

# Global Plasma Ashing System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Plasma Ashing System market size is expected to reach \$ 1038 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

A plasma ashing system is a dry-processing tool that utilizes process gases such as oxygen, fluorine, argon, and hydrogen to generate a low-pressure plasma within a radio-frequency (RF), microwave, or inductively coupled electric field. Through the action of reactive oxygen radicals, ions, ultraviolet radiation, and reactive gases, the system oxidizes, decomposes, or volatilizes and removes organic photoresists, polymer residues, and organic films such as PI, BCB, PBO, and SU-8 from the surfaces of wafers, substrates, or devices. In semiconductor front-end and back-end processing, MEMS fabrication, compound semiconductor manufacturing, advanced packaging, and display manufacturing workflows, these systems typically perform functions such as photoresist stripping, removal of post-etch residues, post-ion implantation stripping, underlayer removal, surface activation, and light cleaning.

Plasma ashing systems are important dry-process equipment used in semiconductor manufacturing, linking key process steps such as photolithography, etching, ion implantation, cleaning, and advanced packaging. Their core function is to generate low-pressure plasma using process gases such as oxygen, fluorine-based gases, argon, and hydrogen, thereby converting photoresist, organic residues, polymer films, and post-etch residues on wafers or substrates into volatile by-products that are subsequently exhausted from the chamber. Compared with wet stripping, plasma ashing offers stronger process controllability, broader selectivity adjustment, relatively controllable particle risk, and better compatibility with high-aspect-ratio structures and complex material systems. It has become a foundational process tool in wafer fabrication, MEMS, compound semiconductors, power devices, advanced packaging, and R&D or

pilot production lines.

From a market perspective, demand for plasma ashing systems is driven not only by new wafer fab capacity, but also by increasing process complexity in advanced nodes, higher ion implantation doses, stricter low-damage stripping requirements, capacity expansion in power devices and compound semiconductors, and growing demand for organic film processing involving PI, PBO, BCB, and SU-8 in advanced packaging. In particular, in 8-inch power device lines, 12-inch mature-node fabs, MEMS, RF devices, CIS, advanced packaging, and third-generation semiconductor production lines, plasma ashing equipment is used not only for photoresist stripping, but also for descum, surface activation, residue removal, and low-damage cleaning. Its application boundary is therefore continuing to expand.

In terms of competitive landscape, the international market is led by companies such as Lam Research, PSK, ULVAC, Shibaura Mechatronics, PVA TePla, Trymax, Plasma-Therm, and Yield Engineering Systems (YES). In mainland China, companies including NAURA Technology Group, Mattson Technology / Beijing E-Town Semiconductor Technology, Wuxi AMTE Inc., Shanghai Jet Plasma Technology, Shanghai Bangxin Semiconductor Technology, Shenzhen NAEN Technology, and Dongguan Sindin Precision Instrument have established positions at different product and application levels. Looking ahead, as investment continues in China's wafer fabs, power semiconductors, advanced packaging, and compound semiconductor production lines, the localization opportunity for plasma ashing systems is expected to further expand.

This report studies the global Plasma Ashing System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plasma Ashing System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plasma Ashing System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plasma Ashing System total production and demand, 2021-2032, (Units)

Global Plasma Ashing System total production value, 2021-2032, (USD Million)

Global Plasma Ashing System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Plasma Ashing System consumption by region & country, CAGR, 2021-2032 &

(Units)

U.S. VS China: Plasma Ashing System domestic production, consumption, key domestic manufacturers and share

Global Plasma Ashing System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Plasma Ashing System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Plasma Ashing System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Plasma Ashing System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lam Research, ULVAC, Y.A.C. CO., LTD., NANO-MASTER, Plasma-Therm, Trion Technology, Plasma Etch, Yield Engineering Systems, Inc, Shibaura Mechatronics Group, Trymax, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Plasma Ashing System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plasma Ashing System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Plasma Ashing System Market, Segmentation by Type:

for Scientific Research Experiments

for Mass-production

Global Plasma Ashing System Market, Segmentation by Operation Method:

Fully Automatic Models

Semi-Automatic Models

Manual Models

Global Plasma Ashing System Market, Segmentation by Application:

Semiconductor

PCB

FPD

Companies Profiled:

Lam Research

ULVAC

Y.A.C. CO., LTD.

NANO-MASTER

Plasma-Therm

Trion Technology

Plasma Etch

Yield Engineering Systems, Inc

Shibaura Mechatronics Group

Trymax

PVA TePla America

PSK

Jesagi Hankook Ltd

Alpha Plasma

Beijing E-Town Semiconductor Technology Co., LTD

JET PLASMA

Shanghai Bangxin Semi Technology Co., Ltd

Wisdom Semiconductor Technology Co., Ltd

NAURA

Wuxi Yiwen Electronic Technology Co., Ltd

Dongguan SINDIN Precision Instrument Co.,Ltd

Shenzhen Naen Tech Co.,Ltd

Boffotto

Key Questions Answered:

