

Global Plant-based Protein Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G4FE68C50380EN.html>

Date: June 2026

Pages: 120

Price: US\$ 3,480.00 (Single User License)

ID: G4FE68C50380EN

Abstracts

According to our (Global Info Research) latest study, the global Plant-based Protein market size was valued at US\$ 21351 million in 2025 and is forecast to a readjusted size of US\$ 32450 million by 2032 with a CAGR of 6.3% during review period.

Plant-based protein refers to food-grade or nutrition-grade protein ingredients derived from botanical sources such as soybeans, peas, wheat, rice, fava beans, canola, chickpeas, lentils and potatoes. These ingredients are produced through cleaning, dehulling, milling, wet extraction, dry fractionation, centrifugal separation, precipitation, filtration, drying, extrusion texturization or enzymatic modification. The main commercial forms include protein powders, protein concentrates, protein isolates, textured plant proteins and hydrolyzed plant proteins, typically appearing as light yellow, off-white, cream-colored or light brown powders, granules, flakes, chunks or fibrous textured materials. Major producing countries include the United States, China, France, Germany, Belgium, Canada and Japan, with applications in meat alternatives, dairy alternatives, protein beverages, sports nutrition, dietary supplements, bakery products, snacks, processed meat extension, pet food and selected special nutrition products.

In 2025, global plant-based protein production reached approximately 7.60?8.40 million metric tons, with mainstream ex-factory or FOB prices ranging from USD 2,250 to USD 2,750 per metric ton. Based on this price range, the global market size was approximately USD 17.60?22.80 billion in 2025. Soy protein remained the largest commercial category, pea protein continued to benefit from clean-label, non-GMO and allergen-friendly positioning, while wheat protein and textured plant proteins maintained stable demand in bakery, meat alternatives and processed meat extension.

Plant-based protein is moving beyond the single concept of meat alternatives and becoming a broader foundational protein ingredient in the global food industry. As consumers pay greater attention to high-protein nutrition, lower cholesterol intake, lactose-free diets, non-animal ingredients, clean labels and more sustainable food systems, the application boundary of plant-based protein continues to expand. Soy protein remains the dominant category due to its mature supply chain and cost advantage, pea protein is one of the fastest-growing core categories supported by non-GMO, allergen-friendly and clean-label positioning, while wheat protein remains important in bakery and meat-alternative formulations because of its elasticity, chewiness and texture-building functionality. At the same time, fava bean protein, canola protein, rice protein and chickpea protein are entering more experimental and premium formulation scenarios, shifting the industry from single-source competition toward multi-protein blending, functional modification and application-driven solutions.

From a market opportunity perspective, the growth of plant-based protein is no longer dependent only on plant-based meat. Demand is increasingly supported by sports nutrition, protein beverages, nutrition bars, bakery snacks, dairy alternatives, senior nutrition, pet food and cost optimization in processed meat. Food manufacturers are using plant proteins to increase protein content, improve nutrition labels, reduce reliance on animal proteins and enhance formulation stability. The main challenges remain raw material price volatility, flavor masking, solubility, texture performance, allergen management, non-GMO supply and processing energy costs. In the coming years, companies with strong capabilities in raw material sourcing, protein extraction, texturization, flavor improvement and application formulation services are expected to build stronger customer stickiness and more sustainable profitability in the global plant-based protein value chain.

This report is a detailed and comprehensive analysis for global Plant-based Protein market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Plant-based Protein market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Plant-based Protein market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Plant-based Protein market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Plant-based Protein market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Plant-based Protein

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Plant-based Protein market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Archer Daniels Midland Company, Cargill Incorporated, Bunge Global SA, Ingredion Incorporated, Roquette Frères, COSUCRA Groupe Warcoing SA, Emsland Group, BENEIO GmbH, Fuji Oil Holdings Inc., Shandong Yuwang Ecological Food Industry Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Plant-based Protein market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Protein Isolates

Protein Concentrates

Textured Proteins

Others

Market segment by Protein Content

80% and Above

Between 60% and 79%

Below 60%

Market segment by Physical Form

Powder

Textured Granules and Chunks

Others

Market segment by Source

Soy Protein

Pea Protein

Wheat Protein

Other Plant Proteins

Market segment by Application

Food and Beverage Manufacturing

Nutrition and Supplements

Others

Major players covered

Archer Daniels Midland Company

Cargill Incorporated

Bunge Global SA

Ingredion Incorporated

Roquette Frères

COSUCRA Groupe Warcoing SA

Emsland Group

BENEO GmbH

Fuji Oil Holdings Inc.

Shandong Yuwang Ecological Food Industry Co., Ltd.

Yantai Shuangta Food Co., Ltd.

Shandong Jianyuan Bioengineering Co., Ltd.

Shandong Sinoglory Health Food Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Plant-based Protein product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Plant-based Protein, with price, sales quantity, revenue, and global market share of Plant-based Protein from 2021 to 2026.

Chapter 3, the Plant-based Protein competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Plant-based Protein breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Plant-based Protein market forecast, by regions,

by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Plant-based Protein.

Chapter 14 and 15, to describe Plant-based Protein sales channel, distributors, customers, research findings and conclusion.

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