

Global Plant-Based Natural Fiber Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Plant-Based Natural Fiber market size was valued at US\$ 984 million in 2025 and is forecast to a readjusted size of US\$ 1456 million by 2032 with a CAGR of 5.9% during review period.

Plant-Based Natural Fiber refers to fibers derived from renewable plant sources such as cotton, flax, hemp, jute, bamboo, sisal, coir, kenaf, and wood pulp, used in textiles, composites, packaging, hygiene products, construction materials, and industrial applications due to their biodegradability, lightweight structure, moisture absorption, strength, and sustainability advantages.

The Plant-Based Natural Fiber industry chain begins with upstream cultivation of cotton, flax, hemp, jute, bamboo, sisal, kenaf, coir, and forestry resources, followed by harvesting, retting, decortication, pulping, degumming, cleaning, bleaching, spinning, weaving, nonwoven forming, or composite compounding in the midstream, while downstream demand comes from apparel, home textiles, automotive interiors, packaging, hygiene products, paper, construction panels, insulation materials, agricultural mats, and bio-composites, with brand owners, converters, textile mills, and industrial manufacturers increasingly emphasizing renewable sourcing, traceability, biodegradability, lower carbon footprint, and substitution of synthetic fibers.

Projects under construction and planned in the Plant-Based Natural Fiber market mainly include hemp fiber processing plants, bamboo pulp fiber expansion projects, flax and linen spinning capacity additions, jute-based packaging material upgrades, kenaf and sisal composite reinforcement facilities, bio-based nonwoven production lines, recycled cotton fiber plants, agricultural residue fiber utilization projects, wood pulp dissolving

fiber expansions, and regional natural fiber industrial parks, especially in China, India, Southeast Asia, Europe, and North America, driven by demand for sustainable textiles, plastic replacement packaging, lightweight automotive materials, biodegradable hygiene products, and low-carbon construction materials.

2025 Global Market Average Gross Profit Margin: 22%.

This report is a detailed and comprehensive analysis for global Plant-Based Natural Fiber market. Both quantitative and qualitative analyses are presented by company, by region & country, by Fiber Source Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Plant-Based Natural Fiber market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Plant-Based Natural Fiber market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Plant-Based Natural Fiber market size and forecasts, by Fiber Source Type and by Application, in consumption value (\$ Million), 2021-2032

Global Plant-Based Natural Fiber market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Plant-Based Natural Fiber

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Plant-Based Natural Fiber market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lenzing AG, Toray Industries, Inc., Indorama Ventures, Teijin Limited, Sateri, Spinnova Ltd., Bioworks, Spiber Inc, Bananatex, The LYCRA Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Plant-Based Natural Fiber market is split by Fiber Source Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Fiber Source Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Fiber Source Type

Cotton Fiber

Flax Fiber

Coir Fiber

Bamboo Fiber

Others

Market segment by Processing Level

Raw Natural Fiber

Decorticated Fiber

Refined Fiber

Bleached Fiber

Others

Market segment by Product Form

Short Staple Fiber

Long Fiber

Fiber Yarn

Others

Market segment by Application

Textiles and Apparel

Packaging Materials

Furniture and Home Furnishings

Others

Market segment by players, this report covers

Lenzing AG

Toray Industries, Inc.

Indorama Ventures

Teijin Limited

Sateri

Spinnova Ltd.

Bioworks

Spiber Inc

Bananatex

The LYCRA Company

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Plant-Based Natural Fiber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Plant-Based Natural Fiber, with revenue, gross margin, and global market share of Plant-Based Natural Fiber from 2021 to 2026.

Chapter 3, the Plant-Based Natural Fiber competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Fiber Source Type and by Application, with consumption value and growth rate by Fiber Source Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026.and Plant-

Based Natural Fiber market forecast, by regions, by Fiber Source Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Plant-Based Natural Fiber.

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