

Global Plant-Based Natural Fiber Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Plant-Based Natural Fiber market size is expected to reach \$ 1456 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Plant-Based Natural Fiber refers to fibers derived from renewable plant sources such as cotton, flax, hemp, jute, bamboo, sisal, coir, kenaf, and wood pulp, used in textiles, composites, packaging, hygiene products, construction materials, and industrial applications due to their biodegradability, lightweight structure, moisture absorption, strength, and sustainability advantages.

The Plant-Based Natural Fiber industry chain begins with upstream cultivation of cotton, flax, hemp, jute, bamboo, sisal, kenaf, coir, and forestry resources, followed by harvesting, retting, decortication, pulping, degumming, cleaning, bleaching, spinning, weaving, nonwoven forming, or composite compounding in the midstream, while downstream demand comes from apparel, home textiles, automotive interiors, packaging, hygiene products, paper, construction panels, insulation materials, agricultural mats, and bio-composites, with brand owners, converters, textile mills, and industrial manufacturers increasingly emphasizing renewable sourcing, traceability, biodegradability, lower carbon footprint, and substitution of synthetic fibers.

Projects under construction and planned in the Plant-Based Natural Fiber market mainly include hemp fiber processing plants, bamboo pulp fiber expansion projects, flax and linen spinning capacity additions, jute-based packaging material upgrades, kenaf and sisal composite reinforcement facilities, bio-based nonwoven production lines, recycled cotton fiber plants, agricultural residue fiber utilization projects, wood pulp dissolving fiber expansions, and regional natural fiber industrial parks, especially in China, India, Southeast Asia, Europe, and North America, driven by demand for sustainable textiles,

plastic replacement packaging, lightweight automotive materials, biodegradable hygiene products, and low-carbon construction materials.

2025 Global Market Average Gross Profit Margin: 22%.

This report studies the global Plant-Based Natural Fiber demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plant-Based Natural Fiber, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plant-Based Natural Fiber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plant-Based Natural Fiber total market, 2021-2032, (USD Million)

Global Plant-Based Natural Fiber total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Plant-Based Natural Fiber total market, key domestic companies, and share, (USD Million)

Global Plant-Based Natural Fiber revenue by player, revenue and market share 2021-2026, (USD Million)

Global Plant-Based Natural Fiber total market by Fiber Source Type, CAGR, 2021-2032, (USD Million)

Global Plant-Based Natural Fiber total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Plant-Based Natural Fiber market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lenzing AG, Toray Industries, Inc., Indorama Ventures, Teijin Limited, Sateri, Spinnova Ltd., Bioworks, Spiber Inc, Bananatex, The LYCRA Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Plant-Based Natural Fiber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Fiber Source Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plant-Based Natural Fiber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Plant-Based Natural Fiber Market, Segmentation by Fiber Source Type:

Cotton Fiber

Flax Fiber

Coir Fiber

Bamboo Fiber

Others

Global Plant-Based Natural Fiber Market, Segmentation by Processing Level:

Raw Natural Fiber

Decorticated Fiber

Refined Fiber

Bleached Fiber

Others

Global Plant-Based Natural Fiber Market, Segmentation by Product Form:

Short Staple Fiber

Long Fiber

Fiber Yarn

Others

Global Plant-Based Natural Fiber Market, Segmentation by Application:

Textiles and Apparel

Packaging Materials

Furniture and Home Furnishings

Others

Companies Profiled:

Lenzing AG

Toray Industries, Inc.

Indorama Ventures

Teijin Limited

Sateri

Spinnova Ltd.

Bioworks

Spiber Inc

Bananatex

The LYCRA Company

Key Questions Answered

1. How big is the global Plant-Based Natural Fiber market?
2. What is the demand of the global Plant-Based Natural Fiber market?
3. What is the year over year growth of the global Plant-Based Natural Fiber market?
4. What is the total value of the global Plant-Based Natural Fiber market?
5. Who are the Major Players in the global Plant-Based Natural Fiber market?
6. What are the growth factors driving the market demand?

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Figure 60. Methodology

Figure 61. Research Process and Data Source

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