

Global Plant Protein Ingredients Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Plant Protein Ingredients market size was valued at US\$ 21127 million in 2025 and is forecast to a readjusted size of US\$ 32245 million by 2032 with a CAGR of 6.2% during review period.

Plant protein ingredients refer to food-grade or nutrition-grade protein ingredients derived from botanical sources such as soybeans, peas, wheat, rice, fava beans, canola, chickpeas, lentils and potatoes. These ingredients are produced through cleaning, dehulling, milling, wet extraction, dry fractionation, separation, precipitation, filtration, drying, extrusion texturization or enzymatic modification. The main commercial forms include plant protein powders, protein concentrates, protein isolates, textured plant proteins and hydrolyzed plant proteins, typically appearing as light yellow, off-white, cream-colored or light brown powders, granules, flakes, chunks or fibrous textured materials. Major producing countries include the United States, China, France, Germany, Belgium, Canada, Japan and Australia, with applications in meat alternatives, dairy alternatives, protein beverages, sports nutrition, dietary supplements, bakery products, snacks, processed meat extension, pet food and selected special nutrition products.

In 2025, global plant protein ingredients production reached approximately 7.60-8.40 million metric tons, with mainstream ex-factory or FOB prices ranging from USD 2,250 to USD 2,750 per metric ton. Soy protein remained the largest commercial category, pea protein continued to benefit from clean-label, non-GMO and allergen-friendly positioning, while wheat protein and textured plant proteins maintained stable demand in bakery, meat alternatives and processed meat extension.

Plant protein ingredients are evolving from mature food industry ingredients such as soy protein and wheat protein into a strategic foundation for global food formulation innovation and protein-source diversification. As consumers place greater emphasis on high-protein nutrition, lower cholesterol intake, lactose-free diets, non-animal ingredients, clean labels and more sustainable food systems, the application boundary of plant protein ingredients is expanding from meat alternatives into sports nutrition, protein beverages, nutrition bars, bakery snacks, dairy alternatives, senior nutrition, pet food and processed meat extension. Soy protein remains the foundational category due to its mature supply chain, cost competitiveness and broad application experience. Pea protein is becoming a high-growth core category supported by non-GMO, allergen-friendly and label-friendly positioning, while wheat protein continues to play an important role in bakery applications and texture building due to its elasticity, chewiness and texturization performance. At the same time, fava bean protein, canola protein, rice protein and chickpea protein are entering more premium formulation and regional supply chain scenarios, shifting the industry from single-protein competition toward multi-protein blending, functional modification and application-driven solutions.

From an industry development perspective, the growth of plant protein ingredients is no longer dependent only on the momentum of plant-based meat. It is increasingly supported by long-term demand for protein fortification, formulation cost optimization, animal protein substitution, regional protein security and sustainable supply chains. Food manufacturers are using plant proteins to increase protein content, improve nutrition labels, enhance texture performance and reduce reliance on dairy protein, meat protein and other animal-derived proteins. The main challenges remain raw material price volatility, flavor masking, solubility, texture stability, allergen management, non-GMO supply, energy consumption and consistency in scaled production. In the coming years, companies with strong capabilities in raw material sourcing, protein extraction, texturization, flavor improvement, functional modification and application formulation services are expected to build stronger customer stickiness and achieve more sustainable profitability across the global plant protein ingredients value chain.

This report is a detailed and comprehensive analysis for global Plant Protein Ingredients market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Plant Protein Ingredients market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Plant Protein Ingredients market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Plant Protein Ingredients market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Plant Protein Ingredients market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Plant Protein Ingredients

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Plant Protein Ingredients market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Archer Daniels Midland Company, Cargill Incorporated, Bunge Global SA, International Flavors and Fragrances Inc., Ingredion Incorporated, CHS Inc., Axiom Foods Inc., Kerry Group plc, Glanbia plc, Roquette Frères, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Plant Protein Ingredients market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Protein Isolates

Protein Concentrates

Textured Proteins

Others

Market segment by Protein Content

80% and Above

Between 60% and 79%

Below 60%

Market segment by Physical Form

Powder

Textured Granules and Chunks

Others

Market segment by Source

Soy Protein

Pea Protein

Wheat Protein

Other Plant Proteins

Market segment by Application

Food and Beverage Manufacturing

Nutrition and Supplements

Others

Major players covered

Archer Daniels Midland Company

Cargill Incorporated

Bunge Global SA

International Flavors and Fragrances Inc.

Ingredion Incorporated

CHS Inc.

Axiom Foods Inc.

Kerry Group plc

Glanbia plc

Roquette Frères

Tereos SCA

COSUCRA Groupe Warcoing SA

Emsland Group

BENEO GmbH

Manildra Group

Fuji Oil Holdings Inc.

Glico Nutrition Co., Ltd.

Gushen Biological Technology Group Co., Ltd.

Shandong Yuwang Ecological Food Industry Co., Ltd.

Scents Holdings Co., Ltd.

Yantai Shuangta Food Co., Ltd.

Shandong Jianyuan Bioengineering Co., Ltd.

Shandong Sinoglory Health Food Co., Ltd.

Yantai Oriental Protein Tech Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Plant Protein Ingredients product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Plant Protein Ingredients, with price, sales quantity, revenue, and global market share of Plant Protein Ingredients from 2021 to 2026.

Chapter 3, the Plant Protein Ingredients competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Plant Protein Ingredients breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Plant Protein Ingredients market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Plant Protein Ingredients.

Chapter 14 and 15, to describe Plant Protein Ingredients sales channel, distributors, customers, research findings and conclusion.

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