

Global Plant-derived Alkaloid Insecticides Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Plant-derived Alkaloid Insecticides market size was valued at US\$ 125 million in 2025 and is forecast to a readjusted size of US\$ 196 million by 2032 with a CAGR of 6.7% during review period.

Plant-derived Alkaloid Insecticide Formulations are finished botanical pesticide products containing natural alkaloids or total alkaloid fractions extracted from Sophora plants, Veratrum rhizomes, tobacco, Macleaya plants, and other botanical materials. Major products include matrine aqueous solutions and soluble concentrates, Veratrum rhizome extract soluble concentrates, natural nicotine combination formulations, and a limited number of Macleaya alkaloid formulations. They are mainly used to control aphids, whiteflies, thrips, leafhoppers, mites, and lepidopteran pests in vegetables, fruits, tea, medicinal herbs, field crops, and ornamental plants. Upstream inputs mainly include Sophora plants, Veratrum rhizomes, tobacco leaves, Macleaya plants, standardized botanical alkaloid extracts, solvents, surfactants, stabilizers, synergists, preservatives, and packaging materials. Downstream customers mainly include agricultural-input distributors, agricultural cooperatives, large-scale growers, crop-protection service providers, organic farming companies, landscaping organizations, and government green pest-management programs. On a pesticide formulation manufacturer ex-works basis, global effective capacity was estimated at approximately 34,600 metric tons in 2025, with sales volume of about 25,140 metric tons, an average ex-works price of around USD 4,810 per metric ton, and gross margin of approximately 25%?40%.

From the current market perspective, plant-derived alkaloid insecticide formulations remain a specialized segment of the biopesticide industry. Commercial demand is

concentrated mainly in matrine and total Sophora alkaloid formulations, while Veratrum rhizome extracts, natural nicotine, and other plant-derived alkaloid formulations account for smaller shares. These products are primarily used to control aphids, whiteflies, thrips, leafhoppers, mites, and selected lepidopteran pests in vegetables, fruit trees, tea, medicinal herbs, and ornamental plants. The supplier base is dominated by Chinese manufacturers, and market concentration remains relatively limited, with notable differences in botanical raw material control, active-ingredient standardization, formulation stability, field efficacy, and distribution coverage.

Looking ahead, plant-derived alkaloid insecticide formulations will gradually move from basic low-concentration aqueous products toward more stable soluble concentrates, microemulsions, controlled-release formulations, and synergistic combination products. Manufacturers will place greater emphasis on total alkaloid composition, impurity levels, batch consistency, storage stability, photostability, and rainfastness in order to address the rapid degradation and relatively short field persistence of natural active compounds. As pesticide registration and quality supervision become more standardized, product names, active-ingredient sources, and concentration declarations will become more accurate. Contracted cultivation, standardized extraction, and digital quality control will also become important areas of industry upgrading.

The main market drivers include chemical pesticide reduction, wider adoption of green pest-management programs, growth in organic farming, stricter residue management, and increasing pest resistance. These formulations can serve as important components of integrated pest-management systems and can be used together with microbial pesticides, beneficial insects, and selective chemical insecticides to reduce reliance on products with a single mode of action. Demand for low-residue crop-protection programs in vegetables, tea, fruits, medicinal herbs, and export-oriented agricultural products will continue to support the use of matrine and Veratrum rhizome extract formulations, while encouraging suppliers to expand from individual product sales into crop solutions and technical crop-protection services.

The main constraints include variability in alkaloid content caused by differences in plant varieties, production regions, harvest periods, and storage conditions, which increases the difficulty of standardizing extracts and finished formulations. Some products also have relatively short field persistence, greater sensitivity to sunlight, rainfall, and temperature, and higher treatment costs than certain conventional chemical pesticides. Natural origin does not necessarily imply low risk, as natural nicotine and some Veratrum alkaloids may still present acute toxicity and non-target organism risks. In addition, inaccurate active-ingredient declarations, undeclared synthetic pesticide

additives, and insufficient application guidance may continue to affect industry credibility and market standardization.

This report is a detailed and comprehensive analysis for global Plant-derived Alkaloid Insecticides market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Plant-derived Alkaloid Insecticides market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Plant-derived Alkaloid Insecticides market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Plant-derived Alkaloid Insecticides market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Plant-derived Alkaloid Insecticides market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Plant-derived Alkaloid Insecticides

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Plant-derived Alkaloid Insecticides market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chengdu New Sun Crop Science, Yangling Fuji Biotechnology, Inner Mongolia Shuaiqi Biotechnology, Beijing Multigrass Formulation, Cangzhou Zhengxing Biopesticide, Shaanxi Kanghe Lifeng Biotechnology Pharmaceutical, Shanxi Dewei Bencao Biotechnology, Chongqing Julixin Bioengineering, MGK, Ennore India Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Plant-derived Alkaloid Insecticides market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Matrine and Total Sophora Alkaloids

Veratrum Rhizome Extracts

Natural Nicotine

Other

Market segment by Formulation Type

Aqueous Solutions

Soluble Concentrates

Emulsifiable Concentrates

Other

Market segment by Ingredient Structure

Single-active Formulations

Combination Formulations

Market segment by Application

Vegetables

Fruits

Tea and Medicinal Herbs

Field Crops

Other

Major players covered

Chengdu New Sun Crop Science

Yangling Fuji Biotechnology

Inner Mongolia Shuaiqi Biotechnology

Beijing Multigrass Formulation

Cangzhou Zhengxing Biopesticide

Shaanxi Kanghe Lifeng Biotechnology Pharmaceutical

Shanxi Dewei Bencao Biotechnology

Chongqing Julixin Bioengineering

MGK

Ennore India Chemicals

Marine Chemicals

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Plant-derived Alkaloid Insecticides product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Plant-derived Alkaloid Insecticides, with price, sales quantity, revenue, and global market share of Plant-derived Alkaloid Insecticides from 2021 to 2026.

Chapter 3, the Plant-derived Alkaloid Insecticides competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Plant-derived Alkaloid Insecticides breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Plant-derived Alkaloid Insecticides market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Plant-derived Alkaloid Insecticides.

Chapter 14 and 15, to describe Plant-derived Alkaloid Insecticides sales channel, distributors, customers, research findings and conclusion.

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