

Global Plant-Based Protein Ingredients for Foodservice Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Plant-Based Protein Ingredients for Foodservice market size is expected to reach \$ 7184 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

Plant-Based Protein Ingredients for Foodservice refer to protein-focused food ingredients derived mainly from soy, pea, wheat, fava bean, chickpea, mung bean, canola, sunflower, potato, and other plant sources, supplied for B2B foodservice applications including chained restaurants, central kitchens, institutional catering, hotels, beverage shops, bakeries, and ready-meal operations. These ingredients are typically commercialized as plant protein isolates, plant protein concentrates, textured plant proteins, fibrous protein texturates, high-moisture extruded proteins, dry protein blends, granules, flakes, chunks, fibers, and foodservice-specific premix systems. Their core functions include protein fortification, texture building, emulsification, water binding, thickening, chewiness enhancement, satiety improvement, and standardized processing performance in foodservice kitchens. Major production and supply regions include the United States, Canada, France, Germany, Belgium, Ireland, Japan, and China. North America and Europe have strong capabilities in pea protein, functional ingredients, and application development, while China has scale advantages in soy protein, textured plant protein, fibrous soy protein, and cost-competitive foodservice supply. Key applications include plant-based burgers, nuggets, meatballs, protein beverages, plant-based cream toppings, vegetarian prepared meals, institutional catering dishes, high-protein bakery products, and health-oriented light meals. The scope excludes finished retail plant-based meat, plant-based milk, plant-based yogurt, plant-based cheese, and ready-to-eat products, as well as standalone vegetable oils, starches, dietary fibers, flavors, colors, sweeteners, emulsifiers, and hydrocolloids, unless they are sold as part

of an integrated plant protein ingredient system.

In 2025, global production of Plant-Based Protein Ingredients for Foodservice reached approximately 1.05 million to 1.25 million MT, mainly including soy protein isolate, soy protein concentrate, pea protein isolate, pea protein concentrate, wheat protein, textured plant protein, fibrous plant protein texturates, and foodservice-specific protein blending systems. Based on mainstream ex-works and FOB transaction levels, the blended global price of Plant-Based Protein Ingredients for Foodservice was approximately USD 3,200 to USD 4,700 per MT in 2025. Standard textured plant proteins and protein concentrates were positioned at the lower end of the price range, while pea protein isolates, high-moisture extruded proteins, and customized protein premix systems were priced at the higher end.

The global market for Plant-Based Protein Ingredients for Foodservice is moving from early plant-based concept adoption toward a new phase centered on foodservice efficiency, menu standardization, and protein functionality. For chained quick-service restaurants, institutional catering operators, central kitchens, hotels, and beverage shops, plant-based protein ingredients are no longer just basic inputs behind plant-based meat or dairy alternatives. They are becoming critical systems that influence menu cost, cooking stability, protein content, texture performance, and repeat purchase potential. Soy protein continues to lead the market due to its mature supply chain and cost advantage, while pea protein is growing faster because of its soy-free positioning, lower allergen profile, clean-label appeal, and stronger acceptance in Western markets. Wheat protein, fava bean protein, chickpea protein, mung bean protein, and canola protein are also gaining relevance in regional protein strategies and differentiated formulations. As foodservice operators continue to expand high-protein breakfasts, healthier light meals, plant-based main dishes, protein beverages, and vegetarian menu options, the commercial value of plant-based protein ingredients is shifting from protein content alone toward an integrated competition around texture, flavor, emulsification, water binding, heat stability, and cost per menu item.

The main challenges remain price, taste, texture, allergen management, and operational consistency in foodservice kitchens. To scale in foodservice channels, plant-based protein ingredients must not only offer a clearer health, sustainability, or supply-chain proposition than conventional animal proteins, but also maintain reliable performance across grilling, frying, baking, steaming, cold-chain distribution, and reheating conditions. For suppliers, the strongest growth opportunities are not in ordinary protein powders, but in textured plant proteins, high-moisture extruded proteins, plant-based meat ingredient systems, plant protein beverage bases, and

foodservice-specific premix systems. These products integrate protein raw materials, texturization technology, flavor masking, emulsification, water binding, and application support, helping foodservice customers shorten product development cycles, reduce kitchen trial costs, and maintain consistent quality across outlets. As a result, global competition is expected to concentrate further around integrated ingredient companies with capabilities in protein sourcing, extrusion processing, flavor systems, application laboratories, and regionalized supply networks.

This report studies the global Plant-Based Protein Ingredients for Foodservice production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plant-Based Protein Ingredients for Foodservice and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plant-Based Protein Ingredients for Foodservice that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plant-Based Protein Ingredients for Foodservice total production and demand, 2021-2032, (Tons)

Global Plant-Based Protein Ingredients for Foodservice total production value, 2021-2032, (USD Million)

Global Plant-Based Protein Ingredients for Foodservice production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Plant-Based Protein Ingredients for Foodservice consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Plant-Based Protein Ingredients for Foodservice domestic production, consumption, key domestic manufacturers and share

Global Plant-Based Protein Ingredients for Foodservice production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Plant-Based Protein Ingredients for Foodservice production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Plant-Based Protein Ingredients for Foodservice production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Plant-Based Protein Ingredients for Foodservice market based on the following parameters - company overview,

production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ADM, Cargill, Incorporated, Bunge Global SA, Ingredion Incorporated, AGT Food and Ingredients Inc., dsm-firmenich AG, Roquette Frères, Kerry Group plc, COSUCRA Groupe Warcoing SA, BENEIO GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Plant-Based Protein Ingredients for Foodservice market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plant-Based Protein Ingredients for Foodservice Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Plant-Based Protein Ingredients for Foodservice Market, Segmentation by Type:

Isolates

Concentrates

Textured Proteins

Others

Global Plant-Based Protein Ingredients for Foodservice Market, Segmentation by Protein Source:

Soy Protein

Pea Protein

Wheat Protein

Others

Global Plant-Based Protein Ingredients for Foodservice Market, Segmentation by Product Form:

Powder

Liquid

Others

Global Plant-Based Protein Ingredients for Foodservice Market, Segmentation by Processing Technology:

Wet Extraction and Isolation

Dry Fractionation and Milling

Low Moisture Extrusion

High Moisture Extrusion

Global Plant-Based Protein Ingredients for Foodservice Market, Segmentation by Application:

Hot Preparation (Cooking and Baking)

Cold Preparation (Shakes and Salad)

Ambient Ready-To-Drink

Others

Companies Profiled:

ADM

Cargill, Incorporated

Bunge Global SA

Ingredion Incorporated

AGT Food and Ingredients Inc.

dsm-firmenich AG

Roquette Frères

Kerry Group plc

COSUCRA Groupe Warcoing SA

BENEO GmbH

Emsland Group

SOTEXPRO SA

Tate & Lyle PLC

FUJI OIL HOLDINGS INC.

