

# Global Plant Based Tallowamine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Plant Based Tallowamine market size is expected to reach \$ 261 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Plant based tallowamine refers to the fatty primary amine obtained by hydrogenation treatment of plant oils such as palm oil, rapeseed oil, and soybean oil to obtain a saturated long-chain fatty structure similar to bovine fat (C16-C18), and then through hydrolysis, ammonification, and hydrogenation reduction processes. Its molecular structure is basically the same as traditional bovine fat based primary amine, but the raw material source has been changed from animal fat to plant oil, so it still maintains good surface activity, adsorption and hydrophobicity in terms of performance. It can be widely used in mineral flotation, oilfield chemistry, surfactants and some daily chemical systems, while also having better sustainability and supply stability. In 2025, global Plant Based Tallowamine production reached approximately 61.03 K MT, with an average global market price of around US\$ 2,764 per MT. The annual production capacity of plant based tallowamine is 80 K MT, with a gross profit margin of about 20%.

The upstream mainly consists of vegetable oils (palm oil, rapeseed oil, soybean oil, coconut oil), as well as intermediate chemical enterprises such as fatty acids and fatty nitriles; Downstream applications mainly focus on mineral flotation (non-ferrous metal beneficiation), oilfield chemistry (drilling aids, oil recovery chemicals), industrial surfactants, and corrosion inhibitors, with demand highly correlated with the prosperity of the resource industry.

In terms of cost structure, raw material costs account for about 55% -75%; The production and manufacturing costs (ammonification reaction, hydrogenation process,

energy consumption, and catalyst) account for about 15% -25%; Separation, purification, and quality control account for approximately 5% -10%; Packaging, transportation, and loss account for approximately 3% -8%.

Plant based tallowamine is an alternative and upgraded direction to traditional bovine fat based primary amine, which is in line with the global trend of green chemistry and sustainable development. Especially in the European and American markets, driven by environmental regulations and animal source restrictions, the penetration rate is gradually increasing. Its demand is still mainly driven by mining and oilfield chemistry, but its application proportion in daily chemical and environmentally friendly formulas is gradually increasing. The industry competition pattern is similar to traditional fatty amines, but companies with upstream vegetable oil resource advantages (such as the Southeast Asian palm oil industry chain) are more cost competitive. Overall, this product is a typical representative of the transition from traditional industrial chemicals to bio based products, with a growth rate slightly higher than traditional bovine fat amine, but still showing cyclical and raw material price driven characteristics.

This report studies the global Plant Based Tallowamine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plant Based Tallowamine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plant Based Tallowamine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plant Based Tallowamine total production and demand, 2021-2032, (Kilotons)

Global Plant Based Tallowamine total production value, 2021-2032, (USD Million)

Global Plant Based Tallowamine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Plant Based Tallowamine consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Plant Based Tallowamine domestic production, consumption, key domestic manufacturers and share

Global Plant Based Tallowamine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Plant Based Tallowamine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Plant Based Tallowamine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Plant Based Tallowamine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nouryon, Kao Corporation, Zhangjiagang Render Chemicals, Paini New Material, Shandong Jiapeng New Materials, Sichuan TIANYU Oleochemical, Suzhou Wedo Chemicals, Zhangjiagang City Halberdo Chemical, Shandong Xin Guang Chemistry, Wanyin Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Plant Based Tallowamine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plant Based Tallowamine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Plant Based Tallowamine Market, Segmentation by Type:

