

Global Plant-Based Dry Baby Wipes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Plant-Based Dry Baby Wipes market size was valued at US\$ 302 million in 2025 and is forecast to a readjusted size of US\$ 451 million by 2032 with a CAGR of 5.5% during review period.

Plant-Based Dry Baby Wipes are disposable, non-pre-moistened dry wipes designed for infant and baby hygiene, including diaper changing, hand-and-mouth cleaning, facial cleansing, body wiping, bath-time care and daily sensitive-skin care. The product is typically made from plant-origin or cellulosic nonwoven substrates such as wood pulp, regenerated cellulose fibres, viscose, rayon, lyocell, bamboo-derived cellulose, cotton and organic cotton. Unlike wet baby wipes, plant-based dry baby wipes do not contain pre-loaded water, preservatives or cleansing lotion, and can be used directly in dry form or moistened by caregivers with water or a preferred cleansing solution before use.

In 2025, global Plant-Based Dry Baby Wipes production reached approximately 18222 million Pcs, with an average global market price of around US\$ 16 per K Pcs.

The upstream supply chain mainly includes wood pulp, dissolving pulp, viscose staple fiber, lyocell fiber, cotton fiber, cotton linter, bamboo-derived cellulose fiber, spunlace nonwoven roll goods, airlaid substrates, embossing and converting materials, paper/plastic-reduced packaging, and sterilized or dust-controlled packaging components. The major global suppliers include Lenzing, Sateri, Suominen, Sandler, Suzano, UPM, Mets? Fibre, Arauco, Sappi, etc.

Plant-Based Dry Baby Wipes are mainly used in Household Use, Travel and Outdoor Use, and Other applications. Household Use is the core daily consumption scenario,

covering diaper changing, baby skin cleaning and routine family baby care. Major downstream customers include infant families, hospitals, maternity care institutions and childcare service providers.

The gross margin of Plant-Based Dry Baby Wipes varies significantly by material route, brand position, manufacturing model and sales channel. The gross margin is usually around 20%–40%.

Plant-Based Dry Baby Wipes can be segmented by product type into Wood Pulp-Based, Regenerated Cellulose Fiber-Based, Cotton-Based Dry Baby Wipes, and Other. Wood Pulp-Based products use wood pulp, pulp-derived cellulose or cellulose-rich nonwoven substrates as the main material, offering good absorbency, relatively stable raw material availability, better cost control and strong suitability for large-scale production, especially for mass-market household baby dry wipes and retail private-label products. Regenerated Cellulose Fiber-Based products are typically made from viscose, lyocell, rayon or other man-made cellulosic fibres, and are usually positioned around softness, skin comfort, liquid absorption and sustainability. Cotton-Based Dry Baby Wipes include pure cotton, natural cotton and organic cotton products, which enjoy strong consumer recognition and are commonly used for newborns, sensitive skin and premium baby-care positioning. Other products include bamboo-based, mixed plant-fibre-based and other innovative plant-origin substrates, which are often used for differentiated brands, regional products or specific eco-positioned offerings.

By application, the market is segmented into Household Use, Travel and Outdoor Use, and Other, with Household Use being the dominant application market. Household Use covers daily diaper changes, baby face wiping, hand cleaning, mouth cleaning, drool wiping, bath-time wiping, feeding cleanup and routine skin care, making it the core source of recurring demand due to high usage frequency and repeat purchasing. Travel and Outdoor Use includes travel, outdoor activities, daycare pickup, commuting, temporary cleaning in public places and diaper changing outside the home, where compact packs, portability, easy dispensing and wet-or-dry usability are particularly important. Other applications include postpartum care centers, daycare centers, nurseries, pediatric clinics, hotels, maternity-care institutions and other professional baby-care settings. These applications are usually smaller than household demand but help improve product credibility and acceptance in professional channels.