The Nisshin OilliO Group, Ltd.

Shandong Yuwang Ecological Food Industry Co., Ltd.

Yantai Shuangta Food Co., Ltd.

Shandong Jianyuan Bioengineering Co., Ltd.

Yantai Oriental Protein Tech Co., Ltd.

Shandong Sinoglory Health Food Co., Ltd.

Gushen Biological Technology Group Co., Ltd.

Key Questions Answered:

1. How big is the global Plant-Based Protein Ingredients for Foodservice market?
2. What is the demand of the global Plant-Based Protein Ingredients for Foodservice market?
3. What is the year over year growth of the global Plant-Based Protein Ingredients for Foodservice market?
4. What is the production and production value of the global Plant-Based Protein Ingredients for Foodservice market?
5. Who are the key producers in the global Plant-Based Protein Ingredients for Foodservice market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Plant-Based Protein Ingredients for Foodservice Introduction
- 1.2 World Plant-Based Protein Ingredients for Foodservice Supply & Forecast
 - 1.2.1 World Plant-Based Protein Ingredients for Foodservice Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Plant-Based Protein Ingredients for Foodservice Production (2021-2032)
 - 1.2.3 World Plant-Based Protein Ingredients for Foodservice Pricing Trends (2021-2032)
- 1.3 World Plant-Based Protein Ingredients for Foodservice Production by Region (Based on Production Site)
 - 1.3.1 World Plant-Based Protein Ingredients for Foodservice Production Value by Region (2021-2032)
 - 1.3.2 World Plant-Based Protein Ingredients for Foodservice Production by Region (2021-2032)
 - 1.3.3 World Plant-Based Protein Ingredients for Foodservice Average Price by Region (2021-2032)
 - 1.3.4 North America Plant-Based Protein Ingredients for Foodservice Production (2021-2032)
 - 1.3.5 Europe Plant-Based Protein Ingredients for Foodservice Production (2021-2032)
 - 1.3.6 China Plant-Based Protein Ingredients for Foodservice Production (2021-2032)
 - 1.3.7 Japan Plant-Based Protein Ingredients for Foodservice Production (2021-2032)
 - 1.3.8 Southeast Asia Plant-Based Protein Ingredients for Foodservice Production (2021-2032)
 - 1.3.9 India Plant-Based Protein Ingredients for Foodservice Production (2021-2032)
 - 1.3.10 South America Plant-Based Protein Ingredients for Foodservice Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Plant-Based Protein Ingredients for Foodservice Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Plant-Based Protein Ingredients for Foodservice Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Plant-Based Protein Ingredients for Foodservice Demand (2021-2032)
- 2.2 World Plant-Based Protein Ingredients for Foodservice Consumption by Region
 - 2.2.1 World Plant-Based Protein Ingredients for Foodservice Consumption by Region

(2021-2026)

2.2.2 World Plant-Based Protein Ingredients for Foodservice Consumption Forecast by Region (2027-2032)

2.3 United States Plant-Based Protein Ingredients for Foodservice Consumption (2021-2032)

2.4 China Plant-Based Protein Ingredients for Foodservice Consumption (2021-2032)

2.5 Europe Plant-Based Protein Ingredients for Foodservice Consumption (2021-2032)

2.6 Japan Plant-Based Protein Ingredients for Foodservice Consumption (2021-2032)

2.7 South Korea Plant-Based Protein Ingredients for Foodservice Consumption (2021-2032)

2.8 ASEAN Plant-Based Protein Ingredients for Foodservice Consumption (2021-2032)

2.9 India Plant-Based Protein Ingredients for Foodservice Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Plant-Based Protein Ingredients for Foodservice Production Value by Manufacturer (2021-2026)

3.2 World Plant-Based Protein Ingredients for Foodservice Production by Manufacturer (2021-2026)

3.3 World Plant-Based Protein Ingredients for Foodservice Average Price by Manufacturer (2021-2026)

3.4 Plant-Based Protein Ingredients for Foodservice Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Plant-Based Protein Ingredients for Foodservice Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Plant-Based Protein Ingredients for Foodservice in 2025

3.5.3 Global Concentration Ratios (CR8) for Plant-Based Protein Ingredients for Foodservice in 2025

3.6 Plant-Based Protein Ingredients for Foodservice Market: Overall Company Footprint Analysis

3.6.1 Plant-Based Protein Ingredients for Foodservice Market: Region Footprint

3.6.2 Plant-Based Protein Ingredients for Foodservice Market: Company Product Type Footprint

3.6.3 Plant-Based Protein Ingredients for Foodservice Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Plant-Based Protein Ingredients for Foodservice Production Value Comparison

4.1.1 United States VS China: Plant-Based Protein Ingredients for Foodservice Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Plant-Based Protein Ingredients for Foodservice Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Plant-Based Protein Ingredients for Foodservice Production Comparison

4.2.1 United States VS China: Plant-Based Protein Ingredients for Foodservice Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Plant-Based Protein Ingredients for Foodservice Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Plant-Based Protein Ingredients for Foodservice Consumption Comparison

4.3.1 United States VS China: Plant-Based Protein Ingredients for Foodservice Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Plant-Based Protein Ingredients for Foodservice Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Plant-Based Protein Ingredients for Foodservice Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Plant-Based Protein Ingredients for Foodservice Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Plant-Based Protein Ingredients for Foodservice Production Value (2021-2026)

4.4.3 United States Based Manufacturers Plant-Based Protein Ingredients for Foodservice Production (2021-2026)

4.5 China Based Plant-Based Protein Ingredients for Foodservice Manufacturers and Market Share

4.5.1 China Based Plant-Based Protein Ingredients for Foodservice Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Plant-Based Protein Ingredients for Foodservice Production Value (2021-2026)

4.5.3 China Based Manufacturers Plant-Based Protein Ingredients for Foodservice

Production (2021-2026)

4.6 Rest of World Based Plant-Based Protein Ingredients for Foodservice Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Plant-Based Protein Ingredients for Foodservice Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Plant-Based Protein Ingredients for Foodservice Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Plant-Based Protein Ingredients for Foodservice Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Plant-Based Protein Ingredients for Foodservice Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Isolates

5.2.2 Concentrates

5.2.3 Textured Proteins

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Plant-Based Protein Ingredients for Foodservice Production by Type (2021-2032)

5.3.2 World Plant-Based Protein Ingredients for Foodservice Production Value by Type (2021-2032)

5.3.3 World Plant-Based Protein Ingredients for Foodservice Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PROTEIN SOURCE

6.1 World Plant-Based Protein Ingredients for Foodservice Market Size Overview by Protein Source: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Protein Source

