

Global Plant-based Isostearic Acid & Derivatives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Plant-based Isostearic Acid & Derivatives market size was valued at US\$ 365 million in 2025 and is forecast to a readjusted size of US\$ 537 million by 2032 with a CAGR of 5.5% during review period.

Global sales of plant-based isostearic acid and derivatives reached 49,000 tons in 2025, with an average price of US\$7,234 per ton.

Plant-based isostearic acid and derivatives are a class of branched-chain C18 fatty acids and their functionalized products prepared from renewable vegetable oils using green chemical processes. Its core molecule, isostearic acid (CAS: 30399-84-9), is a methyl branched fatty acid obtained through the catalytic hydrogenation-skeletal isomerization reaction of natural unsaturated fatty acids (such as oleic acid and ricinoleic acid). Unlike petrochemical-based synthetic fatty acids, it has 100% bio-based carbon content (tested according to ASTM D6866 standard). These derivatives include free isostearic acid, isostearates (such as isostearyl isostearate and polyglycerol isostearate), isostearates, and isostearamides, which are widely used in cosmetics, personal care, lubricants, plasticizers, and textile auxiliaries, aligning with the global trends of 'carbon neutrality' and 'green chemistry.'

The raw material system for plant-based isostearic acid and its derivatives relies entirely on renewable vegetable oil resources. Core raw materials include castor oil (India accounts for over 90% of global production and is rich in ricinoleic acid), high-oleic sunflower oil (Europe), palm oil (Southeast Asia), rapeseed oil (Canada and Europe), and soybean oil (Americas). The production process employs green catalytic

technology: first, the vegetable oil is selectively hydrogenated using a nickel-based or precious metal catalyst; then, skeletal isomerization is performed on a solid acid catalyst (such as a molecular sieve) to convert straight-chain unsaturated fatty acids into methyl-branched isostearic acid; finally, it is purified to the desired specifications through molecular distillation. Advanced processes have achieved a bio-based carbon content >95% (ASTM D6866 testing) and passed ISO 16128 Natural Source Index certification.

Regarding cost structure, raw material costs account for 60-75% of total costs and are subject to multiple factors: castor oil prices are unstable due to fluctuations in Indian export policies and monsoon climates; palm oil prices are affected by RSPO sustainability certification and Southeast Asian production fluctuations; to obtain high bio-based content certification, companies need to establish a traceable sustainable supply chain, increasing procurement costs by 15-25%.

This report is a detailed and comprehensive analysis for global Plant-based Isostearic Acid & Derivatives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Plant-based Isostearic Acid & Derivatives market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Plant-based Isostearic Acid & Derivatives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Plant-based Isostearic Acid & Derivatives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Plant-based Isostearic Acid & Derivatives market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Plant-based Isostearic Acid & Derivatives

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Plant-based Isostearic Acid & Derivatives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cargill, KLK, Kraton, Oleon, Nissan Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Plant-based Isostearic Acid & Derivatives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Isostearic Acid

Derivatives

Market segment by Raw Materials

Castor Oil

Palm Oil

Rapeseed Oil

Soybean Oil

Others

Market segment by Product Structure

Free Fatty Acids

Fatty Acid Esters

Fatty Acid Amides

Others

Market segment by Application

Personal Care and Cosmetics

Lubricating Oil

Rubber and Plastic

Others

Major players covered

Cargill

KLK

Kraton

Oleon

Nissan Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Plant-based Isostearic Acid & Derivatives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Plant-based Isostearic Acid & Derivatives, with price, sales quantity, revenue, and global market share of Plant-based Isostearic Acid & Derivatives from 2021 to 2026.

Chapter 3, the Plant-based Isostearic Acid & Derivatives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Plant-based Isostearic Acid & Derivatives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Plant-based Isostearic Acid & Derivatives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Plant-based Isostearic Acid & Derivatives.

Chapter 14 and 15, to describe Plant-based Isostearic Acid & Derivatives sales channel, distributors, customers, research findings and conclusion.

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