

# Global Plant Canopy Imager Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Plant Canopy Imager market size was valued at US\$ 57.62 million in 2025 and is forecast to a readjusted size of US\$ 88.57 million by 2032 with a CAGR of 6.3% during review period.

To address the core pain points of traditional canopy measurement methods (such as destructive sampling and point radiometric measurements), including low efficiency, sample destruction, insufficient spatial representativeness, and inability to intuitively analyze the three-dimensional structural information of the canopy, plant canopy imager transforms the spatial structure of the canopy into quantifiable two-dimensional digital images, enabling rapid, visualized, and digital analysis of canopy ecological functions. This demand stems from the urgent needs of modern agriculture for precision agriculture, smart farms, and digital crop management to optimize water, fertilizer, and pesticide inputs, improve resource utilization efficiency, reduce environmental footprint, and ensure food security. The upstream supply chain mainly includes manufacturers of core hardware (optical sensors, image sensors, lasers, GPS/IMU modules, and mechanical structural components), embedded system and data processing software algorithm developers; the downstream involves agricultural technology service providers, large farms/cooperatives, agricultural research institutions, and government agricultural monitoring departments, who utilize the data collected by the imagers for applications such as variable fertilization/irrigation, insurance loss assessment, breeding screening, and remote sensing monitoring of agricultural conditions. In 2025, the production of plant canopy imager is expected to reach approximately 80,000 units, with an average price of approximately US\$700 per unit, a gross profit margin of approximately 45%, and a single production line capacity of 1,000 units per year.

This report is a detailed and comprehensive analysis for global Plant Canopy Imager market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Plant Canopy Imager market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Plant Canopy Imager market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Plant Canopy Imager market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Plant Canopy Imager market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Plant Canopy Imager
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Plant Canopy Imager market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CID Bio-Science, Inc. (Unlisted, Washington USA), LI-COR Environmental (Unlisted, Nebraska USA), Zhejiang Top Cloud-agri Technology Co., Ltd. (SHE: 301556, Zhejiang China), VS Instruments (Unlisted, Haryana India), NINGBO HINOTEK INSTRUMENT CO., LTD (Unlisted, Zhejiang China), Shandong Hengmei Electronic Technology Co., Ltd. (Unlisted, Shandong China), Hunan Gonoava Instrument Co., Ltd. (Unlisted, Hunan China), Shandong

Fengtu Iot Technology Co., Ltd. (Unlisted, Shandong China), Shandong Lanende Intelligent Technology Co., Ltd. (Unlisted, Shandong China), Shandong Horde Electronic Technology Co., Ltd. (Unlisted, Shandong China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Plant Canopy Imager market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Fisheye Canopy Imager

Multispectral / Hyperspectral Imager

Stereo Vision Imager

### Market segment by Structure

Handheld

Stationary

### Market segment by Application

Agricultural Science

Environmental Science

Horticulture

Other

## Major players covered

CID Bio-Science, Inc. (Unlisted, Washington USA)

LI-COR Environmental (Unlisted, Nebraska USA)

Zhejiang Top Cloud-agri Technology Co., Ltd. (SHE: 301556, Zhejiang China)

VS Instruments (Unlisted, Haryana India)

NINGBO HINOTEK INSTRUMENT CO., LTD (Unlisted, Zhejiang China)

Shandong Hengmei Electronic Technology Co., Ltd. (Unlisted, Shandong China)

Hunan Gonoava Instrument Co., Ltd. (Unlisted, Hunan China)

Shandong Fengtu lot Technology Co., Ltd. (Unlisted, Shandong China)

Shandong Lanende Intelligent Technology Co., Ltd. (Unlisted, Shandong China)

Shandong Horde Electronic Technology Co., Ltd. (Unlisted, Shandong China)

Shandong Yoyumpo Photoelectric Technology Co., Ltd. (Unlisted, Shandong China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Plant Canopy Imager product scope, market overview, market

estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Plant Canopy Imager, with price, sales quantity, revenue, and global market share of Plant Canopy Imager from 2021 to 2026.

Chapter 3, the Plant Canopy Imager competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Plant Canopy Imager breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Plant Canopy Imager market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Plant Canopy Imager.

Chapter 14 and 15, to describe Plant Canopy Imager sales channel, distributors, customers, research findings and conclusion.

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