6.2.1 Soy Protein

6.2.2 Pea Protein

6.2.3 Wheat Protein

6.2.4 Others

6.3 Market Segment by Protein Source

6.3.1 World Plant-Based Protein Ingredients for Foodservice Production by Protein Source (2021-2032)

6.3.2 World Plant-Based Protein Ingredients for Foodservice Production Value by Protein Source (2021-2032)

6.3.3 World Plant-Based Protein Ingredients for Foodservice Average Price by Protein Source (2021-2032)

7 MARKET ANALYSIS BY PRODUCT FORM

7.1 World Plant-Based Protein Ingredients for Foodservice Market Size Overview by Product Form: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Product Form

7.2.1 Powder

7.2.2 Liquid

7.2.3 Others

7.3 Market Segment by Product Form

7.3.1 World Plant-Based Protein Ingredients for Foodservice Production by Product Form (2021-2032)

7.3.2 World Plant-Based Protein Ingredients for Foodservice Production Value by Product Form (2021-2032)

7.3.3 World Plant-Based Protein Ingredients for Foodservice Average Price by Product Form (2021-2032)

8 MARKET ANALYSIS BY PROCESSING TECHNOLOGY

8.1 World Plant-Based Protein Ingredients for Foodservice Market Size Overview by Processing Technology: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Processing Technology

8.2.1 Wet Extraction and Isolation

8.2.2 Dry Fractionation and Milling

8.2.3 Low Moisture Extrusion

8.2.4 High Moisture Extrusion

8.3 Market Segment by Processing Technology

8.3.1 World Plant-Based Protein Ingredients for Foodservice Production by Processing Technology (2021-2032)

8.3.2 World Plant-Based Protein Ingredients for Foodservice Production Value by Processing Technology (2021-2032)

8.3.3 World Plant-Based Protein Ingredients for Foodservice Average Price by Processing Technology (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

- 9.1 World Plant-Based Protein Ingredients for Foodservice Market Size Overview by Application: 2021 VS 2025 VS 2032
- 9.2 Segment Introduction by Application
 - 9.2.1 Hot Preparation (Cooking and Baking)
 - 9.2.2 Cold Preparation (Shakes and Salad)
 - 9.2.3 Ambient Ready-To-Drink
 - 9.2.4 Others
- 9.3 Market Segment by Application
 - 9.3.1 World Plant-Based Protein Ingredients for Foodservice Production by Application (2021-2032)
 - 9.3.2 World Plant-Based Protein Ingredients for Foodservice Production Value by Application (2021-2032)
 - 9.3.3 World Plant-Based Protein Ingredients for Foodservice Average Price by Application (2021-2032)

10 COMPANY PROFILES

- 10.1 ADM
 - 10.1.1 ADM Details
 - 10.1.2 ADM Major Business
 - 10.1.3 ADM Plant-Based Protein Ingredients for Foodservice Product and Services
 - 10.1.4 ADM Plant-Based Protein Ingredients for Foodservice Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.1.5 ADM Recent Developments/Updates
 - 10.1.6 ADM Competitive Strengths & Weaknesses
- 10.2 Cargill, Incorporated
 - 10.2.1 Cargill, Incorporated Details
 - 10.2.2 Cargill, Incorporated Major Business
 - 10.2.3 Cargill, Incorporated Plant-Based Protein Ingredients for Foodservice Product and Services
 - 10.2.4 Cargill, Incorporated Plant-Based Protein Ingredients for Foodservice Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.2.5 Cargill, Incorporated Recent Developments/Updates
 - 10.2.6 Cargill, Incorporated Competitive Strengths & Weaknesses
- 10.3 Bunge Global SA
 - 10.3.1 Bunge Global SA Details
 - 10.3.2 Bunge Global SA Major Business
 - 10.3.3 Bunge Global SA Plant-Based Protein Ingredients for Foodservice Product and

Services

10.3.4 Bunge Global SA Plant-Based Protein Ingredients for Foodservice Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 Bunge Global SA Recent Developments/Updates

10.3.6 Bunge Global SA Competitive Strengths & Weaknesses

10.4 Ingredion Incorporated

10.4.1 Ingredion Incorporated Details

10.4.2 Ingredion Incorporated Major Business

10.4.3 Ingredion Incorporated Plant-Based Protein Ingredients for Foodservice Product and Services

10.4.4 Ingredion Incorporated Plant-Based Protein Ingredients for Foodservice Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.4.5 Ingredion Incorporated Recent Developments/Updates

10.4.6 Ingredion Incorporated Competitive Strengths & Weaknesses

10.5 AGT Food and Ingredients Inc.

10.5.1 AGT Food and Ingredients Inc. Details

10.5.2 AGT Food and Ingredients Inc. Major Business

10.5.3 AGT Food and Ingredients Inc. Plant-Based Protein Ingredients for Foodservice Product and Services

10.5.4 AGT Food and Ingredients Inc. Plant-Based Protein Ingredients for Foodservice Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.5.5 AGT Food and Ingredients Inc. Recent Developments/Updates

10.5.6 AGT Food and Ingredients Inc. Competitive Strengths & Weaknesses

10.6 dsm-firmenich AG

10.6.1 dsm-firmenich AG Details

10.6.2 dsm-firmenich AG Major Business

10.6.3 dsm-firmenich AG Plant-Based Protein Ingredients for Foodservice Product and Services

10.6.4 dsm-firmenich AG Plant-Based Protein Ingredients for Foodservice Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.6.5 dsm-firmenich AG Recent Developments/Updates

10.6.6 dsm-firmenich AG Competitive Strengths & Weaknesses

10.7 Roquette Frères

10.7.1 Roquette Frères Details

10.7.2 Roquette Frères Major Business

10.7.3 Roquette Frères Plant-Based Protein Ingredients for Foodservice Product and Services

10.7.4 Roquette Frères Plant-Based Protein Ingredients for Foodservice Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 10.7.5 Roquette Frères Recent Developments/Updates
- 10.7.6 Roquette Frères Competitive Strengths & Weaknesses
- 10.8 Kerry Group plc
 - 10.8.1 Kerry Group plc Details
 - 10.8.2 Kerry Group plc Major Business
 - 10.8.3 Kerry Group plc Plant-Based Protein Ingredients for Foodservice Product and Services
 - 10.8.4 Kerry Group plc Plant-Based Protein Ingredients for Foodservice Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.8.5 Kerry Group plc Recent Developments/Updates
 - 10.8.6 Kerry Group plc Competitive Strengths & Weaknesses
- 10.9 COSUCRA Groupe Warcoing SA
 - 10.9.1 COSUCRA Groupe Warcoing SA Details
 - 10.9.2 COSUCRA Groupe Warcoing SA Major Business
 - 10.9.3 COSUCRA Groupe Warcoing SA Plant-Based Protein Ingredients for Foodservice Product and Services
 - 10.9.4 COSUCRA Groupe Warcoing SA Plant-Based Protein Ingredients for Foodservice Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.9.5 COSUCRA Groupe Warcoing SA Recent Developments/Updates
 - 10.9.6 COSUCRA Groupe Warcoing SA Competitive Strengths & Weaknesses
- 10.10 BENEIO GmbH
 - 10.10.1 BENEIO GmbH Details
 - 10.10.2 BENEIO GmbH Major Business
 - 10.10.3 BENEIO GmbH Plant-Based Protein Ingredients for Foodservice Product and Services
 - 10.10.4 BENEIO GmbH Plant-Based Protein Ingredients for Foodservice Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.10.5 BENEIO GmbH Recent Developments/Updates
 - 10.10.6 BENEIO GmbH Competitive Strengths & Weaknesses
- 10.11 Emsland Group
 - 10.11.1 Emsland Group Details
 - 10.11.2 Emsland Group Major Business
 - 10.11.3 Emsland Group Plant-Based Protein Ingredients for Foodservice Product and Services
 - 10.11.4 Emsland Group Plant-Based Protein Ingredients for Foodservice Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.11.5 Emsland Group Recent Developments/Updates
 - 10.11.6 Emsland Group Competitive Strengths & Weaknesses
- 10.12 SOTEXPRO SA