1. How big is the global Plasma Ashing System market?
2. What is the demand of the global Plasma Ashing System market?
3. What is the year over year growth of the global Plasma Ashing System market?
4. What is the production and production value of the global Plasma Ashing System market?
5. Who are the key producers in the global Plasma Ashing System market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Plasma Ashing System Introduction
- 1.2 World Plasma Ashing System Supply & Forecast
  - 1.2.1 World Plasma Ashing System Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Plasma Ashing System Production (2021-2032)
  - 1.2.3 World Plasma Ashing System Pricing Trends (2021-2032)
- 1.3 World Plasma Ashing System Production by Region (Based on Production Site)
  - 1.3.1 World Plasma Ashing System Production Value by Region (2021-2032)
  - 1.3.2 World Plasma Ashing System Production by Region (2021-2032)
  - 1.3.3 World Plasma Ashing System Average Price by Region (2021-2032)
  - 1.3.4 North America Plasma Ashing System Production (2021-2032)
  - 1.3.5 Europe Plasma Ashing System Production (2021-2032)
  - 1.3.6 China Plasma Ashing System Production (2021-2032)
  - 1.3.7 Japan Plasma Ashing System Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Plasma Ashing System Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Plasma Ashing System Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Plasma Ashing System Demand (2021-2032)
- 2.2 World Plasma Ashing System Consumption by Region
  - 2.2.1 World Plasma Ashing System Consumption by Region (2021-2026)
  - 2.2.2 World Plasma Ashing System Consumption Forecast by Region (2027-2032)
- 2.3 United States Plasma Ashing System Consumption (2021-2032)
- 2.4 China Plasma Ashing System Consumption (2021-2032)
- 2.5 Europe Plasma Ashing System Consumption (2021-2032)
- 2.6 Japan Plasma Ashing System Consumption (2021-2032)
- 2.7 South Korea Plasma Ashing System Consumption (2021-2032)
- 2.8 ASEAN Plasma Ashing System Consumption (2021-2032)
- 2.9 India Plasma Ashing System Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Plasma Ashing System Production Value by Manufacturer (2021-2026)

- 3.2 World Plasma Ashing System Production by Manufacturer (2021-2026)
- 3.3 World Plasma Ashing System Average Price by Manufacturer (2021-2026)
- 3.4 Plasma Ashing System Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Plasma Ashing System Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Plasma Ashing System in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Plasma Ashing System in 2025
- 3.6 Plasma Ashing System Market: Overall Company Footprint Analysis
  - 3.6.1 Plasma Ashing System Market: Region Footprint
  - 3.6.2 Plasma Ashing System Market: Company Product Type Footprint
  - 3.6.3 Plasma Ashing System Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Plasma Ashing System Production Value Comparison
  - 4.1.1 United States VS China: Plasma Ashing System Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Plasma Ashing System Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Plasma Ashing System Production Comparison
  - 4.2.1 United States VS China: Plasma Ashing System Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Plasma Ashing System Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Plasma Ashing System Consumption Comparison
  - 4.3.1 United States VS China: Plasma Ashing System Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Plasma Ashing System Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Plasma Ashing System Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Plasma Ashing System Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Plasma Ashing System Production Value (2021-2026)

4.4.3 United States Based Manufacturers Plasma Ashing System Production (2021-2026)

4.5 China Based Plasma Ashing System Manufacturers and Market Share

4.5.1 China Based Plasma Ashing System Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Plasma Ashing System Production Value (2021-2026)

4.5.3 China Based Manufacturers Plasma Ashing System Production (2021-2026)

4.6 Rest of World Based Plasma Ashing System Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Plasma Ashing System Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Plasma Ashing System Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Plasma Ashing System Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Plasma Ashing System Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 for Scientific Research Experiments

5.2.2 for Mass-production

5.3 Market Segment by Type

5.3.1 World Plasma Ashing System Production by Type (2021-2032)

5.3.2 World Plasma Ashing System Production Value by Type (2021-2032)

5.3.3 World Plasma Ashing System Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY OPERATION METHOD**

6.1 World Plasma Ashing System Market Size Overview by Operation Method: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Operation Method

6.2.1 Fully Automatic Models

6.2.2 Semi-Automatic Models

6.2.3 Manual Models

### 6.3 Market Segment by Operation Method

6.3.1 World Plasma Ashing System Production by Operation Method (2021-2032)

6.3.2 World Plasma Ashing System Production Value by Operation Method (2021-2032)

6.3.3 World Plasma Ashing System Average Price by Operation Method (2021-2032)

## 7 MARKET ANALYSIS BY APPLICATION

7.1 World Plasma Ashing System Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Semiconductor

7.2.2 PCB

7.2.3 FPD

7.3 Market Segment by Application

7.3.1 World Plasma Ashing System Production by Application (2021-2032)

7.3.2 World Plasma Ashing System Production Value by Application (2021-2032)

7.3.3 World Plasma Ashing System Average Price by Application (2021-2032)

## 8 COMPANY PROFILES

8.1 Lam Research

8.1.1 Lam Research Details

8.1.2 Lam Research Major Business

8.1.3 Lam Research Plasma Ashing System Product and Services

8.1.4 Lam Research Plasma Ashing System Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Lam Research Recent Developments/Updates

