

# Global Plant Protein Isolate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Plant Protein Isolate market size was valued at US\$ 4322 million in 2025 and is forecast to a readjusted size of US\$ 6549 million by 2032 with a CAGR of 6.3% during review period.

Plant protein isolate powders are high-protein ingredients produced from plant raw materials such as soy, pea, fava bean, wheat, and rice via defatting, aqueous extraction, separation and purification, and drying, removing most non-protein constituents. They are typically off-white to pale yellow fine powders, generally delivering 80% protein on a dry basis; soy protein isolate is commonly specified at 90% protein. Beyond nutritional fortification, they provide key functionality including emulsification, gelation, water binding, and foaming, enabling both protein enrichment and structure building in finished formulations. Major categories include soy protein isolate, pea protein isolate, and other cereal and legume protein isolates, serving applications such as sports nutrition powders and RTD beverages, plant-based dairy alternatives, meat products and plant-based or hybrid meat concepts, bakery and snacks, soups and sauces, and pet food, supplied as bulk ingredients or tailored grades targeting specific solubility, dispersibility, and flavor requirements. In 2025, global market throughput for plant protein isolate powders is reasonably estimated at about 0.7–0.9 million metric tons; on an ex-works basis approximating FOB, mainstream food-grade plant protein isolates typically trade around USD 5,500–9,000 per metric ton, with sports nutrition and high-dispersibility RTD grades commonly priced higher.

Plant protein isolates are moving from a niche fortification input to a core structural ingredient powering the global shift toward higher-protein foods and beverages. Rising consumer focus on protein density and satiety is expanding RTD high-protein drinks,

meal replacements, better-for-you snacks, and plant-based dairy alternatives, while formulators increasingly prioritize sensory performance and stability rather than protein content alone. This is accelerating innovation in dispersibility, flavor management, and performance in complex matrices, and driving a steady migration toward more specialized grades and application-specific solutions. At the same time, the category faces a more engineering-driven competitive landscape. Intrinsic off-notes, variability in solubility driven by processing history, and raw-material batch effects raise the bar for process control, application support, and quality systems. Combined with agricultural commodity volatility and periodic price pressure from capacity additions, winning suppliers will differentiate on cost efficiency, consistent supply, and traceable compliance. Downstream demand is expected to concentrate further on high-dispersibility isolates for RTD and cold beverage systems, structure and water-binding solutions for hybrid concepts, and supply chains with clearer sustainability and origin transparency.

This report is a detailed and comprehensive analysis for global Plant Protein Isolate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Plant Protein Isolate market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Plant Protein Isolate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Plant Protein Isolate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Plant Protein Isolate market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

**The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Plant Protein Isolate
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Plant Protein Isolate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shandong Yuwang Ecological Food Industry Co., Ltd., Shandong Sinoglory Health Food Co., Ltd., Gushen Biological Technology Group Co., Ltd., Linyi Shansong Biological Products Co., Ltd., Shandong Wonderful Industrial Group Co., Ltd., Yantai Shuangta Food Co., Ltd., Shandong Jianyuan Bioengineering Co., Ltd., Yantai Oriental Protein Tech Co., Ltd., Shandong Yuxin Biotechnology Co., Ltd., Shandong Huatai Food Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

**Market Segmentation**

Plant Protein Isolate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

**Market segment by Type**

Soy Protein Isolate

Pea Protein Isolate

Rice or Other Grain Protein Isolate

Others

**Market segment by Purity and Specification**

Standard Isolate (Protein >85%)

High Purity Isolate (Protein >90%)

Solubility or Functionality Enhanced Isolate

Others

#### Market segment by Downstream Industry

Consumer Packaged Goods Manufacturers

Sports Nutrition and Supplement Brands

Pharmaceutical and Medical Food Companies

Others

#### Market segment by Production Technology

Isoelectric Precipitation

Ultrafiltration and Diafiltration

Ion Exchange

Others

#### Market segment by Application

Sports Nutrition and Performance Products

Dairy Alternatives and Beverages

Clinical and Medical Nutrition Formulas

Others

#### Major players covered

Shandong Yuwang Ecological Food Industry Co., Ltd.

Shandong Sinoglory Health Food Co., Ltd.

Gushen Biological Technology Group Co., Ltd.

Linyi Shansong Biological Products Co., Ltd.

Shandong Wonderful Industrial Group Co., Ltd.

Yantai Shuangta Food Co., Ltd.

Shandong Jianyuan Bioengineering Co., Ltd.

Yantai Oriental Protein Tech Co., Ltd.

Shandong Yuxin Biotechnology Co., Ltd.

Shandong Huatai Food Co., Ltd.

Archer Daniels Midland Company

Ingredion Incorporated

International Flavors & Fragrances Inc.

Roquette Frères

COSUCRA Groupe Warcoing S.A.

PURIS

Fuji Oil Co., Ltd.

Emsland Group

Axiom Foods, Inc.

MGP Ingredients, Inc.

Manildra Group

BENEO GmbH

CHS Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Plant Protein Isolate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Plant Protein Isolate, with price, sales quantity, revenue, and global market share of Plant Protein Isolate from 2021 to 2026.

Chapter 3, the Plant Protein Isolate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Plant Protein Isolate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Plant Protein Isolate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Plant Protein Isolate.

Chapter 14 and 15, to describe Plant Protein Isolate sales channel, distributors, customers, research findings and conclusion.

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