10.12.1 SOTEXPRO SA Details

10.12.2 SOTEXPRO SA Major Business

10.12.3 SOTEXPRO SA Plant-Based Protein Ingredients for Foodservice Product and Services

10.12.4 SOTEXPRO SA Plant-Based Protein Ingredients for Foodservice Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.12.5 SOTEXPRO SA Recent Developments/Updates

10.12.6 SOTEXPRO SA Competitive Strengths & Weaknesses

10.13 Tate & Lyle PLC

10.13.1 Tate & Lyle PLC Details

10.13.2 Tate & Lyle PLC Major Business

10.13.3 Tate & Lyle PLC Plant-Based Protein Ingredients for Foodservice Product and Services

10.13.4 Tate & Lyle PLC Plant-Based Protein Ingredients for Foodservice Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.13.5 Tate & Lyle PLC Recent Developments/Updates

10.13.6 Tate & Lyle PLC Competitive Strengths & Weaknesses

10.14 FUJI OIL HOLDINGS INC.

10.14.1 FUJI OIL HOLDINGS INC. Details

10.14.2 FUJI OIL HOLDINGS INC. Major Business

10.14.3 FUJI OIL HOLDINGS INC. Plant-Based Protein Ingredients for Foodservice Product and Services

10.14.4 FUJI OIL HOLDINGS INC. Plant-Based Protein Ingredients for Foodservice Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.14.5 FUJI OIL HOLDINGS INC. Recent Developments/Updates

10.14.6 FUJI OIL HOLDINGS INC. Competitive Strengths & Weaknesses

10.15 The Nisshin OilliO Group, Ltd.

10.15.1 The Nisshin OilliO Group, Ltd. Details

10.15.2 The Nisshin OilliO Group, Ltd. Major Business

10.15.3 The Nisshin OilliO Group, Ltd. Plant-Based Protein Ingredients for Foodservice Product and Services

10.15.4 The Nisshin OilliO Group, Ltd. Plant-Based Protein Ingredients for Foodservice Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.15.5 The Nisshin OilliO Group, Ltd. Recent Developments/Updates

10.15.6 The Nisshin OilliO Group, Ltd. Competitive Strengths & Weaknesses

10.16 Shandong Yuwang Ecological Food Industry Co., Ltd.

10.16.1 Shandong Yuwang Ecological Food Industry Co., Ltd. Details

10.16.2 Shandong Yuwang Ecological Food Industry Co., Ltd. Major Business

10.16.3 Shandong Yuwang Ecological Food Industry Co., Ltd. Plant-Based Protein

Ingredients for Foodservice Product and Services

10.16.4 Shandong Yuwang Ecological Food Industry Co., Ltd. Plant-Based Protein Ingredients for Foodservice Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.16.5 Shandong Yuwang Ecological Food Industry Co., Ltd. Recent Developments/Updates

10.16.6 Shandong Yuwang Ecological Food Industry Co., Ltd. Competitive Strengths & Weaknesses

10.17 Yantai Shuangta Food Co., Ltd.

10.17.1 Yantai Shuangta Food Co., Ltd. Details

10.17.2 Yantai Shuangta Food Co., Ltd. Major Business

10.17.3 Yantai Shuangta Food Co., Ltd. Plant-Based Protein Ingredients for Foodservice Product and Services

10.17.4 Yantai Shuangta Food Co., Ltd. Plant-Based Protein Ingredients for Foodservice Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.17.5 Yantai Shuangta Food Co., Ltd. Recent Developments/Updates

10.17.6 Yantai Shuangta Food Co., Ltd. Competitive Strengths & Weaknesses

10.18 Shandong Jianyuan Bioengineering Co., Ltd.

10.18.1 Shandong Jianyuan Bioengineering Co., Ltd. Details

10.18.2 Shandong Jianyuan Bioengineering Co., Ltd. Major Business

10.18.3 Shandong Jianyuan Bioengineering Co., Ltd. Plant-Based Protein Ingredients for Foodservice Product and Services

10.18.4 Shandong Jianyuan Bioengineering Co., Ltd. Plant-Based Protein Ingredients for Foodservice Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.18.5 Shandong Jianyuan Bioengineering Co., Ltd. Recent Developments/Updates

10.18.6 Shandong Jianyuan Bioengineering Co., Ltd. Competitive Strengths & Weaknesses

10.19 Yantai Oriental Protein Tech Co., Ltd.

10.19.1 Yantai Oriental Protein Tech Co., Ltd. Details

10.19.2 Yantai Oriental Protein Tech Co., Ltd. Major Business

10.19.3 Yantai Oriental Protein Tech Co., Ltd. Plant-Based Protein Ingredients for Foodservice Product and Services

10.19.4 Yantai Oriental Protein Tech Co., Ltd. Plant-Based Protein Ingredients for Foodservice Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.19.5 Yantai Oriental Protein Tech Co., Ltd. Recent Developments/Updates

10.19.6 Yantai Oriental Protein Tech Co., Ltd. Competitive Strengths & Weaknesses

10.20 Shandong Sinoglory Health Food Co., Ltd.

10.20.1 Shandong Sinoglory Health Food Co., Ltd. Details

10.20.2 Shandong Sinoglory Health Food Co., Ltd. Major Business

10.20.3 Shandong Sinoglory Health Food Co., Ltd. Plant-Based Protein Ingredients for Foodservice Product and Services

10.20.4 Shandong Sinoglory Health Food Co., Ltd. Plant-Based Protein Ingredients for Foodservice Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.20.5 Shandong Sinoglory Health Food Co., Ltd. Recent Developments/Updates

