

Global Plant Protein Isolate Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G36A61F0F286EN.html>

Date: February 2026

Pages: 159

Price: US\$ 4,480.00 (Single User License)

ID: G36A61F0F286EN

Abstracts

The global Plant Protein Isolate market size is expected to reach \$ 6549 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Plant protein isolate powders are high-protein ingredients produced from plant raw materials such as soy, pea, fava bean, wheat, and rice via defatting, aqueous extraction, separation and purification, and drying, removing most non-protein constituents. They are typically off-white to pale yellow fine powders, generally delivering ~80% protein on a dry basis; soy protein isolate is commonly specified at ~90% protein. Beyond nutritional fortification, they provide key functionality including emulsification, gelation, water binding, and foaming, enabling both protein enrichment and structure building in finished formulations. Major categories include soy protein isolate, pea protein isolate, and other cereal and legume protein isolates, serving applications such as sports nutrition powders and RTD beverages, plant-based dairy alternatives, meat products and plant-based or hybrid meat concepts, bakery and snacks, soups and sauces, and pet food, supplied as bulk ingredients or tailored grades targeting specific solubility, dispersibility, and flavor requirements. In 2025, global market throughput for plant protein isolate powders is reasonably estimated at about 0.7–0.9 million metric tons; on an ex-works basis approximating FOB, mainstream food-grade plant protein isolates typically trade around USD 5,500–9,000 per metric ton, with sports nutrition and high-dispersibility RTD grades commonly priced higher.

Plant protein isolates are moving from a niche fortification input to a core structural ingredient powering the global shift toward higher-protein foods and beverages. Rising consumer focus on protein density and satiety is expanding RTD high-protein drinks, meal replacements, better-for-you snacks, and plant-based dairy alternatives, while formulators increasingly prioritize sensory performance and stability rather than protein

content alone. This is accelerating innovation in dispersibility, flavor management, and performance in complex matrices, and driving a steady migration toward more specialized grades and application-specific solutions. At the same time, the category faces a more engineering-driven competitive landscape. Intrinsic off-notes, variability in solubility driven by processing history, and raw-material batch effects raise the bar for process control, application support, and quality systems. Combined with agricultural commodity volatility and periodic price pressure from capacity additions, winning suppliers will differentiate on cost efficiency, consistent supply, and traceable compliance. Downstream demand is expected to concentrate further on high-dispersibility isolates for RTD and cold beverage systems, structure and water-binding solutions for hybrid concepts, and supply chains with clearer sustainability and origin transparency.

This report studies the global Plant Protein Isolate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plant Protein Isolate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plant Protein Isolate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plant Protein Isolate total production and demand, 2021-2032, (Kilotons)

Global Plant Protein Isolate total production value, 2021-2032, (USD Million)

Global Plant Protein Isolate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Plant Protein Isolate consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Plant Protein Isolate domestic production, consumption, key domestic manufacturers and share

Global Plant Protein Isolate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Plant Protein Isolate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Plant Protein Isolate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Plant Protein Isolate market based on the

following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shandong Yuwang Ecological Food Industry Co., Ltd., Shandong Sinoglory Health Food Co., Ltd., Gushen Biological Technology Group Co., Ltd., Linyi Shansong Biological Products Co., Ltd., Shandong Wonderful Industrial Group Co., Ltd., Yantai Shuangta Food Co., Ltd., Shandong Jianyuan Bioengineering Co., Ltd., Yantai Oriental Protein Tech Co., Ltd., Shandong Yuxin Biotechnology Co., Ltd., Shandong Huatai Food Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Plant Protein Isolate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plant Protein Isolate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Plant Protein Isolate Market, Segmentation by Type:

Soy Protein Isolate

Pea Protein Isolate

Rice or Other Grain Protein Isolate

Others

Global Plant Protein Isolate Market, Segmentation by Purity and Specification:

Standard Isolate (Protein >85%)

High Purity Isolate (Protein >90%)

Solubility or Functionality Enhanced Isolate

Others

Global Plant Protein Isolate Market, Segmentation by Downstream Industry:

Consumer Packaged Goods Manufacturers

Sports Nutrition and Supplement Brands

Pharmaceutical and Medical Food Companies

Others

Global Plant Protein Isolate Market, Segmentation by Production Technology:

Isoelectric Precipitation

Ultrafiltration and Diafiltration

Ion Exchange

Others

Global Plant Protein Isolate Market, Segmentation by Application:

Sports Nutrition and Performance Products

Dairy Alternatives and Beverages

Clinical and Medical Nutrition Formulas

Others

Companies Profiled:

Shandong Yuwang Ecological Food Industry Co., Ltd.

Shandong Sinoglory Health Food Co., Ltd.

Gushen Biological Technology Group Co., Ltd.

Linyi Shansong Biological Products Co., Ltd.

Shandong Wonderful Industrial Group Co., Ltd.

Yantai Shuangta Food Co., Ltd.

Shandong Jianyuan Bioengineering Co., Ltd.

Yantai Oriental Protein Tech Co., Ltd.

Shandong Yuxin Biotechnology Co., Ltd.

Shandong Huatai Food Co., Ltd.

Archer Daniels Midland Company

Ingredion Incorporated

International Flavors & Fragrances Inc.

Roquette Frères

COSUCRA Groupe Warcoing S.A.

PURIS

Fuji Oil Co., Ltd.

Emsland Group

Axiom Foods, Inc.

MGP Ingredients, Inc.

Manildra Group

BENEIO GmbH

CHS Inc.

Key Questions Answered:

1. How big is the global Plant Protein Isolate market?
2. What is the demand of the global Plant Protein Isolate market?
3. What is the year over year growth of the global Plant Protein Isolate market?
4. What is the production and production value of the global Plant Protein Isolate market?
5. Who are the key producers in the global Plant Protein Isolate market?
6. What are the growth factors driving the market demand?

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