. Jinan North Welding Plasma Cutting Torches Product and Services
Table 168. Jinan North Welding Plasma Cutting Torches Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Jinan North Welding Recent Developments/Updates
Table 170. Jinan North Welding Competitive Strengths & Weaknesses
Table 171. Autogen-Ritter Basic Information, Manufacturing Base and Competitors
Table 172. Autogen-Ritter Major Business
Table 173. Autogen-Ritter Plasma Cutting Torches Product and Services
Table 174. Autogen-Ritter Plasma Cutting Torches Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Autogen-Ritter Recent Developments/Updates
Table 176. Autogen-Ritter Competitive Strengths & Weaknesses
Table 177. Translas Basic Information, Manufacturing Base and Competitors
Table 178. Translas Major Business

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Table 179. Translas Plasma Cutting Torches Product and Services
Table 180. Translas Plasma Cutting Torches Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Translas Recent Developments/Updates
Table 182. Translas Competitive Strengths & Weaknesses
Table 183. Changzhou Long Welding Basic Information, Manufacturing Base and Competitors
Table 184. Changzhou Long Welding Major Business
Table 185. Changzhou Long Welding Plasma Cutting Torches Product and Services
Table 186. Changzhou Long Welding Plasma Cutting Torches Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Changzhou Long Welding Recent Developments/Updates
Table 188. Changzhou Long Welding Competitive Strengths & Weaknesses
Table 189. Termmei Torch & Tip Basic Information, Manufacturing Base and Competitors
Table 190. Termmei Torch & Tip Major Business
Table 191. Termmei Torch & Tip Plasma Cutting Torches Product and Services
Table 192. Termmei Torch & Tip Plasma Cutting Torches Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Termmei Torch & Tip Recent Developments/Updates
Table 194. Termmei Torch & Tip Competitive Strengths & Weaknesses
Table 195. Specialised Welding Products (SWP) Basic Information, Manufacturing Base and Competitors
Table 196. Specialised Welding Products (SWP) Major Business
Table 197. Specialised Welding Products (SWP) Plasma Cutting Torches Product and Services
Table 198. Specialised Welding Products (SWP) Plasma Cutting Torches Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. Specialised Welding Products (SWP) Recent Developments/Updates
Table 200. Specialised Welding Products (SWP) Competitive Strengths & Weaknesses
Table 201. Black Wolf (Changzhou Golden Globe) Basic Information, Manufacturing Base and Competitors
Table 202. Black Wolf (Changzhou Golden Globe) Major Business
Table 203. Black Wolf (Changzhou Golden Globe) Plasma Cutting Torches Product and Services
Table 204. Black Wolf (Changzhou Golden Globe) Plasma Cutting Torches Production

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(K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. Black Wolf (Changzhou Golden Globe) Recent Developments/Updates
Table 206. Black Wolf (Changzhou Golden Globe) Competitive Strengths & Weaknesses
Table 207. Jiangyin Xinlian Welding Equipment Basic Information, Manufacturing Base and Competitors
Table 208. Jiangyin Xinlian Welding Equipment Major Business
Table 209. Jiangyin Xinlian Welding Equipment Plasma Cutting Torches Product and Services
Table 210. Jiangyin Xinlian Welding Equipment Plasma Cutting Torches Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 211. Jiangyin Xinlian Welding Equipment Recent Developments/Updates
Table 212. Jiangyin Xinlian Welding Equipment Competitive Strengths & Weaknesses
Table 213. Global Key Players of Plasma Cutting Torches Upstream (Raw Materials)
Table 214. Global Plasma Cutting Torches Typical Customers
Table 215. Plasma Cutting Torches Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Plasma Cutting Torches Picture
Figure 2. World Plasma Cutting Torches Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Plasma Cutting Torches Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Plasma Cutting Torches Production (2021-2032) & (K Units)
Figure 5. World Plasma Cutting Torches Average Price (2021-2032) & (USD/Unit)
Figure 6. World Plasma Cutting Torches Production Value Market Share by Region (2021-2032)
Figure 7. World Plasma Cutting Torches Production Market Share by Region (2021-2032)
Figure 8. North America Plasma Cutting Torches Production (2021-2032) & (K Units)
Figure 9. Europe Plasma Cutting Torches Production (2021-2032) & (K Units)
Figure 10. China Plasma Cutting Torches Production (2021-2032) & (K Units)
Figure 11. Japan Plasma Cutting Torches Production (2021-2032) & (K Units)
Figure 12. South America Plasma Cutting Torches Production (2021-2032) & (K Units)
Figure 13. Plasma Cutting Torches Market Drivers
Figure 14. Factors Affecting Demand
Figure 15. World Plasma Cutting Torches Consumption (2021-2032) & (K Units)
Figure 16. World Plasma Cutting Torches Consumption Market Share by Region (2021-2032)
Figure 17. United States Plasma Cutting Torches Consumption (2021-2032) & (K Units)
Figure 18. China Plasma Cutting Torches Consumption (2021-2032) & (K Units)
Figure 19. Europe Plasma Cutting Torches Consumption (2021-2032) & (K Units)
Figure 20. Japan Plasma Cutting Torches Consumption (2021-2032) & (K Units)
Figure 21. South Korea Plasma Cutting Torches Consumption (2021-2032) & (K Units)
Figure 22. ASEAN Plasma Cutting Torches Consumption (2021-2032) & (K Units)
Figure 23. India Plasma Cutting Torches Consumption (2021-2032) & (K Units)
Figure 24. Producer Shipments of Plasma Cutting Torches by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 25. Global Four-firm Concentration Ratios (CR4) for Plasma Cutting Torches Markets in 2025
Figure 26. Global Four-firm Concentration Ratios (CR8) for Plasma Cutting Torches Markets in 2025
Figure 27. United States VS China: Plasma Cutting Torches Production Value Market