10.20.6 Shandong Sinoglory Health Food Co., Ltd. Competitive Strengths & Weaknesses

10.21 Gushen Biological Technology Group Co., Ltd.

10.21.1 Gushen Biological Technology Group Co., Ltd. Details

10.21.2 Gushen Biological Technology Group Co., Ltd. Major Business

10.21.3 Gushen Biological Technology Group Co., Ltd. Plant-Based Protein Ingredients for Foodservice Product and Services

10.21.4 Gushen Biological Technology Group Co., Ltd. Plant-Based Protein Ingredients for Foodservice Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.21.5 Gushen Biological Technology Group Co., Ltd. Recent Developments/Updates

10.21.6 Gushen Biological Technology Group Co., Ltd. Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

11.1 Plant-Based Protein Ingredients for Foodservice Industry Chain

11.2 Plant-Based Protein Ingredients for Foodservice Upstream Analysis

11.2.1 Plant-Based Protein Ingredients for Foodservice Core Raw Materials

11.2.2 Main Manufacturers of Plant-Based Protein Ingredients for Foodservice Core Raw Materials

11.3 Midstream Analysis

11.4 Downstream Analysis

11.5 Plant-Based Protein Ingredients for Foodservice Production Mode

11.6 Plant-Based Protein Ingredients for Foodservice Procurement Model

11.7 Plant-Based Protein Ingredients for Foodservice Industry Sales Model and Sales Channels

11.7.1 Plant-Based Protein Ingredients for Foodservice Sales Model

11.7.2 Plant-Based Protein Ingredients for Foodservice Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Plant-Based Protein Ingredients for Foodservice Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Plant-Based Protein Ingredients for Foodservice Production Value by Region (2021-2026) & (USD Million)

Table 3. World Plant-Based Protein Ingredients for Foodservice Production Value by Region (2027-2032) & (USD Million)

Table 4. World Plant-Based Protein Ingredients for Foodservice Production Value Market Share by Region (2021-2026)

Table 5. World Plant-Based Protein Ingredients for Foodservice Production Value Market Share by Region (2027-2032)

Table 6. World Plant-Based Protein Ingredients for Foodservice Production by Region (2021-2026) & (Tons)

Table 7. World Plant-Based Protein Ingredients for Foodservice Production by Region (2027-2032) & (Tons)

Table 8. World Plant-Based Protein Ingredients for Foodservice Production Market Share by Region (2021-2026)

Table 9. World Plant-Based Protein Ingredients for Foodservice Production Market Share by Region (2027-2032)

Table 10. World Plant-Based Protein Ingredients for Foodservice Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Plant-Based Protein Ingredients for Foodservice Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Plant-Based Protein Ingredients for Foodservice Major Market Trends

Table 13. World Plant-Based Protein Ingredients for Foodservice Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Plant-Based Protein Ingredients for Foodservice Consumption by Region (2021-2026) & (Tons)

Table 15. World Plant-Based Protein Ingredients for Foodservice Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Plant-Based Protein Ingredients for Foodservice Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Plant-Based Protein Ingredients for Foodservice Producers in 2025

Table 18. World Plant-Based Protein Ingredients for Foodservice Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Plant-Based Protein Ingredients for Foodservice Producers in 2025

Table 20. World Plant-Based Protein Ingredients for Foodservice Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Plant-Based Protein Ingredients for Foodservice Company Evaluation Quadrant

Table 22. World Plant-Based Protein Ingredients for Foodservice Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Plant-Based Protein Ingredients for Foodservice Production Site of Key Manufacturer

Table 24. Plant-Based Protein Ingredients for Foodservice Market: Company Product Type Footprint

Table 25. Plant-Based Protein Ingredients for Foodservice Market: Company Product Application Footprint

Table 26. Plant-Based Protein Ingredients for Foodservice Competitive Factors

Table 27. Plant-Based Protein Ingredients for Foodservice New Entrant and Capacity Expansion Plans

Table 28. Plant-Based Protein Ingredients for Foodservice Mergers & Acquisitions Activity

Table 29. United States VS China Plant-Based Protein Ingredients for Foodservice Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Plant-Based Protein Ingredients for Foodservice Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Plant-Based Protein Ingredients for Foodservice Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Plant-Based Protein Ingredients for Foodservice Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Plant-Based Protein Ingredients for Foodservice Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Plant-Based Protein Ingredients for Foodservice Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Plant-Based Protein Ingredients for Foodservice Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Plant-Based Protein Ingredients for Foodservice Production Market Share (2021-2026)

Table 37. China Based Plant-Based Protein Ingredients for Foodservice Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Plant-Based Protein Ingredients for Foodservice Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Plant-Based Protein Ingredients for Foodservice Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Plant-Based Protein Ingredients for Foodservice Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Plant-Based Protein Ingredients for Foodservice Production Market Share (2021-2026)

Table 42. Rest of World Based Plant-Based Protein Ingredients for Foodservice Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Plant-Based Protein Ingredients for Foodservice Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Plant-Based Protein Ingredients for Foodservice Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Plant-Based Protein Ingredients for Foodservice Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Plant-Based Protein Ingredients for Foodservice Production Market Share (2021-2026)

Table 47. World Plant-Based Protein Ingredients for Foodservice Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Plant-Based Protein Ingredients for Foodservice Production by Type (2021-2026) & (Tons)

Table 49. World Plant-Based Protein Ingredients for Foodservice Production by Type (2027-2032) & (Tons)

Table 50. World Plant-Based Protein Ingredients for Foodservice Production Value by Type (2021-2026) & (USD Million)

Table 51. World Plant-Based Protein Ingredients for Foodservice Production Value by Type (2027-2032) & (USD Million)

Table 52. World Plant-Based Protein Ingredients for Foodservice Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Plant-Based Protein Ingredients for Foodservice Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Plant-Based Protein Ingredients for Foodservice Production Value by Protein Source, (USD Million), 2021 & 2025 & 2032

Table 55. World Plant-Based Protein Ingredients for Foodservice Production by Protein Source (2021-2026) & (Tons)

Table 56. World Plant-Based Protein Ingredients for Foodservice Production by Protein Source (2027-2032) & (Tons)

Table 57. World Plant-Based Protein Ingredients for Foodservice Production Value by Protein Source (2021-2026) & (USD Million)

Table 58. World Plant-Based Protein Ingredients for Foodservice Production Value by

Protein Source (2027-2032) & (USD Million)

Table 59. World Plant-Based Protein Ingredients for Foodservice Average Price by Protein Source (2021-2026) & (US\$/Ton)

Table 60. World Plant-Based Protein Ingredients for Foodservice Average Price by Protein Source (2027-2032) & (US\$/Ton)

Table 61. World Plant-Based Protein Ingredients for Foodservice Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Table 62. World Plant-Based Protein Ingredients for Foodservice Production by Product Form (2021-2026) & (Tons)

Table 63. World Plant-Based Protein Ingredients for Foodservice Production by Product Form (2027-2032) & (Tons)

