

# Global Plant Based Tallowamine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Plant Based Tallowamine market size was valued at US\$ 174 million in 2025 and is forecast to a readjusted size of US\$ 261 million by 2032 with a CAGR of 6.0% during review period.

Plant based tallowamine refers to the fatty primary amine obtained by hydrogenation treatment of plant oils such as palm oil, rapeseed oil, and soybean oil to obtain a saturated long-chain fatty structure similar to bovine fat (C16-C18), and then through hydrolysis, ammonification, and hydrogenation reduction processes. Its molecular structure is basically the same as traditional bovine fat based primary amine, but the raw material source has been changed from animal fat to plant oil, so it still maintains good surface activity, adsorption and hydrophobicity in terms of performance. It can be widely used in mineral flotation, oilfield chemistry, surfactants and some daily chemical systems, while also having better sustainability and supply stability. In 2025, global Plant Based Tallowamine production reached approximately 61.03 K MT, with an average global market price of around US\$ 2,764 per MT. The annual production capacity of plant based tallowamine is 80 K MT, with a gross profit margin of about 20%.

The upstream mainly consists of vegetable oils (palm oil, rapeseed oil, soybean oil, coconut oil), as well as intermediate chemical enterprises such as fatty acids and fatty nitriles; Downstream applications mainly focus on mineral flotation (non-ferrous metal beneficiation), oilfield chemistry (drilling aids, oil recovery chemicals), industrial surfactants, and corrosion inhibitors, with demand highly correlated with the prosperity of the resource industry.

In terms of cost structure, raw material costs account for about 55% -75%; The production and manufacturing costs (ammonification reaction, hydrogenation process, energy consumption, and catalyst) account for about 15% -25%; Separation, purification, and quality control account for approximately 5% -10%; Packaging, transportation, and loss account for approximately 3% -8%.

Plant based tallowamine is an alternative and upgraded direction to traditional bovine fat based primary amine, which is in line with the global trend of green chemistry and sustainable development. Especially in the European and American markets, driven by environmental regulations and animal source restrictions, the penetration rate is gradually increasing. Its demand is still mainly driven by mining and oilfield chemistry, but its application proportion in daily chemical and environmentally friendly formulas is gradually increasing. The industry competition pattern is similar to traditional fatty amines, but companies with upstream vegetable oil resource advantages (such as the Southeast Asian palm oil industry chain) are more cost competitive. Overall, this product is a typical representative of the transition from traditional industrial chemicals to bio based products, with a growth rate slightly higher than traditional bovine fat amine, but still showing cyclical and raw material price driven characteristics.

This report is a detailed and comprehensive analysis for global Plant Based Tallowamine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Plant Based Tallowamine market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Plant Based Tallowamine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Plant Based Tallowamine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Plant Based Tallowamine market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Plant Based Tallowamine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Plant Based Tallowamine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nouryon, Kao Corporation, Zhangjiagang Render Chemicals, Paini New Material, Shandong Jiapeng New Materials, Sichuan TIANJU Oleochemical, Suzhou Wedo Chemicals, Zhangjiagang City Halberdo Chemical, Shandong Xin Guang Chemistry, Wanyin Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Plant Based Tallowamine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

Content?95%

Content?98%

## Market segment by Raw Materials

Palm Oil

Rapeseed Oil

Soybean Oil

Coconut Oil

Other

## Market segment by Application

Textile Auxiliaries

Oil Extraction

Water Treatment

Metalworking Fluid

Pesticide Adjuvant

Other

## Major players covered

Nouryon

Kao Corporation

Zhangjiagang Render Chemicals

Paini New Material

Shandong Jiapeng New Materials

Sichuan TIANYU Oleochemical

Suzhou Wedo Chemicals

Zhangjiagang City Halberdo Chemical

Shandong Xin Guang Chemistry

Wanyin Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Plant Based Tallowamine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Plant Based Tallowamine, with price, sales quantity, revenue, and global market share of Plant Based Tallowamine from 2021 to 2026.

Chapter 3, the Plant Based Tallowamine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Plant Based Tallowamine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Plant Based Tallowamine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Plant Based Tallowamine.

Chapter 14 and 15, to describe Plant Based Tallowamine sales channel, distributors, customers, research findings and conclusion.

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