Content?95%

Content?98%

#### Global Plant Based Tallowamine Market, Segmentation by Raw Materials:

Palm Oil

Rapeseed Oil

Soybean Oil

Coconut Oil

Other

#### Global Plant Based Tallowamine Market, Segmentation by Application:

Textile Auxiliaries

Oil Extraction

Water Treatment

Metalworking Fluid

Pesticide Adjuvant

Other

## Companies Profiled:

Nouryon

Kao Corporation

Zhangjiagang Render Chemicals

Paini New Material

Shandong Jiapeng New Materials

Sichuan TIANYU Oleochemical

Suzhou Wedo Chemicals

Zhangjiagang City Halberdo Chemical

Shandong Xin Guang Chemistry

Wanyin Chemical

## Key Questions Answered:

1. How big is the global Plant Based Tallowamine market?
2. What is the demand of the global Plant Based Tallowamine market?
3. What is the year over year growth of the global Plant Based Tallowamine market?
4. What is the production and production value of the global Plant Based Tallowamine market?
5. Who are the key producers in the global Plant Based Tallowamine market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Plant Based Tallowamine Introduction
- 1.2 World Plant Based Tallowamine Supply & Forecast
  - 1.2.1 World Plant Based Tallowamine Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Plant Based Tallowamine Production (2021-2032)
  - 1.2.3 World Plant Based Tallowamine Pricing Trends (2021-2032)
- 1.3 World Plant Based Tallowamine Production by Region (Based on Production Site)
  - 1.3.1 World Plant Based Tallowamine Production Value by Region (2021-2032)
  - 1.3.2 World Plant Based Tallowamine Production by Region (2021-2032)
  - 1.3.3 World Plant Based Tallowamine Average Price by Region (2021-2032)
  - 1.3.4 Europe Plant Based Tallowamine Production (2021-2032)
  - 1.3.5 China Plant Based Tallowamine Production (2021-2032)
  - 1.3.6 Japan Plant Based Tallowamine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Plant Based Tallowamine Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Plant Based Tallowamine Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Plant Based Tallowamine Demand (2021-2032)
- 2.2 World Plant Based Tallowamine Consumption by Region
  - 2.2.1 World Plant Based Tallowamine Consumption by Region (2021-2026)
  - 2.2.2 World Plant Based Tallowamine Consumption Forecast by Region (2027-2032)
- 2.3 United States Plant Based Tallowamine Consumption (2021-2032)
- 2.4 China Plant Based Tallowamine Consumption (2021-2032)
- 2.5 Europe Plant Based Tallowamine Consumption (2021-2032)
- 2.6 Japan Plant Based Tallowamine Consumption (2021-2032)
- 2.7 South Korea Plant Based Tallowamine Consumption (2021-2032)
- 2.8 ASEAN Plant Based Tallowamine Consumption (2021-2032)
- 2.9 India Plant Based Tallowamine Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Plant Based Tallowamine Production Value by Manufacturer (2021-2026)
- 3.2 World Plant Based Tallowamine Production by Manufacturer (2021-2026)

- 3.3 World Plant Based Tallowamine Average Price by Manufacturer (2021-2026)
- 3.4 Plant Based Tallowamine Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Plant Based Tallowamine Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Plant Based Tallowamine in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Plant Based Tallowamine in 2025
- 3.6 Plant Based Tallowamine Market: Overall Company Footprint Analysis
  - 3.6.1 Plant Based Tallowamine Market: Region Footprint
  - 3.6.2 Plant Based Tallowamine Market: Company Product Type Footprint
  - 3.6.3 Plant Based Tallowamine Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Plant Based Tallowamine Production Value Comparison
  - 4.1.1 United States VS China: Plant Based Tallowamine Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Plant Based Tallowamine Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Plant Based Tallowamine Production Comparison
  - 4.2.1 United States VS China: Plant Based Tallowamine Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Plant Based Tallowamine Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Plant Based Tallowamine Consumption Comparison
  - 4.3.1 United States VS China: Plant Based Tallowamine Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Plant Based Tallowamine Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Plant Based Tallowamine Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Plant Based Tallowamine Manufacturers, Headquarters and Production Site (States, Country)
  - 4.4.2 United States Based Manufacturers Plant Based Tallowamine Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Plant Based Tallowamine Production

(2021-2026)

4.5 China Based Plant Based Tallowamine Manufacturers and Market Share

4.5.1 China Based Plant Based Tallowamine Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Plant Based Tallowamine Production Value (2021-2026)

4.5.3 China Based Manufacturers Plant Based Tallowamine Production (2021-2026)

4.6 Rest of World Based Plant Based Tallowamine Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Plant Based Tallowamine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Plant Based Tallowamine Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Plant Based Tallowamine Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Plant Based Tallowamine Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Content?95%

5.2.2 Content?98%

5.3 Market Segment by Type

5.3.1 World Plant Based Tallowamine Production by Type (2021-2032)

5.3.2 World Plant Based Tallowamine Production Value by Type (2021-2032)

5.3.3 World Plant Based Tallowamine Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY RAW MATERIALS**

6.1 World Plant Based Tallowamine Market Size Overview by Raw Materials: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Raw Materials

