

Global Plant and Machinery Dismantling Service Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G620E389EAA7EN.html>

Date: February 2026

Pages: 120

Price: US\$ 4,480.00 (Single User License)

ID: G620E389EAA7EN

Abstracts

The global Plant and Machinery Dismantling Service market size is expected to reach \$ 2098 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Plant and Machinery Dismantling Service refers to the systematic dismantling, sorting, and recycling of end-of-life or unprocessed industrial equipment, vehicles, ships, and other large machinery using specialized tools, technologies, and processes. Its core objective is to safely and efficiently achieve resource regeneration and maximize value, while ensuring environmental compliance. The service encompasses on-site surveys, harmless pretreatment, orderly dismantling by component/material category, specialized handling of hazardous components, and identification and recycling of remanufacturable parts. This service is a crucial link in the circular economy, transforming end-of-life waste into recyclable raw materials such as metals and plastics through meticulous dismantling, while strictly controlling pollution risks to achieve a balance between environmental and economic benefits.

Plant and Machinery Dismantling Services are a key hub in the global circular economy and industrial chain. Upstream, they primarily serve equipment suppliers, including manufacturers of end-of-life equipment (such as old production lines from Siemens and GE), owners of decommissioned factories, insurance companies, and equipment auctioneers, providing the sources of assets to be disposed of. A typical example is BMW Group's upgrade of its car plants, where entire old stamping lines are dismantled by specialized companies. Downstream, they connect to the resource recycling and remanufacturing industry, with core clients including metal smelters (such as POSCO and Baowu Group), used equipment dealers (such as Mascus and MachineTools.com), remanufacturing companies (such as Caterpillar's remanufacturing division), and parts refurbishers. Through meticulous operations, dismantling service providers transform complete machines into traceable raw materials and components, driving the efficient

flow of resources in a global closed loop of 'manufacturing-use-decommissioning-regeneration,' reducing resource dependence on mining and new product manufacturing.

This report studies the global Plant and Machinery Dismantling Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plant and Machinery Dismantling Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plant and Machinery Dismantling Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plant and Machinery Dismantling Service total market, 2021-2032, (USD Million)

Global Plant and Machinery Dismantling Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Plant and Machinery Dismantling Service total market, key domestic companies, and share, (USD Million)

Global Plant and Machinery Dismantling Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Plant and Machinery Dismantling Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Plant and Machinery Dismantling Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Plant and Machinery Dismantling Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dextra, MEI Rigging & Crate, Clear Site Industrial, Highground Industrial, Total Lifting Services, IMI Industrial Services Group, SCHOLPP Group, City Recycling, Armquest Industrial Services, AIS Vanguard, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Plant and Machinery Dismantling Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plant and Machinery Dismantling Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Plant and Machinery Dismantling Service Market, Segmentation by Type:

Rigging & Machinery Moving Service

Crane Service

Scrap Metal Removal Service

Others

Global Plant and Machinery Dismantling Service Market, Segmentation by Dismantling Depth:

Whole Machine Resale/Reuse Dismantling

Component-Level Recycling Dismantling

Material-Level Recycling Dismantling

Others

Global Plant and Machinery Dismantling Service Market, Segmentation by Work Site:

Fixed-Site Dismantling

Customer-Site Dismantling

Mobile Dismantling

Others

Global Plant and Machinery Dismantling Service Market, Segmentation by Application:

Commercial

Industrial

Others

Companies Profiled:

Dextra

MEI Rigging & Crate

Clear Site Industrial

Highground Industrial

Total Lifting Services

IMI Industrial Services Group

SCHOLPP Group

City Recycling

Armquest Industrial Services

AIS Vanguard

Reclamet

SWORD Engineering

Hughes & Salvidge

MSK Industrial Services

SMB Machinery

Key Questions Answered

1. How big is the global Plant and Machinery Dismantling Service market?
2. What is the demand of the global Plant and Machinery Dismantling Service market?
3. What is the year over year growth of the global Plant and Machinery Dismantling Service market?
4. What is the total value of the global Plant and Machinery Dismantling Service market?
5. Who are the Major Players in the global Plant and Machinery Dismantling Service market?
6. What are the growth factors driving the market demand?

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