

# Global Plant Based Shrink Film Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Plant Based Shrink Film market size was valued at US\$ 1698 million in 2025 and is forecast to a readjusted size of US\$ 3228 million by 2032 with a CAGR of 9.6% during review period.

Plant Based Shrink Film refers to biodegradable or partially bio-derived shrink packaging films produced from renewable feedstocks such as PLA (polylactic acid), PHA, starch blends, or bio-based polyethylene. These films contract under heat to tightly wrap products. In 2025, global plant based shrink film production reached approximately 717,513 ton, with an average global market price of around USD 2,300 per ton. A factory gross profit of USD 506 per ton with 22% gross margin. A single line full machine capacity production is around 3,500 ton per line per year. downstream demand is concentrated in food and beverage, personal care, ecommerce and industrial. Supermarkets use PLA shrink film for wrapping fruits and vegetables to extend shelf life with breathable film. China, India and Thailand are leading driven by high demand for sustainable packaging in food & beverage, personal care, and pharmaceutical sectors.

This report is a detailed and comprehensive analysis for global Plant Based Shrink Film market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### Key Features:

Global Plant Based Shrink Film market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Plant Based Shrink Film market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Plant Based Shrink Film market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Plant Based Shrink Film market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Plant Based Shrink Film

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Plant Based Shrink Film market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amcor plc (Switzerland), Sealed Air Corp (US), Mondi Group (Austria), Klabin S.A. (Brazil), UFlex Limited (India), Toppan Inc. (Japan), Futamura Group (Japan), YUTO Packaging (China), Taghleef Industries (UAE), Ukhi India (India), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Plant Based Shrink Film market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Polylactic Acid

Polyhydroxyalkanoates

Starch Blends

Bio PE/ PET

Others

#### Market segment by Film Thickness

Thin Gauge Films (40 microns)

#### Market segment by Manufacturing Technology

Blown Film

Cast Film (T-Die)

Biaxial Orientation (BOPLA)

#### Market segment by Application

Food and Beverages

Consumer Electronics

Industrial

Logistics

Others

#### Major players covered

Amcor plc (Switzerland)

Sealed Air Corp (US)

Mondi Group (Austria)

Klabin S.A. (Brazil)

UFlex Limited (India)

Toppan Inc. (Japan)

Futamura Group (Japan)

YUTO Packaging (China)

Taghleef Industries (UAE)

Ukhi India (India)

TIPA Corp (Israel)

Kingfa Sci. & Tech (China)

BASF SE (Germany)

#### Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Plant Based Shrink Film product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Plant Based Shrink Film, with price, sales quantity, revenue, and global market share of Plant Based Shrink Film from 2021 to 2026.

Chapter 3, the Plant Based Shrink Film competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Plant Based Shrink Film breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Plant Based Shrink Film market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Plant Based Shrink Film.

Chapter 14 and 15, to describe Plant Based Shrink Film sales channel, distributors, customers, research findings and conclusion.

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