8.1.6 Lam Research Competitive Strengths & Weaknesses

8.2 ULVAC

8.2.1 ULVAC Details

8.2.2 ULVAC Major Business

8.2.3 ULVAC Plasma Ashing System Product and Services

8.2.4 ULVAC Plasma Ashing System Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 ULVAC Recent Developments/Updates

8.2.6 ULVAC Competitive Strengths & Weaknesses

8.3 Y.A.C. CO., LTD.

8.3.1 Y.A.C. CO., LTD. Details

8.3.2 Y.A.C. CO., LTD. Major Business

- 8.3.3 Y.A.C. CO., LTD. Plasma Ashing System Product and Services
- 8.3.4 Y.A.C. CO., LTD. Plasma Ashing System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.3.5 Y.A.C. CO., LTD. Recent Developments/Updates
- 8.3.6 Y.A.C. CO., LTD. Competitive Strengths & Weaknesses
- 8.4 NANO-MASTER
  - 8.4.1 NANO-MASTER Details
  - 8.4.2 NANO-MASTER Major Business
  - 8.4.3 NANO-MASTER Plasma Ashing System Product and Services
  - 8.4.4 NANO-MASTER Plasma Ashing System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.4.5 NANO-MASTER Recent Developments/Updates
  - 8.4.6 NANO-MASTER Competitive Strengths & Weaknesses
- 8.5 Plasma-Therm
  - 8.5.1 Plasma-Therm Details
  - 8.5.2 Plasma-Therm Major Business
  - 8.5.3 Plasma-Therm Plasma Ashing System Product and Services
  - 8.5.4 Plasma-Therm Plasma Ashing System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.5.5 Plasma-Therm Recent Developments/Updates
  - 8.5.6 Plasma-Therm Competitive Strengths & Weaknesses
- 8.6 Trion Technology
  - 8.6.1 Trion Technology Details
  - 8.6.2 Trion Technology Major Business
  - 8.6.3 Trion Technology Plasma Ashing System Product and Services
  - 8.6.4 Trion Technology Plasma Ashing System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.6.5 Trion Technology Recent Developments/Updates
  - 8.6.6 Trion Technology Competitive Strengths & Weaknesses
- 8.7 Plasma Etch
  - 8.7.1 Plasma Etch Details
  - 8.7.2 Plasma Etch Major Business
  - 8.7.3 Plasma Etch Plasma Ashing System Product and Services
  - 8.7.4 Plasma Etch Plasma Ashing System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.7.5 Plasma Etch Recent Developments/Updates
  - 8.7.6 Plasma Etch Competitive Strengths & Weaknesses
- 8.8 Yield Engineering Systems, Inc
  - 8.8.1 Yield Engineering Systems, Inc Details

- 8.8.2 Yield Engineering Systems, Inc Major Business
- 8.8.3 Yield Engineering Systems, Inc Plasma Ashing System Product and Services
- 8.8.4 Yield Engineering Systems, Inc Plasma Ashing System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.8.5 Yield Engineering Systems, Inc Recent Developments/Updates
- 8.8.6 Yield Engineering Systems, Inc Competitive Strengths & Weaknesses
- 8.9 Shibaura Mechatronics Group
  - 8.9.1 Shibaura Mechatronics Group Details
  - 8.9.2 Shibaura Mechatronics Group Major Business
  - 8.9.3 Shibaura Mechatronics Group Plasma Ashing System Product and Services
  - 8.9.4 Shibaura Mechatronics Group Plasma Ashing System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.9.5 Shibaura Mechatronics Group Recent Developments/Updates
  - 8.9.6 Shibaura Mechatronics Group Competitive Strengths & Weaknesses
- 8.10 Trymax
  - 8.10.1 Trymax Details
  - 8.10.2 Trymax Major Business
  - 8.10.3 Trymax Plasma Ashing System Product and Services
  - 8.10.4 Trymax Plasma Ashing System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.10.5 Trymax Recent Developments/Updates
  - 8.10.6 Trymax Competitive Strengths & Weaknesses
- 8.11 PVA TePla America
  - 8.11.1 PVA TePla America Details
  - 8.11.2 PVA TePla America Major Business
  - 8.11.3 PVA TePla America Plasma Ashing System Product and Services
  - 8.11.4 PVA TePla America Plasma Ashing System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.11.5 PVA TePla America Recent Developments/Updates
  - 8.11.6 PVA TePla America Competitive Strengths & Weaknesses
- 8.12 PSK
  - 8.12.1 PSK Details
  - 8.12.2 PSK Major Business
  - 8.12.3 PSK Plasma Ashing System Product and Services
  - 8.12.4 PSK Plasma Ashing System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.12.5 PSK Recent Developments/Updates
  - 8.12.6 PSK Competitive Strengths & Weaknesses
- 8.13 Jesagi Hankook Ltd

