

# Global Plant-Based Wet Baby Wipes Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB5FD63BF51EEN.html>

Date: June 2026

Pages: 172

Price: US\$ 4,480.00 (Single User License)

ID: GB5FD63BF51EEN

## Abstracts

The global Plant-Based Wet Baby Wipes market size is expected to reach \$ 1133 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Plant-Based Wet Baby Wipes are pre-moistened disposable wipes designed for infant and baby hygiene, mainly used for diaper changing, bottom cleansing, hand-and-mouth cleaning, facial wiping, body cleansing and daily sensitive-skin care. The product uses plant-origin or cellulosic nonwoven substrates as the main wipe material, such as wood pulp, regenerated cellulose fibres, cotton, bamboo-derived cellulose and other plant-based fibres, and is saturated with a mild wetting liquid containing purified water, humectants, gentle cleansing agents, pH adjusters, preservatives and skin-conditioning ingredients.

In 2025, global Plant-Based Dry Baby Wipes production reached approximately 30482 million Pcs, with an average global market price of around US\$ 25 per K Pcs.

The upstream raw materials mainly include wood pulp, dissolving pulp, viscose fibre, rayon, lyocell fibre, modal fibre, cotton, organic cotton, bamboo-derived cellulose, spunlace nonwoven substrates, wetlaid nonwovens, airlaid nonwovens, purified water, glycerin and other humectants, mild surfactants, pH adjusters, preservatives, skin-conditioning agents, packaging films, plastic lids, resealable labels and cartons. Major upstream fibre, pulp and nonwoven suppliers include Lenzing, Sateri, Suominen, Ahlstrom, Kelheim Fibres, Suzano, UPM, Stora Enso, Arauco, S?dra, Olam Agri, Louis Dreyfus Company and Cargill.

Plant-Based Wet Baby Wipes are mainly used in Household Use, Travel and Outdoor

Use, and Other applications. Household Use is the core daily consumption scenario, covering diaper changing, baby skin cleaning and routine family baby care. Major downstream customers include infant families, hospitals, maternity care institutions and childcare service providers.

The gross margin of plant-based wet baby wipes varies by substrate route, formulation complexity, certification level, brand positioning and sales model. The typical gross margin is around 20%–55%.

Plant-Based Wet Baby Wipes can be segmented by product type into Wood Pulp-Based, Regenerated Cellulose Fiber-Based, Cotton-Based Wet Baby Wipes and Other. Wood pulp-based products use wood pulp, pulp-derived cellulose or pulp-rich nonwoven substrates as the main material, offering good liquid absorption, relatively stable raw-material availability, cost efficiency and strong suitability for large-scale production, especially for mass household baby-care products and retail private-label lines. Regenerated cellulose fibre-based products are typically made from viscose, lyocell, rayon, modal or similar cellulosic fibres, and are positioned around softness, skin comfort, wet-use performance and sustainability. Cotton-based wet baby wipes use natural cotton, pure cotton or organic cotton substrates, and are commonly positioned for newborns, sensitive skin and premium baby-care applications. Other products include bamboo-based, mixed plant-fibre-based and other innovative plant-derived substrates, which are often used for differentiated eco-positioning, regional brands and specific functional products.

By application, Plant-Based Wet Baby Wipes are segmented into Household Use, Travel and Outdoor Use and Other, with Household Use being the dominant application market. Household Use covers daily diaper changing, bottom cleansing, hand cleaning, face wiping, drool wiping, feeding cleanup, bath-time assistance and routine baby skin care, making it the core demand scenario because of high usage frequency, fast consumption, stable repeat purchases and strong household stock-up demand. Travel and Outdoor Use includes travel, outdoor activities, commuting, daycare pickup, temporary cleaning in public places and diaper changing outside the home, where compact packs, sealing performance, portability, easy dispensing and moisture retention are particularly important. Other applications include maternity hospitals, postpartum care centers, daycare centers, nurseries, pediatric clinics, hotels and other institutional baby-care settings. Although these uses are usually smaller than household demand, they help improve professional-channel acceptance and brand credibility.

