

Global Plant Protein Flour Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Plant Protein Flour market size was valued at US\$ 4630 million in 2025 and is forecast to a readjusted size of US\$ 6086 million by 2032 with a CAGR of 3.9% during review period.

Plant protein flour is a protein-enriched powder ingredient primarily derived from plants such as soy, pea, chickpea, and fava bean, produced via processes including defatting, roasting or heat treatment, milling, and classification. It is typically supplied as a pale-yellow to off-white fine flour that retains part of the starch and fiber fraction, delivering materially higher protein than conventional cereal flours and serving as a formulation base that provides both protein and functional performance in “flour form.” In practice, the category is often summarized into defatted soy protein flour and pulse-based protein flours: the former is commonly made from defatted soy meal and positioned for higher protein and low-fat attributes, while the latter is produced by milling and fractionation of pulse raw materials to achieve targeted protein levels and granulation. Key applications concentrate in bakery, noodles and staple foods for protein fortification and structure improvement, and extend to snacks and cereals, meat products and plant-based meat for binding and water retention, soups and sauces for thickening and emulsification, and feed and pet food where cost-effective protein enhancement is required.

In 2025, global plant protein flour (dominated by defatted soy protein flour and pulse-based protein-enriched flours in commercial powder form for food and feed applications) is reasonably estimated to reach about 5.0–7.0 million metric tons in annual output. On a manufacturer ex-works basis approximating FOB, mainstream pricing typically falls around USD 450–900 per metric ton, with meaningful dispersion driven by protein-grade positioning, particle size and dispersibility, heat treatment and deodorization, and food-

grade compliance and allergen management.

Against the global shift toward protein-forward eating and formulation-driven cost efficiency, plant protein flour is emerging as a critical “bridge ingredient” between commodity flour and high-purity proteins. It fits mainstream bakery and staple categories with process familiarity similar to traditional flours, while offering a lower cost-per-protein route for solid foods beyond beverage-centric protein delivery. This is accelerating multi-ingredient blending systems built on protein flours and helping protein-enriched products move from niche supplements into everyday grocery shelves.

At the same time, rising sensory and consistency expectations are reshaping the competitive landscape. Managing beany off-notes and astringency, mitigating anti-nutritional factors, controlling hydration and rheology variability across origins and batches, and meeting region-specific allergen and labeling requirements are increasing the process and quality-system bar for suppliers. Downstream demand is expected to concentrate further on more consistent particle and protein grades, improved flavor and color, processing solutions such as optimized heat treatment and pregelatinization for continuous manufacturing, and stronger traceability and compliance documentation, shifting competition from scale to application performance and stability.

This report is a detailed and comprehensive analysis for global Plant Protein Flour market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Plant Protein Flour market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Plant Protein Flour market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Plant Protein Flour market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices

(US\$/Ton), 2021-2032

Global Plant Protein Flour market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Plant Protein Flour

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Plant Protein Flour market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shandong Yuxin Bio-Tech Co., Ltd., Shandong Sanwei Soybean Protein Co., Ltd., Shandong Huangshi Food Co., Ltd., Xinrui Group, Henan Kunhua Biotechnology Co., Ltd., Shandong Yuwang Ecological Food Industry Co., Ltd., Zaozhuang Jinshan Soy Products Co., Ltd., Gushen Biotechnology Group Co., Ltd., Shandong Wonderful Biotech Co., Ltd., Ningbo Sobo Protein Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Plant Protein Flour market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Soy Protein Flour

Pea Protein Flour

Wheat Protein Flour

Others

Market segment by Protein Content

Medium Protein (40% to 60%)

Standard Protein (20% to 40%)

Blended or Fortified Flour

Market segment by Target Industry

Industrial Food Manufacturing

Foodservice and Catering

Retail for Home Baking and Cooking

Others

Market segment by Distribution Channel

Business-to-Business Ingredient Supply

Wholesale and Distributors

Retail Packaging for Consumers

Others

Market segment by Application

Bakery and Snack Products

Meat and Seafood Alternatives

Noodles, Pasta and Extruded Foods

Others

Major players covered

Shandong Yuxin Bio-Tech Co., Ltd.

Shandong Sanwei Soybean Protein Co., Ltd.

Shandong Huangshi Food Co., Ltd.

Xinrui Group

Henan Kunhua Biotechnology Co., Ltd.

Shandong Yuwang Ecological Food Industry Co., Ltd.

Zaozhuang Jinshan Soy Products Co., Ltd.

Gushen Biotechnology Group Co., Ltd.

Shandong Wonderful Biotech Co., Ltd.

Ningbo Sobo Protein Technology Co., Ltd.

Archer Daniels Midland Company

Cargill, Incorporated

CHS Inc.

Ingredion Incorporated

AGT Food and Ingredients Inc.

Limagrain Ingredients

Essantis Pty Ltd

Sonic Biochem Extractions Pvt. Ltd.

Grain Processing Corporation

Benson Hill, Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Plant Protein Flour product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Plant Protein Flour, with price, sales quantity, revenue, and global market share of Plant Protein Flour from 2021 to 2026.

Chapter 3, the Plant Protein Flour competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Plant Protein Flour breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Plant Protein Flour market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Plant Protein Flour.

Chapter 14 and 15, to describe Plant Protein Flour sales channel, distributors, customers, research findings and conclusion.

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