6.2.1 Palm Oil

6.2.2 Rapeseed Oil

6.2.3 Soybean Oil

6.2.4 Coconut Oil

#### 6.2.5 Other

### 6.3 Market Segment by Raw Materials

#### 6.3.1 World Plant Based Tallowamine Production by Raw Materials (2021-2032)

#### 6.3.2 World Plant Based Tallowamine Production Value by Raw Materials (2021-2032)

#### 6.3.3 World Plant Based Tallowamine Average Price by Raw Materials (2021-2032)

## 7 MARKET ANALYSIS BY APPLICATION

### 7.1 World Plant Based Tallowamine Market Size Overview by Application: 2021 VS 2025 VS 2032

### 7.2 Segment Introduction by Application

#### 7.2.1 Textile Auxiliaries

#### 7.2.2 Oil Extraction

#### 7.2.3 Water Treatment

#### 7.2.4 Metalworking Fluid

#### 7.2.5 Pesticide Adjuvant

#### 7.2.6 Other

### 7.3 Market Segment by Application

#### 7.3.1 World Plant Based Tallowamine Production by Application (2021-2032)

#### 7.3.2 World Plant Based Tallowamine Production Value by Application (2021-2032)

#### 7.3.3 World Plant Based Tallowamine Average Price by Application (2021-2032)

## 8 COMPANY PROFILES

### 8.1 Nouryon

#### 8.1.1 Nouryon Details

#### 8.1.2 Nouryon Major Business

#### 8.1.3 Nouryon Plant Based Tallowamine Product and Services

#### 8.1.4 Nouryon Plant Based Tallowamine Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 8.1.5 Nouryon Recent Developments/Updates

#### 8.1.6 Nouryon Competitive Strengths & Weaknesses

### 8.2 Kao Corporation

#### 8.2.1 Kao Corporation Details

#### 8.2.2 Kao Corporation Major Business

#### 8.2.3 Kao Corporation Plant Based Tallowamine Product and Services

#### 8.2.4 Kao Corporation Plant Based Tallowamine Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 8.2.5 Kao Corporation Recent Developments/Updates

- 8.2.6 Kao Corporation Competitive Strengths & Weaknesses
- 8.3 Zhangjiagang Render Chemicals
  - 8.3.1 Zhangjiagang Render Chemicals Details
  - 8.3.2 Zhangjiagang Render Chemicals Major Business
  - 8.3.3 Zhangjiagang Render Chemicals Plant Based Tallowamine Product and Services
  - 8.3.4 Zhangjiagang Render Chemicals Plant Based Tallowamine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.3.5 Zhangjiagang Render Chemicals Recent Developments/Updates
  - 8.3.6 Zhangjiagang Render Chemicals Competitive Strengths & Weaknesses
- 8.4 Paini New Material
  - 8.4.1 Paini New Material Details
  - 8.4.2 Paini New Material Major Business
  - 8.4.3 Paini New Material Plant Based Tallowamine Product and Services
  - 8.4.4 Paini New Material Plant Based Tallowamine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.4.5 Paini New Material Recent Developments/Updates
  - 8.4.6 Paini New Material Competitive Strengths & Weaknesses
- 8.5 Shandong Jiapeng New Materials
  - 8.5.1 Shandong Jiapeng New Materials Details
  - 8.5.2 Shandong Jiapeng New Materials Major Business
  - 8.5.3 Shandong Jiapeng New Materials Plant Based Tallowamine Product and Services
  - 8.5.4 Shandong Jiapeng New Materials Plant Based Tallowamine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.5.5 Shandong Jiapeng New Materials Recent Developments/Updates
  - 8.5.6 Shandong Jiapeng New Materials Competitive Strengths & Weaknesses
- 8.6 Sichuan TIANYU Oleochemical
  - 8.6.1 Sichuan TIANYU Oleochemical Details
  - 8.6.2 Sichuan TIANYU Oleochemical Major Business
  - 8.6.3 Sichuan TIANYU Oleochemical Plant Based Tallowamine Product and Services
  - 8.6.4 Sichuan TIANYU Oleochemical Plant Based Tallowamine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.6.5 Sichuan TIANYU Oleochemical Recent Developments/Updates
  - 8.6.6 Sichuan TIANYU Oleochemical Competitive Strengths & Weaknesses
- 8.7 Suzhou Wedo Chemicals
  - 8.7.1 Suzhou Wedo Chemicals Details
  - 8.7.2 Suzhou Wedo Chemicals Major Business
  - 8.7.3 Suzhou Wedo Chemicals Plant Based Tallowamine Product and Services
  - 8.7.4 Suzhou Wedo Chemicals Plant Based Tallowamine Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