- 8.13.1 Jesagi Hankook Ltd Details
- 8.13.2 Jesagi Hankook Ltd Major Business
- 8.13.3 Jesagi Hankook Ltd Plasma Ashing System Product and Services
- 8.13.4 Jesagi Hankook Ltd Plasma Ashing System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.13.5 Jesagi Hankook Ltd Recent Developments/Updates
- 8.13.6 Jesagi Hankook Ltd Competitive Strengths & Weaknesses
- 8.14 Alpha Plasma
- 8.14.1 Alpha Plasma Details
- 8.14.2 Alpha Plasma Major Business
- 8.14.3 Alpha Plasma Plasma Ashing System Product and Services
- 8.14.4 Alpha Plasma Plasma Ashing System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.14.5 Alpha Plasma Recent Developments/Updates
- 8.14.6 Alpha Plasma Competitive Strengths & Weaknesses
- 8.15 Beijing E-Town Semiconductor Technology Co., LTD
- 8.15.1 Beijing E-Town Semiconductor Technology Co., LTD Details
- 8.15.2 Beijing E-Town Semiconductor Technology Co., LTD Major Business
- 8.15.3 Beijing E-Town Semiconductor Technology Co., LTD Plasma Ashing System Product and Services
- 8.15.4 Beijing E-Town Semiconductor Technology Co., LTD Plasma Ashing System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.15.5 Beijing E-Town Semiconductor Technology Co., LTD Recent Developments/Updates
- 8.15.6 Beijing E-Town Semiconductor Technology Co., LTD Competitive Strengths & Weaknesses
- 8.16 JET PLASMA
- 8.16.1 JET PLASMA Details
- 8.16.2 JET PLASMA Major Business
- 8.16.3 JET PLASMA Plasma Ashing System Product and Services
- 8.16.4 JET PLASMA Plasma Ashing System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.16.5 JET PLASMA Recent Developments/Updates
- 8.16.6 JET PLASMA Competitive Strengths & Weaknesses
- 8.17 Shanghai Bangxin Semi Technology Co., Ltd
- 8.17.1 Shanghai Bangxin Semi Technology Co., Ltd Details
- 8.17.2 Shanghai Bangxin Semi Technology Co., Ltd Major Business
- 8.17.3 Shanghai Bangxin Semi Technology Co., Ltd Plasma Ashing System Product and Services

8.17.4 Shanghai Bangxin Semi Technology Co., Ltd Plasma Ashing System Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.17.5 Shanghai Bangxin Semi Technology Co., Ltd Recent Developments/Updates

8.17.6 Shanghai Bangxin Semi Technology Co., Ltd Competitive Strengths & Weaknesses

8.18 Wisdom Semiconductor Technology Co., Ltd

8.18.1 Wisdom Semiconductor Technology Co., Ltd Details

8.18.2 Wisdom Semiconductor Technology Co., Ltd Major Business

8.18.3 Wisdom Semiconductor Technology Co., Ltd Plasma Ashing System Product and Services

8.18.4 Wisdom Semiconductor Technology Co., Ltd Plasma Ashing System Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.18.5 Wisdom Semiconductor Technology Co., Ltd Recent Developments/Updates

8.18.6 Wisdom Semiconductor Technology Co., Ltd Competitive Strengths & Weaknesses

8.19 NAURA

8.19.1 NAURA Details

8.19.2 NAURA Major Business

8.19.3 NAURA Plasma Ashing System Product and Services

8.19.4 NAURA Plasma Ashing System Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.19.5 NAURA Recent Developments/Updates

8.19.6 NAURA Competitive Strengths & Weaknesses

8.20 Wuxi Yiwen Electronic Technology Co., Ltd

8.20.1 Wuxi Yiwen Electronic Technology Co., Ltd Details

8.20.2 Wuxi Yiwen Electronic Technology Co., Ltd Major Business

8.20.3 Wuxi Yiwen Electronic Technology Co., Ltd Plasma Ashing System Product and Services

8.20.4 Wuxi Yiwen Electronic Technology Co., Ltd Plasma Ashing System Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.20.5 Wuxi Yiwen Electronic Technology Co., Ltd Recent Developments/Updates

8.20.6 Wuxi Yiwen Electronic Technology Co., Ltd Competitive Strengths & Weaknesses

8.21 Dongguan SINDIN Precision Instrument Co.,Ltd

8.21.1 Dongguan SINDIN Precision Instrument Co.,Ltd Details

8.21.2 Dongguan SINDIN Precision Instrument Co.,Ltd Major Business

8.21.3 Dongguan SINDIN Precision Instrument Co.,Ltd Plasma Ashing System Product and Services

8.21.4 Dongguan SINDIN Precision Instrument Co.,Ltd Plasma Ashing System

Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.21.5 Dongguan SINDIN Precision Instrument Co.,Ltd Recent Developments/Updates

8.21.6 Dongguan SINDIN Precision Instrument Co.,Ltd Competitive Strengths & Weaknesses

8.22 Shenzhen Naen Tech Co.,Ltd

8.22.1 Shenzhen Naen Tech Co.,Ltd Details

8.22.2 Shenzhen Naen Tech Co.,Ltd Major Business

8.22.3 Shenzhen Naen Tech Co.,Ltd Plasma Ashing System Product and Services

8.22.4 Shenzhen Naen Tech Co.,Ltd Plasma Ashing System Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.22.5 Shenzhen Naen Tech Co.,Ltd Recent Developments/Updates

8.22.6 Shenzhen Naen Tech Co.,Ltd Competitive Strengths & Weaknesses

8.23 Boffotto

8.23.1 Boffotto Details

8.23.2 Boffotto Major Business

8.23.3 Boffotto Plasma Ashing System Product and Services

8.23.4 Boffotto Plasma Ashing System Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.23.5 Boffotto Recent Developments/Updates

8.23.6 Boffotto Competitive Strengths & Weaknesses

## **9 INDUSTRY CHAIN ANALYSIS**

9.1 Plasma Ashing System Industry Chain

9.2 Plasma Ashing System Upstream Analysis

9.2.1 Plasma Ashing System Core Raw Materials

9.2.2 Main Manufacturers of Plasma Ashing System Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Plasma Ashing System Production Mode