Table 64. World Plant-Based Protein Ingredients for Foodservice Production Value by Product Form (2021-2026) & (USD Million)

Table 65. World Plant-Based Protein Ingredients for Foodservice Production Value by Product Form (2027-2032) & (USD Million)

Table 66. World Plant-Based Protein Ingredients for Foodservice Average Price by Product Form (2021-2026) & (US\$/Ton)

Table 67. World Plant-Based Protein Ingredients for Foodservice Average Price by Product Form (2027-2032) & (US\$/Ton)

Table 68. World Plant-Based Protein Ingredients for Foodservice Production Value by Processing Technology, (USD Million), 2021 & 2025 & 2032

Table 69. World Plant-Based Protein Ingredients for Foodservice Production by Processing Technology (2021-2026) & (Tons)

Table 70. World Plant-Based Protein Ingredients for Foodservice Production by Processing Technology (2027-2032) & (Tons)

Table 71. World Plant-Based Protein Ingredients for Foodservice Production Value by Processing Technology (2021-2026) & (USD Million)

Table 72. World Plant-Based Protein Ingredients for Foodservice Production Value by Processing Technology (2027-2032) & (USD Million)

Table 73. World Plant-Based Protein Ingredients for Foodservice Average Price by Processing Technology (2021-2026) & (US\$/Ton)

Table 74. World Plant-Based Protein Ingredients for Foodservice Average Price by Processing Technology (2027-2032) & (US\$/Ton)

Table 75. World Plant-Based Protein Ingredients for Foodservice Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Plant-Based Protein Ingredients for Foodservice Production by Application (2021-2026) & (Tons)

Table 77. World Plant-Based Protein Ingredients for Foodservice Production by Application (2027-2032) & (Tons)

Table 78. World Plant-Based Protein Ingredients for Foodservice Production Value by Application (2021-2026) & (USD Million)

Table 79. World Plant-Based Protein Ingredients for Foodservice Production Value by Application (2027-2032) & (USD Million)

Table 80. World Plant-Based Protein Ingredients for Foodservice Average Price by Application (2021-2026) & (US\$/Ton)

Table 81. World Plant-Based Protein Ingredients for Foodservice Average Price by Application (2027-2032) & (US\$/Ton)

Table 82. ADM Basic Information, Manufacturing Base and Competitors

Table 83. ADM Major Business

Table 84. ADM Plant-Based Protein Ingredients for Foodservice Product and Services

Table 85. ADM Plant-Based Protein Ingredients for Foodservice Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. ADM Recent Developments/Updates

Table 87. ADM Competitive Strengths & Weaknesses

Table 88. Cargill, Incorporated Basic Information, Manufacturing Base and Competitors

Table 89. Cargill, Incorporated Major Business

Table 90. Cargill, Incorporated Plant-Based Protein Ingredients for Foodservice Product and Services

Table 91. Cargill, Incorporated Plant-Based Protein Ingredients for Foodservice Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Cargill, Incorporated Recent Developments/Updates

Table 93. Cargill, Incorporated Competitive Strengths & Weaknesses

Table 94. Bunge Global SA Basic Information, Manufacturing Base and Competitors

Table 95. Bunge Global SA Major Business

Table 96. Bunge Global SA Plant-Based Protein Ingredients for Foodservice Product and Services

Table 97. Bunge Global SA Plant-Based Protein Ingredients for Foodservice Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Bunge Global SA Recent Developments/Updates

Table 99. Bunge Global SA Competitive Strengths & Weaknesses

Table 100. Ingredion Incorporated Basic Information, Manufacturing Base and Competitors

Table 101. Ingredion Incorporated Major Business

Table 102. Ingredion Incorporated Plant-Based Protein Ingredients for Foodservice Product and Services

Table 103. Ingredion Incorporated Plant-Based Protein Ingredients for Foodservice Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Ingredion Incorporated Recent Developments/Updates

Table 105. Ingredion Incorporated Competitive Strengths & Weaknesses

Table 106. AGT Food and Ingredients Inc. Basic Information, Manufacturing Base and Competitors

Table 107. AGT Food and Ingredients Inc. Major Business

Table 108. AGT Food and Ingredients Inc. Plant-Based Protein Ingredients for Foodservice Product and Services

Table 109. AGT Food and Ingredients Inc. Plant-Based Protein Ingredients for Foodservice Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. AGT Food and Ingredients Inc. Recent Developments/Updates

Table 111. AGT Food and Ingredients Inc. Competitive Strengths & Weaknesses

Table 112. dsm-firmenich AG Basic Information, Manufacturing Base and Competitors

Table 113. dsm-firmenich AG Major Business

Table 114. dsm-firmenich AG Plant-Based Protein Ingredients for Foodservice Product and Services

Table 115. dsm-firmenich AG Plant-Based Protein Ingredients for Foodservice Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. dsm-firmenich AG Recent Developments/Updates

Table 117. dsm-firmenich AG Competitive Strengths & Weaknesses

Table 118. Roquette Frères Basic Information, Manufacturing Base and Competitors

Table 119. Roquette Frères Major Business

Table 120. Roquette Frères Plant-Based Protein Ingredients for Foodservice Product and Services

Table 121. Roquette Frères Plant-Based Protein Ingredients for Foodservice Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. Roquette Frères Recent Developments/Updates

Table 123. Roquette Frères Competitive Strengths & Weaknesses

Table 124. Kerry Group plc Basic Information, Manufacturing Base and Competitors

Table 125. Kerry Group plc Major Business

Table 126. Kerry Group plc Plant-Based Protein Ingredients for Foodservice Product and Services

Table 127. Kerry Group plc Plant-Based Protein Ingredients for Foodservice Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 128. Kerry Group plc Recent Developments/Updates

Table 129. Kerry Group plc Competitive Strengths & Weaknesses

Table 130. COSUCRA Groupe Warcoing SA Basic Information, Manufacturing Base and Competitors

Table 131. COSUCRA Groupe Warcoing SA Major Business

Table 132. COSUCRA Groupe Warcoing SA Plant-Based Protein Ingredients for Foodservice Product and Services

Table 133. COSUCRA Groupe Warcoing SA Plant-Based Protein Ingredients for Foodservice Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. COSUCRA Groupe Warcoing SA Recent Developments/Updates

Table 135. COSUCRA Groupe Warcoing SA Competitive Strengths & Weaknesses

Table 136. BENEIO GmbH Basic Information, Manufacturing Base and Competitors

Table 137. BENEIO GmbH Major Business

Table 138. BENEIO GmbH Plant-Based Protein Ingredients for Foodservice Product and Services

Table 139. BENEIO GmbH Plant-Based Protein Ingredients for Foodservice Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. BENEIO GmbH Recent Developments/Updates

Table 141. BENEIO GmbH Competitive Strengths & Weaknesses

Table 142. Emsland Group Basic Information, Manufacturing Base and Competitors

Table 143. Emsland Group Major Business

Table 144. Emsland Group Plant-Based Protein Ingredients for Foodservice Product and Services