8.7.5 Suzhou Wedo Chemicals Recent Developments/Updates

8.7.6 Suzhou Wedo Chemicals Competitive Strengths & Weaknesses

## 8.8 Zhangjiagang City Halberdo Chemical

8.8.1 Zhangjiagang City Halberdo Chemical Details

8.8.2 Zhangjiagang City Halberdo Chemical Major Business

8.8.3 Zhangjiagang City Halberdo Chemical Plant Based Tallowamine Product and Services

8.8.4 Zhangjiagang City Halberdo Chemical Plant Based Tallowamine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Zhangjiagang City Halberdo Chemical Recent Developments/Updates

8.8.6 Zhangjiagang City Halberdo Chemical Competitive Strengths & Weaknesses

## 8.9 Shandong Xin Guang Chemistry

8.9.1 Shandong Xin Guang Chemistry Details

8.9.2 Shandong Xin Guang Chemistry Major Business

8.9.3 Shandong Xin Guang Chemistry Plant Based Tallowamine Product and Services

8.9.4 Shandong Xin Guang Chemistry Plant Based Tallowamine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Shandong Xin Guang Chemistry Recent Developments/Updates

8.9.6 Shandong Xin Guang Chemistry Competitive Strengths & Weaknesses

## 8.10 Wanyin Chemical

8.10.1 Wanyin Chemical Details

8.10.2 Wanyin Chemical Major Business

8.10.3 Wanyin Chemical Plant Based Tallowamine Product and Services

8.10.4 Wanyin Chemical Plant Based Tallowamine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 Wanyin Chemical Recent Developments/Updates

8.10.6 Wanyin Chemical Competitive Strengths & Weaknesses

## 9 INDUSTRY CHAIN ANALYSIS

9.1 Plant Based Tallowamine Industry Chain

9.2 Plant Based Tallowamine Upstream Analysis

9.2.1 Plant Based Tallowamine Core Raw Materials

9.2.2 Main Manufacturers of Plant Based Tallowamine Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Plant Based Tallowamine Production Mode

9.6 Plant Based Tallowamine Procurement Model

## 9.7 Plant Based Tallowamine Industry Sales Model and Sales Channels

### 9.7.1 Plant Based Tallowamine Sales Model

### 9.7.2 Plant Based Tallowamine Typical Distributors

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

### 11.1 Methodology

### 11.2 Research Process and Data Source

### 11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Plant Based Tallowamine Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Plant Based Tallowamine Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Plant Based Tallowamine Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Plant Based Tallowamine Production Value Market Share by Region (2021-2026)
- Table 5. World Plant Based Tallowamine Production Value Market Share by Region (2027-2032)
- Table 6. World Plant Based Tallowamine Production by Region (2021-2026) & (Kilotons)
- Table 7. World Plant Based Tallowamine Production by Region (2027-2032) & (Kilotons)
- Table 8. World Plant Based Tallowamine Production Market Share by Region (2021-2026)
- Table 9. World Plant Based Tallowamine Production Market Share by Region (2027-2032)
- Table 10. World Plant Based Tallowamine Average Price by Region (2021-2026) & (US\$/Ton)
- Table 11. World Plant Based Tallowamine Average Price by Region (2027-2032) & (US\$/Ton)
- Table 12. Plant Based Tallowamine Major Market Trends
- Table 13. World Plant Based Tallowamine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
- Table 14. World Plant Based Tallowamine Consumption by Region (2021-2026) & (Kilotons)
- Table 15. World Plant Based Tallowamine Consumption Forecast by Region (2027-2032) & (Kilotons)
- Table 16. World Plant Based Tallowamine Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Plant Based Tallowamine Producers in 2025
- Table 18. World Plant Based Tallowamine Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Plant Based Tallowamine Producers in 2025