Market growth is supported by several structural drivers. Babies have delicate skin, and

parents are increasingly focused on low-irritation materials, softness, reduced chemical exposure and sensitive-skin suitability, which supports the expansion of wood pulp-based, regenerated cellulose fibre-based and cotton-based wet baby wipes from premium segments into broader baby-care consumption. Plastic reduction, plastic-free substrates, plant-derived fibres and sustainable consumption are encouraging brands to strengthen plant-based positioning while using eco-friendly packaging, fragrance-free or hypoallergenic formulations to differentiate their products. Household Use, as the dominant application market, provides high-frequency essential demand and stable repeat purchasing. The development of e-commerce platforms, baby specialty chains, pharmacy channels, supermarkets and retailer private labels improves consumer access and creates entry opportunities for emerging brands and OEM/ODM manufacturers. At the same time, advances in spunlace nonwovens, regenerated cellulose fibres, cotton-based nonwoven materials and wetting-liquid formulation technology are improving softness, absorbency, wet strength, low linting and skin comfort, further expanding consumer acceptance.

The market also faces several restraints. Plant-based substrates are generally more expensive than conventional synthetic or blended materials, especially cotton-based, lyocell-based and high-quality regenerated cellulose fibre-based products, which can result in higher retail prices and slower penetration in price-sensitive markets. As pre-moistened products, baby wet wipes must also manage microbial control, preservative systems, skin safety, formula stability and shelf life, creating a technical balance between natural-origin positioning and preservation requirements. Price volatility in upstream wood pulp, cotton, regenerated cellulose fibres and packaging materials can affect manufacturing costs and gross margin stability. Low-cost conventional baby wet wipes, traditional tissues, baby dry wipes, reusable cotton cloths and other baby-cleansing products continue to create substitution pressure, while excessive green marketing by some products may also weaken consumer trust in plant-based wet wipes.

This report studies the global Plant-Based Wet Baby Wipes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plant-Based Wet Baby Wipes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plant-Based Wet Baby Wipes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plant-Based Wet Baby Wipes total production and demand, 2021-2032, (million Pcs)

Global Plant-Based Wet Baby Wipes total production value, 2021-2032, (USD Million)

Global Plant-Based Wet Baby Wipes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (million Pcs), (based on production site)

Global Plant-Based Wet Baby Wipes consumption by region & country, CAGR, 2021-2032 & (million Pcs)

U.S. VS China: Plant-Based Wet Baby Wipes domestic production, consumption, key domestic manufacturers and share

Global Plant-Based Wet Baby Wipes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (million Pcs)

Global Plant-Based Wet Baby Wipes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (million Pcs)

Global Plant-Based Wet Baby Wipes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (million Pcs)

This report profiles key players in the global Plant-Based Wet Baby Wipes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Procter & Gamble, Kimberly-Clark, Unicharm, WaterWipes, Hengan, Haoyue, Vinda, Daio Paper, Ontex, Hayat Kimya, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Plant-Based Wet Baby Wipes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (million Pcs) and average price (USD/K Pcs) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plant-Based Wet Baby Wipes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Plant-Based Wet Baby Wipes Market, Segmentation by Type:

Wood Pulp-Based

Regenerated Cellulose Fiber-Based

Cotton-Based Baby Wipes

Other

#### Global Plant-Based Wet Baby Wipes Market, Segmentation by Usage:

Diaper Change

Hand and Face Cleaning

Other

#### Global Plant-Based Wet Baby Wipes Market, Segmentation by Sales Channel:

Online Sales

Offline Sales

Global Plant-Based Wet Baby Wipes Market, Segmentation by Application:

Household Use

Travel and Outdoor Use

Other

Companies Profiled:

Procter & Gamble

Kimberly-Clark

Unicharm

WaterWipes

Hengan

Haoyue

Vinda

Daio Paper

Ontex

Hayat Kimya

Yeesain

Himalaya Wellness

Harper Hygienics

PDI Healthcare

ABENA A/S

Nice-Pak Products, Inc.

Rockline Industries

Procotech Ltd

Aqua Wipes

Qimei

AHC

Newclears

ElinTree

#### Key Questions Answered:

1. How big is the global Plant-Based Wet Baby Wipes market?
2. What is the demand of the global Plant-Based Wet Baby Wipes market?
3. What is the year over year growth of the global Plant-Based Wet Baby Wipes market?
4. What is the production and production value of the global Plant-Based Wet Baby Wipes market?
5. Who are the key producers in the global Plant-Based Wet Baby Wipes market?
6. What are the growth factors driving the market demand?

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