

Global Plant Protein Ingredients Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Plant Protein Ingredients market size is expected to reach \$ 32245 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Plant protein ingredients refer to food-grade or nutrition-grade protein ingredients derived from botanical sources such as soybeans, peas, wheat, rice, fava beans, canola, chickpeas, lentils and potatoes. These ingredients are produced through cleaning, dehulling, milling, wet extraction, dry fractionation, separation, precipitation, filtration, drying, extrusion texturization or enzymatic modification. The main commercial forms include plant protein powders, protein concentrates, protein isolates, textured plant proteins and hydrolyzed plant proteins, typically appearing as light yellow, off-white, cream-colored or light brown powders, granules, flakes, chunks or fibrous textured materials. Major producing countries include the United States, China, France, Germany, Belgium, Canada, Japan and Australia, with applications in meat alternatives, dairy alternatives, protein beverages, sports nutrition, dietary supplements, bakery products, snacks, processed meat extension, pet food and selected special nutrition products.

In 2025, global plant protein ingredients production reached approximately 7.60-8.40 million metric tons, with mainstream ex-factory or FOB prices ranging from USD 2,250 to USD 2,750 per metric ton. Soy protein remained the largest commercial category, pea protein continued to benefit from clean-label, non-GMO and allergen-friendly positioning, while wheat protein and textured plant proteins maintained stable demand in bakery, meat alternatives and processed meat extension.

Plant protein ingredients are evolving from mature food industry ingredients such as soy protein and wheat protein into a strategic foundation for global food formulation

innovation and protein-source diversification. As consumers place greater emphasis on high-protein nutrition, lower cholesterol intake, lactose-free diets, non-animal ingredients, clean labels and more sustainable food systems, the application boundary of plant protein ingredients is expanding from meat alternatives into sports nutrition, protein beverages, nutrition bars, bakery snacks, dairy alternatives, senior nutrition, pet food and processed meat extension. Soy protein remains the foundational category due to its mature supply chain, cost competitiveness and broad application experience. Pea protein is becoming a high-growth core category supported by non-GMO, allergen-friendly and label-friendly positioning, while wheat protein continues to play an important role in bakery applications and texture building due to its elasticity, chewiness and texturization performance. At the same time, fava bean protein, canola protein, rice protein and chickpea protein are entering more premium formulation and regional supply chain scenarios, shifting the industry from single-protein competition toward multi-protein blending, functional modification and application-driven solutions.

From an industry development perspective, the growth of plant protein ingredients is no longer dependent only on the momentum of plant-based meat. It is increasingly supported by long-term demand for protein fortification, formulation cost optimization, animal protein substitution, regional protein security and sustainable supply chains. Food manufacturers are using plant proteins to increase protein content, improve nutrition labels, enhance texture performance and reduce reliance on dairy protein, meat protein and other animal-derived proteins. The main challenges remain raw material price volatility, flavor masking, solubility, texture stability, allergen management, non-GMO supply, energy consumption and consistency in scaled production. In the coming years, companies with strong capabilities in raw material sourcing, protein extraction, texturization, flavor improvement, functional modification and application formulation services are expected to build stronger customer stickiness and achieve more sustainable profitability across the global plant protein ingredients value chain.

This report studies the global Plant Protein Ingredients production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plant Protein Ingredients and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plant Protein Ingredients that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plant Protein Ingredients total production and demand, 2021-2032, (Tons)
Global Plant Protein Ingredients total production value, 2021-2032, (USD Million)
Global Plant Protein Ingredients production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Plant Protein Ingredients consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Plant Protein Ingredients domestic production, consumption, key domestic manufacturers and share
Global Plant Protein Ingredients production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Plant Protein Ingredients production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Plant Protein Ingredients production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Plant Protein Ingredients market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Archer Daniels Midland Company, Cargill Incorporated, Bunge Global SA, International Flavors and Fragrances Inc., Ingredion Incorporated, CHS Inc., Axiom Foods Inc., Kerry Group plc, Glanbia plc, Roquette Freres, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Plant Protein Ingredients market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plant Protein Ingredients Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Plant Protein Ingredients Market, Segmentation by Type:

Protein Isolates

Protein Concentrates

Textured Proteins

Others

Global Plant Protein Ingredients Market, Segmentation by Protein Content:

80% and Above

Between 60% and 79%

Below 60%

Global Plant Protein Ingredients Market, Segmentation by Physical Form:

Powder

Textured Granules and Chunks

Others

Global Plant Protein Ingredients Market, Segmentation by Source:

Soy Protein

Pea Protein

Wheat Protein

Other Plant Proteins

Global Plant Protein Ingredients Market, Segmentation by Application:

Food and Beverage Manufacturing

Nutrition and Supplements

Others

Companies Profiled:

Archer Daniels Midland Company

Cargill Incorporated

Bunge Global SA

International Flavors and Fragrances Inc.

Ingredion Incorporated

CHS Inc.

Axiom Foods Inc.

Kerry Group plc

Glanbia plc

Roquette Frères

Tereos SCA

COSUCRA Groupe Warcoing SA

Emsland Group

BENEO GmbH

Manildra Group

Fuji Oil Holdings Inc.

Glico Nutrition Co., Ltd.

Gushen Biological Technology Group Co., Ltd.

Shandong Yuwang Ecological Food Industry Co., Ltd.

Scents Holdings Co., Ltd.

Yantai Shuangta Food Co., Ltd.

Shandong Jianyuan Bioengineering Co., Ltd.

Shandong Sinoglory Health Food Co., Ltd.

Yantai Oriental Protein Tech Co., Ltd.

Key Questions Answered:

1. How big is the global Plant Protein Ingredients market?
2. What is the demand of the global Plant Protein Ingredients market?
3. What is the year over year growth of the global Plant Protein Ingredients market?
4. What is the production and production value of the global Plant Protein Ingredients market?
5. Who are the key producers in the global Plant Protein Ingredients market?
6. What are the growth factors driving the market demand?

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