Table 20. World Plant Based Tallowamine Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Plant Based Tallowamine Company Evaluation Quadrant

Table 22. World Plant Based Tallowamine Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Plant Based Tallowamine Production Site of Key Manufacturer

Table 24. Plant Based Tallowamine Market: Company Product Type Footprint

Table 25. Plant Based Tallowamine Market: Company Product Application Footprint

Table 26. Plant Based Tallowamine Competitive Factors

Table 27. Plant Based Tallowamine New Entrant and Capacity Expansion Plans

Table 28. Plant Based Tallowamine Mergers & Acquisitions Activity

Table 29. United States VS China Plant Based Tallowamine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Plant Based Tallowamine Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Plant Based Tallowamine Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Plant Based Tallowamine Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Plant Based Tallowamine Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Plant Based Tallowamine Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Plant Based Tallowamine Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Plant Based Tallowamine Production Market Share (2021-2026)

Table 37. China Based Plant Based Tallowamine Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Plant Based Tallowamine Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Plant Based Tallowamine Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Plant Based Tallowamine Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Plant Based Tallowamine Production Market Share (2021-2026)

- Table 42. Rest of World Based Plant Based Tallowamine Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Plant Based Tallowamine Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Plant Based Tallowamine Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Plant Based Tallowamine Production, (2021-2026) & (Kilotons)
- Table 46. Rest of World Based Manufacturers Plant Based Tallowamine Production Market Share (2021-2026)
- Table 47. World Plant Based Tallowamine Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 48. World Plant Based Tallowamine Production by Type (2021-2026) & (Kilotons)
- Table 49. World Plant Based Tallowamine Production by Type (2027-2032) & (Kilotons)
- Table 50. World Plant Based Tallowamine Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Plant Based Tallowamine Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Plant Based Tallowamine Average Price by Type (2021-2026) & (US\$/Ton)
- Table 53. World Plant Based Tallowamine Average Price by Type (2027-2032) & (US\$/Ton)
- Table 54. World Plant Based Tallowamine Production Value by Raw Materials, (USD Million), 2021 & 2025 & 2032
- Table 55. World Plant Based Tallowamine Production by Raw Materials (2021-2026) & (Kilotons)
- Table 56. World Plant Based Tallowamine Production by Raw Materials (2027-2032) & (Kilotons)
- Table 57. World Plant Based Tallowamine Production Value by Raw Materials (2021-2026) & (USD Million)
- Table 58. World Plant Based Tallowamine Production Value by Raw Materials (2027-2032) & (USD Million)
- Table 59. World Plant Based Tallowamine Average Price by Raw Materials (2021-2026) & (US\$/Ton)
- Table 60. World Plant Based Tallowamine Average Price by Raw Materials (2027-2032) & (US\$/Ton)
- Table 61. World Plant Based Tallowamine Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 62. World Plant Based Tallowamine Production by Application (2021-2026) &

(Kilotons)

Table 63. World Plant Based Tallowamine Production by Application (2027-2032) &

(Kilotons)

Table 64. World Plant Based Tallowamine Production Value by Application (2021-2026)

& (USD Million)

Table 65. World Plant Based Tallowamine Production Value by Application (2027-2032)

& (USD Million)

Table 66. World Plant Based Tallowamine Average Price by Application (2021-2026) &

(US\$/Ton)

Table 67. World Plant Based Tallowamine Average Price by Application (2027-2032) &

(US\$/Ton)

Table 68. Nouryon Basic Information, Manufacturing Base and Competitors

Table 69. Nouryon Major Business

Table 70. Nouryon Plant Based Tallowamine Product and Services

Table 71. Nouryon Plant Based Tallowamine Production (Kilotons), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Nouryon Recent Developments/Updates

Table 73. Nouryon Competitive Strengths & Weaknesses

Table 74. Kao Corporation Basic Information, Manufacturing Base and Competitors

Table 75. Kao Corporation Major Business

Table 76. Kao Corporation Plant Based Tallowamine Product and Services

Table 77. Kao Corporation Plant Based Tallowamine Production (Kilotons), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 78. Kao Corporation Recent Developments/Updates

Table 79. Kao Corporation Competitive Strengths & Weaknesses

Table 80. Zhangjiagang Render Chemicals Basic Information, Manufacturing Base and