9.6 Plasma Ashing System Procurement Model

9.7 Plasma Ashing System Industry Sales Model and Sales Channels

9.7.1 Plasma Ashing System Sales Model

9.7.2 Plasma Ashing System Typical Distributors

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Plasma Ashing System Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Plasma Ashing System Production Value by Region (2021-2026) & (USD Million)

Table 3. World Plasma Ashing System Production Value by Region (2027-2032) & (USD Million)

Table 4. World Plasma Ashing System Production Value Market Share by Region (2021-2026)

Table 5. World Plasma Ashing System Production Value Market Share by Region (2027-2032)

Table 6. World Plasma Ashing System Production by Region (2021-2026) & (Units)

Table 7. World Plasma Ashing System Production by Region (2027-2032) & (Units)

Table 8. World Plasma Ashing System Production Market Share by Region (2021-2026)

Table 9. World Plasma Ashing System Production Market Share by Region (2027-2032)

Table 10. World Plasma Ashing System Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Plasma Ashing System Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Plasma Ashing System Major Market Trends

Table 13. World Plasma Ashing System Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Plasma Ashing System Consumption by Region (2021-2026) & (Units)

Table 15. World Plasma Ashing System Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Plasma Ashing System Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Plasma Ashing System Producers in 2025

Table 18. World Plasma Ashing System Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Plasma Ashing System Producers in 2025

Table 20. World Plasma Ashing System Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Plasma Ashing System Company Evaluation Quadrant

Table 22. World Plasma Ashing System Industry Rank of Major Manufacturers, Based

on Production Value in 2025

Table 23. Head Office and Plasma Ashing System Production Site of Key Manufacturer

Table 24. Plasma Ashing System Market: Company Product Type Footprint

Table 25. Plasma Ashing System Market: Company Product Application Footprint

Table 26. Plasma Ashing System Competitive Factors

Table 27. Plasma Ashing System New Entrant and Capacity Expansion Plans

Table 28. Plasma Ashing System Mergers & Acquisitions Activity

Table 29. United States VS China Plasma Ashing System Production Value

Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Plasma Ashing System Production Comparison,  
(2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Plasma Ashing System Consumption Comparison,  
(2021 & 2025 & 2032) & (Units)

Table 32. United States Based Plasma Ashing System Manufacturers, Headquarters  
and Production Site (States, Country)

Table 33. United States Based Manufacturers Plasma Ashing System Production Value,  
(2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Plasma Ashing System Production Value  
Market Share (2021-2026)

Table 35. United States Based Manufacturers Plasma Ashing System Production  
(2021-2026) & (Units)

Table 36. United States Based Manufacturers Plasma Ashing System Production  
Market Share (2021-2026)

Table 37. China Based Plasma Ashing System Manufacturers, Headquarters and  
Production Site (Province, Country)

Table 38. China Based Manufacturers Plasma Ashing System Production Value,  
(2021-2026) & (USD Million)

Table 39. China Based Manufacturers Plasma Ashing System Production Value Market  
Share (2021-2026)

Table 40. China Based Manufacturers Plasma Ashing System Production, (2021-2026)  
& (Units)

Table 41. China Based Manufacturers Plasma Ashing System Production Market Share  
(2021-2026)

Table 42. Rest of World Based Plasma Ashing System Manufacturers, Headquarters  
and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Plasma Ashing System Production  
Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Plasma Ashing System Production Value  
Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Plasma Ashing System Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Plasma Ashing System Production Market Share (2021-2026)

Table 47. World Plasma Ashing System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Plasma Ashing System Production by Type (2021-2026) & (Units)

Table 49. World Plasma Ashing System Production by Type (2027-2032) & (Units)

Table 50. World Plasma Ashing System Production Value by Type (2021-2026) & (USD Million)

Table 51. World Plasma Ashing System Production Value by Type (2027-2032) & (USD Million)

Table 52. World Plasma Ashing System Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Plasma Ashing System Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Plasma Ashing System Production Value by Operation Method, (USD Million), 2021 & 2025 & 2032

Table 55. World Plasma Ashing System Production by Operation Method (2021-2026) & (Units)

Table 56. World Plasma Ashing System Production by Operation Method (2027-2032) & (Units)

Table 57. World Plasma Ashing System Production Value by Operation Method (2021-2026) & (USD Million)

Table 58. World Plasma Ashing System Production Value by Operation Method (2027-2032) & (USD Million)

Table 59. World Plasma Ashing System Average Price by Operation Method (2021-2026) & (K US\$/Unit)

Table 60. World Plasma Ashing System Average Price by Operation Method (2027-2032) & (K US\$/Unit)

Table 61. World Plasma Ashing System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Plasma Ashing System Production by Application (2021-2026) & (Units)

Table 63. World Plasma Ashing System Production by Application (2027-2032) & (Units)

Table 64. World Plasma Ashing System Production Value by Application (2021-2026) & (USD Million)

Table 65. World Plasma Ashing System Production Value by Application (2027-2032) &

(USD Million)

Table 66. World Plasma Ashing System Average Price by Application (2021-2026) & (K US\$/Unit)

Table 67. World Plasma Ashing System Average Price by Application (2027-2032) & (K US\$/Unit)

