

Global Plant Tissue Testing Service Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G4D4353CA71FEN.html>

Date: June 2026

Pages: 156

Price: US\$ 4,480.00 (Single User License)

ID: G4D4353CA71FEN

Abstracts

The global Plant Tissue Testing Service market size is expected to reach \$ 257 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

Plant Tissue Testing Service utilize samples such as crop leaves, petioles, stems, roots, fruits, whole plants, or plant sap to conduct quantitative analyses of major, secondary, and trace elements, as well as potentially toxic elements present within the plant. This process involves standardized sampling, drying and grinding, chemical digestion, elemental determination, mass spectrometry/spectroscopy, ion detection, and data interpretation. By cross-referencing results against reference ranges specific to different crops, varieties, growth stages, and sampling sites, these services enable an assessment of a crop's current nutritional status, nutrient uptake capacity, and risks associated with nutrient deficiencies or excesses. Ultimately, this specialized testing service provides a scientific basis for formulating fertilizer regimens, implementing fertigation strategies, improving soil quality, managing high-value crops, monitoring greenhouse crops, evaluating plants used in environmental remediation, and making data-driven decisions in precision agriculture.

Plant Tissue Testing Service represent a specialized agronomic data service rather than a simple laboratory test. The core value lies in connecting soil nutrient supply, actual crop uptake, and fertilizer decision-making. While soil testing measures the nutrient status of the growing medium, plant tissue analysis measures what the crop has actually absorbed at a given growth stage and plant part. This makes the service particularly relevant for high-value crops such as fruits, grapes, nuts, potatoes, vegetables, greenhouse crops, and specialty horticulture. The market has a mature foundation in North America, Europe, Australia, New Zealand, Japan, and Taiwan,

where university extension systems, public laboratories, and commercial agricultural labs have long supported nutrient management. Growth is now being driven by precision agriculture, rising fertilizer costs, sustainability requirements, and the increasing need to optimize nutrient use efficiency.

From the supply side, the global market is fragmented and multi-layered. A small number of international testing groups and agricultural laboratory networks operate alongside many regional laboratories, cooperative labs, university-affiliated service labs, public extension laboratories, and specialized crop nutrition providers. SGS, Eurofins, AGQ, and Element have broader testing networks and multi-disciplinary analytical capabilities, while Waypoint Analytical, AgSource, Midwest Laboratories, A&L laboratories, Cawood/NRM, and Nutrient Advantage are more deeply rooted in regional agronomy and crop nutrition testing. In Asia, including China, Japan, Taiwan, and South Korea, the supplier base is more mixed: public agricultural stations, university platforms, research testing providers, and specialized plant physiology laboratories coexist, but the commercial plant tissue nutrient testing market is less consolidated and less transparent than in North America or Australia.

From a technology perspective, conventional dry tissue elemental analysis remains the core service route. ICP-OES, ICP-MS, AAS, nitrogen combustion analysis, and digestion-based mineral analysis are the technical backbone of the market. At the same time, plant sap analysis, near-real-time crop tissue testing, digital reporting portals, and crop-specific nutrient databases are creating new service models. Rapid-testing platforms such as Picketa illustrate how the market is moving toward faster nutrient diagnostics, while fertilizer companies and agronomy advisors increasingly integrate leaf or tissue analysis into broader crop management programs. Remote sensing, chlorophyll meters, and crop models are unlikely to replace laboratory analysis; instead, they are more likely to act as screening tools that increase the need for confirmatory tissue testing and model calibration.

This report studies the global Plant Tissue Testing Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plant Tissue Testing Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plant Tissue Testing Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plant Tissue Testing Service total market, 2021-2032, (USD Million)

Global Plant Tissue Testing Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Plant Tissue Testing Service total market, key domestic companies, and share, (USD Million)

Global Plant Tissue Testing Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Plant Tissue Testing Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Plant Tissue Testing Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Plant Tissue Testing Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eurofins Scientific SE, SGS SA, AGQ Labs, Waypoint Analytical, Element Materials Technology, AgSource Laboratories, Midwest Laboratories, A&L Canada Laboratories, Cawood, Nutrient Advantage, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Plant Tissue Testing Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plant Tissue Testing Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Plant Tissue Testing Service Market, Segmentation by Type:

Leaf Tissue

Petiole Tissue

Whole-plant sample

Global Plant Tissue Testing Service Market, Segmentation by Detection Technology:

Chemical Analysis Methods

Spectroscopic Analysis Methods

Others

Global Plant Tissue Testing Service Market, Segmentation by Detection Objective:

Nutritional Status Testing

Disease Diagnosis

Pesticide Residue Testing

Others

Global Plant Tissue Testing Service Market, Segmentation by Application:

Agriculture (Crop Farming)

Seed Industry

Forestry

Others

Companies Profiled:

Eurofins Scientific SE

SGS SA

AGQ Labs

Waypoint Analytical

Element Materials Technology

AgSource Laboratories

Midwest Laboratories

A&L Canada Laboratories

Cawood

Nutrient Advantage

Picketa Systems

Yara International ASA

Rock River Laboratory

Ward Laboratories

Cropnuts

Brookside Laboratories

A&L Great Lakes

Waters Agricultural Laboratories

Dairy One

Tokai Techno

Nanjing Webiolotech??????????????

SESL Australia

ARL New Zealand

Laborat?rio Terra

ARABIS

Key Questions Answered

1. How big is the global Plant Tissue Testing Service market?
2. What is the demand of the global Plant Tissue Testing Service market?
3. What is the year over year growth of the global Plant Tissue Testing Service market?
4. What is the total value of the global Plant Tissue Testing Service market?
5. Who are the Major Players in the global Plant Tissue Testing Service market?
6. What are the growth factors driving the market demand?

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