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Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Plasma Cutting Torches Production Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States VS China: Plasma Cutting Torches Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 30. United States Based Manufacturers Plasma Cutting Torches Production Market Share 2025
Figure 31. China Based Manufacturers Plasma Cutting Torches Production Market Share 2025
Figure 32. Rest of World Based Manufacturers Plasma Cutting Torches Production Market Share 2025
Figure 33. World Plasma Cutting Torches Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 34. World Plasma Cutting Torches Production Value Market Share by Type in 2025
Figure 35. High Frequency Cutting Torches
Figure 36. Low Frequency Cutting Torches
Figure 37. World Plasma Cutting Torches Production Market Share by Type (2021-2032)
Figure 38. World Plasma Cutting Torches Production Value Market Share by Type (2021-2032)
Figure 39. World Plasma Cutting Torches Average Price by Type (2021-2032) & (USD/Unit)
Figure 40. World Plasma Cutting Torches Production Value by Current Rating, (USD Million), 2021 & 2025 & 2032
Figure 41. World Plasma Cutting Torches Production Value Market Share by Current Rating in 2025
Figure 42. 20A–40A
Figure 43. 40A–100A
Figure 44. 100A–200A
Figure 45. Other
Figure 46. World Plasma Cutting Torches Production Market Share by Current Rating (2021-2032)
Figure 47. World Plasma Cutting Torches Production Value Market Share by Current Rating (2021-2032)
Figure 48. World Plasma Cutting Torches Average Price by Current Rating (2021-2032) & (USD/Unit)
Figure 49. World Plasma Cutting Torches Production Value by Cooling Method, (USD Million), 2021 & 2025 & 2032

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Figure 50. World Plasma Cutting Torches Production Value Market Share by Cooling Method in 2025
Figure 51. Air-cooled Cutting Torch
Figure 52. Water-cooled Cutting Torch
Figure 53. World Plasma Cutting Torches Production Market Share by Cooling Method (2021-2032)
Figure 54. World Plasma Cutting Torches Production Value Market Share by Cooling Method (2021-2032)
Figure 55. World Plasma Cutting Torches Average Price by Cooling Method (2021-2032) & (USD/Unit)
Figure 56. World Plasma Cutting Torches Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 57. World Plasma Cutting Torches Production Value Market Share by Application in 2025
Figure 58. Aerospace
Figure 59. Automotive
Figure 60. Metal Fabrication
Figure 61. Shipbuilding
Figure 62. Others
Figure 63. World Plasma Cutting Torches Production Market Share by Application (2021-2032)
Figure 64. World Plasma Cutting Torches Production Value Market Share by Application (2021-2032)
Figure 65. World Plasma Cutting Torches Average Price by Application (2021-2032) & (USD/Unit)
Figure 66. Plasma Cutting Torches Industry Chain
Figure 67. Plasma Cutting Torches Procurement Model
Figure 68. Plasma Cutting Torches Sales Model
Figure 69. Plasma Cutting Torches Sales Channels, Direct Sales, and Distribution
Figure 70. Methodology
Figure 71. Research Process and Data Source

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