Table 68. Lam Research Basic Information, Manufacturing Base and Competitors

Table 69. Lam Research Major Business

Table 70. Lam Research Plasma Ashing System Product and Services

Table 71. Lam Research Plasma Ashing System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Lam Research Recent Developments/Updates

Table 73. Lam Research Competitive Strengths & Weaknesses

Table 74. ULVAC Basic Information, Manufacturing Base and Competitors

Table 75. ULVAC Major Business

Table 76. ULVAC Plasma Ashing System Product and Services

Table 77. ULVAC Plasma Ashing System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. ULVAC Recent Developments/Updates

Table 79. ULVAC Competitive Strengths & Weaknesses

Table 80. Y.A.C. CO., LTD. Basic Information, Manufacturing Base and Competitors

Table 81. Y.A.C. CO., LTD. Major Business

Table 82. Y.A.C. CO., LTD. Plasma Ashing System Product and Services

Table 83. Y.A.C. CO., LTD. Plasma Ashing System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Y.A.C. CO., LTD. Recent Developments/Updates

Table 85. Y.A.C. CO., LTD. Competitive Strengths & Weaknesses

Table 86. NANO-MASTER Basic Information, Manufacturing Base and Competitors

Table 87. NANO-MASTER Major Business

Table 88. NANO-MASTER Plasma Ashing System Product and Services

Table 89. NANO-MASTER Plasma Ashing System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. NANO-MASTER Recent Developments/Updates

Table 91. NANO-MASTER Competitive Strengths & Weaknesses

Table 92. Plasma-Therm Basic Information, Manufacturing Base and Competitors

Table 93. Plasma-Therm Major Business

Table 94. Plasma-Therm Plasma Ashing System Product and Services

Table 95. Plasma-Therm Plasma Ashing System Production (Units), Price (K US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Plasma-Therm Recent Developments/Updates

Table 97. Plasma-Therm Competitive Strengths & Weaknesses

Table 98. Trion Technology Basic Information, Manufacturing Base and Competitors

Table 99. Trion Technology Major Business

Table 100. Trion Technology Plasma Ashing System Product and Services

Table 101. Trion Technology Plasma Ashing System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Trion Technology Recent Developments/Updates

Table 103. Trion Technology Competitive Strengths & Weaknesses

Table 104. Plasma Etch Basic Information, Manufacturing Base and Competitors

Table 105. Plasma Etch Major Business

Table 106. Plasma Etch Plasma Ashing System Product and Services

Table 107. Plasma Etch Plasma Ashing System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Plasma Etch Recent Developments/Updates

Table 109. Plasma Etch Competitive Strengths & Weaknesses

Table 110. Yield Engineering Systems, Inc Basic Information, Manufacturing Base and Competitors

Table 111. Yield Engineering Systems, Inc Major Business

Table 112. Yield Engineering Systems, Inc Plasma Ashing System Product and Services

Table 113. Yield Engineering Systems, Inc Plasma Ashing System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Yield Engineering Systems, Inc Recent Developments/Updates

Table 115. Yield Engineering Systems, Inc Competitive Strengths & Weaknesses

Table 116. Shibaura Mechatronics Group Basic Information, Manufacturing Base and Competitors

Table 117. Shibaura Mechatronics Group Major Business

Table 118. Shibaura Mechatronics Group Plasma Ashing System Product and Services

Table 119. Shibaura Mechatronics Group Plasma Ashing System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Shibaura Mechatronics Group Recent Developments/Updates

Table 121. Shibaura Mechatronics Group Competitive Strengths & Weaknesses

Table 122. Trymax Basic Information, Manufacturing Base and Competitors

Table 123. Trymax Major Business

|                                                                                                                                                                             |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 124. Trymax Plasma Ashing System Product and Services                                                                                                                 |
| Table 125. Trymax Plasma Ashing System Production (Units), Price (K US\$/Unit),<br>Production Value (USD Million), Gross Margin and Market Share (2021-2026)                |
| Table 126. Trymax Recent Developments/Updates                                                                                                                               |
| Table 127. Trymax Competitive Strengths & Weaknesses                                                                                                                        |
| Table 128. PVA TePla America Basic Information, Manufacturing Base and Competitors                                                                                          |
| Table 129. PVA TePla America Major Business                                                                                                                                 |
| Table 130. PVA TePla America Plasma Ashing System Product and Services                                                                                                      |
| Table 131. PVA TePla America Plasma Ashing System Production (Units), Price (K<br>US\$/Unit), Production Value (USD Million), Gross Margin and Market Share<br>(2021-2026)  |
| Table 132. PVA TePla America Recent Developments/Updates                                                                                                                    |
| Table 133. PVA TePla America Competitive Strengths & Weaknesses                                                                                                             |
| Table 134. PSK Basic Information, Manufacturing Base and Competitors                                                                                                        |
| Table 135. PSK Major Business                                                                                                                                               |
| Table 136. PSK Plasma Ashing System Product and Services                                                                                                                    |
| Table 137. PSK Plasma Ashing System Production (Units), Price (K US\$/Unit),<br>Production Value (USD Million), Gross Margin and Market Share (2021-2026)                   |
| Table 138. PSK Recent Developments/Updates                                                                                                                                  |
| Table 139. PSK Competitive Strengths & Weaknesses                                                                                                                           |
| Table 140. Jesagi Hankook Ltd Basic Information, Manufacturing Base and Competitors                                                                                         |
| Table 141. Jesagi Hankook Ltd Major Business                                                                                                                                |
| Table 142. Jesagi Hankook Ltd Plasma Ashing System Product and Services                                                                                                     |
| Table 143. Jesagi Hankook Ltd Plasma Ashing System Production (Units), Price (K<br>US\$/Unit), Production Value (USD Million), Gross Margin and Market Share<br>(2021-2026) |
| Table 144. Jesagi Hankook Ltd Recent Developments/Updates                                                                                                                   |
| Table 145. Jesagi Hankook Ltd Competitive Strengths & Weaknesses                                                                                                            |
| Table 146. Alpha Plasma Basic Information, Manufacturing Base and Competitors                                                                                               |
| Table 147. Alpha Plasma Major Business                                                                                                                                      |
| Table 148. Alpha Plasma Plasma Ashing System Product and Services                                                                                                           |
| Table 149. Alpha Plasma Plasma Ashing System Production (Units), Price (K<br>US\$/Unit), Production Value (USD Million), Gross Margin and Market Share<br>(2021-2026)       |
| Table 150. Alpha Plasma Recent Developments/Updates                                                                                                                         |
| Table 151. Alpha Plasma Competitive Strengths & Weaknesses                                                                                                                  |
| Table 152. Beijing E-Town Semiconductor Technology Co., LTD Basic Information,<br>Manufacturing Base and Competitors                                                        |
| Table 153. Beijing E-Town Semiconductor Technology Co., LTD Major Business                                                                                                  |

