

# Global Plant-based Meat Tenderizing Enzymes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Plant-based Meat Tenderizing Enzymes market size was valued at US\$ 147 million in 2025 and is forecast to a readjusted size of US\$ 190 million by 2032 with a CAGR of 3.5% during review period.

Plant-based meat tenderizing enzymes are proteolytic enzyme preparations extracted from natural plants such as papaya, pineapple, and figs. The core principle of their action lies in the enzymatic hydrolysis reaction, which specifically breaks down the tough collagen and myofibrils within the meat. By decomposing complex macromolecular proteins into small-molecule peptides or amino acids, these enzymes achieve the goal of enhancing tenderness and improving texture while preserving the meat's natural juices and flavor. In 2025, global sales of plant-based meat tenderizers totaled 4,962 tons, with an average price of approximately US\$28,819 per ton. Due to the relatively stable prices of upstream agricultural raw materials (such as papaya and pineapple) and the high degree of standardization in extraction processes, the industry's overall gross profit margin remained within a healthy range, approximately 30% - 40%. The supply chain of Plant-based Meat Tenderizing Enzymes is well-structured, spanning upstream raw material sourcing, midstream R&D and production, and downstream diversified applications. The upstream sector centers on the cultivation of natural plants like papaya, pineapple, and figs, where yield and price fluctuations directly impact chain stability. The midstream is the industry core, dominated by enterprises that use bioengineering techniques such as salting-out, chromatography, and spray drying to produce high-purity enzymes and specialized formulas for precise tenderization control. The downstream market comprises the industrial segment, where meat processors and 'Ready-to-Cook' companies perform mass production, and the

consumer segment, which provides tenderizing powders and marinade packs to the foodservice industry and domestic kitchens via retail and e-commerce channels.

This report is a detailed and comprehensive analysis for global Plant-based Meat Tenderizing Enzymes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Plant-based Meat Tenderizing Enzymes market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Plant-based Meat Tenderizing Enzymes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Plant-based Meat Tenderizing Enzymes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Plant-based Meat Tenderizing Enzymes market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Plant-based Meat Tenderizing Enzymes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Plant-based Meat Tenderizing Enzymes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kerry, Natix, Angel Yeast, Nanning Doing-higher Bio-tech, SternEnzym, Nanning Pangbo Biological Engineering, Enzyme Development, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Plant-based Meat Tenderizing Enzymes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Papain

Bromelain

Others

#### Market segment by Form

Powder

Liquid

Others

#### Market segment by Sales Channel

Direct Sales

Distribution

#### Market segment by Application

Industrial

Foodservice

Household

#### Major players covered

Kerry

Natix

Angel Yeast

Nanning Doing-higher Bio-tech

SternEnzym

Nanning Pangbo Biological Engineering

Enzyme Development

#### Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Plant-based Meat Tenderizing Enzymes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Plant-based Meat Tenderizing Enzymes, with price, sales quantity, revenue, and global market share of Plant-based Meat Tenderizing Enzymes from 2021 to 2026.

Chapter 3, the Plant-based Meat Tenderizing Enzymes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Plant-based Meat Tenderizing Enzymes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Plant-based Meat Tenderizing Enzymes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Plant-based Meat Tenderizing Enzymes.

Chapter 14 and 15, to describe Plant-based Meat Tenderizing Enzymes sales channel, distributors, customers, research findings and conclusion.

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