Market growth is supported by several structural drivers. Parents and caregivers are paying closer attention to baby skin safety, low-irritation materials, softness and reduced chemical exposure, which strengthens the appeal of plant-based dry baby wipes in

newborn and sensitive-skin care. Wet-or-dry usability increases product flexibility, allowing the wipes to be used dry for absorption, sweat wiping or drool cleaning, or moistened with water or a preferred cleansing solution for diaper changing and body cleansing. The improving supply of plant-origin materials, cotton-based substrates, wood pulp-based materials and regenerated cellulose fibres is helping the category move from premium niche products toward broader baby-care consumption. E-commerce platforms, baby specialty stores, pharmacy channels and retail private labels are improving consumer access and repeat-purchase convenience. Plastic-reduction, sustainability and natural-material trends are encouraging brands to highlight plant-based, soft-touch, naturally derived and lower-impact positioning, while also pushing OEM/ODM manufacturers to upgrade spunlace nonwoven, embossing, low-lint and softness-control processes.

The market is also constrained by several factors. Plant-based materials are not automatically biodegradable or compostable, and consumers as well as channel buyers may confuse claims such as plant-based, pure cotton, cotton-soft and biodegradable, which increases the cost of consumer education and compliance communication. Cotton, organic cotton, lyocell and high-quality regenerated cellulose substrates are generally more expensive than conventional blended or synthetic-fibre substrates, resulting in higher product prices and slower adoption in price-sensitive markets. Plant-Based Dry Baby Wipes must simultaneously meet requirements for softness, absorbency, wet strength, low linting, wiping durability and infant-skin safety, which raises manufacturing and quality-control complexity. Some cotton-soft towel products have unclear material disclosure and may contain blends of plant fibres and synthetic fibres, creating challenges for market statistics and consumer trust. Low-priced conventional baby wet wipes, traditional dry tissues, adult facial towels, reusable cotton cloths and other baby cleansing products will continue to create substitution pressure for plant-based dry baby wipes.

This report is a detailed and comprehensive analysis for global Plant-Based Dry Baby Wipes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Plant-Based Dry Baby Wipes market size and forecasts, in consumption value (\$ Million), sales quantity (million Pcs), and average selling prices (USD/K Pcs), 2021-2032

Global Plant-Based Dry Baby Wipes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (million Pcs), and average selling prices (USD/K Pcs), 2021-2032

Global Plant-Based Dry Baby Wipes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (million Pcs), and average selling prices (USD/K Pcs), 2021-2032

Global Plant-Based Dry Baby Wipes market shares of main players, shipments in revenue (\$ Million), sales quantity (million Pcs), and ASP (USD/K Pcs), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Plant-Based Dry Baby Wipes

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Plant-Based Dry Baby Wipes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Winner Medical (PurCotton), Bc Babycare, Shandong Runhe Sanitary Materials Co., Ltd., Essity AB, YOHO Medical Enterprise Co., Ltd., Graminton Enterprise Ltd., Yeesain (Deeyeo), Hangzhou Huasheng Daily Products Co., Ltd., Mother-K, Cotton Labo Co.,Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Plant-Based Dry Baby Wipes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wood Pulp-Based

Regenerated Cellulose Fiber-Based

Cotton-Based Dry Baby Wipes

Other

Market segment by Usage

Diaper Change

Hand and Face Cleaning

Other

Market segment by Sales Channel

Online Sales

Offline Sales

Market segment by Application

Household Use

Travel and Outdoor Use

Other

Major players covered

Winner Medical (PurCotton)

Bc Babycare

Shandong Runhe Sanitary Materials Co., Ltd.

Essity AB

YOHO Medical Enterprise Co., Ltd.

Graminton Enterprise Ltd.

Yeesain (Deeyeo)

Hangzhou Huasheng Daily Products Co., Ltd.

Mother-K

Cotton Labo Co.,Ltd

AHC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Plant-Based Dry Baby Wipes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Plant-Based Dry Baby Wipes, with price, sales quantity, revenue, and global market share of Plant-Based Dry Baby Wipes from 2021 to 2026.

Chapter 3, the Plant-Based Dry Baby Wipes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Plant-Based Dry Baby Wipes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Plant-Based Dry Baby Wipes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Plant-Based Dry Baby Wipes.

Chapter 14 and 15, to describe Plant-Based Dry Baby Wipes sales channel, distributors, customers, research findings and conclusion.

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