Table 145. Emsland Group Plant-Based Protein Ingredients for Foodservice Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. Emsland Group Recent Developments/Updates

Table 147. Emsland Group Competitive Strengths & Weaknesses

Table 148. SOTEXPRO SA Basic Information, Manufacturing Base and Competitors

Table 149. SOTEXPRO SA Major Business

Table 150. SOTEXPRO SA Plant-Based Protein Ingredients for Foodservice Product and Services

Table 151. SOTEXPRO SA Plant-Based Protein Ingredients for Foodservice Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. SOTEXPRO SA Recent Developments/Updates

Table 153. SOTEXPRO SA Competitive Strengths & Weaknesses
Table 154. Tate & Lyle PLC Basic Information, Manufacturing Base and Competitors
Table 155. Tate & Lyle PLC Major Business
Table 156. Tate & Lyle PLC Plant-Based Protein Ingredients for Foodservice Product and Services
Table 157. Tate & Lyle PLC Plant-Based Protein Ingredients for Foodservice Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 158. Tate & Lyle PLC Recent Developments/Updates
Table 159. Tate & Lyle PLC Competitive Strengths & Weaknesses
Table 160. FUJI OIL HOLDINGS INC. Basic Information, Manufacturing Base and Competitors
Table 161. FUJI OIL HOLDINGS INC. Major Business
Table 162. FUJI OIL HOLDINGS INC. Plant-Based Protein Ingredients for Foodservice Product and Services
Table 163. FUJI OIL HOLDINGS INC. Plant-Based Protein Ingredients for Foodservice Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 164. FUJI OIL HOLDINGS INC. Recent Developments/Updates
Table 165. FUJI OIL HOLDINGS INC. Competitive Strengths & Weaknesses
Table 166. The Nisshin OilliO Group, Ltd. Basic Information, Manufacturing Base and Competitors
Table 167. The Nisshin OilliO Group, Ltd. Major Business
Table 168. The Nisshin OilliO Group, Ltd. Plant-Based Protein Ingredients for Foodservice Product and Services
Table 169. The Nisshin OilliO Group, Ltd. Plant-Based Protein Ingredients for Foodservice Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 170. The Nisshin OilliO Group, Ltd. Recent Developments/Updates
Table 171. The Nisshin OilliO Group, Ltd. Competitive Strengths & Weaknesses
Table 172. Shandong Yuwang Ecological Food Industry Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 173. Shandong Yuwang Ecological Food Industry Co., Ltd. Major Business
Table 174. Shandong Yuwang Ecological Food Industry Co., Ltd. Plant-Based Protein Ingredients for Foodservice Product and Services
Table 175. Shandong Yuwang Ecological Food Industry Co., Ltd. Plant-Based Protein Ingredients for Foodservice Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 176. Shandong Yuwang Ecological Food Industry Co., Ltd. Recent

Developments/Updates

Table 177. Shandong Yuwang Ecological Food Industry Co., Ltd. Competitive Strengths & Weaknesses

Table 178. Yantai Shuangta Food Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 179. Yantai Shuangta Food Co., Ltd. Major Business

Table 180. Yantai Shuangta Food Co., Ltd. Plant-Based Protein Ingredients for Foodservice Product and Services

Table 181. Yantai Shuangta Food Co., Ltd. Plant-Based Protein Ingredients for Foodservice Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 182. Yantai Shuangta Food Co., Ltd. Recent Developments/Updates

Table 183. Yantai Shuangta Food Co., Ltd. Competitive Strengths & Weaknesses

Table 184. Shandong Jianyuan Bioengineering Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 185. Shandong Jianyuan Bioengineering Co., Ltd. Major Business

Table 186. Shandong Jianyuan Bioengineering Co., Ltd. Plant-Based Protein Ingredients for Foodservice Product and Services

Table 187. Shandong Jianyuan Bioengineering Co., Ltd. Plant-Based Protein Ingredients for Foodservice Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 188. Shandong Jianyuan Bioengineering Co., Ltd. Recent Developments/Updates

Table 189. Shandong Jianyuan Bioengineering Co., Ltd. Competitive Strengths & Weaknesses

Table 190. Yantai Oriental Protein Tech Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 191. Yantai Oriental Protein Tech Co., Ltd. Major Business

Table 192. Yantai Oriental Protein Tech Co., Ltd. Plant-Based Protein Ingredients for Foodservice Product and Services

Table 193. Yantai Oriental Protein Tech Co., Ltd. Plant-Based Protein Ingredients for Foodservice Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 194. Yantai Oriental Protein Tech Co., Ltd. Recent Developments/Updates

Table 195. Yantai Oriental Protein Tech Co., Ltd. Competitive Strengths & Weaknesses

Table 196. Shandong Sinoglory Health Food Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 197. Shandong Sinoglory Health Food Co., Ltd. Major Business

Table 198. Shandong Sinoglory Health Food Co., Ltd. Plant-Based Protein Ingredients for Foodservice Product and Services

Table 199. Shandong Sinoglory Health Food Co., Ltd. Plant-Based Protein Ingredients for Foodservice Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 200. Shandong Sinoglory Health Food Co., Ltd. Recent Developments/Updates

Table 201. Shandong Sinoglory Health Food Co., Ltd. Competitive Strengths & Weaknesses

Table 202. Gushen Biological Technology Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 203. Gushen Biological Technology Group Co., Ltd. Major Business

Table 204. Gushen Biological Technology Group Co., Ltd. Plant-Based Protein Ingredients for Foodservice Product and Services

Table 205. Gushen Biological Technology Group Co., Ltd. Plant-Based Protein Ingredients for Foodservice Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 206. Gushen Biological Technology Group Co., Ltd. Recent Developments/Updates

Table 207. Gushen Biological Technology Group Co., Ltd. Competitive Strengths & Weaknesses

Table 208. Global Key Players of Plant-Based Protein Ingredients for Foodservice Upstream (Raw Materials)

Table 209. Global Plant-Based Protein Ingredients for Foodservice Typical Customers

Table 210. Plant-Based Protein Ingredients for Foodservice Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Plant-Based Protein Ingredients for Foodservice Picture

Figure 2. World Plant-Based Protein Ingredients for Foodservice Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Plant-Based Protein Ingredients for Foodservice Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Plant-Based Protein Ingredients for Foodservice Production (2021-2032) & (Tons)

Figure 5. World Plant-Based Protein Ingredients for Foodservice Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Plant-Based Protein Ingredients for Foodservice Production Value Market Share by Region (2021-2032)

Figure 7. World Plant-Based Protein Ingredients for Foodservice Production Market Share by Region (2021-2032)

Figure 8. North America Plant-Based Protein Ingredients for Foodservice Production (2021-2032) & (Tons)

