

Global Plant Based Shrink Film Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Plant Based Shrink Film market size is expected to reach \$ 3228 million by 2032, rising at a market growth of 9.6% CAGR during the forecast period (2026-2032).

Plant Based Shrink Film refers to biodegradable or partially bio-derived shrink packaging films produced from renewable feedstocks such as PLA (polylactic acid), PHA, starch blends, or bio-based polyethylene. These films contract under heat to tightly wrap products. In 2025, global plant based shrink film production reached approximately 717,513 ton, with an average global market price of around USD 2,300 per ton. A factory gross profit of USD 506 per ton with 22% gross margin. A single line full machine capacity production is around 3,500 ton per line per year. downstream demand is concentrated in food and beverage, personal care, ecommerce and industrial. Supermarkets use PLA shrink film for wrapping fruits and vegetables to extend shelf life with breathable film. China, India and Thailand are leading driven by high demand for sustainable packaging in food & beverage, personal care, and pharmaceutical sectors.

This report studies the global Plant Based Shrink Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plant Based Shrink Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plant Based Shrink Film that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plant Based Shrink Film total production and demand, 2021-2032, (Tons)
Global Plant Based Shrink Film total production value, 2021-2032, (USD Million)
Global Plant Based Shrink Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Plant Based Shrink Film consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Plant Based Shrink Film domestic production, consumption, key domestic manufacturers and share
Global Plant Based Shrink Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Plant Based Shrink Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Plant Based Shrink Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Plant Based Shrink Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amcor plc (Switzerland), Sealed Air Corp (US), Mondi Group (Austria), Klabin S.A. (Brazil), UFlex Limited (India), Toppan Inc. (Japan), Futamura Group (Japan), YUTO Packaging (China), Taghleef Industries (UAE), Ukhi India (India), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Plant Based Shrink Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plant Based Shrink Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Plant Based Shrink Film Market, Segmentation by Type:

Polylactic Acid

Polyhydroxyalkanoates

Starch Blends

Bio PE/ PET

Others

Global Plant Based Shrink Film Market, Segmentation by Film Thickness:

Thin Gauge Films (40 microns)

Global Plant Based Shrink Film Market, Segmentation by Manufacturing Technology:

Blown Film

Cast Film (T-Die)

Biaxial Orientation (BOPLA)

Global Plant Based Shrink Film Market, Segmentation by Application:

Food and Beverages

Consumer Electronics

Industrial

Logistics

Others

Companies Profiled:

Amcor plc (Switzerland)

Sealed Air Corp (US)

Mondi Group (Austria)

Klabin S.A. (Brazil)

UFlex Limited (India)

Toppan Inc. (Japan)

Futamura Group (Japan)

YUTO Packaging (China)

Taghleef Industries (UAE)

Ukhi India (India)

TIPA Corp (Israel)

Kingfa Sci. & Tech (China)

BASF SE (Germany)

Key Questions Answered:

1. How big is the global Plant Based Shrink Film market?
2. What is the demand of the global Plant Based Shrink Film market?
3. What is the year over year growth of the global Plant Based Shrink Film market?
4. What is the production and production value of the global Plant Based Shrink Film market?
5. Who are the key producers in the global Plant Based Shrink Film market?
6. What are the growth factors driving the market demand?

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