Table 154. Beijing E-Town Semiconductor Technology Co., LTD Plasma Ashing System Product and Services

Table 155. Beijing E-Town Semiconductor Technology Co., LTD Plasma Ashing System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. Beijing E-Town Semiconductor Technology Co., LTD Recent Developments/Updates

Table 157. Beijing E-Town Semiconductor Technology Co., LTD Competitive Strengths & Weaknesses

Table 158. JET PLASMA Basic Information, Manufacturing Base and Competitors

Table 159. JET PLASMA Major Business

Table 160. JET PLASMA Plasma Ashing System Product and Services

Table 161. JET PLASMA Plasma Ashing System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. JET PLASMA Recent Developments/Updates

Table 163. JET PLASMA Competitive Strengths & Weaknesses

Table 164. Shanghai Bangxin Semi Technology Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 165. Shanghai Bangxin Semi Technology Co., Ltd Major Business

Table 166. Shanghai Bangxin Semi Technology Co., Ltd Plasma Ashing System Product and Services

Table 167. Shanghai Bangxin Semi Technology Co., Ltd Plasma Ashing System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. Shanghai Bangxin Semi Technology Co., Ltd Recent Developments/Updates

Table 169. Shanghai Bangxin Semi Technology Co., Ltd Competitive Strengths & Weaknesses

Table 170. Wisdom Semiconductor Technology Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 171. Wisdom Semiconductor Technology Co., Ltd Major Business

Table 172. Wisdom Semiconductor Technology Co., Ltd Plasma Ashing System Product and Services

Table 173. Wisdom Semiconductor Technology Co., Ltd Plasma Ashing System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 174. Wisdom Semiconductor Technology Co., Ltd Recent Developments/Updates

Table 175. Wisdom Semiconductor Technology Co., Ltd Competitive Strengths & Weaknesses

|                                                                                                                                                                                                 |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 176. NAURA Basic Information, Manufacturing Base and Competitors                                                                                                                          |
| Table 177. NAURA Major Business                                                                                                                                                                 |
| Table 178. NAURA Plasma Ashing System Product and Services                                                                                                                                      |
| Table 179. NAURA Plasma Ashing System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)                                        |
| Table 180. NAURA Recent Developments/Updates                                                                                                                                                    |
| Table 181. NAURA Competitive Strengths & Weaknesses                                                                                                                                             |
| Table 182. Wuxi Yiwen Electronic Technology Co., Ltd Basic Information, Manufacturing Base and Competitors                                                                                      |
| Table 183. Wuxi Yiwen Electronic Technology Co., Ltd Major Business                                                                                                                             |
| Table 184. Wuxi Yiwen Electronic Technology Co., Ltd Plasma Ashing System Product and Services                                                                                                  |
| Table 185. Wuxi Yiwen Electronic Technology Co., Ltd Plasma Ashing System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)    |
| Table 186. Wuxi Yiwen Electronic Technology Co., Ltd Recent Developments/Updates                                                                                                                |
| Table 187. Wuxi Yiwen Electronic Technology Co., Ltd Competitive Strengths & Weaknesses                                                                                                         |
| Table 188. Dongguan SINDIN Precision Instrument Co.,Ltd Basic Information, Manufacturing Base and Competitors                                                                                   |
| Table 189. Dongguan SINDIN Precision Instrument Co.,Ltd Major Business                                                                                                                          |
| Table 190. Dongguan SINDIN Precision Instrument Co.,Ltd Plasma Ashing System Product and Services                                                                                               |
| Table 191. Dongguan SINDIN Precision Instrument Co.,Ltd Plasma Ashing System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026) |
| Table 192. Dongguan SINDIN Precision Instrument Co.,Ltd Recent Developments/Updates                                                                                                             |
| Table 193. Dongguan SINDIN Precision Instrument Co.,Ltd Competitive Strengths & Weaknesses                                                                                                      |
| Table 194. Shenzhen Naen Tech Co.,Ltd Basic Information, Manufacturing Base and Competitors                                                                                                     |
| Table 195. Shenzhen Naen Tech Co.,Ltd Major Business                                                                                                                                            |
| Table 196. Shenzhen Naen Tech Co.,Ltd Plasma Ashing System Product and Services                                                                                                                 |
| Table 197. Shenzhen Naen Tech Co.,Ltd Plasma Ashing System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)                   |
| Table 198. Shenzhen Naen Tech Co.,Ltd Recent Developments/Updates                                                                                                                               |
| Table 199. Shenzhen Naen Tech Co.,Ltd Competitive Strengths & Weaknesses                                                                                                                        |