Figure 9. Europe Plant-Based Protein Ingredients for Foodservice Production (2021-2032) & (Tons)

Figure 10. China Plant-Based Protein Ingredients for Foodservice Production (2021-2032) & (Tons)

Figure 11. Japan Plant-Based Protein Ingredients for Foodservice Production (2021-2032) & (Tons)

Figure 12. Southeast Asia Plant-Based Protein Ingredients for Foodservice Production (2021-2032) & (Tons)

Figure 13. India Plant-Based Protein Ingredients for Foodservice Production (2021-2032) & (Tons)

Figure 14. South America Plant-Based Protein Ingredients for Foodservice Production (2021-2032) & (Tons)

Figure 15. Plant-Based Protein Ingredients for Foodservice Market Drivers

Figure 16. Factors Affecting Demand

Figure 17. World Plant-Based Protein Ingredients for Foodservice Consumption (2021-2032) & (Tons)

Figure 18. World Plant-Based Protein Ingredients for Foodservice Consumption Market Share by Region (2021-2032)

Figure 19. United States Plant-Based Protein Ingredients for Foodservice Consumption (2021-2032) & (Tons)

Figure 20. China Plant-Based Protein Ingredients for Foodservice Consumption (2021-2032) & (Tons)

Figure 21. Europe Plant-Based Protein Ingredients for Foodservice Consumption (2021-2032) & (Tons)

Figure 22. Japan Plant-Based Protein Ingredients for Foodservice Consumption (2021-2032) & (Tons)

Figure 23. South Korea Plant-Based Protein Ingredients for Foodservice Consumption (2021-2032) & (Tons)

Figure 24. ASEAN Plant-Based Protein Ingredients for Foodservice Consumption (2021-2032) & (Tons)

Figure 25. India Plant-Based Protein Ingredients for Foodservice Consumption (2021-2032) & (Tons)

Figure 26. Producer Shipments of Plant-Based Protein Ingredients for Foodservice by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 27. Global Four-firm Concentration Ratios (CR4) for Plant-Based Protein Ingredients for Foodservice Markets in 2025

Figure 28. Global Four-firm Concentration Ratios (CR8) for Plant-Based Protein Ingredients for Foodservice Markets in 2025

Figure 29. United States VS China: Plant-Based Protein Ingredients for Foodservice Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Plant-Based Protein Ingredients for Foodservice Production Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States VS China: Plant-Based Protein Ingredients for Foodservice Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 32. United States Based Manufacturers Plant-Based Protein Ingredients for Foodservice Production Market Share 2025

Figure 33. China Based Manufacturers Plant-Based Protein Ingredients for Foodservice Production Market Share 2025

Figure 34. Rest of World Based Manufacturers Plant-Based Protein Ingredients for Foodservice Production Market Share 2025

Figure 35. World Plant-Based Protein Ingredients for Foodservice Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 36. World Plant-Based Protein Ingredients for Foodservice Production Value Market Share by Type in 2025

Figure 37. Isolates

Figure 38. Concentrates

Figure 39. Textured Proteins

Figure 40. Others

Figure 41. World Plant-Based Protein Ingredients for Foodservice Production Market

Share by Type (2021-2032)

Figure 42. World Plant-Based Protein Ingredients for Foodservice Production Value

Market Share by Type (2021-2032)

Figure 43. World Plant-Based Protein Ingredients for Foodservice Average Price by

Type (2021-2032) & (US\$/Ton)

Figure 44. World Plant-Based Protein Ingredients for Foodservice Production Value by

Protein Source, (USD Million), 2021 & 2025 & 2032

Figure 45. World Plant-Based Protein Ingredients for Foodservice Production Value

Market Share by Protein Source in 2025

Figure 46. Soy Protein

Figure 47. Pea Protein

Figure 48. Wheat Protein

Figure 49. Others

Figure 50. World Plant-Based Protein Ingredients for Foodservice Production Market

Share by Protein Source (2021-2032)

Figure 51. World Plant-Based Protein Ingredients for Foodservice Production Value

Market Share by Protein Source (2021-2032)

Figure 52. World Plant-Based Protein Ingredients for Foodservice Average Price by

Protein Source (2021-2032) & (US\$/Ton)

Figure 53. World Plant-Based Protein Ingredients for Foodservice Production Value by

Product Form, (USD Million), 2021 & 2025 & 2032

Figure 54. World Plant-Based Protein Ingredients for Foodservice Production Value

Market Share by Product Form in 2025

Figure 55. Powder

Figure 56. Liquid

Figure 57. Others

Figure 58. World Plant-Based Protein Ingredients for Foodservice Production Market

Share by Product Form (2021-2032)

Figure 59. World Plant-Based Protein Ingredients for Foodservice Production Value

Market Share by Product Form (2021-2032)

Figure 60. World Plant-Based Protein Ingredients for Foodservice Average Price by

Product Form (2021-2032) & (US\$/Ton)

Figure 61. World Plant-Based Protein Ingredients for Foodservice Production Value by

Processing Technology, (USD Million), 2021 & 2025 & 2032

Figure 62. World Plant-Based Protein Ingredients for Foodservice Production Value

Market Share by Processing Technology in 2025

Figure 63. Wet Extraction and Isolation

Figure 64. Dry Fractionation and Milling

Figure 65. Low Moisture Extrusion

Figure 66. High Moisture Extrusion

Figure 67. World Plant-Based Protein Ingredients for Foodservice Production Market Share by Processing Technology (2021-2032)

Figure 68. World Plant-Based Protein Ingredients for Foodservice Production Value Market Share by Processing Technology (2021-2032)

Figure 69. World Plant-Based Protein Ingredients for Foodservice Average Price by Processing Technology (2021-2032) & (US\$/Ton)

Figure 70. World Plant-Based Protein Ingredients for Foodservice Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 71. World Plant-Based Protein Ingredients for Foodservice Production Value Market Share by Application in 2025

Figure 72. Hot Preparation (Cooking and Baking)

Figure 73. Cold Preparation (Shakes and Salad)

Figure 74. Ambient Ready-To-Drink

Figure 75. Others

Figure 76. World Plant-Based Protein Ingredients for Foodservice Production Market Share by Application (2021-2032)

Figure 77. World Plant-Based Protein Ingredients for Foodservice Production Value Market Share by Application (2021-2032)

Figure 78. World Plant-Based Protein Ingredients for Foodservice Average Price by Application (2021-2032) & (US\$/Ton)

Figure 79. Plant-Based Protein Ingredients for Foodservice Industry Chain

Figure 80. Plant-Based Protein Ingredients for Foodservice Procurement Model

Figure 81. Plant-Based Protein Ingredients for Foodservice Sales Model

Figure 82. Plant-Based Protein Ingredients for Foodservice Sales Channels, Direct Sales, and Distribution

Figure 83. Methodology

Figure 84. Research Process and Data Source

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