Competitors

Table 81. Zhangjiagang Render Chemicals Major Business

Table 82. Zhangjiagang Render Chemicals Plant Based Tallowamine Product and

Services

Table 83. Zhangjiagang Render Chemicals Plant Based Tallowamine Production

(Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 84. Zhangjiagang Render Chemicals Recent Developments/Updates

Table 85. Zhangjiagang Render Chemicals Competitive Strengths & Weaknesses

Table 86. Paini New Material Basic Information, Manufacturing Base and Competitors

Table 87. Paini New Material Major Business

Table 88. Paini New Material Plant Based Tallowamine Product and Services

Table 89. Paini New Material Plant Based Tallowamine Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Paini New Material Recent Developments/Updates

Table 91. Paini New Material Competitive Strengths & Weaknesses

Table 92. Shandong Jiapeng New Materials Basic Information, Manufacturing Base and Competitors

Table 93. Shandong Jiapeng New Materials Major Business

Table 94. Shandong Jiapeng New Materials Plant Based Tallowamine Product and Services

Table 95. Shandong Jiapeng New Materials Plant Based Tallowamine Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Shandong Jiapeng New Materials Recent Developments/Updates

Table 97. Shandong Jiapeng New Materials Competitive Strengths & Weaknesses

Table 98. Sichuan TIANYU Oleochemical Basic Information, Manufacturing Base and Competitors

Table 99. Sichuan TIANYU Oleochemical Major Business

Table 100. Sichuan TIANYU Oleochemical Plant Based Tallowamine Product and Services

Table 101. Sichuan TIANYU Oleochemical Plant Based Tallowamine Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Sichuan TIANYU Oleochemical Recent Developments/Updates

Table 103. Sichuan TIANYU Oleochemical Competitive Strengths & Weaknesses

Table 104. Suzhou Wedo Chemicals Basic Information, Manufacturing Base and Competitors

Table 105. Suzhou Wedo Chemicals Major Business

Table 106. Suzhou Wedo Chemicals Plant Based Tallowamine Product and Services

Table 107. Suzhou Wedo Chemicals Plant Based Tallowamine Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Suzhou Wedo Chemicals Recent Developments/Updates

Table 109. Suzhou Wedo Chemicals Competitive Strengths & Weaknesses

Table 110. Zhangjiagang City Halberdo Chemical Basic Information, Manufacturing Base and Competitors

Table 111. Zhangjiagang City Halberdo Chemical Major Business

Table 112. Zhangjiagang City Halberdo Chemical Plant Based Tallowamine Product and Services

Table 113. Zhangjiagang City Halberdo Chemical Plant Based Tallowamine Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Zhangjiagang City Halberdo Chemical Recent Developments/Updates

Table 115. Zhangjiagang City Halberdo Chemical Competitive Strengths & Weaknesses

Table 116. Shandong Xin Guang Chemistry Basic Information, Manufacturing Base and Competitors

Table 117. Shandong Xin Guang Chemistry Major Business

Table 118. Shandong Xin Guang Chemistry Plant Based Tallowamine Product and Services

Table 119. Shandong Xin Guang Chemistry Plant Based Tallowamine Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Shandong Xin Guang Chemistry Recent Developments/Updates

Table 121. Shandong Xin Guang Chemistry Competitive Strengths & Weaknesses

Table 122. Wanyin Chemical Basic Information, Manufacturing Base and Competitors

Table 123. Wanyin Chemical Major Business

Table 124. Wanyin Chemical Plant Based Tallowamine Product and Services

Table 125. Wanyin Chemical Plant Based Tallowamine Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Wanyin Chemical Recent Developments/Updates

Table 127. Wanyin Chemical Competitive Strengths & Weaknesses

Table 128. Global Key Players of Plant Based Tallowamine Upstream (Raw Materials)