|                                                                                                                                                                |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 200. Boffotto Basic Information, Manufacturing Base and Competitors                                                                                      |
| Table 201. Boffotto Major Business                                                                                                                             |
| Table 202. Boffotto Plasma Ashing System Product and Services                                                                                                  |
| Table 203. Boffotto Plasma Ashing System Production (Units), Price (K US\$/Unit),<br>Production Value (USD Million), Gross Margin and Market Share (2021-2026) |
| Table 204. Boffotto Recent Developments/Updates                                                                                                                |
| Table 205. Boffotto Competitive Strengths & Weaknesses                                                                                                         |
| Table 206. Global Key Players of Plasma Ashing System Upstream (Raw Materials)                                                                                 |
| Table 207. Global Plasma Ashing System Typical Customers                                                                                                       |
| Table 208. Plasma Ashing System Typical Distributors                                                                                                           |

## List Of Figures

### LIST OF FIGURES

Figure 1. Plasma Ashing System Picture

Figure 2. World Plasma Ashing System Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Plasma Ashing System Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Plasma Ashing System Production (2021-2032) & (Units)

Figure 5. World Plasma Ashing System Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Plasma Ashing System Production Value Market Share by Region (2021-2032)

Figure 7. World Plasma Ashing System Production Market Share by Region (2021-2032)

Figure 8. North America Plasma Ashing System Production (2021-2032) & (Units)

Figure 9. Europe Plasma Ashing System Production (2021-2032) & (Units)

Figure 10. China Plasma Ashing System Production (2021-2032) & (Units)

Figure 11. Japan Plasma Ashing System Production (2021-2032) & (Units)

Figure 12. Plasma Ashing System Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Plasma Ashing System Consumption (2021-2032) & (Units)

Figure 15. World Plasma Ashing System Consumption Market Share by Region (2021-2032)

Figure 16. United States Plasma Ashing System Consumption (2021-2032) & (Units)

Figure 17. China Plasma Ashing System Consumption (2021-2032) & (Units)

Figure 18. Europe Plasma Ashing System Consumption (2021-2032) & (Units)

Figure 19. Japan Plasma Ashing System Consumption (2021-2032) & (Units)

Figure 20. South Korea Plasma Ashing System Consumption (2021-2032) & (Units)

Figure 21. ASEAN Plasma Ashing System Consumption (2021-2032) & (Units)

Figure 22. India Plasma Ashing System Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Plasma Ashing System by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Plasma Ashing System Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Plasma Ashing System Markets in 2025

Figure 26. United States VS China: Plasma Ashing System Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Plasma Ashing System Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Plasma Ashing System Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Plasma Ashing System Production Market Share 2025

Figure 30. China Based Manufacturers Plasma Ashing System Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Plasma Ashing System Production Market Share 2025

Figure 32. World Plasma Ashing System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Plasma Ashing System Production Value Market Share by Type in 2025

Figure 34. for Scientific Research Experiments

Figure 35. for Mass-production

Figure 36. World Plasma Ashing System Production Market Share by Type (2021-2032)

Figure 37. World Plasma Ashing System Production Value Market Share by Type (2021-2032)

Figure 38. World Plasma Ashing System Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 39. World Plasma Ashing System Production Value by Operation Method, (USD Million), 2021 & 2025 & 2032

Figure 40. World Plasma Ashing System Production Value Market Share by Operation Method in 2025

Figure 41. Fully Automatic Models

Figure 42. Semi-Automatic Models

Figure 43. Manual Models

Figure 44. World Plasma Ashing System Production Market Share by Operation Method (2021-2032)

Figure 45. World Plasma Ashing System Production Value Market Share by Operation Method (2021-2032)

Figure 46. World Plasma Ashing System Average Price by Operation Method (2021-2032) & (K US\$/Unit)

Figure 47. World Plasma Ashing System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 48. World Plasma Ashing System Production Value Market Share by Application in 2025

Figure 49. Semiconductor

Figure 50. PCB

Figure 51. FPD

Figure 52. World Plasma Ashing System Production Market Share by Application (2021-2032)

Figure 53. World Plasma Ashing System Production Value Market Share by Application (2021-2032)

Figure 54. World Plasma Ashing System Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 55. Plasma Ashing System Industry Chain

Figure 56. Plasma Ashing System Procurement Model

Figure 57. Plasma Ashing System Sales Model

Figure 58. Plasma Ashing System Sales Channels, Direct Sales, and Distribution

Figure 59. Methodology

Figure 60. Research Process and Data Source

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