

# Global Plant-based Protein Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Plant-based Protein market size is expected to reach \$ 32450 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Plant-based protein refers to food-grade or nutrition-grade protein ingredients derived from botanical sources such as soybeans, peas, wheat, rice, fava beans, canola, chickpeas, lentils and potatoes. These ingredients are produced through cleaning, dehulling, milling, wet extraction, dry fractionation, centrifugal separation, precipitation, filtration, drying, extrusion texturization or enzymatic modification. The main commercial forms include protein powders, protein concentrates, protein isolates, textured plant proteins and hydrolyzed plant proteins, typically appearing as light yellow, off-white, cream-colored or light brown powders, granules, flakes, chunks or fibrous textured materials. Major producing countries include the United States, China, France, Germany, Belgium, Canada and Japan, with applications in meat alternatives, dairy alternatives, protein beverages, sports nutrition, dietary supplements, bakery products, snacks, processed meat extension, pet food and selected special nutrition products.

In 2025, global plant-based protein production reached approximately 7.60?8.40 million metric tons, with mainstream ex-factory or FOB prices ranging from USD 2,250 to USD 2,750 per metric ton. Based on this price range, the global market size was approximately USD 17.60?22.80 billion in 2025. Soy protein remained the largest commercial category, pea protein continued to benefit from clean-label, non-GMO and allergen-friendly positioning, while wheat protein and textured plant proteins maintained stable demand in bakery, meat alternatives and processed meat extension.

Plant-based protein is moving beyond the single concept of meat alternatives and becoming a broader foundational protein ingredient in the global food industry. As

consumers pay greater attention to high-protein nutrition, lower cholesterol intake, lactose-free diets, non-animal ingredients, clean labels and more sustainable food systems, the application boundary of plant-based protein continues to expand. Soy protein remains the dominant category due to its mature supply chain and cost advantage, pea protein is one of the fastest-growing core categories supported by non-GMO, allergen-friendly and clean-label positioning, while wheat protein remains important in bakery and meat-alternative formulations because of its elasticity, chewiness and texture-building functionality. At the same time, fava bean protein, canola protein, rice protein and chickpea protein are entering more experimental and premium formulation scenarios, shifting the industry from single-source competition toward multi-protein blending, functional modification and application-driven solutions.

From a market opportunity perspective, the growth of plant-based protein is no longer dependent only on plant-based meat. Demand is increasingly supported by sports nutrition, protein beverages, nutrition bars, bakery snacks, dairy alternatives, senior nutrition, pet food and cost optimization in processed meat. Food manufacturers are using plant proteins to increase protein content, improve nutrition labels, reduce reliance on animal proteins and enhance formulation stability. The main challenges remain raw material price volatility, flavor masking, solubility, texture performance, allergen management, non-GMO supply and processing energy costs. In the coming years, companies with strong capabilities in raw material sourcing, protein extraction, texturization, flavor improvement and application formulation services are expected to build stronger customer stickiness and more sustainable profitability in the global plant-based protein value chain.

This report studies the global Plant-based Protein production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plant-based Protein and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plant-based Protein that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plant-based Protein total production and demand, 2021-2032, (Kilotons)

Global Plant-based Protein total production value, 2021-2032, (USD Million)

Global Plant-based Protein production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Plant-based Protein consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Plant-based Protein domestic production, consumption, key domestic manufacturers and share

Global Plant-based Protein production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Plant-based Protein production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Plant-based Protein production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Plant-based Protein market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Archer Daniels Midland Company, Cargill Incorporated, Bunge Global SA, Ingredion Incorporated, Roquette Frères, COSUCRA Groupe Warcoing SA, Emsland Group, BENEIO GmbH, Fuji Oil Holdings Inc., Shandong Yuwang Ecological Food Industry Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Plant-based Protein market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plant-based Protein Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Plant-based Protein Market, Segmentation by Type:

Protein Isolates

Protein Concentrates

Textured Proteins

Others

#### Global Plant-based Protein Market, Segmentation by Protein Content:

80% and Above

Between 60% and 79%

Below 60%

#### Global Plant-based Protein Market, Segmentation by Physical Form:

Powder

Textured Granules and Chunks

Others

#### Global Plant-based Protein Market, Segmentation by Source:

Soy Protein

Pea Protein

Wheat Protein

Other Plant Proteins

#### Global Plant-based Protein Market, Segmentation by Application:

Food and Beverage Manufacturing

Nutrition and Supplements

Others

#### Companies Profiled:

Archer Daniels Midland Company

Cargill Incorporated

Bunge Global SA

Ingredion Incorporated

Roquette Frères

COSUCRA Groupe Warcoing SA

Emsland Group

BENEO GmbH

Fuji Oil Holdings Inc.

Shandong Yuwang Ecological Food Industry Co., Ltd.

Yantai Shuangta Food Co., Ltd.

Shandong Jianyuan Bioengineering Co., Ltd.

Shandong Sinoglory Health Food Co., Ltd.

**Key Questions Answered:**

1. How big is the global Plant-based Protein market?
2. What is the demand of the global Plant-based Protein market?
3. What is the year over year growth of the global Plant-based Protein market?
4. What is the production and production value of the global Plant-based Protein market?
5. Who are the key producers in the global Plant-based Protein market?
6. What are the growth factors driving the market demand?

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