Table 129. Global Plant Based Tallowamine Typical Customers

Table 130. Plant Based Tallowamine Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. Plant Based Tallowamine Picture
- Figure 2. World Plant Based Tallowamine Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Plant Based Tallowamine Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Plant Based Tallowamine Production (2021-2032) & (Kilotons)
- Figure 5. World Plant Based Tallowamine Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Plant Based Tallowamine Production Value Market Share by Region (2021-2032)
- Figure 7. World Plant Based Tallowamine Production Market Share by Region (2021-2032)
- Figure 8. Europe Plant Based Tallowamine Production (2021-2032) & (Kilotons)
- Figure 9. China Plant Based Tallowamine Production (2021-2032) & (Kilotons)
- Figure 10. Japan Plant Based Tallowamine Production (2021-2032) & (Kilotons)
- Figure 11. Plant Based Tallowamine Market Drivers
- Figure 12. Factors Affecting Demand
- Figure 13. World Plant Based Tallowamine Consumption (2021-2032) & (Kilotons)
- Figure 14. World Plant Based Tallowamine Consumption Market Share by Region (2021-2032)
- Figure 15. United States Plant Based Tallowamine Consumption (2021-2032) & (Kilotons)
- Figure 16. China Plant Based Tallowamine Consumption (2021-2032) & (Kilotons)
- Figure 17. Europe Plant Based Tallowamine Consumption (2021-2032) & (Kilotons)
- Figure 18. Japan Plant Based Tallowamine Consumption (2021-2032) & (Kilotons)
- Figure 19. South Korea Plant Based Tallowamine Consumption (2021-2032) & (Kilotons)
- Figure 20. ASEAN Plant Based Tallowamine Consumption (2021-2032) & (Kilotons)
- Figure 21. India Plant Based Tallowamine Consumption (2021-2032) & (Kilotons)
- Figure 22. Producer Shipments of Plant Based Tallowamine by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 23. Global Four-firm Concentration Ratios (CR4) for Plant Based Tallowamine Markets in 2025
- Figure 24. Global Four-firm Concentration Ratios (CR8) for Plant Based Tallowamine Markets in 2025
- Figure 25. United States VS China: Plant Based Tallowamine Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Plant Based Tallowamine Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Plant Based Tallowamine Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Plant Based Tallowamine Production Market Share 2025

Figure 29. China Based Manufacturers Plant Based Tallowamine Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Plant Based Tallowamine Production Market Share 2025

Figure 31. World Plant Based Tallowamine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Plant Based Tallowamine Production Value Market Share by Type in 2025

Figure 33. Content?95%

Figure 34. Content?98%

Figure 35. World Plant Based Tallowamine Production Market Share by Type (2021-2032)

Figure 36. World Plant Based Tallowamine Production Value Market Share by Type (2021-2032)

Figure 37. World Plant Based Tallowamine Average Price by Type (2021-2032) & (US\$/Ton)

Figure 38. World Plant Based Tallowamine Production Value by Raw Materials, (USD Million), 2021 & 2025 & 2032

Figure 39. World Plant Based Tallowamine Production Value Market Share by Raw Materials in 2025

Figure 40. Palm Oil

Figure 41. Rapeseed Oil

Figure 42. Soybean Oil

Figure 43. Coconut Oil

Figure 44. Other

Figure 45. World Plant Based Tallowamine Production Market Share by Raw Materials (2021-2032)

Figure 46. World Plant Based Tallowamine Production Value Market Share by Raw Materials (2021-2032)

Figure 47. World Plant Based Tallowamine Average Price by Raw Materials (2021-2032) & (US\$/Ton)

Figure 48. World Plant Based Tallowamine Production Value by Application, (USD

Million), 2021 & 2025 & 2032

Figure 49. World Plant Based Tallowamine Production Value Market Share by Application in 2025

Figure 50. Textile Auxiliaries

Figure 51. Oil Extraction

Figure 52. Water Treatment

Figure 53. Metalworking Fluid

Figure 54. Pesticide Adjuvant

Figure 55. Other

Figure 56. World Plant Based Tallowamine Production Market Share by Application (2021-2032)

Figure 57. World Plant Based Tallowamine Production Value Market Share by Application (2021-2032)

Figure 58. World Plant Based Tallowamine Average Price by Application (2021-2032) & (US\$/Ton)

Figure 59. Plant Based Tallowamine Industry Chain

Figure 60. Plant Based Tallowamine Procurement Model

Figure 61. Plant Based Tallowamine Sales Model

Figure 62. Plant Based Tallowamine Sales Channels, Direct Sales, and Distribution

Figure 63. Methodology

Figure 64. Research Process and Data Source

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