

Global Plant Greenhouse Production System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Plant Greenhouse Production System market size is expected to reach \$ 2860 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Plant greenhouse growing systems are controlled-environment agriculture systems used for the large-scale production of vegetables, flowers, seedlings, strawberries, berries, medicinal plants, and crops for research and breeding. These systems typically comprise the main greenhouse structure, covering materials, shading and thermal insulation systems, ventilation and cooling systems, heating systems, irrigation and fertigation systems, cultivation troughs or beds, supplemental lighting systems, CO₂ supplementation systems, environmental sensors, climate controllers, automated logistics, and management software. By regulating temperature, humidity, light, CO₂ levels, moisture, nutrients, and airflow, these systems enhance crop yields, product quality stability, and year-round supply capabilities. In 2025, global sales volume for these systems reached approximately 126,000 units, with an average unit price of around \$14,900 and a global capacity utilization rate of approximately 76.5%. Upstream industry players include manufacturers of steel structures, glass and film covering materials, polycarbonate sheets, greenhouse motors, sensors, controllers, pumps and valves, drip irrigation equipment, supplemental lighting, curtain materials, and agricultural engineering design firms. Downstream entities primarily include greenhouse growers, vegetable and flower producers, seedling nurseries, strawberry and berry growers, agricultural parks, research institutes, breeding companies, food supply chain enterprises, and local agricultural investment platforms; the industry's average gross profit margin is approximately 28.5%. Regarding the cost structure, greenhouse steel structures and basic components account for about 24%, covering materials for about 13%, and environmental control and sensing systems... Breakdowns include

approximately 12% for structures, 10% for fertigation systems, 9% for shading/thermal insulation and ventilation/cooling systems, 8% for supplemental lighting and energy systems, 7% for cultivation troughs/beds and internal logistics, 9% for installation and commissioning, 5% for design management and after-sales service, and 3% for other costs. Demand categories cover high-yield vegetable greenhouses, flower cultivation, seedling propagation, strawberry and berry cultivation, water-saving agriculture, year-round production in cold and arid regions, smart agricultural park construction, research and breeding greenhouses, peri-urban fresh produce supply, and energy-saving retrofitting of existing greenhouses. Downstream clients include large-scale greenhouse farms, agricultural investment firms, vegetable supply chain enterprises, floriculture companies, seedling companies, food retail groups, local modern agricultural parks, research institutions, breeding companies, and government agricultural project platforms. Business opportunities are driven by policies regarding food security, facility agriculture upgrades, water-saving agriculture, rural revitalization, agricultural modernization, low-carbon agriculture, and local fresh produce supply systems; by technological innovations such as smart environmental control, precision water and fertilizer management, LED supplemental lighting, energy-saving screens, semi-closed greenhouses, crop modeling, remote O&M, automated seedbeds, and data-driven cultivation management; and by shifting consumer demands?specifically, a move from seasonal to stable year-round supply, from generic to high-quality and safe produce, and from low-cost production to facility-based methods that prioritize water and energy efficiency, low pesticide residues, traceability, and high product consistency.

Greenhouse cultivation systems represent a sector within established protected agriculture that is undergoing continuous upgrading; demand is driven by the production of high-value crops such as vegetables, flowers, seedlings, strawberries, and berries, as well as by scientific breeding. The industry goes beyond the mere sale of greenhouse structures, offering comprehensive engineering systems that integrate crop growth environments, energy efficiency, water and nutrient utilization, yield per unit area, and long-term operational costs. Consequently, customers increasingly prioritize capabilities regarding holistic solutions, environmental control precision, structural durability, energy savings, after-sales support, and actual crop production outcomes. Over the next two to five years, global market growth will be driven by water-saving agriculture in the Middle East and North Africa, energy-efficiency retrofits for existing greenhouses in Europe, investments in high-value crop greenhouses in North America, the modernization of protected agriculture in China, smart farm upgrades in South Korea and Japan, and expanding demand for low-cost plastic-film greenhouses in Southeast Asia and India. The high-end market will continue to shift toward glass greenhouses, semi-closed greenhouses, precision environmental control, LED supplemental lighting, and

automated logistics, while cost-sensitive markets will remain dominated by plastic-film greenhouses, shade-net houses, basic water and nutrient systems, and modular multi-span greenhouses. Regarding the competitive landscape, Dutch companies hold a distinct advantage in high-end greenhouse engineering and environmental control technology; North American firms excel in the delivery of commercial and research greenhouses; and companies from China, South Korea, and Japan are growing rapidly in areas such as localized service, project cost-efficiency, and smart agriculture applications. Overall, opportunities in greenhouse cultivation systems lie not merely in increasing the number of new projects, but in enhancing the comprehensive output capacity of individual systems, reducing energy and labor costs, improving crop quality consistency, and transforming traditional agricultural projects into modern production platforms that are replicable, manageable, and traceable.

This report studies the global Plant Greenhouse Production System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plant Greenhouse Production System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plant Greenhouse Production System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plant Greenhouse Production System total production and demand, 2021-2032, (K Units)

Global Plant Greenhouse Production System total production value, 2021-2032, (USD Million)

Global Plant Greenhouse Production System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Plant Greenhouse Production System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Plant Greenhouse Production System domestic production, consumption, key domestic manufacturers and share

Global Plant Greenhouse Production System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Plant Greenhouse Production System production by Control Automation, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Plant Greenhouse Production System production by Application, production,

value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Plant Greenhouse Production System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Chemical Group Corporation (JP), Panasonic Corporation (JP), CropKing Inc. (US), Priva (NL), Hoogendoorn Growth Management (NL), Conviron (CA), Parus (US), Oishii (US), Sanshin Metal Working Co., Ltd. (JP), Bowery (US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Plant Greenhouse Production System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Control Automation, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plant Greenhouse Production System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Plant Greenhouse Production System Market, Segmentation by Control Automation:

Semi-automatic Control

Fully Automatic Control

Global Plant Greenhouse Production System Market, Segmentation by Control System Architecture:

Centralized Control

Distributed Control

Intelligent Control

Global Plant Greenhouse Production System Market, Segmentation by PPFD Intensity:

200 - 500 $\mu\text{mol}/\text{m}^2/\text{s}$

> 500 $\mu\text{mol}/\text{m}^2/\text{s}$

Global Plant Greenhouse Production System Market, Segmentation by Application:

Vegetable Planting

Fruit Growing

Other

Companies Profiled:

Mitsubishi Chemical Group Corporation (JP)

Panasonic Corporation (JP)

CropKing Inc. (US)

Priva (NL)

Hoogendoorn Growth Management (NL)

Conviron (CA)

Parus (US)

Oishii (US)

Sanshin Metal Working Co., Ltd. (JP)

Bowery (US)

Gotham Greens (US)

Murakami Farm Co. (JP/US)

ESPEC MIC Corp. (JP)

MIRAI Co., Ltd. (JP)

Taiwan Hipoint Corporation (TW)

Fujian Sananbio Technology Co., Ltd. (CN)

Key Questions Answered:

1. How big is the global Plant Greenhouse Production System market?
2. What is the demand of the global Plant Greenhouse Production System market?
3. What is the year over year growth of the global Plant Greenhouse Production System market?
4. What is the production and production value of the global Plant Greenhouse

Production System market?

5. Who are the key producers in the global Plant Greenhouse Production System market?

6. What are the growth factors driving the market demand?

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