

Global Plant Protein Flour Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Plant Protein Flour market size is expected to reach \$ 6086 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Plant protein flour is a protein-enriched powder ingredient primarily derived from plants such as soy, pea, chickpea, and fava bean, produced via processes including defatting, roasting or heat treatment, milling, and classification. It is typically supplied as a pale-yellow to off-white fine flour that retains part of the starch and fiber fraction, delivering materially higher protein than conventional cereal flours and serving as a formulation base that provides both protein and functional performance in “flour form.” In practice, the category is often summarized into defatted soy protein flour and pulse-based protein flours: the former is commonly made from defatted soy meal and positioned for higher protein and low-fat attributes, while the latter is produced by milling and fractionation of pulse raw materials to achieve targeted protein levels and granulation. Key applications concentrate in bakery, noodles and staple foods for protein fortification and structure improvement, and extend to snacks and cereals, meat products and plant-based meat for binding and water retention, soups and sauces for thickening and emulsification, and feed and pet food where cost-effective protein enhancement is required.

In 2025, global plant protein flour (dominated by defatted soy protein flour and pulse-based protein-enriched flours in commercial powder form for food and feed applications) is reasonably estimated to reach about 5.0–7.0 million metric tons in annual output. On a manufacturer ex-works basis approximating FOB, mainstream pricing typically falls around USD 450–900 per metric ton, with meaningful dispersion driven by protein-grade positioning, particle size and dispersibility, heat treatment and deodorization, and food-grade compliance and allergen management.

Against the global shift toward protein-forward eating and formulation-driven cost efficiency, plant protein flour is emerging as a critical “bridge ingredient” between commodity flour and high-purity proteins. It fits mainstream bakery and staple categories with process familiarity similar to traditional flours, while offering a lower cost-per-protein route for solid foods beyond beverage-centric protein delivery. This is accelerating multi-ingredient blending systems built on protein flours and helping protein-enriched products move from niche supplements into everyday grocery shelves.

At the same time, rising sensory and consistency expectations are reshaping the competitive landscape. Managing beany off-notes and astringency, mitigating anti-nutritional factors, controlling hydration and rheology variability across origins and batches, and meeting region-specific allergen and labeling requirements are increasing the process and quality-system bar for suppliers. Downstream demand is expected to concentrate further on more consistent particle and protein grades, improved flavor and color, processing solutions such as optimized heat treatment and pregelatinization for continuous manufacturing, and stronger traceability and compliance documentation, shifting competition from scale to application performance and stability.

This report studies the global Plant Protein Flour production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plant Protein Flour and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plant Protein Flour that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plant Protein Flour total production and demand, 2021-2032, (Kilotons)

Global Plant Protein Flour total production value, 2021-2032, (USD Million)

Global Plant Protein Flour production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Plant Protein Flour consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Plant Protein Flour domestic production, consumption, key domestic manufacturers and share

Global Plant Protein Flour production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Plant Protein Flour production by Type, production, value, CAGR, 2021-2032,

(USD Million) & (Kilotons)

Global Plant Protein Flour production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Plant Protein Flour market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shandong Yuxin Bio-Tech Co., Ltd., Shandong Sanwei Soybean Protein Co., Ltd., Shandong Huangshi Food Co., Ltd., Xinrui Group, Henan Kunhua Biotechnology Co., Ltd., Shandong Yuwang Ecological Food Industry Co., Ltd., Zaozhuang Jinshan Soy Products Co., Ltd., Gushen Biotechnology Group Co., Ltd., Shandong Wonderful Biotech Co., Ltd., Ningbo Sobo Protein Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Plant Protein Flour market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plant Protein Flour Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Plant Protein Flour Market, Segmentation by Type:

Soy Protein Flour

Pea Protein Flour

Wheat Protein Flour

Others

Global Plant Protein Flour Market, Segmentation by Protein Content:

Medium Protein (40% to 60%)

Standard Protein (20% to 40%)

Blended or Fortified Flour

Global Plant Protein Flour Market, Segmentation by Target Industry:

Industrial Food Manufacturing

Foodservice and Catering

Retail for Home Baking and Cooking

Others

Global Plant Protein Flour Market, Segmentation by Distribution Channel:

Business-to-Business Ingredient Supply

Wholesale and Distributors

Retail Packaging for Consumers

Others

Global Plant Protein Flour Market, Segmentation by Application:

Bakery and Snack Products

Meat and Seafood Alternatives

Noodles, Pasta and Extruded Foods

Others

Companies Profiled:

Shandong Yuxin Bio-Tech Co., Ltd.

Shandong Sanwei Soybean Protein Co., Ltd.

Shandong Huangshi Food Co., Ltd.

Xinrui Group

Henan Kunhua Biotechnology Co., Ltd.

Shandong Yuwang Ecological Food Industry Co., Ltd.

Zaozhuang Jinshan Soy Products Co., Ltd.

Gushen Biotechnology Group Co., Ltd.

Shandong Wonderful Biotech Co., Ltd.

Ningbo Sobo Protein Technology Co., Ltd.

Archer Daniels Midland Company

Cargill, Incorporated

CHS Inc.

Ingredion Incorporated

AGT Food and Ingredients Inc.

Limagrain Ingredients

Essantis Pty Ltd

Sonic Biochem Extractions Pvt. Ltd.

Grain Processing Corporation

Benson Hill, Inc.

Key Questions Answered:

1. How big is the global Plant Protein Flour market?
2. What is the demand of the global Plant Protein Flour market?
3. What is the year over year growth of the global Plant Protein Flour market?
4. What is the production and production value of the global Plant Protein Flour market?
5. Who are the key producers in the global Plant Protein Flour market?
6. What are the growth factors driving the market demand?

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